

Security Orchestration Market Report by Type (Software, Services), Deployment Mode (Cloud-based, On-premises), Organization Size (Small and Mediumsized Enterprises, Large Enterprises), Application (Compliance Management, Threat Intelligence, Ticketing Solutions, Network Forensics, and Others), End Use Industry (BFSI, IT and Telecommunication, Government and Defense, E-Commerce, and Others), and Region 2024-2032

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Abstracts

The global security orchestration market size reached US\$ 3.2 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 10.8 Billion by 2032, exhibiting a growth rate (CAGR) of 14.2% during 2024-2032.

Security orchestration is a process of integrating a disparate ecosystem of security operation center (SOC) technologies and processes to automate tasks for effective security operations. It comprises several cybersecurity tools to prevent, detect, and remediate threats. It enables security teams to quickly apply context by drawing relevant data from numerous sources and enriching alerts received. It also helps incident response teams to facilitate alert triage, analytics, security incident investigation, and threat intelligence for more strategic decision-making. As a result, security orchestration finds extensive applications in energy and utilities, government, healthcare, retail, information and technology (IT), telecommunication, and banking, financial services, and insurance (BFSI) sectors.

Security Orchestration Market Trends:



Due to the growing traction of bring your own device (BYOD) in medium and small businesses, there is a rise in security breaches across organizations of different industry verticals. This, along with the frequent changes in network infrastructures, represents one of the key factors driving the market. Moreover, the availability of costefficient cloud-based security orchestration across the globe is propelling the growth of the market. In addition, there is an increase in the utilization of security orchestration in the telecommunication sector to offer advanced security for critical business applications. This, coupled with the highly crucial technological environment due to increasing data-on-demand generation across data centers, is catalyzing the demand for security orchestration. Besides this, governments of several countries are extensively investing in network infrastructures and research and development (R&D) activities around the world, which is positively influencing the market. Additionally, the growing demand for cutting-edge security technology worldwide is offering lucrative growth opportunities to key market players. Furthermore, the rising employment of security orchestration to boost the security operations threshold of different enterprises is bolstering the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global security orchestration market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on type, deployment mode, organization size, application and end use industry.

Breakup by Type:

Software
Services

Breakup by Deployment Mode:

Cloud-based
On-premises

Breakup by Organization Size:

Small and Medium- sized Enterprises Large Enterprises

Breakup by Application:



Compliance Management
Threat Intelligence
Ticketing Solutions
Network Forensics
Others

Breakup by End Use Industry:

BFSI

IT and Telecommunication

Government and Defense

E-Commerce

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico



Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Acalvio Technologies Inc., Accenture plc, Amazon Web Services Inc. (Amazon.com Inc.), Cisco Systems Inc., Cyberbit (Elbit Systems), Exabeam Inc., Forescout Technologies Inc., International Business Machines Corporation, Optiv Security Inc., Palo Alto Networks Inc., Swimlane Inc. and Tufin.

Key Questions Answered in This Report

- 1. What was the size of the global security orchestration market in 2023?
- 2. What is the expected growth rate of the global security orchestration market during 2024-2032?
- 3. What are the key factors driving the global security orchestration market?
- 4. What has been the impact of COVID-19 on the global security orchestration market?
- 5. What is the breakup of the global security orchestration market based on the type?
- 6. What is the breakup of the global security orchestration market based on the deployment mode?
- 7. What is the breakup of the global security orchestration market based on the organization size?
- 8. What is the breakup of the global security orchestration market based on the application?
- 9. What is the breakup of the global security orchestration market based on the end use industry?
- 10. What are the key regions in the global security orchestration market?
- 11. Who are the key players/companies in the global security orchestration market?



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