

# **Situation Awareness System (SAS) Market Report by Component (Network Video Recorders (NVRs), Sensors, Global Positioning System (GPS), Displays, and Others), Type (Command and Control System, Fire and Flood Alarm System, Radio Frequency Identification (RFID), Radar System, Chemical, Biological, Radiological and Nuclear (CBRN) Systems, Sonar System, Physical Security Information Management (PSIM)/Access Control, and Others), Platform (Air, Sea, Land, Space), Industry Vertical (Military and Defense, Healthcare, Aerospace, Marine Security, Automotive, Mining and Oil and Gas, Industrial, Cyber Security, and Others), and Region 2024-2032**

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## **Abstracts**

The global situation awareness system (SAS) market size reached US\$ 35.1 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 67.1 Billion by 2032, exhibiting a growth rate (CAGR) of 7.23% during 2024-2032.

A situation awareness system (SAS) identifies, processes, and understands critical elements of information. It also collects, visualizes, and analyzes information about the surrounding and remote environment to facilitate surveillance and security. It is incorporated with sensors, cameras, global positioning systems (GPS), security

systems, and satellite imagery to enhance decision-making and manage life-threatening situations. It enables organizations worldwide to improve safety through threat identification, risk analysis, and strategy planning.

#### Situation Awareness System (SAS) Market Trends:

At present, the increasing territorial conflicts and geopolitical instability around the world represents one of the major factors positively influencing the usage of SAS in the military and defense sector. In addition, the rising focus on driver and passenger safety due to the expanding number of fatal road accidents is contributing to the market growth. It can also be attributed to the growing sales of luxury and hybrid vehicles on account of rapid urbanization and improving income levels. Moreover, significant growth in the aviation sector, increasing instances of aircraft accidents, and the rising commercial air traffic are catalyzing the demand for SAS worldwide. It is used for improving safety and making flight operations more effective. Apart from this, SAS is employed in small and medium-scale enterprises (SMEs) to minimize incidences of cyberattacks and online fraudulent activities and eliminate the overall risk of data breaches. Along with this, the emerging trend of remote working solutions is providing a thrust to the market growth. Furthermore, the integration of the Internet of Things (IoT), edge computing, artificial intelligence (AI), and machine learning (ML) in SAS is projected to offer lucrative growth opportunities to leading players operating in the industry.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global situation awareness system (SAS) market report, along with forecasts at the global, regional and country levels from 2024-2032. Our report has categorized the market based on component, type, platform and industry vertical.

#### Breakup by Component:

- Network Video Recorders (NVRs)
- Sensors
- Global Positioning System (GPS)
- Displays
- Others

#### Breakup by Type:

- Command and Control System

Fire and Flood Alarm System  
Radio Frequency Identification (RFID)  
Radar System  
Chemical, Biological, Radiological and Nuclear (CBRN) Systems  
Sonar System  
Physical Security Information Management (PSIM)/Access Control  
Others

#### Breakup by Platform:

Air  
Sea  
Land  
Space

#### Breakup by Industry Vertical:

Military and Defense  
Healthcare  
Aerospace  
Marine Security  
Automotive  
Mining and Oil and Gas  
Industrial  
Cyber Security  
Others

#### Breakup by Region:

North America  
United States  
Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Axis Communications AB (Canon Inc.), BAE Systems plc, Bertin Technologies SAS, Collins Aerospace (Raytheon Technologies Corporation), Elbit Systems Ltd., Honeywell International Inc., L3Harris Technologies Inc., Leonardo S.p.A., Lockheed Martin Corporation, Nexvision, Northrop Grumman Corporation, Saab AB and The Boeing Company.

#### Key Questions Answered in This Report

1. What was the size of the global Situation Awareness System (SAS) market in 2023?
2. What is the expected growth rate of the global Situation Awareness System (SAS) market during 2024-2032?
3. What are the key factors driving the global Situation Awareness System (SAS) market?
4. What has been the impact of COVID-19 on the global Situation Awareness System (SAS) market?
5. What is the breakup of the global Situation Awareness System (SAS) market based on the component?
6. What is the breakup of the global Situation Awareness System (SAS) market based on type?
7. What is the breakup of the global Situation Awareness System (SAS) market based on the industry vertical?
8. What are the key regions in the global Situation Awareness System (SAS) market?

9. Who are the key players/companies in the global Situation Awareness System (SAS) market?

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