

South Korea Managed Services Market Report by Type (Managed Infrastructure, Managed Data Center, Managed Security, Managed Communications, Managed Network, Managed Mobility), Deployment Mode (On-premises, Cloud-based), Enterprise Size (Large Enterprises, Small and Medium-sized Enterprises), End Use (IT and Telecommunication, BFSI, Healthcare, Entertainment and Media, Retail, Manufacturing, Government, and Others), and Region 2026-2034

<https://marketpublishers.com/r/SE05F2C70AAEEN.html>

Date: July 2026

Pages: 115

Price: US\$ 2,999.00 (Single User License)

ID: SE05F2C70AAEEN

Abstracts

South Korea managed services market size reached USD 5,954.3 Million in 2025. Looking forward, IMARC Group expects the market to reach USD 7,398.1 Million by 2034, exhibiting a growth rate (CAGR) of 2.37% during 2026-2034. The increasing complexity of IT infrastructures, the rising concern around cybersecurity in the digital age, and the introduction of government initiatives to promote technological advancements, and considerable growth in the small and medium enterprise (SME) sector represent some of the key factors driving the market.

Managed services refer to the practice of outsourcing specific business processes and functions to a third-party provider aimed at enhancing operations and cutting expenses. This model covers a broad range of services, including IT support, network management, cybersecurity, cloud services, and data analytics, tailored to meet diverse business needs. They are characterized by proactive management and regular maintenance rather than reactive, on-demand support. This approach ensures

continuous monitoring and timely updates, which are crucial in today's fast-paced business environment. Key advantages of managed services include cost efficiency, as they eliminate the need for in-house teams to manage complex IT infrastructures. Additionally, they offer a strategic method for improving operational efficiency, streamlining IT processes, scalability, allowing businesses to adjust services based on their evolving requirements and focus on their core competencies. They also offer enhanced expertise as another significant benefit, as managed service providers (MSPs) bring specialized knowledge and experience that might be beyond the scope of an internal team. Additionally, these services contribute to risk reduction, as MSPs are adept at identifying and mitigating potential IT threats.

SOUTH KOREA MANAGED SERVICES MARKET TRENDS:

The market in South Korea is primarily driven by the increasing complexity of IT infrastructures. As businesses integrate more advanced technologies, the demand for expert-managed services to effectively manage these systems is escalating. Along with this, the growing concern around cybersecurity in the digital age is positively influencing the market. South Korean companies are increasingly turning to MSPs for robust security solutions to safeguard their data and IT systems against escalating cyber threats. Therefore, this is significantly supporting the market. In addition, the growing trend of cloud computing in South Korea also plays a pivotal role in the expansion of the managed services market. With more businesses migrating to the cloud, the need for specialized cloud management and support services is rising. Moreover, the government's initiatives to promote technological advancements and digitalization, particularly in the small and medium enterprise (SME) sector, are further fueling the market. These initiatives often include incentives and support programs that encourage the adoption of managed services. Apart from this, the ongoing shift towards remote working models in the wake of global health concerns necessitates reliable and efficient IT support, a need that managed services adeptly fulfill. The trend of outsourcing non-core activities, including IT operations, to focus on strategic business objectives is another factor contributing to the market's growth. Furthermore, the rising demand for cost-effective and scalable IT solutions due to economic pressures is prompting more businesses in South Korea to opt for managed services, thereby creating a positive market outlook.

SOUTH KOREA MANAGED SERVICES MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country level for 2026-2034. Our report has categorized the

market based on type, deployment mode, enterprise size, and end use.

Type Insights:

Managed Infrastructure

Managed Data Center

Managed Security

Managed Communications

Managed Network

Managed Mobility

The report has provided a detailed breakup and analysis of the market based on the type. This includes managed infrastructure, managed data center, managed security, managed communications, managed network, and managed mobility.

Deployment Mode Insights:

On-premises

Cloud-based

A detailed breakup and analysis of the market based on the deployment mode have also been provided in the report. This includes on-premises and cloud-based.

Enterprise Size Insights:

Large Enterprises

Small and Medium-sized Enterprises

The report has provided a detailed breakup and analysis of the market based on the

enterprise size. This includes large enterprises and small and medium-sized enterprises.

End Use Insights:

IT and Telecommunication

BFSI

Healthcare

Entertainment and Media

Retail

Manufacturing

Government

Others

A detailed breakup and analysis of the market based on the end use have also been provided in the report. This includes IT and telecommunication, BFSI, healthcare, entertainment and media, retail, manufacturing, government, and others.

Regional Insights:

Seoul Capital Area

Yeongnam (Southeastern Region)

Honam (Southwestern Region)

Hoseo (Central Region)

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Seoul Capital Area, Yeongnam (Southeastern Region), Honam (Southwestern Region), Hoseo (Central Region), and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape in the market. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the South Korea managed services market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the South Korea managed services market?

What is the breakup of the South Korea managed services market on the basis of type?

What is the breakup of the South Korea managed services market on the basis of deployment mode?

What is the breakup of the South Korea managed services market on the basis of enterprise size?

What is the breakup of the South Korea managed services market on the basis of end use?

What are the various stages in the value chain of the South Korea managed services market?

What are the key driving factors and challenges in the South Korea managed services?

What is the structure of the South Korea managed services market and who are the key players?

What is the degree of competition in the South Korea managed services market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 SOUTH KOREA MANAGED SERVICES MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 SOUTH KOREA MANAGED SERVICES MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (?2026-2034)

6 SOUTH KOREA MANAGED SERVICES MARKET - BREAKUP BY TYPE

- 6.1 Managed Infrastructure
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (2020-2025)
 - 6.1.3 Market Forecast (?2026-2034)
- 6.2 Managed Data Center
 - 6.2.1 Overview
 - 6.2.2 Historical and Current Market Trends (2020-2025)

6.2.3 Market Forecast (?2026-2034)

6.3 Managed Security

6.3.1 Overview

6.3.2 Historical and Current Market Trends (2020-2025)

6.3.3 Market Forecast (?2026-2034)

6.4 Managed Communications

6.4.1 Overview

6.4.2 Historical and Current Market Trends (2020-2025)

6.4.3 Market Forecast (?2026-2034)

6.5 Managed Network

6.5.1 Overview

6.5.2 Historical and Current Market Trends (2020-2025)

6.5.3 Market Forecast (?2026-2034)

6.6 Managed Mobility

6.6.1 Overview

6.6.2 Historical and Current Market Trends (2020-2025)

6.6.3 Market Forecast (?2026-2034)

7 SOUTH KOREA MANAGED SERVICES MARKET - BREAKUP BY DEPLOYMENT MODE

7.1 On-premises

7.1.1 Overview

7.1.2 Historical and Current Market Trends (2020-2025)

7.1.3 Market Forecast (?2026-2034)

7.2 Cloud-based

7.2.1 Overview

7.2.2 Historical and Current Market Trends (2020-2025)

7.2.3 Market Forecast (?2026-2034)

8 SOUTH KOREA MANAGED SERVICES MARKET - BREAKUP BY ENTERPRISE SIZE

8.1 Large Enterprises

8.1.1 Overview

8.1.2 Historical and Current Market Trends (2020-2025)

8.1.3 Market Forecast (?2026-2034)

8.2 Small and Medium-sized Enterprises

8.2.1 Overview

8.2.2 Historical and Current Market Trends (2020-2025)

8.2.3 Market Forecast (?2026-2034)

9 SOUTH KOREA MANAGED SERVICES MARKET - BREAKUP BY END USE

9.1 IT and Telecommunication

9.1.1 Overview

9.1.2 Historical and Current Market Trends (2020-2025)

9.1.3 Market Forecast (?2026-2034)

9.2 BFSI

9.2.1 Overview

9.2.2 Historical and Current Market Trends (2020-2025)

9.2.3 Market Forecast (?2026-2034)

9.3 Healthcare

9.3.1 Overview

9.3.2 Historical and Current Market Trends (2020-2025)

9.3.3 Market Forecast (?2026-2034)

9.4 Entertainment and Media

9.4.1 Overview

9.4.2 Historical and Current Market Trends (2020-2025)

9.4.3 Market Forecast (?2026-2034)

9.5 Retail

9.5.1 Overview

9.5.2 Historical and Current Market Trends (2020-2025)

9.5.3 Market Forecast (?2026-2034)

9.6 Manufacturing

9.6.1 Overview

9.6.2 Historical and Current Market Trends (2020-2025)

9.6.3 Market Forecast (?2026-2034)

9.7 Government

9.7.1 Overview

9.7.2 Historical and Current Market Trends (2020-2025)

9.7.3 Market Forecast (?2026-2034)

9.8 Others

9.8.1 Historical and Current Market Trends (2020-2025)

9.8.2 Market Forecast (?2026-2034)

10 SOUTH KOREA MANAGED SERVICES MARKET – BREAKUP BY REGION

10.1 Seoul Capital Area

10.1.1 Overview

10.1.2 Historical and Current Market Trends (2020-2025)

10.1.3 Market Breakup by Type

10.1.4 Market Breakup by Deployment Mode

10.1.5 Market Breakup by Enterprise Size

10.1.6 Market Breakup by End Use

10.1.7 Key Players

10.1.8 Market Forecast (?2026-2034)

10.2 Yeongnam (Southeastern Region)

10.2.1 Overview

10.2.2 Historical and Current Market Trends (2020-2025)

10.2.3 Market Breakup by Type

10.2.4 Market Breakup by Deployment Mode

10.2.5 Market Breakup by Enterprise Size

10.2.6 Market Breakup by End Use

10.2.7 Key Players

10.2.8 Market Forecast (?2026-2034)

10.3 Honam (Southwestern Region)

10.3.1 Overview

10.3.2 Historical and Current Market Trends (2020-2025)

10.3.3 Market Breakup by Type

10.3.4 Market Breakup by Deployment Mode

10.3.5 Market Breakup by Enterprise Size

10.3.6 Market Breakup by End Use

10.3.7 Key Players

10.3.8 Market Forecast (?2026-2034)

10.4 Hoseo (Central Region)

10.4.1 Overview

10.4.2 Historical and Current Market Trends (2020-2025)

10.4.3 Market Breakup by Type

10.4.4 Market Breakup by Deployment Mode

10.4.5 Market Breakup by Enterprise Size

10.4.6 Market Breakup by End Use

10.4.7 Key Players

10.4.8 Market Forecast (?2026-2034)

10.5 Others

10.5.1 Historical and Current Market Trends (2020-2025)

10.5.2 Market Forecast (?2026-2034)

11 SOUTH KOREA MANAGED SERVICES MARKET – COMPETITIVE LANDSCAPE

- 11.1 Overview
- 11.2 Market Structure
- 11.3 Market Player Positioning
- 11.4 Top Winning Strategies
- 11.5 Competitive Dashboard
- 11.6 Company Evaluation Quadrant

12 PROFILES OF KEY PLAYERS

- 12.1 Company A
 - 12.1.1 Business Overview
 - 12.1.2 Services Offered
 - 12.1.3 Business Strategies
 - 12.1.4 SWOT Analysis
 - 12.1.5 Major News and Events
- 12.2 Company B
 - 12.2.1 Business Overview
 - 12.2.2 Services Offered
 - 12.2.3 Business Strategies
 - 12.2.4 SWOT Analysis
 - 12.2.5 Major News and Events
- 12.3 Company C
 - 12.3.1 Business Overview
 - 12.3.2 Services Offered
 - 12.3.3 Business Strategies
 - 12.3.4 SWOT Analysis
 - 12.3.5 Major News and Events
- 12.4 Company D
 - 12.4.1 Business Overview
 - 12.4.2 Services Offered
 - 12.4.3 Business Strategies
 - 12.4.4 SWOT Analysis
 - 12.4.5 Major News and Events
- 12.5 Company E
 - 12.5.1 Business Overview
 - 12.5.2 Services Offered

- 12.5.3 Business Strategies
- 12.5.4 SWOT Analysis
- 12.5.5 Major News and Events

13 SOUTH KOREA MANAGED SERVICES MARKET - INDUSTRY ANALYSIS

- 13.1 Drivers, Restraints, and Opportunities
 - 13.1.1 Overview
 - 13.1.2 Drivers
 - 13.1.3 Restraints
 - 13.1.4 Opportunities
- 13.2 Porters Five Forces Analysis
 - 13.2.1 Overview
 - 13.2.2 Bargaining Power of Buyers
 - 13.2.3 Bargaining Power of Suppliers
 - 13.2.4 Degree of Competition
 - 13.2.5 Threat of New Entrants
 - 13.2.6 Threat of Substitutes
- 13.3 Value Chain Analysis

14 APPENDIX

I would like to order

Product name: South Korea Managed Services Market Report by Type (Managed Infrastructure, Managed Data Center, Managed Security, Managed Communications, Managed Network, Managed Mobility), Deployment Mode (On-premises, Cloud-based), Enterprise Size (Large Enterprises, Small and Medium-sized Enterprises), End Use (IT and Telecommunication, BFSI, Healthcare, Entertainment and Media, Retail, Manufacturing, Government, and Others), and Region 2026-2034

Product link: <https://marketpublishers.com/r/SE05F2C70AAEEN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SE05F2C70AAEEN.html>