

South Korea Managed Print Services Market Size, Share, Trends and Forecast by Type, Deployment Mode, Organization Size, Industry Vertical, and Region, 2026-2034

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Abstracts

The South Korea managed print services market size reached USD 1,007.5 Million in 2025. Looking forward, IMARC Group expects the market to reach USD 1,811.0 Million by 2034, exhibiting a growth rate (CAGR) of 6.53% during 2026-2034. Increasing demand for cost reduction, efficiency improvements, environmental sustainability, and digital transformation are some of the factors contributing to South Korea managed print services market share. Businesses seek optimized print solutions, enhanced security, and better document management, pushing MPS adoption across industries.

SOUTH KOREA MANAGED PRINT SERVICES MARKET TRENDS:

Hyper-Convergence with Digital Transformation and AI-driven Optimization

The South Korea managed print services (MPS) market is accelerating far beyond its legacy hardware and consumables management, emerging as a key part of more extensive digital transformation programs. The trend indicates a hyper-converged strategy through which MPS seamlessly integrates with enterprise-wide digital workflows, cloud platforms, and sophisticated data analytics. More and more businesses are adopting MPS to optimize document management processes, transforming paper-based workflows into digital. One of the major drivers is the increasing use of artificial intelligence (AI) in MPS that facilitates predictive maintenance of printers, makes informed resource allocation decisions based on print usage patterns, and maximizes overall efficiency. AI-based analytics also offer greater insights into print usage, enabling organizations to capitalize on cost-saving opportunities and

decrease environmental footprints through optimized consumption. This transition changes MPS vendors into strategic allies, enabling a complete digital ecosystem, as opposed to being simply print device vendors. These factors are intensifying the South Korea managed print services market growth.

Cybersecurity and Regulatory Compliance as a Core Service Offering

Amidst the escalating cyber threat landscape in South Korea, particularly with state-sponsored attacks and increasing data breaches, cybersecurity and regulatory compliance are emerging as paramount drivers for the Managed Print Services market. Organizations are recognizing that networked printers represent significant vulnerability points for sensitive data. This trend emphasizes MPS providers offering robust security features, including secure print release, user authentication, encryption for print jobs, and comprehensive tracking and auditing of print activities. Furthermore, adherence to stringent local data privacy regulations and international compliance standards is becoming a non-negotiable requirement. MPS providers are increasingly incorporating threat detection and response capabilities specific to the print environment, ensuring data integrity and preventing unauthorized access. This focus elevates MPS from a cost-saving measure to an essential component of an organization's overall cybersecurity posture, driven by the critical need to protect confidential information.

SOUTH KOREA MANAGED PRINT SERVICES MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on type, deployment mode, organization size, and industry vertical.

Type Insights:

Print Management

Device Management

Discovery and Design

Document Imaging

The report has provided a detailed breakup and analysis of the market based on the type. This includes print management, device management, discovery and design, and document imaging.

Deployment Mode Insights:

On-premises

Cloud-based

The report has provided a detailed breakup and analysis of the market based on the deployment mode. This includes on-premises and cloud-based.

Organization Size Insights:

Large Enterprises

Medium Enterprises

Small Enterprises

A detailed breakup and analysis of the market based on the organization size have also been provided in the report. This includes large enterprises, medium enterprises, and small enterprises.

Industry Vertical Insights:

BFSI

Government

Healthcare and Education

Manufacturing

Retail and Consumer Goods

IT and Telecom

Others

A detailed breakup and analysis of the market based on the industry vertical have also been provided in the report. This includes BFSI, government, healthcare and education, manufacturing, retail and consumer goods, IT and telecom, and others.

Regional Insights:

Seoul Capital Area

Yeongnam (Southeastern Region)

Honam (Southwestern Region)

Hoseo (Central Region)

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Seoul Capital Area, Yeongnam (Southeastern Region), Honam (Southwestern Region), Hoseo (Central Region), and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the South Korea managed print services market performed so far and how will it perform in the coming years?

What is the breakup of the South Korea managed print services market on the basis of type?

What is the breakup of the South Korea managed print services market on the basis of deployment mode?

What is the breakup of the South Korea managed print services market on the basis of organization size?

What is the breakup of the South Korea managed print services market on the basis of industry vertical?

What is the breakup of the South Korea managed print services market on the basis of region?

What are the various stages in the value chain of the South Korea managed print services market?

What are the key driving factors and challenges in the South Korea managed print services market?

What is the structure of the South Korea managed print services market and who are the key players?

What is the degree of competition in the South Korea managed print services market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 SOUTH KOREA MANAGED PRINT SERVICES MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 SOUTH KOREA MANAGED PRINT SERVICES MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

6 SOUTH KOREA MANAGED PRINT SERVICES MARKET - BREAKUP BY TYPE

- 6.1 Print Management
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (2020-2025)
 - 6.1.3 Market Forecast (2026-2034)
- 6.2 Device Management
 - 6.2.1 Overview
 - 6.2.2 Historical and Current Market Trends (2020-2025)

6.2.3 Market Forecast (2026-2034)

6.3 Discovery and Design

6.3.1 Overview

6.3.2 Historical and Current Market Trends (2020-2025)

6.3.3 Market Forecast (2026-2034)

6.4 Document Imaging

6.4.1 Overview

6.4.2 Historical and Current Market Trends (2020-2025)

6.4.3 Market Forecast (2026-2034)

7 SOUTH KOREA MANAGED PRINT SERVICES MARKET - BREAKUP BY DEPLOYMENT MODE

7.1 On-premises

7.1.1 Overview

7.1.2 Historical and Current Market Trends (2020-2025)

7.1.3 Market Forecast (2026-2034)

7.2 Cloud-based

7.2.1 Overview

7.2.2 Historical and Current Market Trends (2020-2025)

7.2.3 Market Forecast (2026-2034)

8 SOUTH KOREA MANAGED PRINT SERVICES MARKET - BREAKUP BY ORGANIZATION SIZE

8.1 Large Enterprises

8.1.1 Overview

8.1.2 Historical and Current Market Trends (2020-2025)

8.1.3 Market Forecast (2026-2034)

8.2 Medium Enterprises

8.2.1 Overview

8.2.2 Historical and Current Market Trends (2020-2025)

8.2.3 Market Forecast (2026-2034)

8.3 Small Enterprises

8.3.1 Overview

8.3.2 Historical and Current Market Trends (2020-2025)

8.3.3 Market Forecast (2026-2034)

9 SOUTH KOREA MANAGED PRINT SERVICES MARKET - BREAKUP BY

INDUSTRY VERTICAL

9.1 BFSI

9.1.1 Overview

9.1.2 Historical and Current Market Trends (2020-2025)

9.1.3 Market Forecast (2026-2034)

9.2 Government

9.2.1 Overview

9.2.2 Historical and Current Market Trends (2020-2025)

9.2.3 Market Forecast (2026-2034)

9.3 Healthcare and Education

9.3.1 Overview

9.3.2 Historical and Current Market Trends (2020-2025)

9.3.3 Market Forecast (2026-2034)

9.4 Manufacturing

9.4.1 Overview

9.4.2 Historical and Current Market Trends (2020-2025)

9.4.3 Market Forecast (2026-2034)

9.5 Retail and Consumer Goods

9.5.1 Overview

9.5.2 Historical and Current Market Trends (2020-2025)

9.5.3 Market Forecast (2026-2034)

9.6 IT and Telecom

9.6.1 Overview

9.6.2 Historical and Current Market Trends (2020-2025)

9.6.3 Market Forecast (2026-2034)

9.7 Others

9.7.1 Historical and Current Market Trends (2020-2025)

9.7.2 Market Forecast (2026-2034)

10 SOUTH KOREA MANAGED PRINT SERVICES MARKET – BREAKUP BY REGION

10.1 Seoul Capital Area

10.1.1 Overview

10.1.2 Historical and Current Market Trends (2020-2025)

10.1.3 Market Breakup by Type

10.1.4 Market Breakup by Deployment Mode

10.1.5 Market Breakup by Organization Size

- 10.1.6 Market Breakup by Industry Vertical
- 10.1.7 Key Players
- 10.1.8 Market Forecast (2026-2034)
- 10.2 Yeongnam (Southeastern Region)
 - 10.2.1 Overview
 - 10.2.2 Historical and Current Market Trends (2020-2025)
 - 10.2.3 Market Breakup by Type
 - 10.2.4 Market Breakup by Deployment Mode
 - 10.2.5 Market Breakup by Organization Size
 - 10.2.6 Market Breakup by Industry Vertical
 - 10.2.7 Key Players
 - 10.2.8 Market Forecast (2026-2034)
- 10.3 Honam (Southwestern Region)
 - 10.3.1 Overview
 - 10.3.2 Historical and Current Market Trends (2020-2025)
 - 10.3.3 Market Breakup by Type
 - 10.3.4 Market Breakup by Deployment Mode
 - 10.3.5 Market Breakup by Organization Size
 - 10.3.6 Market Breakup by Industry Vertical
 - 10.3.7 Key Players
 - 10.3.8 Market Forecast (2026-2034)
- 10.4 Hoseo (Central Region)
 - 10.4.1 Overview
 - 10.4.2 Historical and Current Market Trends (2020-2025)
 - 10.4.3 Market Breakup by Type
 - 10.4.4 Market Breakup by Deployment Mode
 - 10.4.5 Market Breakup by Organization Size
 - 10.4.6 Market Breakup by Industry Vertical
 - 10.4.7 Key Players
 - 10.4.8 Market Forecast (2026-2034)
- 10.5 Others
 - 10.5.1 Historical and Current Market Trends (2020-2025)
 - 10.5.2 Market Forecast (2026-2034)

11 SOUTH KOREA MANAGED PRINT SERVICES MARKET – COMPETITIVE LANDSCAPE

- 11.1 Overview
- 11.2 Market Structure

- 11.3 Market Player Positioning
- 11.4 Top Winning Strategies
- 11.5 Competitive Dashboard
- 11.6 Company Evaluation Quadrant

12 PROFILES OF KEY PLAYERS

- 12.1 Company A
 - 12.1.1 Business Overview
 - 12.1.2 Services Offered
 - 12.1.3 Business Strategies
 - 12.1.4 SWOT Analysis
 - 12.1.5 Major News and Events
- 12.2 Company B
 - 12.2.1 Business Overview
 - 12.2.2 Services Offered
 - 12.2.3 Business Strategies
 - 12.2.4 SWOT Analysis
 - 12.2.5 Major News and Events
- 12.3 Company C
 - 12.3.1 Business Overview
 - 12.3.2 Services Offered
 - 12.3.3 Business Strategies
 - 12.3.4 SWOT Analysis
 - 12.3.5 Major News and Events
- 12.4 Company D
 - 12.4.1 Business Overview
 - 12.4.2 Services Offered
 - 12.4.3 Business Strategies
 - 12.4.4 SWOT Analysis
 - 12.4.5 Major News and Events
- 12.5 Company E
 - 12.5.1 Business Overview
 - 12.5.2 Services Offered
 - 12.5.3 Business Strategies
 - 12.5.4 SWOT Analysis
 - 12.5.5 Major News and Events

13 SOUTH KOREA MANAGED PRINT SERVICES MARKET - INDUSTRY ANALYSIS

South Korea Managed Print Services Market Size, Share, Trends and Forecast by Type, Deployment Mode, Organizat...

13.1 Drivers, Restraints, and Opportunities

13.1.1 Overview

13.1.2 Drivers

13.1.3 Restraints

13.1.4 Opportunities

13.2 Porters Five Forces Analysis

13.2.1 Overview

13.2.2 Bargaining Power of Buyers

13.2.3 Bargaining Power of Suppliers

13.2.4 Degree of Competition

13.2.5 Threat of New Entrants

13.2.6 Threat of Substitutes

13.3 Value Chain Analysis

14 APPENDIX

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