

South Korea Marine Coatings Market Report by Resin Type (Epoxy, Acrylic, Alkyd, Polyurethane, and Others), Technology (Water Borne Coatings, Solvent Borne Coatings, and Others), Function (Anti-Corrosion, Anti-Fouling, and Others), Application (Marine OEM, Marine Aftermarket), and Region 2026-2034

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Abstracts

South Korea marine coatings market size reached USD 116.2 Million in 2025. Looking forward, IMARC Group expects the market to reach USD 191.3 Million by 2034, exhibiting a growth rate (CAGR) of 5.70% during 2026-2034 . The country's prominent shipbuilding industry, the implementation of environmental regulations favoring eco-friendly coatings, expanding port infrastructure, offshore energy exploration activities, an enhanced emphasis on fuel-efficient hull coatings, government support, a burgeoning fishing industry, and the rise of recreational boating represent some of the key factors driving the market.

Marine coatings, often referred to as marine paints or boat coatings, are specialized protective coatings and paints designed for the unique and demanding environment of the maritime industry. These coatings serve a crucial role in safeguarding vessels and marine structures, such as ships, boats, oil rigs, and docks, from the harsh and corrosive effects of saltwater, ultraviolet (UV) radiation, fouling organisms, and mechanical wear. Marine coatings are formulated to provide multiple functions, including corrosion resistance, anti-fouling properties to deter the attachment of barnacles and other marine organisms, improved hydrodynamics to reduce friction and enhance fuel efficiency, and aesthetic appeal. They typically consist of various layers, including primers, intermediate coats, and topcoats, each with specific functions and

properties. Innovations in marine coatings have led to the development of eco-friendly and low volatile organic compounds (VOC) options, addressing environmental concerns in the industry. Marine coatings play a pivotal role in extending the lifespan of maritime assets, reducing maintenance costs, and ensuring the safety and performance of vessels and marine structures while minimizing their ecological impact on the world's oceans and waterways.

SOUTH KOREA MARINE COATINGS MARKET TRENDS:

South Korea's robust shipbuilding industry, one of the world's largest, is a primary driver for the marine coatings market growth. The country's shipbuilders produce a vast number of vessels, ranging from commercial ships to offshore platforms, which require advanced marine coatings for protection against the corrosive effects of seawater and for improved hydrodynamics, creating a favorable outlook for market expansion. Besides this, stringent environmental regulations and growing environmental awareness have led to the development and adoption of eco-friendly and low-VOC marine coatings, contributing to the market growth. Moreover, South Korea, as a signatory to international maritime environmental conventions, has enforced regulations that mandate the use of environmentally friendly coatings, aiding in market expansion. Concurrently, South Korea's strategic location as a major transshipment hub in East Asia has led to a thriving port infrastructure thus the maintenance and expansion of ports and terminals necessitate effective marine coatings to protect structures and extend their lifespans, propelling the market forward. In addition to this, the increase in offshore energy exploration activities in South Korea, particularly in the offshore oil and gas sector, has driven the demand for specialized marine coatings for rigs, platforms, and support vessels, thereby bolstering the market growth. Furthermore, the global trend toward reducing greenhouse gas (GHS) emissions has spurred the development of hull coatings that enhance the hydrodynamic efficiency of vessels, thereby contributing to fuel savings and reduced carbon footprints and fostering market expansion. Apart from this, research and development (R&D) efforts by local coating manufacturers, often in collaboration with international partners, have resulted in the creation of innovative and high-performance marine coatings, thereby impelling the market growth across the country.

SOUTH KOREA MARINE COATINGS MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country level for 2026-2034. Our report has categorized the market based on resin type, technology, function, and application.

Resin Type Insights:

Epoxy

Acrylic

Alkyd

Polyurethane

Others

The report has provided a detailed breakup and analysis of the market based on the resin type. This includes epoxy, acrylic, alkyd, polyurethane, and others.

Technology Insights:

Water Borne Coatings

Solvent Borne Coatings

Others

A detailed breakup and analysis of the market based on the technology have also been provided in the report. This includes water borne coatings, solvent borne coatings, and others.

Function Insights:

Anti-Corrosion

Anti-Fouling

Others

The report has provided a detailed breakup and analysis of the market based on the function. This includes anti-corrosion, anti-fouling, and others.

Application Insights:

Marine OEM

Marine Aftermarket

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes marine OEM and marine aftermarket.

Regional Insights:

Seoul Capital Area

Yeongnam (Southeastern Region)

Honam (Southwestern Region)

Hoseo (Central Region)

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Seoul Capital Area, Yeongnam (Southeastern Region), Honam (Southwestern Region), Hoseo (Central Region), and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape in the market. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the South Korea marine coatings market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the South Korea marine coatings market?

What is the breakup of the South Korea marine coatings market on the basis of resin type?

What is the breakup of the South Korea marine coatings market on the basis of technology?

What is the breakup of the South Korea marine coatings market on the basis of function?

What is the breakup of the South Korea marine coatings market on the basis of application?

What are the various stages in the value chain of the South Korea marine coatings market?

What are the key driving factors and challenges in the South Korea marine coatings?

What is the structure of the South Korea marine coatings market and who are the key players?

What is the degree of competition in the South Korea marine coatings market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 SOUTH KOREA MARINE COATINGS MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 SOUTH KOREA MARINE COATINGS MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (?2020-2025?)
- 5.2 Market Forecast (?2026-2034?)

6 SOUTH KOREA MARINE COATINGS MARKET - BREAKUP BY RESIN TYPE

- 6.1 Epoxy
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (?2020-2025?)
 - 6.1.3 Market Forecast (?2026-2034?)
- 6.2 Acrylic
 - 6.2.1 Overview
 - 6.2.2 Historical and Current Market Trends (?2020-2025?)

6.2.3 Market Forecast (?2026-2034?)

6.3 Alkyd

6.3.1 Overview

6.3.2 Historical and Current Market Trends (?2020-2025?)

6.3.3 Market Forecast (?2026-2034?)

6.4 Polyurethane

6.4.1 Overview

6.4.2 Historical and Current Market Trends (?2020-2025?)

6.4.3 Market Forecast (?2026-2034?)

6.5 Others

6.5.1 Historical and Current Market Trends (?2020-2025?)

6.5.2 Market Forecast (?2026-2034?)

7 SOUTH KOREA MARINE COATINGS MARKET - BREAKUP BY TECHNOLOGY

7.1 Water Borne Coatings

7.1.1 Overview

7.1.2 Historical and Current Market Trends (?2020-2025?)

7.1.3 Market Forecast (?2026-2034?)

7.2 Solvent Borne Coatings

7.2.1 Overview

7.2.2 Historical and Current Market Trends (?2020-2025?)

7.2.3 Market Forecast (?2026-2034?)

7.3 Others

7.3.1 Historical and Current Market Trends (?2020-2025?)

7.3.2 Market Forecast (?2026-2034?)

8 SOUTH KOREA MARINE COATINGS MARKET - BREAKUP BY FUNCTION

8.1 Anti-Corrosion

8.1.1 Overview

8.1.2 Historical and Current Market Trends (?2020-2025?)

8.1.3 Market Forecast (?2026-2034?)

8.2 Anti-Fouling

8.2.1 Overview

8.2.2 Historical and Current Market Trends (?2020-2025?)

8.2.3 Market Forecast (?2026-2034?)

8.3 Others

8.3.1 Historical and Current Market Trends (?2020-2025?)

8.3.2 Market Forecast (?2026-2034?)

9 SOUTH KOREA MARINE COATINGS MARKET - BREAKUP BY APPLICATION

9.1 Marine OEM

9.1.1 Overview

9.1.2 Historical and Current Market Trends (?2020-2025?)

9.1.3 Market Forecast (?2026-2034?)

9.2 Marine Aftermarket

9.2.1 Overview

9.2.2 Historical and Current Market Trends (?2020-2025?)

9.2.3 Market Forecast (?2026-2034?)

10 SOUTH KOREA MARINE COATINGS MARKET – BREAKUP BY REGION

10.1 Seoul Capital Area

10.1.1 Overview

10.1.2 Historical and Current Market Trends (?2020-2025?)

10.1.3 Market Breakup by Resin Type

10.1.4 Market Breakup by Technology

10.1.5 Market Breakup by Function

10.1.6 Market Breakup by Application

10.1.7 Key Players

10.1.8 Market Forecast (?2026-2034?)

10.2 Yeongnam (Southeastern Region)

10.2.1 Overview

10.2.2 Historical and Current Market Trends (?2020-2025?)

10.2.3 Market Breakup by Resin Type

10.2.4 Market Breakup by Technology

10.2.5 Market Breakup by Function

10.2.6 Market Breakup by Application

10.2.7 Key Players

10.2.8 Market Forecast (?2026-2034?)

10.3 Honam (Southwestern Region)

10.3.1 Overview

10.3.2 Historical and Current Market Trends (?2020-2025?)

10.3.3 Market Breakup by Resin Type

10.3.4 Market Breakup by Technology

10.3.5 Market Breakup by Function

- 10.3.6 Market Breakup by Application
- 10.3.7 Key Players
- 10.3.8 Market Forecast (?2026-2034?)
- 10.4 Hoseo (Central Region)
 - 10.4.1 Overview
 - 10.4.2 Historical and Current Market Trends (?2020-2025?)
 - 10.4.3 Market Breakup by Resin Type
 - 10.4.4 Market Breakup by Technology
 - 10.4.5 Market Breakup by Function
 - 10.4.6 Market Breakup by Application
 - 10.4.7 Key Players
 - 10.4.8 Market Forecast (?2026-2034?)
- 10.5 Others
 - 10.5.1 Historical and Current Market Trends (?2020-2025?)
 - 10.5.2 Market Forecast (?2026-2034?)

11 SOUTH KOREA MARINE COATINGS MARKET – COMPETITIVE LANDSCAPE

- 11.1 Overview
- 11.2 Market Structure
- 11.3 Market Player Positioning
- 11.4 Top Winning Strategies
- 11.5 Competitive Dashboard
- 11.6 Company Evaluation Quadrant

12 PROFILES OF KEY PLAYERS

- 12.1 Company A
 - 12.1.1 Business Overview
 - 12.1.2 Services Offered
 - 12.1.3 Business Strategies
 - 12.1.4 SWOT Analysis
 - 12.1.5 Major News and Events
- 12.2 Company B
 - 12.2.1 Business Overview
 - 12.2.2 Services Offered
 - 12.2.3 Business Strategies
 - 12.2.4 SWOT Analysis
 - 12.2.5 Major News and Events

12.3 Company C

12.3.1 Business Overview

12.3.2 Services Offered

12.3.3 Business Strategies

12.3.4 SWOT Analysis

12.3.5 Major News and Events

12.4 Company D

12.4.1 Business Overview

12.4.2 Services Offered

12.4.3 Business Strategies

12.4.4 SWOT Analysis

12.4.5 Major News and Events

12.5 Company E

12.5.1 Business Overview

12.5.2 Services Offered

12.5.3 Business Strategies

12.5.4 SWOT Analysis

12.5.5 Major News and Events

13 SOUTH KOREA MARINE COATINGS MARKET - INDUSTRY ANALYSIS

13.1 Drivers, Restraints, and Opportunities

13.1.1 Overview

13.1.2 Drivers

13.1.3 Restraints

13.1.4 Opportunities

13.2 Porters Five Forces Analysis

13.2.1 Overview

13.2.2 Bargaining Power of Buyers

13.2.3 Bargaining Power of Suppliers

13.2.4 Degree of Competition

13.2.5 Threat of New Entrants

13.2.6 Threat of Substitutes

13.3 Value Chain Analysis

14 APPENDIX

I would like to order

Product name: South Korea Marine Coatings Market Report by Resin Type (Epoxy, Acrylic, Alkyd, Polyurethane, and Others), Technology (Water Borne Coatings, Solvent Borne Coatings, and Others), Function (Anti-Corrosion, Anti-Fouling, and Others), Application (Marine OEM, Marine Aftermarket), and Region 2026-2034

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