

South Korea Construction Chemicals Market Size, Share, Trends and Forecast by Type, Application, and Region, 2026-2034

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Abstracts

The South Korea construction chemicals market size reached USD 887.5 Million in 2025. The market is projected to reach USD 1,568.0 Million by 2034, exhibiting a growth rate (CAGR) of 6.33% during 2026-2034. The market is driven by major government infrastructure investments, alongside rapid urbanization and strong real estate development. Demand for concrete admixtures, waterproofing agents, adhesives, sealants, and protective coatings is rising across residential, commercial, industrial, and infrastructure projects. Technological innovation in sustainable high performance formulations fuels growth, further supported by active public private collaborations and R&D. These trends are boosting South Korea construction chemicals market share.

SOUTH KOREA CONSTRUCTION CHEMICALS MARKET TRENDS:

Strategic Infrastructure Investment

In April 2024, South Korea's Ministry of Land, Infrastructure and Transport began rolling out expanded funding under the Green New Deal to back public resilience projects, such as flood prevention systems and railway modernization. This strategic spending is directly impacting on the country's construction chemicals sector by reinforcing foundational demand for specialized products like high-durability cement mixes, sealants, and protective coatings. As infrastructure takes priority over new housing, chemicals that can withstand environmental pressures are becoming core components of these projects. Government-backed megaprojects are encouraging suppliers to pivot toward sustainable, performance-oriented formulations, with R&D efforts increasingly focused on new materials that meet evolving safety and climate standards. Industry insiders note that this shift is stabilizing the sector and enabling

innovation, particularly for chemicals designed for longevity and eco-performance. This approach not only supports national development goals but also helps local suppliers scale up efficiently and competitively. The market is being redefined as infrastructure resilience and environmental responsibility lead to demand. These trends are central to the broader South Korea construction chemicals market growth.

Market Scaling Through Urbanization

Urbanization is reshaping the landscape for South Korea's construction chemicals industry. In 2024, market volumes hit thousands, reflecting how high-density development is steadily fueling demand for advanced chemical inputs. Major cities continue to expand upward and outward, pushing developers to source high-performance admixtures, weatherproof coatings, and sealants that meet evolving construction codes and sustainability benchmarks. These materials are critical for structures that must be resilient, efficient, and certified under green building standards. As urban planners prioritize energy-efficient construction and smart technologies, contractors are responding with an increased reliance on chemicals that enhance performance while minimizing environmental impact. These patterns are especially clear in projects that integrate smart housing, transit-oriented developments, and modular builds each demanding custom chemical solutions. The market's steady rise is more than a matter of volume; it's a signal that performance and sustainability are now basic requirements. Suppliers are adapting by offering more versatile, eco-conscious solutions. This consistent shift reflects one of the most defining South Korea construction chemicals market trends.

Private-Sector R&D Momentum

There is a growing momentum in South Korea's commercial building sector where private builders and contractors are increasing investment in environmentally friendly, high-performance products. In December 2024, the national environmental reported growth in the deployment of low-emission and recyclable building materials in non-government projects. The trend is fueled by an increasing need for energy-efficient and longer-lived structures, which is spurring manufacturers to produce specialty admixtures, sealants, and coatings that not only meet but exceed regulatory standards. What's significant about this trend is the extent to which it's embedded in collaborations among academic institutions, private laboratories, and construction companies are jointly developing new chemical compounds that minimize energy consumption during use and extend structural life. Materials such as solar-reflective

paints or low-VOC water repellents are becoming the norm in high-spec projects. The pipeline for innovation is growing fast as private industry players seek differentiation through material functionality and green credentials. It represents an overt shift from reactive conformity to proactive innovation.

SOUTH KOREA CONSTRUCTION CHEMICALS MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on type and application.

Type Insights:

Concrete Admixtures

Waterproofing and Roofing

Repair

Flooring

Sealants and Adhesives

Others

The report has provided a detailed breakup and analysis of the market based on the type. This includes concrete admixtures, waterproofing and roofing, repair, flooring, sealants and adhesives, and others.

Application Insights:

Residential

Non-Residential

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes residential and non-residential.

Regional Insights:

Seoul Capital Area

Yeongnam (Southeastern Region)

Honam (Southwestern Region)

Hoseo (Central Region)

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include the Seoul Capital Area, Yeongnam (Southeastern Region), Honam (Southwestern Region), Hoseo (Central Region), and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the South Korea construction chemicals market performed so far and how will it perform in the coming years?

What is the breakup of the South Korea construction chemicals market on the basis of type?

What is the breakup of the South Korea construction chemicals market on the basis of application?

What is the breakup of the South Korea construction chemicals market on the basis of region?

What are the various stages in the value chain of the South Korea construction chemicals market?

What are the key driving factors and challenges in the South Korea construction chemicals market?

What is the structure of the South Korea construction chemicals market and who are the key players?

What is the degree of competition in the South Korea construction chemicals market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 SOUTH KOREA CONSTRUCTION CHEMICALS MARKET – INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 SOUTH KOREA CONSTRUCTION CHEMICALS MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

6 SOUTH KOREA CONSTRUCTION CHEMICALS MARKET - BREAKUP BY TYPE

- 6.1 Concrete Admixtures
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (2020-2025)
 - 6.1.3 Market Forecast (2026-2034)
- 6.2 Waterproofing and Roofing
 - 6.2.1 Overview
 - 6.2.2 Historical and Current Market Trends (2020-2025)

6.2.3 Market Forecast (2026-2034)

6.3 Repair

6.3.1 Overview

6.3.2 Historical and Current Market Trends (2020-2025)

6.3.3 Market Forecast (2026-2034)

6.4 Flooring

6.4.1 Overview

6.4.2 Historical and Current Market Trends (2020-2025)

6.4.3 Market Forecast (2026-2034)

6.5 Sealants and Adhesives

6.5.1 Overview

6.5.2 Historical and Current Market Trends (2020-2025)

6.5.3 Market Forecast (2026-2034)

6.6 Others

6.6.1 Historical and Current Market Trends (2020-2025)

6.6.2 Market Forecast (2026-2034)

7 SOUTH KOREA CONSTRUCTION CHEMICALS MARKET - BREAKUP BY APPLICATION

7.1 Residential

7.1.1 Overview

7.1.2 Historical and Current Market Trends (2020-2025)

7.1.3 Market Forecast (2026-2034)

7.2 Non- Residential

7.2.1 Overview

7.2.2 Historical and Current Market Trends (2020-2025)

7.2.3 Market Forecast (2026-2034)

8 SOUTH KOREA CONSTRUCTION CHEMICALS MARKET – BREAKUP BY REGION

8.1 Seoul Capital Area

8.1.1 Overview

8.1.2 Historical and Current Market Trends (2020-2025)

8.1.3 Market Breakup by Type

8.1.4 Market Breakup by Application

8.1.5 Key Players

8.1.6 Market Forecast (2026-2034)

8.2 Yeongnam (Southeastern Region)

8.2.1 Overview

8.2.2 Historical and Current Market Trends (2020-2025)

8.2.3 Market Breakup by Type

8.2.4 Market Breakup by Application

8.2.5 Key Players

8.2.6 Market Forecast (2026-2034)

8.3 Honam (Southwestern Region)

8.3.1 Overview

8.3.2 Historical and Current Market Trends (2020-2025)

8.3.3 Market Breakup by Type

8.3.4 Market Breakup by Application

8.3.5 Key Players

8.3.6 Market Forecast (2026-2034)

8.4 Hoseo (Central Region)

8.4.1 Overview

8.4.2 Historical and Current Market Trends (2020-2025)

8.4.3 Market Breakup by Type

8.4.4 Market Breakup by Application

8.4.5 Key Players

8.4.6 Market Forecast (2026-2034)

8.5 Others

8.5.1 Historical and Current Market Trends (2020-2025)

8.5.2 Market Forecast (2026-2034)

9 SOUTH KOREA CONSTRUCTION CHEMICALS MARKET – COMPETITIVE LANDSCAPE

9.1 Overview

9.2 Market Structure

9.3 Market Player Positioning

9.4 Top Winning Strategies

9.5 Competitive Dashboard

9.6 Company Evaluation Quadrant

10 PROFILES OF KEY PLAYERS

10.1 Company A

10.1.1 Business Overview

- 10.1.2 Product Offered
- 10.1.3 Business Strategies
- 10.1.4 SWOT Analysis
- 10.1.5 Major News and Events
- 10.2 Company B
 - 10.2.1 Business Overview
 - 10.2.2 Product Offered
 - 10.2.3 Business Strategies
 - 10.2.4 SWOT Analysis
 - 10.2.5 Major News and Events
- 10.3 Company C
 - 10.3.1 Business Overview
 - 10.3.2 Product Offered
 - 10.3.3 Business Strategies
 - 10.3.4 SWOT Analysis
 - 10.3.5 Major News and Events
- 10.4 Company D
 - 10.4.1 Business Overview
 - 10.4.2 Product Offered
 - 10.4.3 Business Strategies
 - 10.4.4 SWOT Analysis
 - 10.4.5 Major News and Events
- 10.5 Company E
 - 10.5.1 Business Overview
 - 10.5.2 Product Offered
 - 10.5.3 Business Strategies
 - 10.5.4 SWOT Analysis
 - 10.5.5 Major News and Events

11 SOUTH KOREA CONSTRUCTION CHEMICALS MARKET - INDUSTRY ANALYSIS

- 11.1 Drivers, Restraints, and Opportunities
 - 11.1.1 Overview
 - 11.1.2 Drivers
 - 11.1.3 Restraints
 - 11.1.4 Opportunities
- 11.2 Porters Five Forces Analysis
 - 11.2.1 Overview

- 11.2.2 Bargaining Power of Buyers
- 11.2.3 Bargaining Power of Suppliers
- 11.2.4 Degree of Competition
- 11.2.5 Threat of New Entrants
- 11.2.6 Threat of Substitutes
- 11.3 Value Chain Analysis

12 APPENDIX

I would like to order

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