

# **Self-healing Materials Market Report by Type (Polymers, Composites, Ceramics, Concrete, and Others), Form (Extrinsic, Intrinsic), Technology (Reversible Polymers, Microencapsulation, Shape Memory Materials, Biological Material Systems, and Others), End Use Industry (Building and Construction, Healthcare, Automotive, Electrical and Electronics, Aerospace, and Others), and Region 2024-2032**

<https://marketpublishers.com/r/S7DCD05DEA81EN.html>

Date: July 2024

Pages: 135

Price: US\$ 3,899.00 (Single User License)

ID: S7DCD05DEA81EN

## **Abstracts**

The global self-healing materials market size reached US\$ 2.6 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 21.2 Billion by 2032, exhibiting a growth rate (CAGR) of 25.8% during 2024-2032. The market is primarily driven by the growing application of self-healing materials in various sectors, the rising sustainable solution demand, and the emerging technological advancements that enhance the properties and functionality of self-healing materials, which are contributing to the market growth.

**Self-Healing Materials Market Analysis:**

**Major Market Drivers:** The increasing demand for sustainable and long-lasting materials is driving the self-healing materials market, as they offer enhanced durability and reduced maintenance costs.

**Key Market Trends:** The emerging advancements in self-healing polymers and coatings are offering innovative solutions for damage repair and protection against environmental factors. In addition, the integration of self-healing materials into smart devices and infrastructure projects are contributing to the market growth.

**Geographical Trends:** The Europe region is dominating the self-healing materials

market, due to its focus on sustainability and stringent regulations promoting eco-friendly solutions. Additionally, Asia-Pacific demonstrates rapid growth potential due to increasing industrialization, urbanization, and investments in infrastructure projects, driving demand for self-healing materials.

**Competitive Landscape:** Some of the major market players in the self-healing materials industry include Applied Thin Films Inc., Arkema S.A., Autonomic Materials Inc., Avecom NV, BASF SE, Covestro AG, High Impact Technology LLC, Michelin North America Inc., NEI Corporation, and Sensor Coating Systems Ltd. among many others.

**Challenges and Opportunities:** The challenges include increasing production costs and complexities associated with scaling up self-healing material manufacturing processes, hindering widespread adoption. Additionally, various opportunities address these challenges through technological innovations and strategic partnerships, aiming to unlock the full potential of self-healing materials across diverse applications and markets. It is important to understand the self-healing materials market overview to navigate these challenges and opportunities for growth and development.

### Self-Healing Materials Market Trends:

#### Increasing Demand for Sustainable Solutions

The growing demand for sustainable materials and technologies across various industries is influencing market growth. In addition, self-healing materials represent an innovative solution that aligns with the principles of sustainability by offering the potential to extend the lifespan of products and reduce waste generation. Moreover, self-healing materials possess the ability to autonomously repair damage and restore their structural integrity without human intervention. Nowadays, the self-healing materials market outlook involves various key players investing in advanced technologies to stay ahead of the competition. For instance, in December 2022, scientists at Riken, a National Research and Development Agency in Japan, developed a self-repairing polymer, employing easily available building blocks in a novel approach. It has significant potential for enhancing the longevity and reducing the ecological footprint of numerous commercial polymers across numerous uses. It is produced from a commonly known chemical that reduces the environmental impacts of commercial polymers and maintenance costs, offers shorter application times for various coats, and enhances durability.

#### Expanding Application in Various Sectors

Self-healing materials are finding numerous applications across several industries, including automotive, construction, electronics, healthcare, and aerospace. Moreover,

the growing automotive industry is using self-healing materials to enhance the durability of vehicle components, such as coatings and polymers, reducing maintenance costs and improving overall vehicle performance. As a result, the self-healing materials market growth involves numerous key players investing in advanced technologies to stay ahead of the competition. For instance, in January 2020, Automatic Materials Inc. (AMI), a pioneer in the development of intelligent coatings through the use of microencapsulation technology, announced the addition of AMP-UP™ RB to its range of products. The self-healing, low-VOC protective solution is specifically formulated for rebar and structural metals encased in concrete. AMP-UP™ RB is tailored to provide durable corrosion protection for structural metals within concrete, applicable in new builds and concrete restoration projects. Moreover, AMI also researched self-repairing materials within protective coating systems. The Tests confirmed that this eco-friendly, low-VOC, water-based self-healing coating performs on par with its solvent-based counterparts, which are known for their stronger odors.

### Technological Innovation

The continuous innovation is driving advancements in self-healing materials driving the market growth and expanding their commercial viability. Besides this, technological innovation in self-healing materials encompasses various aspects, including the design of novel polymer matrices, incorporation of healing agents, and optimization of activation mechanisms. In recent years, the rising self-healing materials market demand has encouraged numerous key players to invest in advanced technologies to stay ahead of the competition. For instance, on August 30, 2022, RODIM®, a brand specializing in paint-related products under BASF, unveiled its latest innovation, an invisible thermoplastic polyurethane (TPU) paint protection film (PPF) that offers comprehensive and durable protection for vehicle paint finishes. Top of FormCurrently, various advancements in nanotechnology and materials science are enabling the development of self-healing materials with tailored properties, such as improved mechanical strength, thermal stability, and chemical resistance. These self-healing materials market drivers are influencing the market growth.

### Self-Healing Materials Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on type, form, technology, and end-use industry.

### Breakup by Type:

Polymers  
Composites  
Ceramics  
Concrete  
Others

Concrete accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the type. This includes polymers, composites, ceramics, concrete, and others. According to the report, concrete represented the largest segment.

According to a report published by IMARC Group, the global self-healing materials market price is expected to reach US\$ 21.2 Billion by 2032. The self-healing materials market based on concrete typically includes three primary segments such as intrinsic healing, encapsulated healing, and vascular healing. According to the American Society of Mechanical Engineers (ASME), self-healing materials possess the ability to mend cracks at the micro- and nano-scale, enabling them to regain their original state without losing any of their chemical or mechanical characteristics, thereby extending the product's lifespan. It includes various substances such as polymers, metals, alloys, composites, and ceramics. Top of FormIt also caters to specific needs and preferences, providing various solutions for enhancing the durability and longevity of several structures.

Breakup by Form:

Extrinsic  
Capsule-Based  
Vascular  
Intrinsic

Intrinsic holds the largest share of the industry

A detailed breakup and analysis of the market based on the form have also been provided in the report. This includes extrinsic (capsule-based, and vascular, and Intrinsic. According to the report, intrinsic accounted for the largest market share.

The self-healing materials market showcases a diverse market that caters to various industry needs. Intrinsic self-healing materials market is driven by their inherent ability to

repair damage without external intervention. It finds extensive applications across sectors such as automotive, aerospace, and construction, where durability and longevity are influencing the market growth. Currently, the future of self-healing materials market is encouraging numerous industry players to stay ahead of the competition. For instance, US Steel and DuPont de Nemours collaboratively launched COASTALUME, the first GALVALUME product designed and guaranteed for use in coastal areas. It combines the exceptional durability and self-repairing features of US Steel's GALVALUME material with the robustness of DuPont's Tedlar PVF film which offers unparalleled resistance to saltwater corrosion, ultraviolet (UV) degradation, cracking, impacts, and numerous environmental challenges.

Breakup by Technology:

Reversible Polymers

Microencapsulation

Shape Memory Materials

Biological Material Systems

Others

Reversible polymers represent the leading market segment

The report has provided a detailed breakup and analysis of the market based on the technology. This includes reversible polymers, microencapsulation, shape-memory materials, biological material systems, and others. According to the report, reversible polymers represented the largest segment.

Reversible polymers are characterized by their ability to undergo chemical reactions to repair damage. Additionally, reversible polymers find extensive applications across diverse industries, including automotive, aerospace, electronics, and construction, where durability and longevity are paramount. Presently, the self-healing materials market is motivating numerous industry players to invest in polymers to stay ahead of the competition. According to the researchers from the National Institute for Materials Science (NIMS), Hokkaido University, and Yamaguchi University have devised a novel approach to fabricate a self-repairing polymer gel. It is crafted from ultrahigh molecular weight (UHMW) polymers, which possess a molecular weight exceeding  $10^6$  g/mol, along with non-volatile ionic liquids. Notably, this polymer gel is recyclable and capable of self-repair, aligning well with the principles of a circular economy. Moreover, its properties suggest potential applications as a resilient and ionically conductive material for flexible Internet of Things (IoT) devices, which was published in the journal *Science*

Advances.

Breakup by End Use Industry:

Building and Construction

Healthcare

Automotive

Electrical and Electronics

Aerospace

Others

Building and construction exhibit a clear dominance in the market

A detailed breakup and analysis of the market based on the end-use industry have also been provided in the report. This includes building and construction, healthcare, automotive, electrical and electronics, aerospace, and others. According to the report, building and construction accounted for the largest market share.

The building and construction sector is widely adopting self-healing materials for infrastructure development and structural enhancements. These materials address common challenges such as cracks, corrosion, and degradation, thereby extending the lifespan of buildings and reducing maintenance costs. The emerging self-healing construction materials are a unique class of materials that can self-repair when a crack is created in a slab, the crack gets repaired automatically with calcium carbonate. Calcium carbonate is employed as a filler material in regular concrete and is non-toxic. Consequently, various key players are investing in self-healing material to stay ahead of the competition while optimizing self-healing market business opportunities. For instance, the 3D GREEN-CON and 3DSUST-CON research and development initiatives received joint funding from the European Innovation Council (EISMEA), Finland achieved a significant milestone by developing its first industrial-scale green self-healing 3D concrete. This innovative material stands out for its ability to repair itself and for incorporating recycled materials, enhancing its environmental sustainability.

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

Europe leads the market, accounting for the largest self-healing materials market share

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Europe represents the largest regional market for self-healing materials.

The Europe market contributes uniquely to the overall expansion. In Western Europe, countries such as Germany and France are driven by improved automotive and construction industries demanding resilient materials. Besides this, Eastern European countries such as Poland and Hungary show promising growth due to increasing infrastructure projects and automotive manufacturing. Currently, various key players are investing in research and development (R&D) activities to stay ahead of the competition. For instance, in July 2021, the Engineering and Physical Sciences Research Council (EPSRC) , under UK Research and Innovation, revealed a collaboration alongside a commitment to fund \$22.5 million toward the development of

eco-friendly road maintenance initiatives. It aims to utilize robotic technology with self-healing materials that can sense damage and heal themselves. As a result, a significant advancement in the self-healing materials market is contributing to the research and development of cutting-edge materials across the region. Top of Form

#### Competitive Landscape:

The market research report has also provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the major market players in the self-healing materials industry include Applied Thin Films Inc., Arkema S.A., Autonomic Materials Inc., Avecom NV, BASF SE, Covestro AG, High Impact Technology LLC, Michelin North America Inc., NEI Corporation and Sensor Coating Systems Ltd.

(Please note that this is only a partial list of the key players, and the complete list is provided in the report.)

Key market players in the market are actively engaged in various strategic initiatives to capitalize on the growing demand and maintain their competitive edge. These initiatives include extensive research and development efforts aimed at enhancing the efficacy and applicability of self-healing materials across diverse industries such as automotive, construction, electronics, and healthcare. Companies are also investing in partnerships and collaborations with research institutions, universities, and other industry stakeholders to accelerate innovation and drive product development. Presently, the research team from the Korea Research Institute of Chemical Technology (KRICT) has successfully created a transparent coating material that meets specified criteria. It demonstrates performance akin to commercial protective coatings while possessing the unique ability to self-repair using sunlight, specifically utilizing near-infrared light within the wavelength range of 1,000 to 1,100 nm.

#### Self-Healing Materials Market News:

In July 2021, a groundbreaking discovery was made by scientists at the Indian Institute of Science, Education, and Research in Kolkata and the Indian Institute of Technology (IIT), Kharagpur. They identified the hardest self-healing material known to date, a development that holds significant promise for the creation of self-repairing screens. It also has the potential to be employed in the manufacturing of screens for mobile phones and televisions, paving the way for the advent of advanced technologies such as screens that can repair themselves.

#### Key Questions Answered in This Report:



How has the global self-healing materials market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global self-healing materials market?

What is the impact of each driver, restraint, and opportunity on the global self-healing materials market?

What are the key regional markets?

Which countries represent the most attractive self-healing materials market?

What is the breakup of the market based on the type?

Which is the most attractive type in the self-healing materials market?

What is the breakup of the market based on the forms?

Which are the most attractive forms in the self-healing materials market?

What is the breakup of the market based on technology?

Which is the most attractive technology in the self-healing materials market?

What is the breakup of the market based on the end-use industry?

Which is the most attractive end-use industry in the self-healing materials market?

What is the competitive structure of the market?

Who are the key players/companies in the global self-healing materials market?

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