

# **Sonar Systems Market Report by Mode of Operation (Active, Passive, Active cum Passive), Product Type (Hull Mounted Sonar, Towed Array Sonar, Sonobuoys, Dipping Sonar, Driver Detection Sonar), Installation (Vessel Mounted, Airborne, Towed, UUV, Hand-Held and Pole Mounted, and Others), Type (Multi Beam, Side Scan, Single Beam, Synthetic Aperture), Application (Military, Hydrographic Charting, Offshore Oil and Gas, Port and Harbour Management, Coastal Engineering, and Others), Material (Piezoelectric Ceramics, Piezoelectric Single Crystals, Magnetostrictive Materials, and Others), and Region 2024-2032**

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## **Abstracts**

The global sonar systems market size reached US\$ 4.9 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 5.8 Billion by 2032, exhibiting a growth rate (CAGR) of 1.85% during 2024-2032. The market is experiencing steady growth driven by the growing demand for maritime security and defense, rising need for the monitoring of marine ecosystems, including the study of marine life and habitats, and increasing focus on environmental monitoring and conservation efforts.

Sonar Systems Market Trends:

Maritime security and defense needs

The rising demand for maritime security and defense across the globe is propelling the growth of the market. In addition, the growing number of geopolitical tensions and territorial disputes are encouraging countries to make substantial investments in naval capabilities. Sonar systems are at the forefront of these efforts, offering advanced underwater detection, tracking, and threat identification capabilities. They are indispensable for safeguarding coastal waters, monitoring naval traffic, and protecting maritime assets. As nations are seeking to modernize their naval fleets and enhance their underwater surveillance capabilities, the demand for cutting-edge sonar systems is rising. Additionally, the emergence of asymmetric threats, such as submarine warfare and underwater drones, underscores the significance of advanced sonar technology, further impelling the market growth.

#### Underwater surveillance and research

Sonar systems are instrumental in various underwater surveillance and research applications. They facilitate the monitoring of marine ecosystems, including the study of marine life and habitats. Additionally, researchers rely on sonar for archaeological expeditions to explore submerged historical sites. These systems are vital for tracking the movement of marine species and assessing the impact of climate change on oceans. Furthermore, sonar systems play a crucial role in search and rescue operations, helping locate and recover submerged objects, vehicles, or individuals. Moreover, the growing importance of understanding and preserving underwater environments, combined with the need for effective surveillance, is catalyzing the demand for sonar systems in both scientific and humanitarian efforts.

#### Marine transportation safety

The safety of marine transportation represents one of the significant factors propelling the growth of the market. As global trade and shipping activities are growing, the risk of underwater collisions, particularly in congested or challenging waterways, remains a concern. Sonar systems, including collision avoidance sonar and forward-looking sonar, are crucial in enhancing the safety of vessels and preventing accidents. These systems provide real-time information about underwater obstacles, seabed conditions, and other potential hazards, enabling ship operators to make informed navigation decisions. Additionally, sonar systems help detect icebergs and ice formations, minimizing the risk to ships.

#### Environmental monitoring and conservation

The growing focus on environmental monitoring and conservation efforts is strengthening the growth of the market. Sonar systems assist in assessing the health of aquatic ecosystems, including the measurement of water depth, sediment analysis, and the identification of pollution sources. They play a vital role in ensuring the sustainable management of marine resources and the protection of fragile underwater habitats. Sonar systems are also employed in environmental impact assessments for various projects, helping mitigate potential harm to aquatic environments.

#### Sonar Systems Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global and regional levels for 2024-2032. Our report has categorized the market based on mode of operation, product type, installation, type, application, and material.

#### Breakup by Mode of Operation:

Active

Passive

Active cum Passive

Passive accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the mode of operation. This includes active, passive, and active cum passive. According to the report, passive represented the largest segment.

#### Breakup by Product Type:

Hull Mounted Sonar

Towed Array Sonar

Sonobuoys

Dipping Sonar

Driver Detection Sonar

Hull mounted sonar holds the largest share in the industry

A detailed breakup and analysis of the market based on the product type have also been provided in the report. This includes hull mounted sonar, towed array sonar, sonobuoys, dipping sonar, and driver detection sonar. According to the report, hull

mounted sonar accounted for the largest market share.

#### Breakup by Installation:

- Vessel Mounted
- Airborne
- Towed
- UUV
- Hand-Held and Pole Mounted
- Others

Airborne represents the leading market segment

The report has provided a detailed breakup and analysis of the market based on the installation. This includes vessel mounted, airborne, towed, UUV, hand-held and pole mounted, and others. According to the report, airborne represented the largest segment.

#### Breakup by Type:

- Multi Beam
- Side Scan
- Single Beam
- Synthetic Aperture

Multi beam exhibits a clear dominance in the market

The report has provided a detailed breakup and analysis of the market based on the type. This includes multi beam, side scan, single beam, and synthetic aperture. According to the report, multi beam represented the largest segment.

#### Breakup by Application:

- Military
- Hydrographic Charting
- Offshore Oil and Gas
- Port and Harbour Management
- Coastal Engineering
- Others

## Military dominates the market

The report has provided a detailed breakup and analysis of the market based on the application. This includes military, hydrographic charting, offshore oil and gas, port and harbour management, coastal engineering, and others. According to the report, military represented the largest segment.

## Breakup by Material:

- Piezoelectric Ceramics
- Piezoelectric Single Crystals
- Magnetostrictive Materials
- Others

The report has provided a detailed breakup and analysis of the market based on the material. This includes piezoelectric ceramics, piezoelectric single crystals, magnetostrictive materials, and others.

## Breakup by Region:

- North America
- Europe
- Asia Pacific
- Middle East and Africa
- Latin America

Asia Pacific leads the market, accounting for the largest sonar systems market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America, Europe, Asia Pacific, the Middle East and Africa, and Latin America. According to the report, Asia Pacific accounted for the largest market share as the expanding naval capabilities of the region, particularly in countries like China and India, contribute significantly to the demand for sonar systems in defense applications. Additionally, commercial activities in offshore oil and gas, fisheries, and underwater research are strengthening the growth of the market in the region.

The market research report has provided a comprehensive analysis of the competitive

landscape. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Raytheon  
Lockheed Martin  
Thales  
Kongsberg Gruppen  
Ultra Electronics  
L3 Technologies  
Teledyne  
Sonardyne  
Atlas Elektronik  
Furuno  
Navico  
JRC

#### Key Questions Answered in This Report

1. What was the size of the global sonar systems market in 2023?
2. What is the expected growth rate of the global sonar systems market during 2024-2032?
3. What are the key factors driving the global sonar systems market?
4. What has been the impact of COVID-19 on the global sonar systems market?
5. What is the breakup of the global sonar systems market based on the mode of operation?
6. What is the breakup of the global sonar systems market based on the product type?
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8. What is the breakup of the global sonar systems market based on the type?
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10. What are the key regions in the global sonar systems market?
11. Who are the key players/companies in the global sonar systems market?

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