

Soft Tissue Repair Market Report by Product (Fixation Products, Tissue Patch/Match), Application (Orthopedic Surgery, Breast Reconstruction, Hernia Repair, Skin Repair, Vaginal Sling Repair, Cardiovascular Surgery, and Others), End Use (Hospitals and Clinics, Research and Academic Institutes, and Others), and Region 2024-2032

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Abstracts

The global soft tissue repair market size reached US\$ 14.0 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 19.7 Billion by 2032, exhibiting a growth rate (CAGR) of 3.8% during 2024-2032.

Soft tissues comprise muscles, tendons, fascia, nerves, fat, ligaments, blood vessels, and synovial membranes that connect, surround, and support other structures and organs of the body. Many physical activities can lead to their damage, which further results in pain, sprains, strains, swelling, bursitis, tendinitis, and contusions. As a result, various remedial interventions are utilized for restoring, repairing, and regenerating soft tissues. For instance, scaffolds made using natural polymers like chitosan, gelatin, and alginate are used as biomaterials for their repair. Besides this, the use of allografts and xenografts is also gaining traction for repairing severe damages around the world.

Soft Tissue Repair Market Trends:

The growing participation of individuals, especially children, in professional sports increases the risk of developing an injury in soft tissues. This, in confluence with the increasing concerns among parents about the physical health of their child, represents one of the primary factors influencing the market growth positively. Its repair helps in

faster recovery and improving athletic performance. Apart from this, the growing aging population is catalyzing the demand for biomaterials that have high efficiency and can effectively repair damaged soft tissues in a short time. These biomaterials are also used in a variety of soft tissue procedures, including dural tears, chest wall reconstruction, cardiac and cardiovascular surgery, abdominal wall repair, and pelvic organ prolapse treatment. Furthermore, rising incidences of musculoskeletal disorders is promoting the need for biomedical implants to reorganize the bone and its associated soft tissues. Other factors, such as favorable reimbursement policies, the increasing popularity of medical tourism, and rising investments in research and development (R&D) activities, are anticipated to strengthen the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global soft tissue repair market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on product, application and end use.

Breakup by Product:

Fixation Products

Suture

Suture Anchors

Tissue Patch/Match

Biological

Synthetic

Breakup by Application:

Orthopedic Surgery

Breast Reconstruction

Hernia Repair

Skin Repair

Vaginal Sling Repair

Cardiovascular Surgery

Others

Breakup by End Use:

Hospitals and Clinics

Research and Academic Institutes

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being AbbVie Inc., Arthrex Inc., Becton Dickinson and Company, Baxter International Inc., Cryolife Inc., Integra LifeSciences Corporation, Johnson & Johnson, Medtronic Plc, Organogenesis Inc., Smith & Nephew plc, Stryker Corporation and Terumo Corporation.

Key Questions Answered in This Report

1. How big is the global soft tissue repair market?
2. What is the expected growth rate of the global soft tissue repair market during 2024-2032?
3. What are the key factors driving the global soft tissue repair market?
4. What has been the impact of COVID-19 on the global soft tissue repair market?
5. What is the breakup of the global soft tissue repair market based on the product?
6. What is the breakup of the global soft tissue repair market based on the application?
7. What is the breakup of the global soft tissue repair market based on the end use?
8. What are the key regions in the global soft tissue repair market?
9. Who are the key players/companies in the global soft tissue repair market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL SOFT TISSUE REPAIR MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Fixation Products
 - 6.1.1 Market Trends
 - 6.1.2 Key Segments
 - 6.1.2.1 Suture
 - 6.1.2.2 Suture Anchors
 - 6.1.3 Market Forecast
- 6.2 Tissue Patch/Match

- 6.2.1 Market Trends
- 6.2.2 Key Segments
 - 6.2.2.1 Biological
 - 6.2.2.2 Synthetic
- 6.2.3 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Orthopedic Surgery
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Breast Reconstruction
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Hernia Repair
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Skin Repair
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Vaginal Sling Repair
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 7.6 Cardiovascular Surgery
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast
- 7.7 Others
 - 7.7.1 Market Trends
 - 7.7.2 Market Forecast

8 MARKET BREAKUP BY END USE

- 8.1 Hospitals and Clinics
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Research and Academic Institutes
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Others

8.3.1 Market Trends

8.3.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

9.2.7 Others

9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

- 9.3.2.1 Market Trends
- 9.3.2.2 Market Forecast
- 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
- 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 AbbVie Inc.
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 Arthrex Inc.
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 SWOT Analysis
 - 14.3.3 Becton, Dickinson and Company
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.3.4 SWOT Analysis
 - 14.3.4 Baxter International Inc.
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.4.4 SWOT Analysis
 - 14.3.5 Cryolife Inc.

- 14.3.5.1 Company Overview
- 14.3.5.2 Product Portfolio
- 14.3.5.3 Financials
- 14.3.5.4 SWOT Analysis
- 14.3.6 Integra LifeSciences Corporation
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.6.4 SWOT Analysis
- 14.3.7 Johnson & Johnson
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
 - 14.3.7.4 SWOT Analysis
- 14.3.8 Medtronic Plc
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
 - 14.3.8.4 SWOT Analysis
- 14.3.9 Organogenesis Inc.
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
- 14.3.10 Smith & Nephew plc
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
 - 14.3.10.4 SWOT Analysis
- 14.3.11 Stryker Corporation
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
 - 14.3.11.3 Financials
 - 14.3.11.4 SWOT Analysis
- 14.3.12 Terumo Corporation
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials
 - 14.3.12.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Soft Tissue Repair Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Soft Tissue Repair Market Forecast: Breakup by Product (in Million US\$), 2024-2032

Table 3: Global: Soft Tissue Repair Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 4: Global: Soft Tissue Repair Market Forecast: Breakup by End Use (in Million US\$), 2024-2032

Table 5: Global: Soft Tissue Repair Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Soft Tissue Repair Market: Competitive Structure

Table 7: Global: Soft Tissue Repair Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Soft Tissue Repair Market: Major Drivers and Challenges

Figure 2: Global: Soft Tissue Repair Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Soft Tissue Repair Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Soft Tissue Repair Market: Breakup by Product (in %), 2023

Figure 5: Global: Soft Tissue Repair Market: Breakup by Application (in %), 2023

Figure 6: Global: Soft Tissue Repair Market: Breakup by End Use (in %), 2023

Figure 7: Global: Soft Tissue Repair Market: Breakup by Region (in %), 2023

Figure 8: Global: Soft Tissue Repair (Fixation Products) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Soft Tissue Repair (Fixation Products) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Soft Tissue Repair (Tissue Patch/Match) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Soft Tissue Repair (Tissue Patch/Match) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Soft Tissue Repair (Orthopedic Surgery) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Soft Tissue Repair (Orthopedic Surgery) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Soft Tissue Repair (Breast Reconstruction) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Soft Tissue Repair (Breast Reconstruction) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Soft Tissue Repair (Hernia Repair) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Soft Tissue Repair (Hernia Repair) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Soft Tissue Repair (Skin Repair) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Soft Tissue Repair (Skin Repair) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Soft Tissue Repair (Vaginal Sling Repair) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Soft Tissue Repair (Vaginal Sling Repair) Market Forecast: Sales

Value (in Million US\$), 2024-2032

Figure 22: Global: Soft Tissue Repair (Cardiovascular Surgery) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Soft Tissue Repair (Cardiovascular Surgery) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Soft Tissue Repair (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Soft Tissue Repair (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Soft Tissue Repair (Hospitals and Clinics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Soft Tissue Repair (Hospitals and Clinics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Soft Tissue Repair (Research and Academic Institutes) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Soft Tissue Repair (Research and Academic Institutes) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: Soft Tissue Repair (Other End Uses) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: Soft Tissue Repair (Other End Uses) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: North America: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: North America: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: United States: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: United States: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Canada: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Canada: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Asia-Pacific: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Asia-Pacific: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: China: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: China: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 42: Japan: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Japan: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: India: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: India: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: South Korea: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: South Korea: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Australia: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Australia: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Indonesia: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Indonesia: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Others: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Others: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Europe: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Europe: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: Germany: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: Germany: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: France: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: France: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: United Kingdom: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: United Kingdom: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Italy: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Italy: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Spain: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Spain: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Russia: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Russia: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Others: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Others: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Latin America: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Latin America: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Brazil: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Brazil: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Mexico: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Mexico: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Others: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Others: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Middle East and Africa: Soft Tissue Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 79: Middle East and Africa: Soft Tissue Repair Market: Breakup by Country (in %), 2023

Figure 80: Middle East and Africa: Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 81: Global: Soft Tissue Repair Industry: SWOT Analysis

Figure 82: Global: Soft Tissue Repair Industry: Value Chain Analysis

Figure 83: Global: Soft Tissue Repair Industry: Porter's Five Forces Analysis

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