

South Korea Modular Construction Market Size, Share, Trends and Forecast by Type, Module Type, Material, End Use, and Region, 2026-2034

<https://marketpublishers.com/r/SA9449A3A777EN.html>

Date: July 2026

Pages: 118

Price: US\$ 2,999.00 (Single User License)

ID: SA9449A3A777EN

Abstracts

The South Korea modular construction market size reached USD 1,810.9 Million in 2025. Looking forward, the market is expected to reach USD 2,722.9 Million by 2034, exhibiting a growth rate (CAGR) of 4.50 % during 2026-2034. The market is gaining traction as off-site, factory-built modules are increasingly adopted to accelerate building timelines, improve quality, and reduce waste. Major contractors are also leveraging this method for residential and infrastructure projects while expanding overseas due to high domestic costs. Industry growth is further supported by automation, robotics, and government promotion of standardized construction, thus shaping the South Korea modular construction market share.

SOUTH KOREA MODULAR CONSTRUCTION MARKET TRENDS:

Urbanization & Affordable Housing Demand

Rapid urbanization in South Korea, especially in densely populated cities, is increasing demand for quick and affordable housing solutions. Rising construction and rental costs have pushed consumers and developers toward modular homes, which can be built faster and at lower total costs. These factory-built modules reduce material waste and improve energy efficiency, offering attractive alternatives to traditional construction. Public and private sectors are increasingly adopting modular solutions to address housing pressures, particularly for students, young families, and urban residents. As affordability and speed become central considerations in real estate development, prefabricated, modular construction has emerged as a scalable and sustainable response to South Korea's evolving housing needs.

Technological Innovation & Industrialization

Advancements in modular construction technologies, including automation, robotics, BIM, digital twins, and off-site assembly, are reshaping the South Korea modular construction market growth. The country's advanced industrial infrastructure, strong robotics ecosystem, and factory-based production process support high-quality, consistent output with reduced on-site labor. These innovations streamline project timelines, minimize human error, and enable large-scale deployment of modular components for commercial, residential, and institutional buildings. Integration of AI and smart construction methods has elevated quality standards and improved cost-efficiency. As the industrialization of construction progresses, modular builds are seen as precision-engineered, scalable alternatives, helping drive adoption across major public and private projects in South Korea.

Government Policy and Infrastructure Support

The South Korean government actively promotes modular construction through supportive policies and incentives. Regulations such as the Prefabricated Building Promotion Act, green building initiatives, financial aid, and streamlined permitting processes encourage the adoption of advanced construction methods. Public infrastructure and housing programs increasingly include modular builds to boost sustainability, affordability, and construction speed. Efforts to standardize modular norms and certify innovative construction technology further reduce regulatory barriers. Public-private partnerships are being leveraged to implement modular solutions at scale for infrastructure, housing, and commercial developments. With clear policy backing and strategic support, modular integrated construction is gaining momentum as a preferred choice for efficient and sustainable building in South Korea.

SOUTH KOREA MODULAR CONSTRUCTION MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on type, module type, material, and end use.

Type Insights:

Permanent

Relocatable

The report has provided a detailed breakup and analysis of the market based on the type. This includes permanent and relocatable.

Module Type Insights:

Four Sided

Open Sided

Partially Open Sided

Mixed Modules and Floor Cassettes

Modules Supported by a Primary Structure

Others

A detailed breakup and analysis of the market based on the module type have also been provided in the report. This includes four sided, open sided, partially open sided, mixed modules and floor cassettes, modules supported by a primary structure, and others.

Material Insights:

Steel

Concrete

Wood

Plastic

Others

The report has provided a detailed breakup and analysis of the market based on the

material. This includes steel, concrete, wood, plastic, and others.

End Use Insights:

Residential

Commercial

Education

Retail

Hospitality

Healthcare

Others

A detailed breakup and analysis of the market based on the end use have also been provided in the report. This includes residential, commercial, education, retail, hospitality, healthcare, and others.

Regional Insights:

Seoul Capital Area

Yeongnam (Southeastern Region)

Honam (Southwestern Region)

Hoseo (Central Region)

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Seoul Capital Area, Yeongnam (Southeastern Region), Honam (Southwestern Region), Hoseo (Central Region), and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the South Korea modular construction market performed so far and how will it perform in the coming years?

What is the breakup of the South Korea modular construction market on the basis of type?

What is the breakup of the South Korea modular construction market on the basis of module type?

What is the breakup of the South Korea modular construction market on the basis of material?

What is the breakup of the South Korea modular construction market on the basis of end use?

What is the breakup of the South Korea modular construction market on the basis of region?

What are the various stages in the value chain of the South Korea modular construction market?

What are the key driving factors and challenges in the South Korea modular construction market?

What is the structure of the South Korea modular construction market and who are the key players?

What is the degree of competition in the South Korea modular construction market?

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