

Ship-to-Shore Cranes Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

https://marketpublishers.com/r/S31664C5772EEN.html

Date: January 2023 Pages: 145 Price: US\$ 2,499.00 (Single User License) ID: S31664C5772EEN

Abstracts

The global ship-to-shore cranes market size reached US\$ 2.9 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 3.9 Billion by 2028, exhibiting a growth rate (CAGR) of 4.9% during 2023-2028.

A ship-to-shore (STS) crane is used in ports and docks for loading and unloading shipping containers. It improves performance and provides high reliability, power regeneration, and a robust structure optimum for terminal automation. At present, several companies operating in the industry are offering modular designs that are lightweight and durable and require low maintenance. As these designs can be customized according to a customer's requirements, the popularity of STS cranes are rising across the globe.

Ship-to-Shore Cranes Market Trends:

The increasing use of online shopping platforms for buying imported goods is driving the need for shipping containers to facilitate cross-border e-commerce activities. This represents one of the key factors positively influencing the demand for STS cranes to improve the reliability and productivity of port terminals. Apart from this, governing agencies of numerous countries are promoting the manufacturing of goods locally and international trade through favorable export and import policies and the construction of port infrastructure, which is impelling the market growth. Apart from this, technological advancements like automation and external control of STS cranes via remote computers enable controllers to monitor crane operations without distortion of vision caused by rain, wind, or fog. This, in confluence with the growing emphasis on port automation to minimize human error, optimize power consumption, and enhance container management efficiency, is contributing to the market growth. In addition to



this, several leading market players are focusing on integrating technologies, such as electronic load systems (ELC) and ship profiling systems (SPS), to allow the safe transfer of containers. These players are also offering innovative solutions that enable maritime port operators to maintain a competitive edge in the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global ship-to-shore cranes market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product type, power supply, outreach and lifting capacity.

Breakup by Product Type:

High Profile Cranes Low Profile Cranes

Breakup by Power Supply:

Diesel Electric Hybrid

Breakup by Outreach:

Upto 40m 40m to 49m 50m to 60m Greater than 60m

Breakup by Lifting Capacity:

Panamax STS Cranes Post Panamax STS Cranes Super-Post Panamax STS Cranes

Breakup by Region:

North America United States

Ship-to-Shore Cranes Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028



Canada Asia-Pacific China Japan India South Korea Australia Indonesia Others Europe Germany France United Kingdom Italy Spain Russia Others Latin America Brazil Mexico Others Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Anupam Industries Limited, Bridon-Bekaert Ropes Group (N.V. Bekaert S.A.), Cargotec Oyj, Dana Incorporated, Liebherr-International AG, Mac Port-Macchine Operatrici Portuali SRL, Noell Crane Systems (China) Limited, Paceco Corporation (Mitsui Engineering & Shipbuilding), Sany Heavy Industry Co. Ltd., Shanghai Zhenhua Heavy Industries Company Limited (China Communications Construction Group Limited), Terex Corporation, and Wison Group.

Key Questions Answered in This Report

- 1. What was the size of the global ship-to-shore cranes market in 2022?
- 2. What is the expected growth rate of the global ship-to-shore cranes market during 2023-2028?
- 3. What are the key factors driving the global ship-to-shore cranes market?
- 4. What has been the impact of COVID-19 on the global ship-to-shore cranes market?
- 5. What is the breakup of the global ship-to-shore cranes market based on the power



supply?

6. What is the breakup of the global ship-to-shore cranes market based on the outreach?

- 7. What are the key regions in the global ship-to-shore cranes market?
- 8. Who are the key players/companies in the global ship-to-shore cranes market?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
- 2.3.1 Primary Sources
- 2.3.2 Secondary Sources
- 2.4 Market Estimation
- 2.4.1 Bottom-Up Approach
- 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL SHIP-TO-SHORE CRANES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 High Profile Cranes
- 6.1.1 Market Trends
- 6.1.2 Market Forecast
- 6.2 Low Profile Cranes
- 6.2.1 Market Trends
- 6.2.2 Market Forecast



7 MARKET BREAKUP BY POWER SUPPLY

- 7.1 Diesel
- 7.1.1 Market Trends
 7.1.2 Market Forecast
 7.2 Electric
 7.2.1 Market Trends
 7.2.2 Market Forecast
 7.3 Hybrid
 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY OUTREACH

- 8.1 Upto 40m
- 8.1.1 Market Trends
- 8.1.2 Market Forecast
- 8.2 40m to 49m
 - 8.2.1 Market Trends
- 8.2.2 Market Forecast
- 8.3 50m to 60m
 - 8.3.1 Market Trends
- 8.3.2 Market Forecast
- 8.4 Greater than 60m
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast

9 MARKET BREAKUP BY LIFTING CAPACITY

9.1 Panamax STS Cranes
9.1.1 Market Trends
9.1.2 Market Forecast
9.2 Post Panamax STS Cranes
9.2.1 Market Trends
9.2.2 Market Forecast
9.3 Super-Post Panamax STS Cranes
9.3.1 Market Trends
9.3.2 Market Forecast



10 MARKET BREAKUP BY REGION

10.1 North America 10.1.1 United States 10.1.1.1 Market Trends 10.1.1.2 Market Forecast 10.1.2 Canada 10.1.2.1 Market Trends 10.1.2.2 Market Forecast 10.2 Asia-Pacific 10.2.1 China 10.2.1.1 Market Trends 10.2.1.2 Market Forecast 10.2.2 Japan 10.2.2.1 Market Trends 10.2.2.2 Market Forecast 10.2.3 India 10.2.3.1 Market Trends 10.2.3.2 Market Forecast 10.2.4 South Korea 10.2.4.1 Market Trends 10.2.4.2 Market Forecast 10.2.5 Australia 10.2.5.1 Market Trends 10.2.5.2 Market Forecast 10.2.6 Indonesia 10.2.6.1 Market Trends 10.2.6.2 Market Forecast 10.2.7 Others 10.2.7.1 Market Trends 10.2.7.2 Market Forecast 10.3 Europe 10.3.1 Germany 10.3.1.1 Market Trends 10.3.1.2 Market Forecast 10.3.2 France 10.3.2.1 Market Trends 10.3.2.2 Market Forecast 10.3.3 United Kingdom



10.3.3.1 Market Trends 10.3.3.2 Market Forecast 10.3.4 Italy 10.3.4.1 Market Trends 10.3.4.2 Market Forecast 10.3.5 Spain 10.3.5.1 Market Trends 10.3.5.2 Market Forecast 10.3.6 Russia 10.3.6.1 Market Trends 10.3.6.2 Market Forecast 10.3.7 Others 10.3.7.1 Market Trends 10.3.7.2 Market Forecast 10.4 Latin America 10.4.1 Brazil 10.4.1.1 Market Trends 10.4.1.2 Market Forecast 10.4.2 Mexico 10.4.2.1 Market Trends 10.4.2.2 Market Forecast 10.4.3 Others 10.4.3.1 Market Trends 10.4.3.2 Market Forecast 10.5 Middle East and Africa 10.5.1 Market Trends 10.5.2 Market Breakup by Country 10.5.3 Market Forecast

11 SWOT ANALYSIS

11.1 Overview11.2 Strengths11.3 Weaknesses11.4 Opportunities11.5 Threats

12 VALUE CHAIN ANALYSIS



13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Anupam Industries Limited
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.2 Bridon-Bekaert Ropes Group (N.V. Bekaert S.A.)
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.3 Cargotec Oyj
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.3.3 Financials
 - 15.3.3.4 SWOT Analysis
 - 15.3.4 Dana Incorporated
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
 - 15.3.4.3 Financials
 - 15.3.4.4 SWOT Analysis
 - 15.3.5 Liebherr-International AG
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
 - 15.3.5.3 SWOT Analysis
 - 15.3.6 Mac Port-Macchine Operatrici Portuali SRL
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio



15.3.7 Noell Crane Systems (China) Limited

- 15.3.7.1 Company Overview
- 15.3.7.2 Product Portfolio
- 15.3.8 Paceco Corporation (Mitsui Engineering & Shipbuilding)
- 15.3.8.1 Company Overview
- 15.3.8.2 Product Portfolio
- 15.3.9 Sany Heavy Industry Co. Ltd.
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
- 15.3.10 Shanghai Zhenhua Heavy Industries Company Limited (China
- Communications Construction Group Limited)
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
 - 15.3.10.3 Financials
 - 15.3.11 Terex Corporation
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
 - 15.3.11.3 Financials
 - 15.3.11.4 SWOT Analysis
 - 15.3.12 Wison Group
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio



List Of Tables

LIST OF TABLES

Table 1: Global: Ship-to-Shore Cranes Market: Key Industry Highlights, 2022 and 2028 Table 2: Global: Ship-to-Shore Cranes Market Forecast: Breakup by Product Type (in Million US\$), 2023-2028

Table 3: Global: Ship-to-Shore Cranes Market Forecast: Breakup by Power Supply (in Million US\$), 2023-2028

Table 4: Global: Ship-to-Shore Cranes Market Forecast: Breakup by Outreach (in Million US\$), 2023-2028

Table 5: Global: Ship-to-Shore Cranes Market Forecast: Breakup by Lifting Capacity (in Million US\$), 2023-2028

Table 6: Global: Ship-to-Shore Cranes Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Ship-to-Shore Cranes Market: Competitive Structure

Table 8: Global: Ship-to-Shore Cranes Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Ship-to-Shore Cranes Market: Major Drivers and Challenges Figure 2: Global: Ship-to-Shore Cranes Market: Sales Value (in Billion US\$), 2017-2022 Figure 3: Global: Ship-to-Shore Cranes Market Forecast: Sales Value (in Billion US\$), 2023-2028 Figure 4: Global: Ship-to-Shore Cranes Market: Breakup by Product Type (in %), 2022 Figure 5: Global: Ship-to-Shore Cranes Market: Breakup by Power Supply (in %), 2022 Figure 6: Global: Ship-to-Shore Cranes Market: Breakup by Outreach (in %), 2022 Figure 7: Global: Ship-to-Shore Cranes Market: Breakup by Lifting Capacity (in %), 2022 Figure 8: Global: Ship-to-Shore Cranes Market: Breakup by Region (in %), 2022 Figure 9: Global: Ship-to-Shore Cranes (High Profile Cranes) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 10: Global: Ship-to-Shore Cranes (High Profile Cranes) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 11: Global: Ship-to-Shore Cranes (Low Profile Cranes) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 12: Global: Ship-to-Shore Cranes (Low Profile Cranes) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 13: Global: Ship-to-Shore Cranes (Diesel) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 14: Global: Ship-to-Shore Cranes (Diesel) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 15: Global: Ship-to-Shore Cranes (Electric) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 16: Global: Ship-to-Shore Cranes (Electric) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 17: Global: Ship-to-Shore Cranes (Hybrid) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 18: Global: Ship-to-Shore Cranes (Hybrid) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 19: Global: Ship-to-Shore Cranes (Upto 40m) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 20: Global: Ship-to-Shore Cranes (Upto 40m) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 21: Global: Ship-to-Shore Cranes (40m to 49m) Market: Sales Value (in Million



US\$), 2017 & 2022

Figure 22: Global: Ship-to-Shore Cranes (40m to 49m) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Ship-to-Shore Cranes (50m to 60m) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Ship-to-Shore Cranes (50m to 60m) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Ship-to-Shore Cranes (Greater than 60m) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Ship-to-Shore Cranes (Greater than 60m) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Ship-to-Shore Cranes (Panamax STS Cranes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Ship-to-Shore Cranes (Panamax STS Cranes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Ship-to-Shore Cranes (Post Panamax STS Cranes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Ship-to-Shore Cranes (Post Panamax STS Cranes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Ship-to-Shore Cranes (Super-Post Panamax STS Cranes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Ship-to-Shore Cranes (Super-Post Panamax STS Cranes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: North America: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: North America: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: United States: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: United States: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Canada: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Canada: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Asia-Pacific: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Asia-Pacific: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028



Figure 41: China: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: China: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Japan: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Japan: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: India: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: India: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: South Korea: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: South Korea: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Australia: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Australia: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Indonesia: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Indonesia: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Others: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Others: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Europe: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Europe: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Germany: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Germany: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: France: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: France: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$),



2023-2028

Figure 61: United Kingdom: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022 Figure 62: United Kingdom: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 63: Italy: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022 Figure 64: Italy: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 65: Spain: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022 Figure 66: Spain: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 67: Russia: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022 Figure 68: Russia: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 69: Others: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022 Figure 70: Others: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 71: Latin America: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022 Figure 72: Latin America: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 73: Brazil: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022 Figure 74: Brazil: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 75: Mexico: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022 Figure 76: Mexico: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 77: Others: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022 Figure 78: Others: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 79: Middle East and Africa: Ship-to-Shore Cranes Market: Sales Value (in Million US\$), 2017 & 2022



Figure 80: Middle East and Africa: Ship-to-Shore Cranes Market: Breakup by Country (in %), 2022

Figure 81: Middle East and Africa: Ship-to-Shore Cranes Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Global: Ship-to-Shore Cranes Industry: SWOT Analysis

Figure 83: Global: Ship-to-Shore Cranes Industry: Value Chain Analysis

Figure 84: Global: Ship-to-Shore Cranes Industry: Porter's Five Forces Analysis



I would like to order

Product name: Ship-to-Shore Cranes Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: https://marketpublishers.com/r/S31664C5772EEN.html

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/S31664C5772EEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Ship-to-Shore Cranes Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028