

South Korea Full-Service Carrier Market Report by Service (Meals, Beverages, In Flight Entertainment, and Others), Application (International Aviation, Domestic Aviation), and Region 2026-2034

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Abstracts

South Korea full-service carrier market size reached USD 6,217.5 Million in 2025. Looking forward, IMARC Group expects the market to reach USD 9,580.3 Million by 2034, exhibiting a growth rate (CAGR) of 4.77% during 2026-2034. The expanding travel and tourism industry and the launch of favorable policies by government bodies to liberalize air travel represent some of the key factors driving the market.

A full-service carrier (FSC), also recognized as a legacy airline, is an airline company that furnishes passengers with a comprehensive array of services and amenities. These encompass diverse offerings such as check-in facilities, lounge access, ground transportation, food and beverage services, baggage allowances, comfortable seating, and a variety of in-flight entertainment options like movies, television programs, music, and games. FSCs are commonly favored by travelers embarking on long-haul flights, international journeys, and business travel. They deliver dependable, effective, and top-tier services, enhancing the overall travel experience by ensuring comfort, safety, and minimizing the risk of flight delays and cancellations. FSCs also provide well-trained and attentive staff who guide passengers throughout their journey, respond promptly to emergencies, and offer specialized assistance to individuals with disabilities and those traveling with children or pets.

SOUTH KOREA FULL-SERVICE CARRIER MARKET TRENDS:

In South Korea, the full-service carrier market is shaped by a combination of technological advancements, evolving travel preferences, and the nation's status as a

business hub. Additionally, with an emphasis on long-haul flights and international connectivity, FSCs play a vital role in catering to the needs of business travelers and those embarking on extended journeys, which is acting as another significant growth-inducing factor. Besides this, South Korea's growing tourism industry, coupled with a tech-savvy population, fuels the demand for reliable and high-quality air travel services, thereby positively influencing the regional market. Moreover, full-service carriers in South Korea are adapting to emerging trends by incorporating advanced in-flight entertainment systems, enhancing passenger comfort, and providing seamless connectivity. Apart from this, the integration of sustainable practices and a focus on customer-centric services align with the emerging aviation trends. As South Korea continues to position itself as a key player in the travel industry, full-service carriers play a pivotal role in shaping the nation's air travel landscape. This, in turn, is expected to fuel the regional market in the coming years.

SOUTH KOREA FULL-SERVICE CARRIER MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country level for 2026-2034. Our report has categorized the market based on service and application.

Service Insights:

Meals

Beverages

In Flight Entertainment

Others

The report has provided a detailed breakup and analysis of the market based on the service. This includes meals, beverages, in flight entertainment, and others.

Application Insights:

International Aviation

Domestic Aviation

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes international aviation and domestic aviation.

Regional Insights:

Seoul Capital Area

Yeongnam (Southeastern Region)

Honam (Southwestern Region)

Hoseo (Central Region)

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Seoul Capital Area, Yeongnam (Southeastern Region), Honam (Southwestern Region), Hoseo (Central Region), and Others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape in the market. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the South Korea full-service carrier market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the South Korea full-service carrier market?

What is the breakup of the South Korea full-service carrier market on the basis of service?

What is the breakup of the South Korea full-service carrier market on the basis of application?

What are the various stages in the value chain of the South Korea full-service carrier

market?

What are the key driving factors and challenges in the South Korea full-service carrier?

What is the structure of the South Korea full-service carrier market and who are the key players?

What is the degree of competition in the South Korea full-service carrier market?

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