

South Korea IT Asset Disposition Market Size, Share, Trends and Forecast by Service, Asset Type, Enterprise Size, Industry Vertical, and Region, 2026-2034

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Abstracts

The South Korea IT asset disposition market size reached USD 372.6 Million in 2025. Looking forward, IMARC Group expects the market to reach USD 810.5 Million by 2034, exhibiting a growth rate (CAGR) of 8.75% during 2026-2034. Strong demand for secure disposal, stricter e-waste rules, growing corporate refresh cycles, data security concerns, rising awareness of environmental responsibility, vendor-managed recycling services, government sustainability policies, increased IT spending, and export restrictions are some of the factors contributing to South Korea IT asset disposition market share.

SOUTH KOREA IT ASSET DISPOSITION MARKET TRENDS:

Accelerating E-Waste Responsibility

In South Korea, the market for responsible IT equipment disposal is experiencing significant expansion. This surge is primarily fueled by a growing volume of electronic waste, coupled with heightened awareness of data security imperatives and a stronger emphasis on environmental responsibility. Local providers are expanding their operational reach and capabilities, including internationally, to address the increasing demand for secure data destruction and compliant e-waste recycling. This points to a broader industry shift towards comprehensive lifecycle management for technological assets, driven by both regulatory pressures and corporate sustainability goals. The focus is increasingly on secure, value-recovering, and environmentally sound practices for end-of-life IT hardware. These factors are intensifying the South Korea IT asset

disposition market growth. For example, in March 2024, SK Ecoplant, a South Korean firm, expanded its IT Asset Disposition (ITAD) footprint globally, including through its subsidiary SK TES. While the recent news highlights its new data center server recycling plant in the US, SK TES already operates an ITAD and recycling facility in Seoul, South Korea, offering services like data destruction and e-waste recycling. The broader South Korean ITAD market is driven by increasing e-waste, data security concerns, and sustainability initiatives.

Circular Economy for Electronics Gaining Traction

A significant transformation is underway in how South Korea manages its technological resources, moving beyond mere disposal to embrace a more circular approach. This shift is driven by increasing regulatory mandates for electronic waste and heightened corporate awareness of environmental, social, and governance (ESG) responsibilities. Companies are increasingly seeking solutions that not only ensure secure data erasure but also prioritize the refurbishment and reuse of IT equipment, extending its lifecycle and minimizing its environmental footprint. The emphasis is on recovering value from retired assets through remarketing or component recovery, with proper recycling of unrecoverable materials. This marks a departure from linear 'take-make-dispose' models, fostering a more sustainable and resource-efficient ecosystem for enterprise IT assets across the nation and beyond.

SOUTH KOREA IT ASSET DISPOSITION MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on service, asset type, enterprise size, and industry vertical.

Service Insights:

De-Manufacturing and Recycling

Remarketing and Value Recovery

Data Destruction/Data Sanitation

Logistics Management and Reverse Logistics

Others

The report has provided a detailed breakup and analysis of the market based on the service. This includes de-manufacturing and recycling, remarketing and value recovery, data destruction/data sanitation, logistics management and reverse logistics, and others.

Asset Type Insights:

Computers and Laptops

Servers

Mobile Devices

Storage Devices

Others

A detailed breakup and analysis of the market based on the asset type have also been provided in the report. This includes computers and laptops, servers, mobile devices, storage devices, and others.

Enterprise Size Insights:

Small and Medium-sized Enterprises

Large Enterprises

A detailed breakup and analysis of the market based on the enterprise size have also been provided in the report. This includes small and medium-sized enterprises and large enterprises.

Industry Vertical Insights:

BFSI

IT and Telecom

Education

Healthcare

Manufacturing

Media and Entertainment

Others

The report has provided a detailed breakup and analysis of the market based on the industry vertical. This includes BFSI, IT and telecom, education, healthcare, manufacturing, media and entertainment, and others.

Regional Insights:

Seoul Capital Area

Yeongnam (Southeastern Region)

Honam (Southwestern Region)

Hoseo (Central Region)

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Seoul Capital Area, Yeongnam (Southeastern Region), Honam (Southwestern Region), Hoseo (Central Region), and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player

positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the South Korea IT asset disposition market performed so far and how will it perform in the coming years?

What is the breakup of the South Korea IT asset disposition market on the basis of service?

What is the breakup of the South Korea IT asset disposition market on the basis of asset type?

What is the breakup of the South Korea IT asset disposition market on the basis of enterprise size?

What is the breakup of the South Korea IT asset disposition market on the basis of industry vertical?

What is the breakup of the South Korea IT asset disposition market on the basis of region?

What are the various stages in the value chain of the South Korea IT asset disposition market?

What are the key driving factors and challenges in the South Korea IT asset disposition market?

What is the structure of the South Korea IT asset disposition market and who are the key players?

What is the degree of competition in the South Korea IT asset disposition market?

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