

# **Shotcrete Market Report by Technique (Wet Mix, Dry Mix), Application (Underground Construction, Water Retaining Structures, Protective Coatings, Repair Works), System (Manual System, Robotic Spraying System), and Region 2024-2032**

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## **Abstracts**

The global shotcrete market size reached US\$ 9.1 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 16.9 Billion by 2032, exhibiting a growth rate (CAGR) of 6.9% during 2024-2032.

Shotcrete, or sprayed concrete, is a specialized mixture of cement and aggregate used for overhead and vertical construction applications. It is compressed and sprayed on the surface of the substrate through a sealed and pressure-resistance hose at high velocity. Shotcrete can be applied using both wet and dry mixes through manual and robotic systems. The dry mix is prepared by blending the construction materials in a specific ratio and transferring it to an air compressor through a hose or a pipe. This mix offers enhanced flexibility, durability, mechanical and compressive strength and low water permeability. The wet mix is prepared by adding water to the cement and is used to provide a decorative finish with high output capacity. Shotcrete is also mixed with silica fume, air-based admixtures, fibers and accelerators for enhanced functional properties. It is widely used for underground constructions, repairs and protective coatings.

### **Shotcrete Market Trends:**

Significant growth in the construction industry across the globe is among the key factors creating a positive outlook for the market. Shotcrete is widely used for the development of water-retaining and free-foamed structures, shell roofs, domes, barrel vaulting, blast-proof constructions and chamber linings. Moreover, the increasing development of

unground transport systems, especially in the developing economies, is anticipated to drive the market toward growth. Shotcrete aids in rock stabilization and provides arch linings and large cavity fillings for various tunneling and mining activities. In line with this, the widespread adoption of shotcrete for concrete repairs on vertical surfaces of canal walls, roads, bridges, dams and natural rock walls is also contributing to the market growth. Other factors, including the implementation of favorable government policies promoting infrastructural development, along with the production of sustainable shotcrete materials, are anticipated to drive the market toward growth.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global shotcrete market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on technique, application and system.

#### Breakup by Technique:

Wet Mix

Dry Mix

#### Breakup by Application:

Underground Construction

Water Retaining Structures

Protective Coatings

Repair Works

#### Breakup by System:

Manual System

Robotic Spraying System

## Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being BASF SE, CEMEX S.A.B. de C.V., GCP Applied Technologies Inc, HeidelbergCement AG, Holcim, LKAB Berg & Betong AB, Sika AG, The Euclid Chemical Company (RPM International Inc), The QUIKRETE Companies and U.S. Concrete.

#### Key Questions Answered in This Report:

How has the global shotcrete market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global shotcrete market?

What are the key regional markets?

What is the breakup of the market based on the technique?

What is the breakup of the market based on the application?

What is the breakup of the market based on the system?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global shotcrete market and who are the key players?

What is the degree of competition in the industry?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL SHOTCRETE MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY TECHNIQUE**

- 6.1 Wet Mix
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Dry Mix
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast

## **7 MARKET BREAKUP BY APPLICATION**

### **7.1 Underground Construction**

#### **7.1.1 Market Trends**

#### **7.1.2 Market Forecast**

### **7.2 Water Retaining Structures**

#### **7.2.1 Market Trends**

#### **7.2.2 Market Forecast**

### **7.3 Protective Coatings**

#### **7.3.1 Market Trends**

#### **7.3.2 Market Forecast**

### **7.4 Repair Works**

#### **7.4.1 Market Trends**

#### **7.4.2 Market Forecast**

## **8 MARKET BREAKUP BY SYSTEM**

### **8.1 Manual System**

#### **8.1.1 Market Trends**

#### **8.1.2 Market Forecast**

### **8.2 Robotic Spraying System**

#### **8.2.1 Market Trends**

#### **8.2.2 Market Forecast**

## **9 MARKET BREAKUP BY REGION**

### **9.1 North America**

#### **9.1.1 United States**

##### **9.1.1.1 Market Trends**

##### **9.1.1.2 Market Forecast**

#### **9.1.2 Canada**

##### **9.1.2.1 Market Trends**

##### **9.1.2.2 Market Forecast**

### **9.2 Asia-Pacific**

#### **9.2.1 China**

##### **9.2.1.1 Market Trends**

##### **9.2.1.2 Market Forecast**

#### **9.2.2 Japan**

##### **9.2.2.1 Market Trends**

- 9.2.2.2 Market Forecast
- 9.2.3 India
  - 9.2.3.1 Market Trends
  - 9.2.3.2 Market Forecast
- 9.2.4 South Korea
  - 9.2.4.1 Market Trends
  - 9.2.4.2 Market Forecast
- 9.2.5 Australia
  - 9.2.5.1 Market Trends
  - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
  - 9.2.6.1 Market Trends
  - 9.2.6.2 Market Forecast
- 9.2.7 Others
  - 9.2.7.1 Market Trends
  - 9.2.7.2 Market Forecast
- 9.3 Europe
  - 9.3.1 Germany
    - 9.3.1.1 Market Trends
    - 9.3.1.2 Market Forecast
  - 9.3.2 France
    - 9.3.2.1 Market Trends
    - 9.3.2.2 Market Forecast
  - 9.3.3 United Kingdom
    - 9.3.3.1 Market Trends
    - 9.3.3.2 Market Forecast
  - 9.3.4 Italy
    - 9.3.4.1 Market Trends
    - 9.3.4.2 Market Forecast
  - 9.3.5 Spain
    - 9.3.5.1 Market Trends
    - 9.3.5.2 Market Forecast
  - 9.3.6 Russia
    - 9.3.6.1 Market Trends
    - 9.3.6.2 Market Forecast
  - 9.3.7 Others
    - 9.3.7.1 Market Trends
    - 9.3.7.2 Market Forecast
- 9.4 Latin America



#### 9.4.1 Brazil

##### 9.4.1.1 Market Trends

##### 9.4.1.2 Market Forecast

#### 9.4.2 Mexico

##### 9.4.2.1 Market Trends

##### 9.4.2.2 Market Forecast

#### 9.4.3 Others

##### 9.4.3.1 Market Trends

##### 9.4.3.2 Market Forecast

#### 9.5 Middle East and Africa

##### 9.5.1 Market Trends

##### 9.5.2 Market Breakup by Country

##### 9.5.3 Market Forecast

### **10 SWOT ANALYSIS**

#### 10.1 Overview

#### 10.2 Strengths

#### 10.3 Weaknesses

#### 10.4 Opportunities

#### 10.5 Threats

### **11 VALUE CHAIN ANALYSIS**

### **12 PORTERS FIVE FORCES ANALYSIS**

#### 12.1 Overview

#### 12.2 Bargaining Power of Buyers

#### 12.3 Bargaining Power of Suppliers

#### 12.4 Degree of Competition

#### 12.5 Threat of New Entrants

#### 12.6 Threat of Substitutes

### **13 PRICE ANALYSIS**

### **14 COMPETITIVE LANDSCAPE**

#### 14.1 Market Structure

#### 14.2 Key Players

## 14.3 Profiles of Key Players

### 14.3.1 BASF SE

#### 14.3.1.1 Company Overview

#### 14.3.1.2 Product Portfolio

#### 14.3.1.3 Financials

#### 14.3.1.4 SWOT Analysis

### 14.3.2 CEMEX S.A.B. de C.V.

#### 14.3.2.1 Company Overview

#### 14.3.2.2 Product Portfolio

#### 14.3.2.3 Financials

#### 14.3.2.4 SWOT Analysis

### 14.3.3 GCP Applied Technologies Inc

#### 14.3.3.1 Company Overview

#### 14.3.3.2 Product Portfolio

#### 14.3.3.3 Financials

### 14.3.4 HeidelbergCement AG

#### 14.3.4.1 Company Overview

#### 14.3.4.2 Product Portfolio

#### 14.3.4.3 Financials

### 14.3.5 Holcim

#### 14.3.5.1 Company Overview

#### 14.3.5.2 Product Portfolio

#### 14.3.5.3 Financials

#### 14.3.5.4 SWOT Analysis

### 14.3.6 LKAB Berg & Betong AB

#### 14.3.6.1 Company Overview

#### 14.3.6.2 Product Portfolio

### 14.3.7 Sika AG

#### 14.3.7.1 Company Overview

#### 14.3.7.2 Product Portfolio

#### 14.3.7.3 Financials

### 14.3.8 The Euclid Chemical Company (RPM International Inc)

#### 14.3.8.1 Company Overview

#### 14.3.8.2 Product Portfolio

### 14.3.9 The QUIKRETE Companies

#### 14.3.9.1 Company Overview

#### 14.3.9.2 Product Portfolio

### 14.3.10 U.S. Concrete

#### 14.3.10.1 Company Overview

14.3.10.2 Product Portfolio

14.3.10.3 Financials

## List Of Tables

### LIST OF TABLES

Table 1: Global: Shotcrete Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Shotcrete Market Forecast: Breakup by Technique (in Million US\$), 2024-2032

Table 3: Global: Shotcrete Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 4: Global: Shotcrete Market Forecast: Breakup by System (in Million US\$), 2024-2032

Table 5: Global: Shotcrete Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Shotcrete Market: Competitive Structure

Table 7: Global: Shotcrete Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Shotcrete Market: Major Drivers and Challenges

Figure 2: Global: Shotcrete Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Shotcrete Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Shotcrete Market: Breakup by Technique (in %), 2023

Figure 5: Global: Shotcrete Market: Breakup by Application (in %), 2023

Figure 6: Global: Shotcrete Market: Breakup by System (in %), 2023

Figure 7: Global: Shotcrete Market: Breakup by Region (in %), 2023

Figure 8: Global: Shotcrete (Wet Mix) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Shotcrete (Wet Mix) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Shotcrete (Dry Mix) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Shotcrete (Dry Mix) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Shotcrete (Underground Construction) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Shotcrete (Underground Construction) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Shotcrete (Water Retaining Structures) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Shotcrete (Water Retaining Structures) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Shotcrete (Protective Coatings) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Shotcrete (Protective Coatings) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Shotcrete (Repair Works) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Shotcrete (Repair Works) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Shotcrete (Manual System) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Shotcrete (Manual System) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Shotcrete (Robotic Spraying System) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Shotcrete (Robotic Spraying System) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: North America: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: North America: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: United States: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: United States: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Canada: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Canada: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Asia-Pacific: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Asia-Pacific: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: China: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: China: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Japan: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Japan: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: India: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: India: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: South Korea: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: South Korea: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Australia: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Australia: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Indonesia: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Indonesia: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: Others: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Others: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Europe: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Europe: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Germany: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Germany: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: France: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: France: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: United Kingdom: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: United Kingdom: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Italy: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Italy: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: Spain: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: Spain: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: Russia: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: Russia: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Others: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Others: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Latin America: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Latin America: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Brazil: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Brazil: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Mexico: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Mexico: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Others: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Others: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Middle East and Africa: Shotcrete Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Middle East and Africa: Shotcrete Market: Breakup by Country (in %), 2023

Figure 72: Middle East and Africa: Shotcrete Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Global: Shotcrete Industry: SWOT Analysis

Figure 74: Global: Shotcrete Industry: Value Chain Analysis

Figure 75: Global: Shotcrete Industry: Porter's Five Forces Analysis

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