

# **Silicon on Insulator Market Report by Wafer Size (300 mm, 200 mm), Wafer Type (FD-SOI, RF-SOI, PD-SOI, and Others), Technology (Smart Cut, BESOI, SiMOX, ELTRAN, SoS), Product (RF FEM Products, MEMS Devices, Power Products, Optical Communication, Image Sensing), Application (Consumer Electronics, Automotive, Datacom and Telecom, Industrial, Photonics, and Others), and Region 2024-2032**

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## **Abstracts**

The global silicon on insulator market size reached US\$ 1.5 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 4.6 Billion by 2032, exhibiting a growth rate (CAGR) of 12.7% during 2024-2032.

Silicon on insulator (SOI) refers to a microchip or semiconductor device manufacturing technique, wherein engineers place thin films of single-crystalline silicon on top of an insulator for streamlining the fabrication of integrated circuits (IC). It aids in reducing junction capacitance, resulting in higher speed, eliminating charge leakage, and optimizing the performance of SOI-based devices, while ensuring minimal power consumption. On account of these properties, they are extensively used for producing various consumer electronics, microprocessors, radio frequency (RF) signal processors, biotechnological chips, and microelectromechanical systems (MEMS). At present, it is commercially available in fully and partially depleted silicon on insulator types.

Silicon on Insulator Market Trends:

One of the major factors driving the SOI market is the significant expansion in the electronics sector, along with the increasing demand for high-performance

microelectronic and consumer electronic devices, including smartphones, notebooks, digital cameras, and desktops. In line with this, the incorporation of fully depleted silicon on insulators (FD-SOI) in various automobile solutions, such as advanced driver assistance systems (ADAS) and semi-autonomous driving systems, due to their thermos-mechanical robustness, operational safety, low-power consumption, and long-term reliability properties are acting as other major growth-inducing factors. Additionally, significant technological advancements, such as the large-scale integration of radio frequency silicon on insulator (RF-SOI) wafers into smartphones to hold cellular signals and receive an uninterrupted connection from multiple locations, are contributing to the market growth. Moreover, the rising need for low-power and affordable semiconductors and integrated circuits (IC) has facilitated the widespread adoption of SOI amongst the integrated device manufacturer (IDM) community, which is further propelling the market growth. Other factors, such as continuous investments in research and development (R&D) activities and frequent mergers and acquisitions (M&A) amongst key players to progress integrated circuit (IC) technology, are creating a positive outlook for the market.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global silicon on insulator market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on wafer size, wafer type, technology, product and application.

#### Breakup by Wafer Size:

- 300 mm
- 200 mm

#### Breakup by Wafer Type:

- FD-SOI
- RF-SOI
- PD-SOI
- Others

#### Breakup by Technology:

- Smart Cut
- BESOI

SiMOX  
ELTRAN  
SoS

Breakup by Product:

RF FEM Products  
MEMS Devices  
Power Products  
Optical Communication  
Image Sensing

Breakup by Application:

Consumer Electronics  
Automotive  
Datacom and Telecom  
Industrial  
Photonics  
Others

Breakup by Region:

North America  
United States  
Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy

Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being GlobalWafers Co. Ltd. (Sino-American Silicon Products Inc.), GlobalFoundries Inc., Murata Manufacturing Co. Ltd., NXP Semiconductors N.V., Shanghai Simgui Technology Co. Ltd., Shin-Etsu Chemical Co. Ltd., Silicon Valley Microelectronics Inc., Soitec, STMicroelectronics, SUMCO Corporation, Tower Semiconductor Ltd. and United Microelectronics Corporation.

#### Key Questions Answered in This Report

1. What was the size of the global silicon on insulator market in 2023?
2. What is the expected growth rate of the global silicon on insulator market during 2024-2032?
3. What has been the impact of COVID-19 on the global silicon on insulator market?
4. What are the key factors driving the global silicon on insulator market?
5. What is the breakup of the global silicon on insulator market based on the wafer size?
6. What is the breakup of the global silicon on insulator market based on the wafer type?
7. What is the breakup of the global silicon on insulator market based on technology?
8. What is the breakup of the global silicon on insulator market based on the product?
9. What is the breakup of the global silicon on insulator market based on the application?
10. What are the key regions in the global silicon on insulator market?
11. Who are the key players/companies in the global silicon on insulator market?

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