

Seafood Processing Equipment Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

<https://marketpublishers.com/r/S472FAD25F16EN.html>

Date: October 2022

Pages: 143

Price: US\$ 2,499.00 (Single User License)

ID: S472FAD25F16EN

Abstracts

The global seafood processing equipment market size reached US\$ 1.9 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 2.5 Billion by 2027, exhibiting a growth rate (CAGR) of 5.17% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic. These insights are included in the report as a major market contributor.

Seafood processing equipment is used to recover valuable processing byproducts and improve the efficiency of seafood processing facilities. It offers several advantages, such as removing process water from larger solids effectively, minimizing maintenance and transportation costs, and reducing waste volume in treatment processes. At present, it is available in a vast range of innovative equipment, which is utilized depending on the type of seafood. For instance, equipment made of stainless steel with long service life, simple operation, and high reliability find application in processing different fish species, such as salmon and pollock.

Seafood Processing Equipment Market Trends:

Seafood processing leads to a significant amount of wastewater with relatively high concentrations of biological oxygen demand (BOD) and total suspended solids (TSS). This represents one of the major factors driving the demand for seafood processing equipment to control odor from the storage and cooking of products and comply with stringent food waste disposable regulations. Moreover, changing lifestyles, along with the increasing health consciousness among individuals, are escalating the demand for seafood products across the globe, which, in turn, is contributing to the market growth. Apart from this, the growing trend of pet humanization, expenditure capacity of the

masses, and concerns among pet parents about the well-being of their pets are influencing the adoption of nutritious pet food containing seafood positively. Furthermore, rapid advancements in seafood processing technologies and better packaging solutions are promoting the use of automated equipment, which helps to perform complex manufacturing operations and facilitate the desired food quality. In addition, several leading players are investing in research and development (R&D) activities to introduce innovative designs with enhanced capacities, which is projected to increase the sales of seafood processing equipment worldwide.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global seafood processing equipment market report, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on seafood type, equipment type and distribution channel.

Breakup by Seafood Type:

- Finfish
- Crustaceans
- Mollusks
- Others

Breakup by Equipment Type:

- Gutting
- Scaling
- Skinning
- Deboning
- Filleting
- Others

Breakup by Distribution Channel:

- Supermarkets and Hypermarkets
- Food Specialty Stores
- Convenient Stores
- Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being BAADER, Bettcher Industries Inc, CTB Inc. (Berkshire Hathaway Company), JBT Corporation, KM Fish Machinery A/S, Marel, Pisces Fish Machinery Inc., SEAC AB, Seafood Technology Limited, Subzero (Grimsby) Limited and Uni-Food Technic A/S.

Key Questions Answered in This Report:

How has the global seafood processing equipment market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global seafood processing equipment market?

What are the key regional markets?

- What is the breakup of the market based on the seafood type?
- What is the breakup of the market based on the equipment type?
- What is the breakup of the market based on the distribution channel?
- What are the various stages in the value chain of the industry?
- What are the key driving factors and challenges in the industry?
- What is the structure of the global seafood processing equipment market and who are the key players?
- What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL SEAFOOD PROCESSING EQUIPMENT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY SEAFOOD TYPE

- 6.1 Finfish
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Crustaceans
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Mollusks

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Others
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY EQUIPMENT TYPE

- 7.1 Gutting
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Scaling
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Skinning
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Deboning
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Filleting
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 7.6 Others
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast

8 MARKET BREAKUP BY DISTRIBUTION CHANNEL

- 8.1 Supermarkets and Hypermarkets
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Food Specialty Stores
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Convenient Stores
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Others

8.4.1 Market Trends

8.4.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

9.2.7 Others

9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

- 9.3.2.1 Market Trends
- 9.3.2.2 Market Forecast
- 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
- 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 BAADER
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.2 Bettcher Industries Inc
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.3 CTB Inc. (Berkshire Hathaway Company)
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.4 JBT Corporation
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.5 KM Fish Machinery A/S
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.6 Marel
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials

- 14.3.6.4 SWOT Analysis
- 14.3.7 Pisces Fish Machinery Inc.
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
- 14.3.8 SEAC AB
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
- 14.3.9 Seafood Technology Limited
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
- 14.3.10 Subzero (Grimsby) Limited
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
- 14.3.11 Uni-Food Technic A/S
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Seafood Processing Equipment Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Seafood Processing Equipment Market Forecast: Breakup by Seafood Type (in Million US\$), 2022-2027

Table 3: Global: Seafood Processing Equipment Market Forecast: Breakup by Equipment Type (in Million US\$), 2022-2027

Table 4: Global: Seafood Processing Equipment Market Forecast: Breakup by Distribution Channel (in Million US\$), 2022-2027

Table 5: Global: Seafood Processing Equipment Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 6: Global: Seafood Processing Equipment Market: Competitive Structure

Table 7: Global: Seafood Processing Equipment Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Seafood Processing Equipment Market: Major Drivers and Challenges

Figure 2: Global: Seafood Processing Equipment Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Seafood Processing Equipment Market Forecast: Sales Value (in Billion US\$), 2022-2027

Figure 4: Global: Seafood Processing Equipment Market: Breakup by Seafood Type (in %), 2021

Figure 5: Global: Seafood Processing Equipment Market: Breakup by Equipment Type (in %), 2021

Figure 6: Global: Seafood Processing Equipment Market: Breakup by Distribution Channel (in %), 2021

Figure 7: Global: Seafood Processing Equipment Market: Breakup by Region (in %), 2021

Figure 8: Global: Seafood Processing Equipment (Finfish) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 9: Global: Seafood Processing Equipment (Finfish) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 10: Global: Seafood Processing Equipment (Crustaceans) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 11: Global: Seafood Processing Equipment (Crustaceans) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 12: Global: Seafood Processing Equipment (Mollusks) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 13: Global: Seafood Processing Equipment (Mollusks) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 14: Global: Seafood Processing Equipment (Other Seafood Types) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 15: Global: Seafood Processing Equipment (Other Seafood Types) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 16: Global: Seafood Processing Equipment (Gutting) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 17: Global: Seafood Processing Equipment (Gutting) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 18: Global: Seafood Processing Equipment (Scaling) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 19: Global: Seafood Processing Equipment (Scaling) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 20: Global: Seafood Processing Equipment (Skinning) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 21: Global: Seafood Processing Equipment (Skinning) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 22: Global: Seafood Processing Equipment (Deboning) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 23: Global: Seafood Processing Equipment (Deboning) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 24: Global: Seafood Processing Equipment (Filleting) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 25: Global: Seafood Processing Equipment (Filleting) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 26: Global: Seafood Processing Equipment (Other Equipment Types) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 27: Global: Seafood Processing Equipment (Other Equipment Types) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 28: Global: Seafood Processing Equipment (Supermarkets and Hypermarkets) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 29: Global: Seafood Processing Equipment (Supermarkets and Hypermarkets) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 30: Global: Seafood Processing Equipment (Food Specialty Stores) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 31: Global: Seafood Processing Equipment (Food Specialty Stores) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 32: Global: Seafood Processing Equipment (Convenient Stores) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 33: Global: Seafood Processing Equipment (Convenient Stores) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 34: Global: Seafood Processing Equipment (Other Distribution Channels) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 35: Global: Seafood Processing Equipment (Other Distribution Channels) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 36: North America: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 37: North America: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 38: United States: Seafood Processing Equipment Market: Sales Value (in

Million US\$), 2016 & 2021

Figure 39: United States: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 40: Canada: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 41: Canada: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 42: Asia-Pacific: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 43: Asia-Pacific: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 44: China: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 45: China: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 46: Japan: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 47: Japan: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 48: India: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 49: India: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 50: South Korea: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 51: South Korea: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 52: Australia: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 53: Australia: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 54: Indonesia: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 55: Indonesia: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 56: Others: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 57: Others: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 58: Europe: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 59: Europe: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 60: Germany: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 61: Germany: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 62: France: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 63: France: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 64: United Kingdom: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 65: United Kingdom: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 66: Italy: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 67: Italy: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 68: Spain: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 69: Spain: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 70: Russia: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 71: Russia: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 72: Others: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 73: Others: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 74: Latin America: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 75: Latin America: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 76: Brazil: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 77: Brazil: Seafood Processing Equipment Market Forecast: Sales Value (in

Million US\$), 2022-2027

Figure 78: Mexico: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 79: Mexico: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 80: Others: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 81: Others: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 82: Middle East and Africa: Seafood Processing Equipment Market: Sales Value (in Million US\$), 2016 & 2021

Figure 83: Middle East and Africa: Seafood Processing Equipment Market: Breakup by Country (in %), 2021

Figure 84: Middle East and Africa: Seafood Processing Equipment Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 85: Global: Seafood Processing Equipment Industry: SWOT Analysis

Figure 86: Global: Seafood Processing Equipment Industry: Value Chain Analysis

Figure 87: Global: Seafood Processing Equipment Industry: Porter's Five Forces Analysis

I would like to order

Product name: Seafood Processing Equipment Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

Product link: <https://marketpublishers.com/r/S472FAD25F16EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S472FAD25F16EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

