

# **Smoke Grenade Market Report by Product (Burst Smoke Grenade, Wire Pull Smoke Grenade, Micro Smoke Grenade, and Others), Application (Signaling, Screening and Obscuring, Riot Control, and Others), End User (Military and Defense, Law Enforcement, and Others), and Region 2024-2032**

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## **Abstracts**

The global smoke grenade market size reached US\$ 511.3 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 795.6 Million by 2032, exhibiting a growth rate (CAGR) of 4.9% during 2024-2032. A considerable rise in geopolitical tensions across the globe, increasing incidences of war and internal conflicts, and the rising demand for harmless smoke grenades in the entertainment industry represent some of the key factors driving the market.

A smoke grenade refers to a closed canister-like device that emits white or colored smoke when ignited and is used for both military and commercial purposes. In a typical smoke grenade, there are four emitter holes on top and one on the bottom that allows smoke to escape when triggered. There is a high degree of visibility of smoke from a distance, and in some grenades, smoke can be deployed for up to a few minutes. Smoke grenades have a longer range and thus spread into a larger area than normal smoke bombs, which are widely used to signal their team members. In addition to marking a location, smoke grenades are also used to make it easier for others to locate a person or place. During combat, an artillery or bombing target can be marked with smoke grenades to identify opponents during combat, blind and disorient them before an assault, or identify positions. Apart from these, smoke grenades also find widespread applications in numerous games, firework displays, and festive celebrations.

### Smoke Grenade Market Trends:

The market is primarily driven by the increasing incidences of war, crimes and conflicts between several countries. This can be attributed to a considerable rise in geopolitical tensions across the globe. In line with this, the escalating product demand for AIR and naval operations is providing an impetus to the market. Moreover, the rapid product utilization by law enforcement to curb the growing internal violence, protests, and civilian unrest to effectively manage difficult situations and control the crowd is creating a positive market outlook. Continual product innovations, such as the development of advanced handheld multi-shot grenade launchers, are also acting as a significant growth-inducing factor for the market. Besides this, the escalating demand for eco-friendly smoke grenades due to the rising awareness about toxic contamination is creating a positive outlook for the market. In addition to this, the growing usage of harmless smoke grenades for special effects in media, movies and television shows is creating lucrative opportunities in the market. Some of the other factors contributing to the market include rapid urbanization, widespread product utilization in training exercises, reduction in smoke grenade production costs, and the accelerating security concerns among the masses.

### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global smoke grenade market, along with forecasts at the global, regional, and country level from 2024-2032. Our report has categorized the market based on product, application, and end user.

### Product Insights

- Burst Smoke Grenade
- Wire Pull Smoke Grenade
- Micro Smoke Grenade
- Others

The report has provided a detailed breakup and analysis of the smoke grenade market based on the product. This includes burst smoke grenade, wire pull smoke grenade, micro smoke grenade, and others. According to the report, burst smoke grenade represented the largest segment.

### Application Insights

- Signaling

Screening and Obscuring  
Riot Control  
Others

The report has provided a detailed breakup and analysis of the smoke grenade market based on the application. This includes signaling, screening and obscuring, riot control, and others. According to the report, signaling represented the largest segment.

End User Insights

Military and Defense  
Law Enforcement  
Others

A detailed breakup and analysis of the smoke grenade market based on the end user has also been provided in the report. This includes military and defense, law enforcement, and others. According to the report, military and defense accounted for the largest market share.

Regional Insights

North America  
United States  
Canada  
Asia Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and Middle East and Africa. According to the report, North America was the largest market for smoke grenade. Some of the factors driving the North America smoke grenade market include a considerable rise in internal conflicts, the expanding entertainment industry, continual technological advancements in the development of eco-friendly smoke grenades, etc.

**Competitive Landscape:**

The report has also provided a comprehensive analysis of the competitive landscape in the global smoke grenade market. Detailed profiles of all major companies have also been provided. Some of the companies covered include 3rd Light Ltd., Centanex Ltd., Combined Systems Inc., Daekwang Chemical Co. Ltd., Defense Technology LLC (Safariland LLC), Nammo AS, Nonlethal Technologies Inc., Rheinmetall AG, Sport Smoke LLC, etc.

**Key Questions Answered in This Report:**

How has the global smoke grenade market performed so far and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global smoke grenade market?

What are the key regional markets?

Which countries represent the most attractive smoke grenade markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end user?

What is the competitive structure of the global smoke grenade market?

Who are the key players/companies in the global smoke grenade market?

## Contents

### 1 PREFACE

### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### 3 EXECUTIVE SUMMARY

### 4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

### 5 GLOBAL SMOKE GRENADE MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### 6 MARKET BREAKUP BY PRODUCT

- 6.1 Burst Smoke Grenade
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Wire Pull Smoke Grenade
  - 6.2.1 Market Trends

- 6.2.2 Market Forecast
- 6.3 Micro Smoke Grenade
  - 6.3.1 Market Trends
  - 6.3.2 Market Forecast
- 6.4 Others
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast

## **7 MARKET BREAKUP BY APPLICATION**

- 7.1 Signaling
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Screening and Obscuring
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Riot Control
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Others
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast

## **8 MARKET BREAKUP BY END USER**

- 8.1 Military and Defense
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Law Enforcement
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Others
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast

## **9 MARKET BREAKUP BY REGION**

- 9.1 North America
  - 9.1.1 United States

- 9.1.1.1 Market Trends
- 9.1.1.2 Market Forecast
- 9.1.2 Canada
  - 9.1.2.1 Market Trends
  - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
  - 9.2.1 China
    - 9.2.1.1 Market Trends
    - 9.2.1.2 Market Forecast
  - 9.2.2 Japan
    - 9.2.2.1 Market Trends
    - 9.2.2.2 Market Forecast
  - 9.2.3 India
    - 9.2.3.1 Market Trends
    - 9.2.3.2 Market Forecast
  - 9.2.4 South Korea
    - 9.2.4.1 Market Trends
    - 9.2.4.2 Market Forecast
  - 9.2.5 Australia
    - 9.2.5.1 Market Trends
    - 9.2.5.2 Market Forecast
  - 9.2.6 Indonesia
    - 9.2.6.1 Market Trends
    - 9.2.6.2 Market Forecast
  - 9.2.7 Others
    - 9.2.7.1 Market Trends
    - 9.2.7.2 Market Forecast
- 9.3 Europe
  - 9.3.1 Germany
    - 9.3.1.1 Market Trends
    - 9.3.1.2 Market Forecast
  - 9.3.2 France
    - 9.3.2.1 Market Trends
    - 9.3.2.2 Market Forecast
  - 9.3.3 United Kingdom
    - 9.3.3.1 Market Trends
    - 9.3.3.2 Market Forecast
  - 9.3.4 Italy
    - 9.3.4.1 Market Trends

- 9.3.4.2 Market Forecast
- 9.3.5 Spain
  - 9.3.5.1 Market Trends
  - 9.3.5.2 Market Forecast
- 9.3.6 Russia
  - 9.3.6.1 Market Trends
  - 9.3.6.2 Market Forecast
- 9.3.7 Others
  - 9.3.7.1 Market Trends
  - 9.3.7.2 Market Forecast
- 9.4 Latin America
  - 9.4.1 Brazil
    - 9.4.1.1 Market Trends
    - 9.4.1.2 Market Forecast
  - 9.4.2 Mexico
    - 9.4.2.1 Market Trends
    - 9.4.2.2 Market Forecast
  - 9.4.3 Others
    - 9.4.3.1 Market Trends
    - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
  - 9.5.1 Market Trends
  - 9.5.2 Market Breakup by Country
  - 9.5.3 Market Forecast

## **10 DRIVERS, RESTRAINTS, AND OPPORTUNITIES**

- 10.1 Overview
- 10.2 Drivers
- 10.3 Restraints
- 10.4 Opportunities

## **11 VALUE CHAIN ANALYSIS**

## **12 PORTERS FIVE FORCES ANALYSIS**

- 12.1 Overview
- 12.2 Bargaining Power of Buyers



- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

## **13 PRICE ANALYSIS**

## **14 COMPETITIVE LANDSCAPE**

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
  - 14.3.1 3rd Light Ltd.
    - 14.3.1.1 Company Overview
    - 14.3.1.2 Product Portfolio
  - 14.3.2 Centanex Ltd.
    - 14.3.2.1 Company Overview
    - 14.3.2.2 Product Portfolio
  - 14.3.3 Combined Systems Inc.
    - 14.3.3.1 Company Overview
    - 14.3.3.2 Product Portfolio
  - 14.3.4 Daekwang Chemical Co. Ltd.
    - 14.3.4.1 Company Overview
    - 14.3.4.2 Product Portfolio
  - 14.3.5 Defense Technology LLC (Safariland LLC)
    - 14.3.5.1 Company Overview
    - 14.3.5.2 Product Portfolio
  - 14.3.6 Nammo AS
    - 14.3.6.1 Company Overview
    - 14.3.6.2 Product Portfolio
  - 14.3.7 Nonlethal Technologies Inc.
    - 14.3.7.1 Company Overview
    - 14.3.7.2 Product Portfolio
  - 14.3.8 Rheinmetall AG
    - 14.3.8.1 Company Overview
    - 14.3.8.2 Product Portfolio
    - 14.3.8.3 Financials
  - 14.3.9 Sport Smoke LLC

14.3.9.1 Company Overview

14.3.9.2 Product Portfolio

## List Of Tables

### LIST OF TABLES

Table 1: Global: Smoke Grenade Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: Smoke Grenade Market Forecast: Breakup by Product (in Million US\$), 2024-2032

Table 3: Global: Smoke Grenade Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 4: Global: Smoke Grenade Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 5: Global: Smoke Grenade Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Smoke Grenade Market: Competitive Structure

Table 7: Global: Smoke Grenade Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Smoke Grenade Market: Major Drivers and Challenges

Figure 2: Global: Smoke Grenade Market: Sales Value (in Million US\$), 2018-2023

Figure 3: Global: Smoke Grenade Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 4: Global: Smoke Grenade Market: Breakup by Product (in %), 2023

Figure 5: Global: Smoke Grenade Market: Breakup by Application (in %), 2023

Figure 6: Global: Smoke Grenade Market: Breakup by End User (in %), 2023

Figure 7: Global: Smoke Grenade Market: Breakup by Region (in %), 2023

Figure 8: Global: Smoke Grenade (Burst Smoke Grenade) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Smoke Grenade (Burst Smoke Grenade) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Smoke Grenade (Wire Pull Smoke Grenade) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Smoke Grenade (Wire Pull Smoke Grenade) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Smoke Grenade (Micro Smoke Grenade) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Smoke Grenade (Micro Smoke Grenade) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Smoke Grenade (Other Products) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Smoke Grenade (Other Products) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Smoke Grenade (Signaling) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Smoke Grenade (Signaling) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Smoke Grenade (Screening and Obscuring) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Smoke Grenade (Screening and Obscuring) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Smoke Grenade (Riot Control) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Smoke Grenade (Riot Control) Market Forecast: Sales Value (in

Million US\$), 2024-2032

Figure 22: Global: Smoke Grenade (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Smoke Grenade (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Smoke Grenade (Military and Defense) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Smoke Grenade (Military and Defense) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Smoke Grenade (Law Enforcement) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Smoke Grenade (Law Enforcement) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Smoke Grenade (Other End Users) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Smoke Grenade (Other End Users) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: North America: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: North America: Smoke Grenade Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: United States: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: United States: Smoke Grenade Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Canada: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Canada: Smoke Grenade Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Asia-Pacific: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Asia-Pacific: Smoke Grenade Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: China: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: China: Smoke Grenade Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Japan: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Japan: Smoke Grenade Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: India: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: India: Smoke Grenade Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: South Korea: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: South Korea: Smoke Grenade Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Australia: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Australia: Smoke Grenade Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Indonesia: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Indonesia: Smoke Grenade Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Others: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Others: Smoke Grenade Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Europe: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Europe: Smoke Grenade Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Germany: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Germany: Smoke Grenade Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: France: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: France: Smoke Grenade Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: United Kingdom: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: United Kingdom: Smoke Grenade Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Italy: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Italy: Smoke Grenade Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Spain: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Spain: Smoke Grenade Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Russia: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Russia: Smoke Grenade Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 66: Others: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Others: Smoke Grenade Market Forecast: Sales Value (in Million US\$),  
2024-2032

Figure 68: Latin America: Smoke Grenade Market: Sales Value (in Million US\$), 2018 &  
2023

Figure 69: Latin America: Smoke Grenade Market Forecast: Sales Value (in Million  
US\$), 2024-2032

Figure 70: Brazil: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Brazil: Smoke Grenade Market Forecast: Sales Value (in Million US\$),  
2024-2032

Figure 72: Mexico: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Mexico: Smoke Grenade Market Forecast: Sales Value (in Million US\$),  
2024-2032

Figure 74: Others: Smoke Grenade Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Others: Smoke Grenade Market Forecast: Sales Value (in Million US\$),  
2024-2032

Figure 76: Middle East and Africa: Smoke Grenade Market: Sales Value (in Million  
US\$), 2018 & 2023

Figure 77: Middle East and Africa: Smoke Grenade Market: Breakup by Country (in %),  
2023

Figure 78: Middle East and Africa: Smoke Grenade Market Forecast: Sales Value (in  
Million US\$), 2024-2032

Figure 79: Global: Smoke Grenade Industry: Drivers, Restraints, and Opportunities

Figure 80: Global: Smoke Grenade Industry: Value Chain Analysis

Figure 81: Global: Smoke Grenade Industry: Porter's Five Forces Analysis

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