

Sjogren's Syndrome Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major Sjogren's syndrome markets reached a value of US\$ 168.8 Million in 2023. Looking forward, IMARC Group expects the 7MM to reach US\$ 226.0 Million by 2034, exhibiting a growth rate (CAGR) of 2.69% during 2024-2034.

The Sjogren's syndrome market has been comprehensively analyzed in IMARC's new report titled "Sjogren's Syndrome Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Sjogren's syndrome is an autoimmune disorder that primarily affects the exocrine glands in the body responsible for producing saliva, sweat, tears, etc. The condition is characterized by inflammation that damages the glands and reduces their ability to create fluids, leading to dryness of the mucous membranes. The symptoms can vary widely from person to person, but the hallmark feature of the condition is dryness of the mouth and eyes. This can lead to discomfort, difficulty swallowing, and an increased risk of dental decay and infection. Several other indications can include joint pain and stiffness, skin rashes, fatigue, etc. In severe cases, Sjogren's syndrome may also cause damage to the kidneys, lungs, and nervous system. Diagnosis often involves a combination of medical history, physical examination, and laboratory procedures. These may consist of blood tests to detect specific antibodies associated with the condition, eye tests to evaluate tear production and dryness, and a biopsy of the salivary gland to check for inflammation and damage. Additionally, various imaging studies, such as an ultrasound or MRI, may be used to assess gland function and identify any structural abnormalities.

The increasing cases of immune system dysfunction, which leads to the inflammation of moisture-producing glands in the body, are primarily driving the Sjogren's syndrome market. Apart from this, the rising incidences of several environmental factors, such as

viral infections, exposure to toxins and pollutants, stress, etc., that trigger the development of the illness in people who are genetically predisposed to it, are also bolstering the market growth. Furthermore, the widespread adoption of saliva substitutes in the form of sprays, gels, and lozenges to relieve dryness in the mouth is creating a positive outlook for the market. Besides this, the escalating utilization of punctal plugs, which are small devices placed in the tear ducts to stop tears from draining away too quickly, is also augmenting the market growth. Additionally, numerous key players are making extensive investments in research activities to develop immunomodulatory drugs that reduce inflammation and enhance moisture production in patients with Sjogren's syndrome. This, in turn, is acting as another significant growth-inducing factor. Moreover, the increasing usage of salivary gland scintigraphy for identifying abnormalities and assessing the function of moisture-producing glands is expected to drive the Sjogren's syndrome market in the coming years.

IMARC Group's new report provides an exhaustive analysis of the Sjogren's syndrome market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for Sjogren's syndrome and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the Sjogren's syndrome market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States

Germany

France
United Kingdom
Italy
Spain
Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario
Historical, current, and future performance of the Sjogren's syndrome market
Historical, current, and future performance of various therapeutic categories in the market
Sales of various drugs across the Sjogren's syndrome market
Reimbursement scenario in the market
In-market and pipeline drugs
Competitive Landscape:
This report also provides a detailed analysis of the current Sjogren's syndrome marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Sjogren's Syndrome Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-...

Market Insights

How has the Sjogren's syndrome market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the Sjogren's syndrome market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the Sjogren's syndrome market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of Sjogren's syndrome across the seven major markets?

What is the number of prevalent cases (2018-2034) of Sjogren's syndrome by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of Sjogren's syndrome by gender across the seven major markets?

What is the number of prevalent cases (2018-2034) of Sjogren's syndrome by type across the seven major markets?

How many patients are diagnosed (2018-2034) with Sjogren's syndrome across the seven major markets?

What is the size of the Sjogren's syndrome patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of Sjogren's syndrome?

What will be the growth rate of patients across the seven major markets?

Sjogren's Syndrome: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for Sjogren's syndrome drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the Sjogren's syndrome market?

What are the key regulatory events related to the Sjogren's syndrome market?

What is the structure of clinical trial landscape by status related to the Sjogren's syndrome market?

What is the structure of clinical trial landscape by phase related to the Sjogren's syndrome market?

What is the structure of clinical trial landscape by route of administration related to the Sjogren's syndrome market?

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