

South Korea Industrial Fasteners Market Report by Raw Material (Metal, Plastic), Product (Externally Threaded Fasteners, Internally Threaded Fasteners, Non-Threaded Fasteners, Aerospace Grade Fasteners), Type (Bolts, Nuts, Screws, Washers, Rivets, and Others), Application (Automotive, Aerospace, Building and Construction, Industrial Machinery, Home Appliances, Lawns and Gardens, Motors and Pumps, Furniture, Plumbing Products, and Others), and Region 2026-2034

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Abstracts

South Korea industrial fasteners market size reached USD 2,029.6 Million in 2025. Looking forward, IMARC Group expects the market to reach USD 2,910.0 Million by 2034, exhibiting a growth rate (CAGR) of 3.96% during 2026-2034. The expansion of the manufacturing sector, rise in infrastructure development projects, including transportation networks, energy facilities, and construction projects, and the rising trend of customization and specialization represent some of the key factors driving the market.

Industrial fasteners are mechanical devices used to join two or more components or materials together securely. They can be made from a wide range of materials, including steel, stainless steel, aluminum, brass, and plastic. They feature threads that allow them to be easily screwed into place. They are available in various head styles, including hex, slotted, Phillips, and socket. They have coatings or finishes like zinc plating, galvanization, or coatings with anti-corrosive properties to enhance their

durability and resistance to environmental factors. They provide robust and secure connections, preventing parts from moving or separating unintentionally. They allow for efficient and rapid assembly processes, reducing production time and costs. They are versatile and adaptable to diverse applications across industries, ranging from automotive and aerospace to construction and electronics. They simplify maintenance and repairs since they enable components to be easily disassembled and reassembled. They are a cost-effective solution for joining materials compared to welding or adhesives, especially for large-scale production. They are widely used in vehicle assembly for securing various components, such as body panels, engines, and interiors. They are also utilized in construction for joining structural elements like beams, trusses, and concrete forms. Besides this, they are employed in securing circuit boards, enclosures, and electronic components within devices.

SOUTH KOREA INDUSTRIAL FASTENERS MARKET TRENDS:

The expansion of the manufacturing sector in South Korea represents one of the primary factors catalyzing the demand for industrial fasteners. Additionally, the expanding population and rising infrastructure development projects, including transportation networks, energy facilities, and construction projects, are strengthening the growth of the market. Along with this, the increasing reliance on industrial fasteners for product assembling in the automotive industry is offering a favorable market outlook. Apart from this, ongoing technological innovations in fastener design, production methods, and materials are improving the quality and performance of industrial fasteners. These advancements are resulting in fasteners that are more reliable, durable, and capable of withstanding high levels of stress, temperature variations, and corrosion. Furthermore, leading manufacturers are increasingly emphasizing the importance of quality assurance and adherence to international standards to ensure the integrity of their products. Moreover, the rising trend of customization and specialization is bolstering the market growth. Manufacturers in the country are consequently offering tailor-made fasteners to meet the unique needs of different industries. In line with this, the growing consciousness among individuals and businesses about the environmental impact of industrial processes is leading to the development of eco-friendly fasteners made from recyclable materials and the adoption of sustainable manufacturing practices.

SOUTH KOREA INDUSTRIAL FASTENERS MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country level for 2026-2034. Our report has categorized the

market based on raw material, product, type, and application.

Raw Material Insights:

Metal

Plastic

The report has provided a detailed breakup and analysis of the market based on the raw material. This includes metal and plastic.

Product Insights:

Externally Threaded Fasteners

Internally Threaded Fasteners

Non-Threaded Fasteners

Aerospace Grade Fasteners

A detailed breakup and analysis of the market based on the product have also been provided in the report. This includes externally threaded fasteners, internally threaded fasteners, non-threaded fasteners, and aerospace grade fasteners.

Type Insights:

Bolts

Nuts

Screws

Washers

Rivets

Others

The report has provided a detailed breakup and analysis of the market based on the type. This includes bolts, nuts, screws, washers, rivets, and others.

Application Insights:

Automotive

Aerospace

Building and Construction

Industrial Machinery

Home Appliances

Lawns and Gardens

Motors and Pumps

Furniture

Plumbing Products

Others

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes automotive, aerospace, building and construction, industrial machinery, home appliances, lawns and gardens, motors and pumps, furniture, plumbing products, and others.

Regional Insights:

Seoul Capital Area

Yeongnam (Southeastern Region)

Honam (Southwestern Region)

Hoseo (Central Region)

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Seoul Capital Area, Yeongnam (Southeastern Region), Honam (Southwestern Region), Hoseo (Central Region), and Others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape in the market. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the key players include:

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the South Korea industrial fasteners market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the South Korea industrial fasteners market?

What is the breakup of the South Korea industrial fasteners market on the basis of raw material?

What is the breakup of the South Korea industrial fasteners market on the basis of product?

What is the breakup of the South Korea industrial fasteners market on the basis of type?

What is the breakup of the South Korea industrial fasteners market on the basis of application?

What are the various stages in the value chain of the South Korea industrial fasteners market?

What are the key driving factors and challenges in the South Korea industrial fasteners?

What is the structure of the South Korea industrial fasteners market and who are the key players?

What is the degree of competition in the South Korea industrial fasteners market?

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