

Software Defined Radio Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global software defined radio market size reached US\$ 21.0 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 32.2 Billion by 2028, exhibiting a growth rate (CAGR) of 8% during 2023-2028.

The software defined radio (SDR) refers to a radio frequency communication tool that performs signal-processing tasks using the software installed in a desktop computer. It operates through a receiver, transmitter, software application and various other auxiliary systems and performs the functions of amplifiers, filters, mixers, modulators/demodulators and detectors. It has a broad frequency range by default and can be programmed to work at a specific frequency within the range. It can also be re-configured, thereby replacing multiple radios with a single unit and offers enhanced flexibility, cost-effectiveness and interoperability to the user. Owing to this, it finds extensive applications across various industries, including aerospace, defense, telecommunication and transportation.

Software Defined Radio Market Trends:

The growing need for military modernization, along with the increasing demand for enhanced situational awareness, is one of the key factors driving the growth of the market. Advanced communication systems, such as SDRs, are employed in military units to improve defense communication systems without hardware constraints. Widespread adoption of SDR in telecommunications is also providing a boost to the market growth. In order to meet the growing demand for stable connections and higher

data speeds, network operators are adopting SDR software, along with Network Function Virtualization (NFV), to improve connectivity solutions. Additionally, various advancements, such as the development of next-generation internet protocol (IP) systems that can be adjusted to 4G and wireless spectrums, are creating a positive outlook for the market. The increasing shift from analog to digital SDR is acting as another major growth-inducing factor. SDR is expected to act as the base technology for the delivery of telecommunication services such as digital TV, radio broadcasts, and video streaming channels. Other factors, including the integration of the Internet of Things (IoT) with wireless devices, along with extensive research and development (R&D) activities in the field of telecommunications, are projected to drive the market further.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global software defined radio market report, along with forecasts at the global, regional and country levels from 2023-2028. Our report has categorized the market based on type, application, component, platform and frequency band.

Breakup by Type:

Joint Tactical Radio System (JTRS)

Cognitive Radio

General Purpose Radio

Terrestrial Trunked Radio (TETRA)

Others

Breakup by Application:

Aerospace and Defense

Commercial

Telecommunication

Others

Breakup by Component:

Transmitter

Receiver

Auxiliary System

Software

Breakup by Platform:

Land

Airborne

Naval

Space

Breakup by Frequency Band:

High Frequency

Very High Frequency

Ultra-High Frequency

Others

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Aselsan A.S., BAE Systems, Elbit Systems Ltd., General Dynamics Corporation, Huawei Technologies Co. Ltd. (Huawei Investment & Holding Co. Ltd.), L3harris Technologies Inc., Leonardo S.p.A., Northrop Grumman Corporation, Rohde & Schwarz GmbH & Co. KG, Thales Group, ZTE Corporation, etc.

Key Questions Answered in This Report

1. What was the size of the global software defined radio market in 2022?
2. What is the expected growth rate of the global software defined radio market during 2023-2028?
3. What are the key factors driving the global software defined radio market?
4. What has been the impact of COVID-19 on the global software defined radio market?
5. What is the breakup of the global software defined radio market based on the type?
6. What is the breakup of the global software defined radio market based on the application?
7. What is the breakup of the global software defined radio market based on the component?
8. What is the breakup of the global software defined radio market based on the platform?
9. What is the breakup of the global software defined radio market based on the frequency band?
10. What are the key regions in the global software defined radio market?

11. Who are the key companies/players in the global software defined radio market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL SOFTWARE DEFINED RADIO MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Joint Tactical Radio System (JTRS)
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Cognitive Radio
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 General Purpose Radio

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Terrestrial Trunked Radio (TETRA)
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Aerospace and Defense
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Commercial
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Telecommunication
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Others
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast

8 MARKET BREAKUP BY COMPONENT

- 8.1 Transmitter
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Receiver
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Auxiliary System
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Software
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast

9 MARKET BREAKUP BY PLATFORM

9.1 Land

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Airborne

9.2.1 Market Trends

9.2.2 Market Forecast

9.3 Naval

9.3.1 Market Trends

9.3.2 Market Forecast

9.4 Space

9.4.1 Market Trends

9.4.2 Market Forecast

10 MARKET BREAKUP BY FREQUENCY BAND

10.1 High Frequency

10.1.1 Market Trends

10.1.2 Market Forecast

10.2 Very High Frequency

10.2.1 Market Trends

10.2.2 Market Forecast

10.3 Ultra-High Frequency

10.3.1 Market Trends

10.3.2 Market Forecast

10.4 Others

10.4.1 Market Trends

10.4.2 Market Forecast

11 MARKET BREAKUP BY REGION

11.1 North America

11.1.1 United States

11.1.1.1 Market Trends

11.1.1.2 Market Forecast

11.1.2 Canada

11.1.2.1 Market Trends

11.1.2.2 Market Forecast

11.2 Asia Pacific

11.2.1 China

- 11.2.1.1 Market Trends
- 11.2.1.2 Market Forecast

11.2.2 Japan

- 11.2.2.1 Market Trends
- 11.2.2.2 Market Forecast

11.2.3 India

- 11.2.3.1 Market Trends
- 11.2.3.2 Market Forecast

11.2.4 South Korea

- 11.2.4.1 Market Trends
- 11.2.4.2 Market Forecast

11.2.5 Australia

- 11.2.5.1 Market Trends
- 11.2.5.2 Market Forecast

11.2.6 Indonesia

- 11.2.6.1 Market Trends
- 11.2.6.2 Market Forecast

11.2.7 Others

- 11.2.7.1 Market Trends
- 11.2.7.2 Market Forecast

11.3 Europe

11.3.1 Germany

- 11.3.1.1 Market Trends
- 11.3.1.2 Market Forecast

11.3.2 France

- 11.3.2.1 Market Trends
- 11.3.2.2 Market Forecast

11.3.3 United Kingdom

- 11.3.3.1 Market Trends
- 11.3.3.2 Market Forecast

11.3.4 Italy

- 11.3.4.1 Market Trends
- 11.3.4.2 Market Forecast

11.3.5 Spain

- 11.3.5.1 Market Trends
- 11.3.5.2 Market Forecast

11.3.6 Russia

- 11.3.6.1 Market Trends
- 11.3.6.2 Market Forecast
- 11.3.7 Others
 - 11.3.7.1 Market Trends
 - 11.3.7.2 Market Forecast
- 11.4 Latin America
 - 11.4.1 Brazil
 - 11.4.1.1 Market Trends
 - 11.4.1.2 Market Forecast
 - 11.4.2 Mexico
 - 11.4.2.1 Market Trends
 - 11.4.2.2 Market Forecast
 - 11.4.3 Others
 - 11.4.3.1 Market Trends
 - 11.4.3.2 Market Forecast
- 11.5 Middle East and Africa
 - 11.5.1 Market Trends
 - 11.5.2 Market Breakup by Country
 - 11.5.3 Market Forecast

12 SWOT ANALYSIS

- 12.1 Overview
- 12.2 Strengths
- 12.3 Weaknesses
- 12.4 Opportunities
- 12.5 Threats

13 VALUE CHAIN ANALYSIS

14 PORTERS FIVE FORCES ANALYSIS

- 14.1 Overview
- 14.2 Bargaining Power of Buyers
- 14.3 Bargaining Power of Suppliers
- 14.4 Degree of Competition
- 14.5 Threat of New Entrants
- 14.6 Threat of Substitutes

15 COMPETITIVE LANDSCAPE

15.1 Market Structure

15.2 Key Players

15.3 Profiles of Key Players

15.3.1 Aselsan A.S.

15.3.1.1 Company Overview

15.3.1.2 Product Portfolio

15.3.1.3 Financials

15.3.2 BAE Systems

15.3.2.1 Company Overview

15.3.2.2 Product Portfolio

15.3.2.3 Financials

15.3.2.4 SWOT Analysis

15.3.3 Elbit Systems Ltd.

15.3.3.1 Company Overview

15.3.3.2 Product Portfolio

15.3.3.3 Financials

15.3.4 General Dynamics Corporation

15.3.4.1 Company Overview

15.3.4.2 Product Portfolio

15.3.4.3 Financials

15.3.4.4 SWOT Analysis

15.3.5 Huawei Technologies Co. Ltd. (Huawei Investment & Holding Co. Ltd.)

15.3.5.1 Company Overview

15.3.5.2 Product Portfolio

15.3.5.3 SWOT Analysis

15.3.6 L3harris Technologies Inc.

15.3.6.1 Company Overview

15.3.6.2 Product Portfolio

15.3.6.3 Financials

15.3.7 Leonardo S.p.A.

15.3.7.1 Company Overview

15.3.7.2 Product Portfolio

15.3.7.3 Financials

15.3.7.4 SWOT Analysis

15.3.8 Northrop Grumman Corporation

15.3.8.1 Company Overview

15.3.8.2 Product Portfolio

- 15.3.8.3 Financials
- 15.3.8.4 SWOT Analysis
- 15.3.9 Rohde & Schwarz GmbH & Co. KG
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
 - 15.3.9.3 Financials
- 15.3.10 Thales Group
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
 - 15.3.10.3 Financials
 - 15.3.10.4 SWOT Analysis
- 15.3.11 ZTE Corporation
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
 - 15.3.11.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: Software Defined Radio Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Software Defined Radio Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 3: Global: Software Defined Radio Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 4: Global: Software Defined Radio Market Forecast: Breakup by Component (in Million US\$), 2023-2028

Table 5: Global: Software Defined Radio Market Forecast: Breakup by Platform (in Million US\$), 2023-2028

Table 6: Global: Software Defined Radio Market Forecast: Breakup by Frequency Band (in Million US\$), 2023-2028

Table 7: Global: Software Defined Radio Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 8: Global: Software Defined Radio Market Structure

Table 9: Global: Software Defined Radio Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Software Defined Radio Market: Major Drivers and Challenges

Figure 2: Global: Software Defined Radio Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Software Defined Radio Market: Breakup by Type (in %), 2022

Figure 4: Global: Software Defined Radio Market: Breakup by Application (in %), 2022

Figure 5: Global: Software Defined Radio Market: Breakup by Component (in %), 2022

Figure 6: Global: Software Defined Radio Market: Breakup by Platform (in %), 2022

Figure 7: Global: Software Defined Radio Market: Breakup by Frequency Band (in %), 2022

Figure 8: Global: Software Defined Radio Market: Breakup by Region (in %), 2022

Figure 9: Global: Software Defined Radio Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 10: Global: Software Defined Radio (Joint Tactical Radio System) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Software Defined Radio (Joint Tactical Radio System) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Software Defined Radio (Cognitive Radio) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Software Defined Radio (Cognitive Radio) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Software Defined Radio (General Purpose Radio) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Software Defined Radio (General Purpose Radio) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Software Defined Radio (Terrestrial Trunked Radio) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Software Defined Radio (Terrestrial Trunked Radio) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Software Defined Radio (Other Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Software Defined Radio (Other Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Software Defined Radio (Aerospace and Defense) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Software Defined Radio (Aerospace and Defense) Market Forecast:

Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Software Defined Radio (Commercial) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Software Defined Radio (Commercial) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Software Defined Radio (Telecommunication) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Software Defined Radio (Telecommunication) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Software Defined Radio (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Software Defined Radio (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Software Defined Radio (Transmitter) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Software Defined Radio (Transmitter) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Software Defined Radio (Receiver) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Software Defined Radio (Receiver) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Software Defined Radio (Auxiliary System) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Software Defined Radio (Auxiliary System) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Software Defined Radio (Software) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Software Defined Radio (Software) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Software Defined Radio (Land) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Global: Software Defined Radio (Land) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Global: Software Defined Radio (Airborne) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Global: Software Defined Radio (Airborne) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Global: Software Defined Radio (Naval) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Global: Software Defined Radio (Naval) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Global: Software Defined Radio (Space) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Global: Software Defined Radio (Space) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Global: Software Defined Radio (High Frequency) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Global: Software Defined Radio (High Frequency) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Global: Software Defined Radio (Very High Frequency) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Global: Software Defined Radio (Very High Frequency) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Global: Software Defined Radio (Ultra-High Frequency) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Global: Software Defined Radio (Ultra-High Frequency) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Global: Software Defined Radio (Other Frequency Bands) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Global: Software Defined Radio (Other Frequency Bands) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: North America: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: North America: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: United States: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: United States: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Canada: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Canada: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Asia Pacific: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Asia Pacific: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: China: Software Defined Radio Market: Sales Value (in Million US\$), 2017 &

2022

Figure 61: China: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Japan: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Japan: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: India: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: India: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: South Korea: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: South Korea: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Australia: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Australia: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Indonesia: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Indonesia: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Others: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Others: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Europe: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Europe: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Germany: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Germany: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: France: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: France: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: United Kingdom: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 81: United Kingdom: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Italy: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Italy: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Spain: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 85: Spain: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 86: Russia: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 87: Russia: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 88: Others: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 89: Others: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 90: Latin America: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 91: Latin America: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 92: Brazil: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 93: Brazil: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 94: Mexico: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 95: Mexico: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 96: Others: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 97: Others: Software Defined Radio Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 98: Middle East and Africa: Software Defined Radio Market: Sales Value (in Million US\$), 2017 & 2022

Figure 99: Middle East and Africa: Software Defined Radio Market Forecast: Sales

Value (in Million US\$), 2023-2028

Figure 100: Global: Software Defined Radio Industry: SWOT Analysis

Figure 101: Global: Software Defined Radio Industry: Value Chain Analysis

Figure 102: Global: Software Defined Radio Industry: Porter's Five Forces Analysis

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