+44 20 8123 2220
info@marketpublishers.com

Smart Water Meter Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

https://marketpublishers.com/r/S924C4DBDF05EN.html
Date: January 2023
Pages: 146
Price: US$ 2,499.00 (Single User License)
ID: S924C4DBDF05EN

Abstracts

The global smart water meter market size reached US$ 7.0 Billion in 2022. Looking forward, IMARC Group expects the market to reach US$ 13.1 Billion by 2028, exhibiting a growth rate (CAGR) of 11.1% during 2023-2028.

Owing to rapid urbanization and the rising global population, there has been an increase in the demand for water around the world. As a result, the conventionally used analog metering systems are gradually being replaced by smart water meters. This can be attributed to their ability to offer instant and real-time information about water consumption to individuals and the authorities. In addition to this, these meters help in reducing the overall labor cost, keeping track of the exact usage of water and offering a relatively more accurate billing with the ability to detect thefts. Smart water meters also aid water utilities in monitoring consumer usage and adjusting the prices as per the season or time of the day.

At present, the demand for smart water meters is escalating across the globe as they enable users to conserve water. In addition to this, these meters are tamper-proof and allow utilities to remotely cut-off water supply in case of overdue bills. Moreover, governments in numerous countries are undertaking initiatives to ensure that every household and business firm is offered a smart meter. Some of the other factors that are impelling the market growth include the easy availability of smart water meters, the growing popularity of the Internet of Things (IoT)-based devices, and the development of smart cities across the globe. Furthermore, the development of LPWA (low power wide area) network technologies that provide enhanced coverage and connectivity for smart water meters is anticipated to strengthen the growth of the market in upcoming years.

+44 20 8123 2220
info@marketpublishers.com

Key Market Segmentation:
IMARC Group provides an analysis of the key trends in each sub-segment of the global smart water meter market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, meter type, configuration type, component and application.

Breakup by Product:

Electromagnetic Meter
Ultrasonic Meter
Electromechanical Meter
Others

Breakup by Meter Type:

Smart Hot-Water Meter
Smart Cold-Water Meter

Breakup by Configuration Type:

Automated Meter Reading (AMR)
Advanced Metering Infrastructure (AMI)

Breakup by Component:

Meters & Accessories
IT Solutions
Communication System

Breakup by Application:

Water Utilities
Commercial
Industrial
Residential

Breakup by Region:

+44 20 8123 2220
info@marketpublishers.com

North America
United States
Canada
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:
The competitive landscape of the industry has also been examined with some of the key players being Badger Meter, Kamstrup A/S, Diehl Stiftung & Co. KG, Landis+Gyr, Aclara Technologies LLC (Hubbell Incorporated), Sensus Worldwide Holdings Limited (Xylem Inc.), Itron Inc., Zenner International GmbH & Co. KG, Neptune Technology Group (Roper Technologies), etc.

Key Questions Answered in This Report
1. What was the size of the global smart water meter market in 2022?
2. What is the expected growth rate of the global smart water meter market during 2023-2028?
3. What are the key factors driving the global smart water meter market?
4. What has been the impact of COVID-19 on the global smart water meter market?
5. What is the breakup of the global smart water meter market based on the product?

+44 20 8123 2220
info@marketpublishers.com

6. What is the breakup of the global smart water meter market based on the meter type?
7. What is the breakup of the global smart water meter market based on configuration type?
8. What is the breakup of the global smart water meter market based on the component?
9. What is the breakup of the global smart water meter market based on the application?
10. What are the key regions in the global smart water meter market?
11. Who are the key players/companies in the global smart water meter market?

+44 20 8123 2220
info@marketpublishers.com

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study
2.2 Stakeholders
2.3 Data Sources
  2.3.1 Primary Sources
  2.3.2 Secondary Sources
2.4 Market Estimation
  2.4.1 Bottom-Up Approach
  2.4.2 Top-Down Approach
2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview
4.2 Key Industry Trends

5 GLOBAL SMART WATER METER MARKET

5.1 Market Overview
5.2 Market Performance
5.3 Impact of COVID-19
5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

6.1 Electromagnetic Meter
  6.1.1 Market Trends
  6.1.2 Market Forecast
6.2 Ultrasonic Meter
  6.2.1 Market Trends
  6.2.2 Market Forecast
6.3 Electromechanical Meter

+44 20 8123 2220
info@marketpublishers.com

6.3.1 Market Trends
6.3.2 Market Forecast
6.4 Others
6.4.1 Market Trends
6.4.2 Market Forecast

7 MARKET BREAKUP BY METER TYPE

7.1 Smart Hot-Water Meter
7.1.1 Market Trends
7.1.2 Market Forecast
7.2 Smart Cold-Water Meter
7.2.1 Market Trends
7.2.2 Market Forecast

8 MARKET BREAKUP BY CONFIGURATION TYPE

8.1 Automated Meter Reading (AMR)
8.1.1 Market Trends
8.1.2 Market Forecast
8.2 Advanced Metering Infrastructure (AMI)
8.2.1 Market Trends
8.2.2 Market Forecast

9 MARKET BREAKUP BY COMPONENT

9.1 Meters & Accessories
9.1.1 Market Trends
9.1.2 Market Forecast
9.2 IT Solutions
9.2.1 Market Trends
9.2.2 Market Forecast
9.3 Communication System
9.3.1 Market Trends
9.3.2 Market Forecast

10 MARKET BREAKUP BY APPLICATION

10.1 Water Utilities

+44 20 8123 2220
info@marketpublishers.com

10.1.1 Market Trends
10.1.2 Market Forecast
10.2 Commercial
10.2.1 Market Trends
10.2.2 Market Forecast
10.3 Industrial
10.3.1 Market Trends
10.3.2 Market Forecast
10.4 Residential
10.4.1 Market Trends
10.4.2 Market Forecast

11 MARKET BREAKUP BY REGION

11.1 North America
11.1.1 United States
11.1.1.1 Market Trends
11.1.1.2 Market Forecast
11.1.2 Canada
11.1.2.1 Market Trends
11.1.2.2 Market Forecast
11.2 Asia Pacific
11.2.1 China
11.2.1.1 Market Trends
11.2.1.2 Market Forecast
11.2.2 Japan
11.2.2.1 Market Trends
11.2.2.2 Market Forecast
11.2.3 India
11.2.3.1 Market Trends
11.2.3.2 Market Forecast
11.2.4 South Korea
11.2.4.1 Market Trends
11.2.4.2 Market Forecast
11.2.5 Australia
11.2.5.1 Market Trends
11.2.5.2 Market Forecast
11.2.6 Indonesia
11.2.6.1 Market Trends

+44 20 8123 2220
info@marketpublishers.com

11.2.6.2 Market Forecast
11.2.7 Others
11.2.7.1 Market Trends
11.2.7.2 Market Forecast
11.3 Europe
11.3.1 Germany
11.3.1.1 Market Trends
11.3.1.2 Market Forecast
11.3.2 France
11.3.2.1 Market Trends
11.3.2.2 Market Forecast
11.3.3 United Kingdom
11.3.3.1 Market Trends
11.3.3.2 Market Forecast
11.3.4 Italy
11.3.4.1 Market Trends
11.3.4.2 Market Forecast
11.3.5 Spain
11.3.5.1 Market Trends
11.3.5.2 Market Forecast
11.3.6 Russia
11.3.6.1 Market Trends
11.3.6.2 Market Forecast
11.3.7 Others
11.3.7.1 Market Trends
11.3.7.2 Market Forecast
11.4 Latin America
11.4.1 Brazil
11.4.1.1 Market Trends
11.4.1.2 Market Forecast
11.4.2 Mexico
11.4.2.1 Market Trends
11.4.2.2 Market Forecast
11.4.3 Others
11.4.3.1 Market Trends
11.4.3.2 Market Forecast
11.5 Middle East and Africa
11.5.1 Market Trends
11.5.2 Market Breakup by Country

+44 20 8123 2220
info@marketpublishers.com

11.5.3 Market Forecast

12 SWOT ANALYSIS

12.1 Overview
12.2 Strengths
12.3 Weaknesses
12.4 Opportunities
12.5 Threats

13 VALUE CHAIN ANALYSIS

14 PORTERS FIVE FORCES ANALYSIS

14.1 Overview
14.2 Bargaining Power of Buyers
14.3 Bargaining Power of Suppliers
14.4 Degree of Competition
14.5 Threat of New Entrants
14.6 Threat of Substitutes

15 PRICE INDICATORS

16 COMPETITIVE LANDSCAPE

16.1 Market Structure
16.2 Key Players
16.3 Profiles of Key Players
16.3.1 Badger Meter
16.3.1.1 Company Overview
16.3.1.2 Product Portfolio
16.3.1.3 Financials
16.3.1.4 SWOT Analysis
16.3.2 Kamstrup A/S
16.3.2.1 Company Overview
16.3.2.2 Product Portfolio
16.3.3 Diehl Stiftung & Co. KG
16.3.3.1 Company Overview
16.3.3.2 Product Portfolio

+44 20 8123 2220
info@marketpublishers.com

16.3.4 Landis+Gyr
16.3.4.1 Company Overview
16.3.4.2 Product Portfolio
16.3.4.3 SWOT Analysis
16.3.5 Aclara Technologies LLC (Hubbell Incorporated)
16.3.5.1 Company Overview
16.3.5.2 Product Portfolio
16.3.6 Sensus Worldwide Holdings Limited (Xylem Inc.)
16.3.6.1 Company Overview
16.3.6.2 Product Portfolio
16.3.6.3 SWOT Analysis
16.3.7 Itron Inc.
16.3.7.1 Company Overview
16.3.7.2 Product Portfolio
16.3.7.3 Financials
16.3.7.4 SWOT Analysis
16.3.8 Zenner International GmbH & Co. KG
16.3.8.1 Company Overview
16.3.8.2 Product Portfolio
16.3.9 Neptune Technology Group (Roper Technologies)
16.3.9.1 Company Overview
16.3.9.2 Product Portfolio
16.3.9.3 SWOT Analysis

+44 20 8123 2220
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1: Global: Smart Water Meter Market: Key Industry Highlights, 2022 and 2028
Table 2: Global: Smart Water Meter Market Forecast: Breakup by Product (in Million US$), 2023-2028
Table 3: Global: Smart Water Meter Market Forecast: Breakup by Meter Type (in Million US$), 2023-2028
Table 4: Global: Smart Water Meter Market Forecast: Breakup by Configuration Type (in Million US$), 2023-2028
Table 5: Global: Smart Water Meter Market Forecast: Breakup by Component (in Million US$), 2023-2028
Table 6: Global: Smart Water Meter Market Forecast: Breakup by Application (in Million US$), 2023-2028
Table 7: Global: Smart Water Meter Market Forecast: Breakup by Region (in Million US$), 2023-2028
Table 8: Global: Smart Water Meter Market: Competitive Structure
Table 9: Global: Smart Water Meter Market: Key Players

+44 20 8123 2220
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1: Global: Smart Water Meter Market: Major Drivers and Challenges
Figure 2: Global: Smart Water Meter Market: Sales Value (in Billion US$), 2017-2022
Figure 3: Global: Smart Water Meter Market: Breakup by Product (in %), 2022
Figure 4: Global: Smart Water Meter Market: Breakup by Meter Type (in %), 2022
Figure 5: Global: Smart Water Meter Market: Breakup by Configuration Type (in %), 2022
Figure 6: Global: Smart Water Meter Market: Breakup by Component (in %), 2022
Figure 7: Global: Smart Water Meter Market: Breakup by Application (in %), 2022
Figure 8: Global: Smart Water Meter Market: Breakup by Region (in %), 2022
Figure 9: Global: Smart Water Meter Market Forecast: Sales Value (in Billion US$), 2023-2028
Figure 10: Global: Smart Water Meter (Electromagnetic Meter) Market: Sales Value (in Million US$), 2017 & 2022
Figure 11: Global: Smart Water Meter (Electromagnetic Meter) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 12: Global: Smart Water Meter (Ultrasonic Meter) Market: Sales Value (in Million US$), 2017 & 2022
Figure 13: Global: Smart Water Meter (Ultrasonic Meter) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 14: Global: Smart Water Meter (Electromechanical Meter) Market: Sales Value (in Million US$), 2017 & 2022
Figure 15: Global: Smart Water Meter (Electromechanical Meter) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 16: Global: Smart Water Meter (Other Products) Market: Sales Value (in Million US$), 2017 & 2022
Figure 17: Global: Smart Water Meter (Other Products) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 18: Global: Smart Water Meter (Smart Hot-Water Meter) Market: Sales Value (in Million US$), 2017 & 2022
Figure 19: Global: Smart Water Meter (Smart Hot-Water Meter) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 20: Global: Smart Water Meter (Smart Cold-Water Meter) Market: Sales Value (in Million US$), 2017 & 2022
Figure 21: Global: Smart Water Meter (Smart Cold-Water Meter) Market Forecast: Sales Value (in Million US$), 2023-2028

+44 20 8123 2220
info@marketpublishers.com

Figure 22: Global: Smart Water Meter (Automated Meter Reading- AMR) Market: Sales Value (in Million US$), 2017 & 2022
Figure 23: Global: Smart Water Meter (Automated Meter Reading- AMR) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 24: Global: Smart Water Meter (Advanced Metering Infrastructure- AMI) Market: Sales Value (in Million US$), 2017 & 2022
Figure 25: Global: Smart Water Meter (Advanced Metering Infrastructure- AMI) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 26: Global: Smart Water Meter (Meters & Accessories) Market: Sales Value (in Million US$), 2017 & 2022
Figure 27: Global: Smart Water Meter (Meters & Accessories) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 28: Global: Smart Water Meter (IT Solutions) Market: Sales Value (in Million US$), 2017 & 2022
Figure 29: Global: Smart Water Meter (IT Solutions) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 30: Global: Smart Water Meter (Communication Systems) Market: Sales Value (in Million US$), 2017 & 2022
Figure 31: Global: Smart Water Meter (Communication Systems) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 32: Global: Smart Water Meter (Water Utilities) Market: Sales Value (in Million US$), 2017 & 2022
Figure 33: Global: Smart Water Meter (Water Utilities) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 34: Global: Smart Water Meter (Commercial) Market: Sales Value (in Million US$), 2017 & 2022
Figure 35: Global: Smart Water Meter (Commercial) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 36: Global: Smart Water Meter (Industrial) Market: Sales Value (in Million US$), 2017 & 2022
Figure 37: Global: Smart Water Meter (Industrial) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 38: Global: Smart Water Meter (Residential) Market: Sales Value (in Million US$), 2017 & 2022
Figure 39: Global: Smart Water Meter (Residential) Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 40: North America: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 41: North America: Smart Water Meter Market Forecast: Sales Value (in Million

+44 20 8123 2220
info@marketpublishers.com

US$), 2023-2028
Figure 42: United States: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 43: United States: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 44: Canada: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 45: Canada: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 46: Asia Pacific: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 47: Asia Pacific: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 48: China: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 49: China: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 50: Japan: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 51: Japan: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 52: India: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 53: India: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 54: South Korea: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 55: South Korea: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 56: Australia: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 57: Australia: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 58: Indonesia: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 59: Indonesia: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 60: Others: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 61: Others: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028

+44 20 8123 2220
info@marketpublishers.com

Figure 62: Europe: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 63: Europe: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 64: Germany: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 65: Germany: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 66: France: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 67: France: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 68: United Kingdom: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 69: United Kingdom: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 70: Italy: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 71: Italy: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 72: Spain: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 73: Spain: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 74: Russia: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 75: Russia: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 76: Others: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 77: Others: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 78: Latin America: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 79: Latin America: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 80: Brazil: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 81: Brazil: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 82: Mexico: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022

+44 20 8123 2220
info@marketpublishers.com

Figure 83: Mexico: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 84: Others: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 85: Others: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 86: Middle East and Africa: Smart Water Meter Market: Sales Value (in Million US$), 2017 & 2022
Figure 87: Middle East and Africa: Smart Water Meter Market Forecast: Sales Value (in Million US$), 2023-2028
Figure 88: Global: Smart Water Meter Industry: SWOT Analysis
Figure 89: Global: Smart Water Meter Industry: Value Chain Analysis
Figure 90: Global: Smart Water Meter Industry: Porter’s Five Forces Analysis

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Smart Water Meter Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: https://marketpublishers.com/r/S924C4DBDF05EN.html

Price: US$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/S924C4DBDF05EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

+44 20 8123 2220
info@marketpublishers.com