

# Smart Factory Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

<https://marketpublishers.com/r/S86F68F70821EN.html>

Date: July 2022

Pages: 143

Price: US\$ 2,499.00 (Single User License)

ID: S86F68F70821EN

## Abstracts

The global smart factory market reached a value of US\$ 161.4 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 286.6 Billion by 2027, exhibiting a CAGR of 10.6% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use industries. These insights are included in the report as a major market contributor.

A smart factory is a highly digitalized and networked facility that operates through cyber-physical systems to move materials effectively. It is integrated with computer codes and pre-programmed software to track the material flow and optimize production processes. Smart factories are hyperflexible, self-adapting and equipped with cognitive and self-healing capabilities. They include advanced solutions, such as machine vision systems, industrial robotics, supervisory control and data acquisition (SCADA), programmable logic controller (PLC) and human-machine interface (HMI) systems. They require minimal human interaction and are commonly used for manufacturing, planning, supply chain management, logistics and product development. As a result, smart factory finds extensive applications across various industries, including oil and gas, chemical, pharmaceutical, automotive, aerospace and food and beverage.

### Smart Factory Market Trends:

Rapid digitization across industries, along with the increasing requirement for industrial automation, is one of the key factors creating a positive outlook for the market growth. Moreover, the widespread adoption of manufacturing execution systems (MES) and advanced data models for process-specific functioning is providing a thrust to the market growth. In line with this, the increasing adoption of refurbished industrial robots and radio frequency identification (RFID) systems is also contributing to the growth of

the market. Various technological advancements, such as the integration of connected devices with cloud computing, artificial intelligence (AI) and the Internet of Things (IoT), are acting as other growth-inducing factors. These innovative technologies aid in performing electronic and mechanical assembly, product testing and automated material handling. Smart factories also utilize force sensors to verify component insertion, maintain constant force during buffing, polishing and deburring and collect data for statistical process control (SPC) systems. Other factors, including the advent of the Industrial Internet of Things (IIoT), along with the increasing adoption of smart factory solutions for the manufacturing of intricate automotive and medical components, are anticipated to drive the market toward growth.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global smart factory market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on field devices, technology and end use industry.

#### Breakup by Field Devices:

- Industrial Sensors
- Industrial Robots
- Industrial Network
- Industrial 3D Printers
- Machine Vision Systems

#### Breakup by Technology:

- Product Lifecycle Management (PLM)
- Human Machine Interface (HMI)
- Enterprise Resource Planning (ERP)
- Manufacturing Execution Systems (MES)
- Distributed Control Systems (DCS)
- Industrial Control System
- Others

#### Breakup by End Use Industry:

- Pharmaceuticals
- Food and Beverages

Chemical  
Oil and Gas  
Automotive and Transportation  
Semiconductor and Electronics  
Aerospace and Defense  
Others

#### Breakup by Region:

North America  
United States  
Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being ABB Ltd, Dassault Syst?mes, Emerson Electric Co., General Electric Company, Honeywell International Inc., Johnson Controls International, Microsoft Corporation, Mitsubishi Electric Corporation, Robert Bosch GmbH, Schneider

Electric SE and Siemens AG.

Key Questions Answered in This Report:

How has the global smart factory market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global smart factory market?

What are the key regional markets?

What is the breakup of the market based on the field devices?

What is the breakup of the market based on the technology?

What is the breakup of the market based on the end use industry?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global smart factory market and who are the key players?

What is the degree of competition in the industry?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL SMART FACTORY MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY FIELD DEVICES**

- 6.1 Industrial Sensors
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Industrial Robots
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Industrial Network

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Industrial 3D Printers
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast
- 6.5 Machine Vision Systems
  - 6.5.1 Market Trends
  - 6.5.2 Market Forecast

## **7 MARKET BREAKUP BY TECHNOLOGY**

- 7.1 Product Lifecycle Management (PLM)
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Human Machine Interface (HMI)
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Enterprise Resource Planning (ERP)
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Manufacturing Execution Systems (MES)
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast
- 7.5 Distributed Control Systems (DCS)
  - 7.5.1 Market Trends
  - 7.5.2 Market Forecast
- 7.6 Industrial Control System
  - 7.6.1 Market Trends
  - 7.6.2 Market Forecast
- 7.7 Others
  - 7.7.1 Market Trends
  - 7.7.2 Market Forecast

## **8 MARKET BREAKUP BY END USE INDUSTRY**

- 8.1 Pharmaceuticals
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Food and Beverages

- 8.2.1 Market Trends
- 8.2.2 Market Forecast
- 8.3 Chemical
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Oil and Gas
  - 8.4.1 Market Trends
  - 8.4.2 Market Forecast
- 8.5 Automotive and Transportation
  - 8.5.1 Market Trends
  - 8.5.2 Market Forecast
- 8.6 Semiconductor and Electronics
  - 8.6.1 Market Trends
  - 8.6.2 Market Forecast
- 8.7 Aerospace and Defense
  - 8.7.1 Market Trends
  - 8.7.2 Market Forecast
- 8.8 Others
  - 8.8.1 Market Trends
  - 8.8.2 Market Forecast

## **9 MARKET BREAKUP BY REGION**

- 9.1 North America
  - 9.1.1 United States
    - 9.1.1.1 Market Trends
    - 9.1.1.2 Market Forecast
  - 9.1.2 Canada
    - 9.1.2.1 Market Trends
    - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
  - 9.2.1 China
    - 9.2.1.1 Market Trends
    - 9.2.1.2 Market Forecast
  - 9.2.2 Japan
    - 9.2.2.1 Market Trends
    - 9.2.2.2 Market Forecast
  - 9.2.3 India
    - 9.2.3.1 Market Trends

- 9.2.3.2 Market Forecast
- 9.2.4 South Korea
  - 9.2.4.1 Market Trends
  - 9.2.4.2 Market Forecast
- 9.2.5 Australia
  - 9.2.5.1 Market Trends
  - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
  - 9.2.6.1 Market Trends
  - 9.2.6.2 Market Forecast
- 9.2.7 Others
  - 9.2.7.1 Market Trends
  - 9.2.7.2 Market Forecast
- 9.3 Europe
  - 9.3.1 Germany
    - 9.3.1.1 Market Trends
    - 9.3.1.2 Market Forecast
  - 9.3.2 France
    - 9.3.2.1 Market Trends
    - 9.3.2.2 Market Forecast
  - 9.3.3 United Kingdom
    - 9.3.3.1 Market Trends
    - 9.3.3.2 Market Forecast
  - 9.3.4 Italy
    - 9.3.4.1 Market Trends
    - 9.3.4.2 Market Forecast
  - 9.3.5 Spain
    - 9.3.5.1 Market Trends
    - 9.3.5.2 Market Forecast
  - 9.3.6 Russia
    - 9.3.6.1 Market Trends
    - 9.3.6.2 Market Forecast
  - 9.3.7 Others
    - 9.3.7.1 Market Trends
    - 9.3.7.2 Market Forecast
- 9.4 Latin America
  - 9.4.1 Brazil
    - 9.4.1.1 Market Trends
    - 9.4.1.2 Market Forecast



## 9.4.2 Mexico

### 9.4.2.1 Market Trends

### 9.4.2.2 Market Forecast

## 9.4.3 Others

### 9.4.3.1 Market Trends

### 9.4.3.2 Market Forecast

## 9.5 Middle East and Africa

### 9.5.1 Market Trends

### 9.5.2 Market Breakup by Country

### 9.5.3 Market Forecast

## **10 SWOT ANALYSIS**

### 10.1 Overview

### 10.2 Strengths

### 10.3 Weaknesses

### 10.4 Opportunities

### 10.5 Threats

## **11 VALUE CHAIN ANALYSIS**

## **12 PORTERS FIVE FORCES ANALYSIS**

### 12.1 Overview

### 12.2 Bargaining Power of Buyers

### 12.3 Bargaining Power of Suppliers

### 12.4 Degree of Competition

### 12.5 Threat of New Entrants

### 12.6 Threat of Substitutes

## **13 PRICE ANALYSIS**

## **14 COMPETITIVE LANDSCAPE**

### 14.1 Market Structure

### 14.2 Key Players

### 14.3 Profiles of Key Players

#### 14.3.1 ABB Ltd

##### 14.3.1.1 Company Overview

- 14.3.1.2 Product Portfolio
- 14.3.1.3 Financials
- 14.3.1.4 SWOT Analysis
- 14.3.2 Dassault Syst?mes
  - 14.3.2.1 Company Overview
  - 14.3.2.2 Product Portfolio
  - 14.3.2.3 Financials
  - 14.3.2.4 SWOT Analysis
- 14.3.3 Emerson Electric Co.
  - 14.3.3.1 Company Overview
  - 14.3.3.2 Product Portfolio
  - 14.3.3.3 Financials
  - 14.3.3.4 SWOT Analysis
- 14.3.4 General Electric Company
  - 14.3.4.1 Company Overview
  - 14.3.4.2 Product Portfolio
  - 14.3.4.3 Financials
  - 14.3.4.4 SWOT Analysis
- 14.3.5 Honeywell International Inc.
  - 14.3.5.1 Company Overview
  - 14.3.5.2 Product Portfolio
  - 14.3.5.3 Financials
  - 14.3.5.4 SWOT Analysis
- 14.3.6 Johnson Controls International
  - 14.3.6.1 Company Overview
  - 14.3.6.2 Product Portfolio
  - 14.3.6.3 Financials
  - 14.3.6.4 SWOT Analysis
- 14.3.7 Microsoft Corporation
  - 14.3.7.1 Company Overview
  - 14.3.7.2 Product Portfolio
  - 14.3.7.3 Financials
  - 14.3.7.4 SWOT Analysis
- 14.3.8 Mitsubishi Electric Corporation
  - 14.3.8.1 Company Overview
  - 14.3.8.2 Product Portfolio
  - 14.3.8.3 Financials
  - 14.3.8.4 SWOT Analysis
- 14.3.9 Robert Bosch GmbH

- 14.3.9.1 Company Overview
- 14.3.9.2 Product Portfolio
- 14.3.9.3 SWOT Analysis
- 14.3.10 Schneider Electric SE
  - 14.3.10.1 Company Overview
  - 14.3.10.2 Product Portfolio
  - 14.3.10.3 Financials
  - 14.3.10.4 SWOT Analysis
- 14.3.11 Siemens AG
  - 14.3.11.1 Company Overview
  - 14.3.11.2 Product Portfolio
  - 14.3.11.3 Financials
  - 14.3.11.4 SWOT Analysis

## List Of Tables

### LIST OF TABLES

Table 1: Global: Smart Factory Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Smart Factory Market Forecast: Breakup by Field Devices (in Million US\$), 2022-2027

Table 3: Global: Smart Factory Market Forecast: Breakup by Technology (in Million US\$), 2022-2027

Table 4: Global: Smart Factory Market Forecast: Breakup by End Use Industry (in Million US\$), 2022-2027

Table 5: Global: Smart Factory Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 6: Global: Smart Factory Market: Competitive Structure

Table 7: Global: Smart Factory Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Smart Factory Market: Major Drivers and Challenges

Figure 2: Global: Smart Factory Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Smart Factory Market Forecast: Sales Value (in Billion US\$), 2022-2027

Figure 4: Global: Smart Factory Market: Breakup by Field Devices (in %), 2021

Figure 5: Global: Smart Factory Market: Breakup by Technology (in %), 2021

Figure 6: Global: Smart Factory Market: Breakup by End Use Industry (in %), 2021

Figure 7: Global: Smart Factory Market: Breakup by Region (in %), 2021

Figure 8: Global: Smart Factory (Industrial Sensors) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 9: Global: Smart Factory (Industrial Sensors) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 10: Global: Smart Factory (Industrial Robots) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 11: Global: Smart Factory (Industrial Robots) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 12: Global: Smart Factory (Industrial Network) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 13: Global: Smart Factory (Industrial Network) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 14: Global: Smart Factory (Industrial 3D Printers) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 15: Global: Smart Factory (Industrial 3D Printers) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 16: Global: Smart Factory (Machine Vision Systems) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 17: Global: Smart Factory (Machine Vision Systems) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 18: Global: Smart Factory (Product Lifecycle Management - PLM) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 19: Global: Smart Factory (Product Lifecycle Management - PLM) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 20: Global: Smart Factory (Human Machine Interface - HMI) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 21: Global: Smart Factory (Human Machine Interface - HMI) Market Forecast:

Sales Value (in Million US\$), 2022-2027

Figure 22: Global: Smart Factory (Enterprise Resource Planning - ERP) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 23: Global: Smart Factory (Enterprise Resource Planning - ERP) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 24: Global: Smart Factory (Manufacturing Execution Systems - MES) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 25: Global: Smart Factory (Manufacturing Execution Systems - MES) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 26: Global: Smart Factory (Distributed Control Systems - DCS) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 27: Global: Smart Factory (Distributed Control Systems - DCS) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 28: Global: Smart Factory (Industrial Control System) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 29: Global: Smart Factory (Industrial Control System) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 30: Global: Smart Factory (Other Technologies) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 31: Global: Smart Factory (Other Technologies) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 32: Global: Smart Factory (Pharmaceuticals) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 33: Global: Smart Factory (Pharmaceuticals) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 34: Global: Smart Factory (Food and Beverages) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 35: Global: Smart Factory (Food and Beverages) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 36: Global: Smart Factory (Chemical) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 37: Global: Smart Factory (Chemical) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 38: Global: Smart Factory (Oil and Gas) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 39: Global: Smart Factory (Oil and Gas) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 40: Global: Smart Factory (Automotive and Transportation) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 41: Global: Smart Factory (Automotive and Transportation) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 42: Global: Smart Factory (Semiconductor and Electronics) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 43: Global: Smart Factory (Semiconductor and Electronics) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 44: Global: Smart Factory (Aerospace and Defense) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 45: Global: Smart Factory (Aerospace and Defense) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 46: Global: Smart Factory (Other End Use Industries) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 47: Global: Smart Factory (Other End Use Industries) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 48: North America: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 49: North America: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 50: United States: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 51: United States: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 52: Canada: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 53: Canada: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 54: Asia-Pacific: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 55: Asia-Pacific: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 56: China: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 57: China: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 58: Japan: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 59: Japan: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 60: India: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 61: India: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 62: South Korea: Smart Factory Market: Sales Value (in Million US\$), 2016 &



2021

Figure 63: South Korea: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 64: Australia: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 65: Australia: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 66: Indonesia: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 67: Indonesia: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 68: Others: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 69: Others: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 70: Europe: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 71: Europe: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 72: Germany: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 73: Germany: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 74: France: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 75: France: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 76: United Kingdom: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 77: United Kingdom: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 78: Italy: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 79: Italy: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 80: Spain: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 81: Spain: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 82: Russia: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 83: Russia: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 84: Others: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 85: Others: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 86: Latin America: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021



Figure 87: Latin America: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 88: Brazil: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 89: Brazil: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 90: Mexico: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 91: Mexico: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 92: Others: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 93: Others: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 94: Middle East and Africa: Smart Factory Market: Sales Value (in Million US\$), 2016 & 2021

Figure 95: Middle East and Africa: Smart Factory Market: Breakup by Country (in %), 2021

Figure 96: Middle East and Africa: Smart Factory Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 97: Global: Smart Factory Industry: SWOT Analysis

Figure 98: Global: Smart Factory Industry: Value Chain Analysis

Figure 99: Global: Smart Factory Industry: Porter's Five Forces Analysis

## I would like to order

Product name: Smart Factory Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

Product link: <https://marketpublishers.com/r/S86F68F70821EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S86F68F70821EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

