

South Korea Endoscopy Devices Market Report by Type of Device (Endoscopes, Endoscopic Operative Devices, Visualization Equipment), Application (Gastroenterology, Orthopedic Surgery, Cardiology, Gynecology, Neurology, and Others), End Use (Hospitals and Clinics, Ambulatory Surgical Centers, and Others), and Region 2026-2034

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Abstracts

The South Korea endoscopy devices market size reached USD 1.20 Billion in 2025. Looking forward, IMARC Group expects the market to reach USD 1.60 Billion by 2034, exhibiting a growth rate (CAGR) of 3.34% during 2026-2034. The burgeoning healthcare infrastructure and rapid technological advancements in the country, the increasing prevalence of chronic conditions, the rising geriatric population prone to chronic conditions, and the implementation of various government incentives and funding initiatives represent some of the key factors driving the market.

Endoscopy devices refer to specialized medical instruments designed to view the internal structures of the human body. They consist primarily of an elongated tube equipped with a light source and a camera at one end. Endoscopy devices are available in different types, such as gastroscopes, colonoscopes, bronchoscopes, and laparoscopes. They are manufactured from durable materials like stainless steel, high-grade plastic, and optical fiber technology for improved imaging. Endoscopy devices are utilized in gastrointestinal tract examinations, respiratory system assessments, urinary tract evaluations, arthroscopic procedures, obstetrics and gynecology inspections, and more. Additionally, they are crucial in laparoscopic surgeries, endoscopic retrograde cholangiopancreatography (ERCP), capsule endoscopies, and esophagogastroduodenoscopy (EGD). Endoscopy devices offer several advantages,

such as minimally invasive entry, reduced patient discomfort, quicker recovery times, and high precision in diagnosis and treatment. They are also instrumental in performing biopsies, removing foreign objects, and facilitating complex surgical procedures. In addition, endoscopy devices are known for their lower risks of infection, reduced need for large incisions, shorter hospital stays, and less postoperative pain.

SOUTH KOREA ENDOSCOPY DEVICES MARKET TRENDS:

The increasingly improving healthcare infrastructure and rapid technological advancements in the country are major factors contributing to the market growth. Moreover, the rising prevalence of chronic conditions, such as gastrointestinal disorders, respiratory diseases, and urinary tract complications, necessitating the use of sophisticated diagnostic and treatment methods, is propelling the market growth. Besides this, the growing acceptance of minimally invasive surgeries (MIS) due to their shorter hospital stays, quicker recovery, and lower postoperative complications is providing a thrust to the market growth. Furthermore, the rising geriatric population prone to chronic conditions, thereby driving the need for diagnostic and therapeutic endoscopic procedures, is enhancing the market growth. In addition to this, the implementation of various government incentives and funding initiatives aimed at boosting healthcare technology are contributing to the proliferation of advanced endoscopic solutions. Along with this, the rising medical tourism sector in South Korea, owing to its high standards of medical services at competitive prices, is providing a considerable boost to the market growth. Additionally, the incorporation of artificial intelligence (AI) and telesurgery in endoscopy, making procedures precise and enabling remote operations, is bolstering the market growth. In confluence with this, the development of disposable endoscopes, which minimize cross-contamination risks, and the emergence of three-dimensional (3D) endoscopy offering enhanced depth perception and spatial orientation are providing a thrust to the market growth. In addition to this, the growing partnerships and collaborations between South Korean healthcare institutions and global medical technology companies, aiming to foster innovation and co-development of next-generation endoscopy devices, are providing lucrative growth opportunities for the market across the country.

SOUTH KOREA ENDOSCOPY DEVICES MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country level for 2026-2034. Our report has categorized the market based on type of device, application, and end use.

Type of Device Insights:

Endoscopes

Rigid Endoscope

Flexible Endoscope

Capsule Endoscope

Robot-assisted Endoscope

Endoscopic Operative Devices

Irrigation/Suction System

Access Device

Wound Protector

Insufflation Device

Operative Manual Instrument

Others

Visualization Equipment

Endoscopic Camera

SD Visualization System

HD Visualization System

The report has provided a detailed breakup and analysis of the market based on the type of device. This includes endoscopes (rigid endoscope, flexible endoscope, capsule endoscope, and robot-assisted endoscope), endoscopic operative devices (irrigation/suction system, access device, wound protector, insufflation device, operative

manual instrument, and others), and visualization equipment (endoscopic camera, SD visualization system, and HD visualization system).

Application Insights:

Gastroenterology

Orthopedic Surgery

Cardiology

Gynecology

Neurology

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes gastroenterology, orthopedic surgery, cardiology, gynecology, neurology, and others.

End Use Insights:

Hospitals and Clinics

Ambulatory Surgical Centers

The report has provided a detailed breakup and analysis of the market based on the end use. This includes hospitals and clinics, ambulatory surgical centers, and others.

Regional Insights:

Seoul Capital Area

Yeongnam (Southeastern Region)

Honam (Southwestern Region)

Hoseo (Central Region)

The report has also provided a comprehensive analysis of all the major regional markets, which include Seoul Capital Area, Yeongnam (Southeastern Region), Honam (Southwestern Region), Hoseo (Central Region), and Others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape in the market. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the South Korea endoscopy devices market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the South Korea endoscopy devices market?

What is the breakup of the South Korea endoscopy devices market on the basis of type of device?

What is the breakup of the South Korea endoscopy devices market on the basis of application?

What is the breakup of the South Korea endoscopy devices market on the basis of end use?

What are the various stages in the value chain of the South Korea endoscopy devices market?

What are the key driving factors and challenges in the South Korea endoscopy devices?

What is the structure of the South Korea endoscopy devices market and who are the key players?

What is the degree of competition in the South Korea endoscopy devices market?

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