

Smart Packaging Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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Abstracts

The global smart packaging market size reached US\$ 31.56 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 47.12 Billion by 2027, exhibiting a growth rate (CAGR) of 6.60% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use industries. These insights are included in the report as a major market contributor.

Smart packaging includes modified atmosphere packaging techniques, such as embedded sensor technology, that are specifically designed to increase and monitor the shelf life of the packed products. The components are generally added with the packaging material to improve the performance of the package system. Mostly utilized with foods and pharmaceuticals, smart packaging enables efficient reporting of external packaging conditions and precisely measures the quality of the inside product from time to time. In addition to this, biosensors are widely deployed in this system since they are instrumental in identifying pathogens and toxic elements. Smart packaging offers numerous benefits, including reduced counterfeiting, improved safety and increased shelf life.

Smart Packaging Market Trends:

The global market is primarily driven by the commercialization of printed electronics. This is supported by the rising adoption of smart labels across organized retail chains. Moreover, considerable progress in the lifestyles led by consumers due to rapid urbanization and digitalization across the globe is acting as a significant growth-inducing factor. In addition to this, the escalating demand for pharmaceutical products and the widespread prominence of online pharmacy services among the masses are creating a

positive outlook for the market. In line with this, the continual premiumization of several drugs, especially due to the ongoing COVID-19 pandemic, is further contributing to the market growth. The market is also driven by the growing nanotechnology applications in food and beverage (F&B) applications, expanding online and offline organized retail chains across the world and the increasing consumption of packaged food products. Some of the other factors propelling the demand for smart packaging include the preference for sustainable packaging solutions, extensive research and development (R&D) activities and the integration of these solutions with radio-frequency identification (RFID) technology.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global smart packaging market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on technology and industry vertical.

Breakup by Technology:

- Modified Atmosphere Packaging
- Active Packaging
- Antimicrobial
- Gas Scavengers
- Moisture Control
- Corrosion Control
- Intelligent Packaging
- Indicators
- Tracking Devices

Breakup by Industry Vertical:

- Food and Beverages
- Automotive
- Healthcare
- Personal care
- Others

Breakup by Region:

- North America

United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Amcor plc, American Thermal Instruments, Avery Dennison Corporation, Berry Global Inc., Crown Holdings Inc., Dupont De Nemours Inc., Linde plc, Multisorb Technologies Inc. (Filtration Group Corporation), Point Five Packaging LLC, R.R. Donnelley & Sons Company, Sealed Air Corporation, WestRock Company and Zebra Technologies Corporation.

Key Questions Answered in This Report:

How has the global smart packaging market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global smart packaging market?

What are the key regional markets?

What is the breakup of the market based on the technology?

What is the breakup of the market based on the industry vertical?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global smart packaging market and who are the key players?

What is the degree of competition in the industry?

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