

South Korea Machine Vision Market Size, Share, Trends and Forecast by Product, Component, Application, Industry, and Region, 2026-2034

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Abstracts

The South Korea machine vision market size reached USD 287.4 Million in 2025. Looking forward, the market is projected to reach USD 511.0 Million by 2034, exhibiting a growth rate (CAGR) of 6.40% during 2026-2034. The market is witnessing significant growth due to increasing demand for automation across industries like manufacturing, automotive, and electronics. Advancements in AI and image processing technologies are also enhancing system capabilities. As companies adopt machine vision for quality control and process optimization, the market continues to expand. These trends are further contributing to the rise in South Korea machine vision market share.

SOUTH KOREA MACHINE VISION MARKET TRENDS:

Growth of 3D Vision Systems

The adoption of 3D vision systems is rapidly increasing in South Korea fueled by the rising demand for higher precision in complex industrial processes. These advanced systems offer improved depth perception and accuracy over conventional 2D vision solutions making them particularly suitable for intricate tasks such as detailed inspection, measurement, and assembly. In the electronics sector 3D vision facilitates precise component placement and the detection of defects on circuit boards. The automotive industry also benefits from these systems through automated inspection and robotic guidance. In the realm of robotics enhanced 3D capabilities allow for more accurate manipulation of objects, thereby boosting production efficiency. As Industry 4.0 gains momentum the demand for sophisticated inspection and automation continues to grow solidifying 3D vision systems as an essential component of South Korea's machine vision market. For instance, in August 2024, Luxolis, a 3D machine vision

startup announced its plans to open a new R&D center in Chuncheon, South Korea. This facility will focus on advancing AI-driven 3D vision and industrial automation technologies, enhancing Luxolis' offerings in 3D reconstruction and precision manufacturing including its innovative SceneCap 3D system. This trend is propelling significant South Korea machine vision market growth as various industries strive for improved automation and accuracy.

Smart Camera Solutions

Smart cameras are rapidly becoming popular in South Korea's machine vision sector due to their compact size and high-performance features. These devices come equipped with real-time processing capabilities, enabling them to handle tasks such as image capture, analysis, and decision-making independently, without relying on external computing resources. This simplifies system architecture and boosts operational efficiency. In quality control applications, smart cameras can quickly identify defects and inconsistencies in products, ensuring that only perfect items are dispatched. Likewise, in assembly lines, these cameras facilitate accurate alignment, measurement, and positioning of components, which improves the precision of automation. Their small design allows for easy integration into current systems, while their processing power supports rapid decision-making in fast-paced environments. For instance, in March 2024, Meerecompany introduced the Cube-eye ToF 3D depth camera, tailored for both indoor and outdoor machine vision uses. It offers a detection range from 0.25 to 7 meters and operates at a frame rate of 15 frames per second. The camera is compatible with multiple operating systems and is specifically designed for robotics and 3D scanning applications. As industries increasingly adopt automation for more efficient production, the demand for smart camera solutions continues to grow, influencing the landscape of machine vision applications.

SOUTH KOREA MACHINE VISION MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on product, component, application, and industry.

Product Insights:

Vision Systems

Cameras

Others

The report has provided a detailed breakup and analysis of the market based on the product. This includes vision systems, cameras, and others.

Component Insights:

Hardware

Software

A detailed breakup and analysis of the market based on the component have also been provided in the report. This includes hardware and software.

Application Insights:

Positioning

Identification

Verification

Measurement

Flaw Detection

Others

The report has provided a detailed breakup and analysis of the market based on the application. This includes positioning, identification, verification, measurement, flaw detection, and others.

Industry Insights:

Electronics and Semiconductor

Automotive

Medical and Pharmaceutical

Food, Packaging and Printing

Security and Surveillance

Intelligent Traffic System

Others

A detailed breakup and analysis of the market based on the industry have also been provided in the report. This includes electronics and semiconductor, automotive, medical and pharmaceutical, food, packaging and printing, security and surveillance, intelligent traffic system, and others.

Regional Insights:

Seoul Capital Area

Yeongnam (Southeastern Region)

Honam (Southwestern Region)

Hoseo (Central Region)

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Seoul Capital Area, Yeongnam (Southeastern Region), Honam (Southwestern Region), Hoseo (Central Region), and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the

competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the South Korea machine vision market performed so far and how will it perform in the coming years?

What is the breakup of the South Korea machine vision market on the basis of product?

What is the breakup of the South Korea machine vision market on the basis of component?

What is the breakup of the South Korea machine vision market on the basis of application?

What is the breakup of the South Korea machine vision market on the basis of industry?

What is the breakup of the South Korea machine vision market on the basis of region?

What are the various stages in the value chain of the South Korea machine vision market?

What are the key driving factors and challenges in the South Korea machine vision market?

What is the structure of the South Korea machine vision market and who are the key players?

What is the degree of competition in the South Korea machine vision market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 SOUTH KOREA MACHINE VISION MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 SOUTH KOREA MACHINE VISION MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

6 SOUTH KOREA MACHINE VISION MARKET - BREAKUP BY PRODUCT

- 6.1 Vision Systems
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (2020-2025)
 - 6.1.3 Market Forecast (2026-2034)
- 6.2 Cameras
 - 6.2.1 Overview
 - 6.2.2 Historical and Current Market Trends (2020-2025)

6.2.3 Market Forecast (2026-2034)

6.3 Others

6.3.1 Historical and Current Market Trends (2020-2025)

6.3.2 Market Forecast (2026-2034)

7 SOUTH KOREA MACHINE VISION MARKET - BREAKUP BY COMPONENT

7.1 Hardware

7.1.1 Overview

7.1.2 Historical and Current Market Trends (2020-2025)

7.1.3 Market Forecast (2026-2034)

7.2 Software

7.2.1 Overview

7.2.2 Historical and Current Market Trends (2020-2025)

7.2.3 Market Forecast (2026-2034)

8 SOUTH KOREA MACHINE VISION MARKET - BREAKUP BY APPLICATION

8.1 Positioning

8.1.1 Overview

8.1.2 Historical and Current Market Trends (2020-2025)

8.1.3 Market Forecast (2026-2034)

8.2 Identification

8.2.1 Overview

8.2.2 Historical and Current Market Trends (2020-2025)

8.2.3 Market Forecast (2026-2034)

8.3 Verification

8.3.1 Overview

8.3.2 Historical and Current Market Trends (2020-2025)

8.3.3 Market Forecast (2026-2034)

8.4 Measurement

8.4.1 Overview

8.4.2 Historical and Current Market Trends (2020-2025)

8.4.3 Market Forecast (2026-2034)

8.5 Flaw Detection

8.5.1 Overview

8.5.2 Historical and Current Market Trends (2020-2025)

8.5.3 Market Forecast (2026-2034)

8.6 Others

8.6.1 Historical and Current Market Trends (2020-2025)

8.6.2 Market Forecast (2026-2034)

9 SOUTH KOREA MACHINE VISION MARKET - BREAKUP BY INDUSTRY

9.1 Electronics and Semiconductor

9.1.1 Overview

9.1.2 Historical and Current Market Trends (2020-2025)

9.1.3 Market Forecast (2026-2034)

9.2 Automotive

9.2.1 Overview

9.2.2 Historical and Current Market Trends (2020-2025)

9.2.3 Market Forecast (2026-2034)

9.3 Medical and Pharmaceutical

9.3.1 Overview

9.3.2 Historical and Current Market Trends (2020-2025)

9.3.3 Market Forecast (2026-2034)

9.4 Food, Packaging and Printing

9.4.1 Overview

9.4.2 Historical and Current Market Trends (2020-2025)

9.4.3 Market Forecast (2026-2034)

9.5 Security and Surveillance

9.5.1 Overview

9.5.2 Historical and Current Market Trends (2020-2025)

9.5.3 Market Forecast (2026-2034)

9.6 Intelligent Traffic System

9.6.1 Overview

9.6.2 Historical and Current Market Trends (2020-2025)

9.6.3 Market Forecast (2026-2034)

9.7 Others

9.7.1 Historical and Current Market Trends (2020-2025)

9.7.2 Market Forecast (2026-2034)

10 SOUTH KOREA MACHINE VISION MARKET – BREAKUP BY REGION

10.1 Seoul Capital Area

10.1.1 Overview

10.1.2 Historical and Current Market Trends (2020-2025)

10.1.3 Market Breakup by Product

- 10.1.4 Market Breakup by Component
- 10.1.5 Market Breakup by Application
- 10.1.6 Market Breakup by Industry
- 10.1.7 Key Players
- 10.1.8 Market Forecast (2026-2034)
- 10.2 Yeongnam (Southeastern Region)
 - 10.2.1 Overview
 - 10.2.2 Historical and Current Market Trends (2020-2025)
 - 10.2.3 Market Breakup by Product
 - 10.2.4 Market Breakup by Component
 - 10.2.5 Market Breakup by Application
 - 10.2.6 Market Breakup by Industry
 - 10.2.7 Key Players
 - 10.2.8 Market Forecast (2026-2034)
- 10.3 Honam (Southwestern Region)
 - 10.3.1 Overview
 - 10.3.2 Historical and Current Market Trends (2020-2025)
 - 10.3.3 Market Breakup by Product
 - 10.3.4 Market Breakup by Component
 - 10.3.5 Market Breakup by Application
 - 10.3.6 Market Breakup by Industry
 - 10.3.7 Key Players
 - 10.3.8 Market Forecast (2026-2034)
- 10.4 Hoseo (Central Region)
 - 10.4.1 Overview
 - 10.4.2 Historical and Current Market Trends (2020-2025)
 - 10.4.3 Market Breakup by Product
 - 10.4.4 Market Breakup by Component
 - 10.4.5 Market Breakup by Application
 - 10.4.6 Market Breakup by Industry
 - 10.4.7 Key Players
 - 10.4.8 Market Forecast (2026-2034)
- 10.5 Others
 - 10.5.1 Historical and Current Market Trends (2020-2025)
 - 10.5.2 Market Forecast (2026-2034)

11 SOUTH KOREA MACHINE VISION MARKET – COMPETITIVE LANDSCAPE

11.1 Overview

South Korea Machine Vision Market Size, Share, Trends and Forecast by Product, Component, Application, Industr...

- 11.2 Market Structure
- 11.3 Market Player Positioning
- 11.4 Top Winning Strategies
- 11.5 Competitive Dashboard
- 11.6 Company Evaluation Quadrant

12 PROFILES OF KEY PLAYERS

- 12.1 Company A
 - 12.1.1 Business Overview
 - 12.1.2 Products Offered
 - 12.1.3 Business Strategies
 - 12.1.4 SWOT Analysis
 - 12.1.5 Major News and Events
- 12.2 Company B
 - 12.2.1 Business Overview
 - 12.2.2 Products Offered
 - 12.2.3 Business Strategies
 - 12.2.4 SWOT Analysis
 - 12.2.5 Major News and Events
- 12.3 Company C
 - 12.3.1 Business Overview
 - 12.3.2 Products Offered
 - 12.3.3 Business Strategies
 - 12.3.4 SWOT Analysis
 - 12.3.5 Major News and Events
- 12.4 Company D
 - 12.4.1 Business Overview
 - 12.4.2 Products Offered
 - 12.4.3 Business Strategies
 - 12.4.4 SWOT Analysis
 - 12.4.5 Major News and Events
- 12.5 Company E
 - 12.5.1 Business Overview
 - 12.5.2 Products Offered
 - 12.5.3 Business Strategies
 - 12.5.4 SWOT Analysis
 - 12.5.5 Major News and Events

13 SOUTH KOREA MACHINE VISION MARKET - INDUSTRY ANALYSIS

13.1 Drivers, Restraints, and Opportunities

13.1.1 Overview

13.1.2 Drivers

13.1.3 Restraints

13.1.4 Opportunities

13.2 Porters Five Forces Analysis

13.2.1 Overview

13.2.2 Bargaining Power of Buyers

13.2.3 Bargaining Power of Suppliers

13.2.4 Degree of Competition

13.2.5 Threat of New Entrants

13.2.6 Threat of Substitutes

13.3 Value Chain Analysis

14 APPENDIX

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