

SCARA Robot Market Report by Payload Capacity (Up to 5.00 KG, 5.01 KG to 15.00 KG, More than 15.00 KG), Application (Handling, Assembling and Disassembling, Welding and Soldering, Dispensing, Processing, and Others), End Use (Electrical and Electronics, Automotive, Metals and Machinery, Plastics, Rubbers, and Chemicals, Precision Engineering and Optics, Food and Beverages, Pharmaceuticals and Cosmetics, and Others), and Region 2024-2032

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Abstracts

The global SCARA robot market size reached US\$ 9.6 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 19.9 Billion by 2032, exhibiting a growth rate (CAGR) of 8.21% during 2024-2032. The global market is primarily driven by increasing adoption in the automotive industry, technological advancements enhancing robot capabilities, growing need for supply chain efficiency across various sectors, and implementation in manufacturing, electronics, healthcare, and e-commerce fulfillment operations.

SCARA Robot Market Analysis:

Market Growth and Size: The market is experiencing significant growth, driven by diverse industrial applications and technological advancements. The increasing adoption in sectors, such as automotive, electronics, and e-commerce fulfillment has contributed to this expansion, positioning SCARA robots as essential components in modern manufacturing and supply chain processes.

Major Market Drivers: Key drivers include the escalating demand in the automotive industry, particularly with the rise of electric vehicles, and the growing need for supply chain efficiency across various sectors. These factors, combined with the push for automation in manufacturing, propel the market's growth.

Technological Advancements: Continuous innovations in AI, machine learning, and IIoT integration are elevating SCARA robots' capabilities. These advancements are broadening their applicability beyond traditional uses, making them more intelligent, adaptable, and efficient in complex operational environments.

Industry Applications: The robots are widely used in diverse industries, including electrical and electronics, automotive, pharmaceuticals, and food and beverages. Their versatility in handling, assembly, and precision tasks makes them indispensable across these sectors.

Key Market Trends: The market is trending towards the development of more compact, energy-efficient, and intelligent robots. There is also a growing emphasis on user-friendly interfaces and increased connectivity, aligning with the broader trends of Industry 4.0 and smart manufacturing.

Geographical Trends: The Asia Pacific region dominates the market, driven by robust manufacturing sectors in China, Japan, and South Korea. North America and Europe also show strong market presence, fueled by technological advancements and strong automotive and electronics sectors.

Competitive Landscape: The market is characterized by the presence of key players, including Yaskawa Electric, KUKA AG, Epson Robots, and ABB, focusing on technological innovation, expanding production capabilities, and enhancing customer support. Mergers and acquisitions, along with strategic partnerships, are common strategies to strengthen market positions.

Challenges and Opportunities: Challenges include the need for significant upfront investment and the complexity of integrating SCARA robots into existing systems. However, opportunities arise from the ongoing industrial automation trend and the potential in emerging markets, especially in regions like Latin America and the Middle East and Africa, where automation is gaining momentum.

SCARA Robot Market Trends:

Increasing demand in the automotive industry

The SCARA (selective compliance assembly robot arm) robot market is significantly driven by the escalating demand within the automotive sector. Automotive manufacturers are increasingly adopting these robots for applications, such as assembly, material handling, and quality inspection due to their high speed, precision, and reliability. The robots offer enhanced efficiency in assembly line tasks, contributing

to increased productivity and reduced operational costs. This demand is further fueled by the growing adoption of electric vehicles (EVs), which require precise and efficient manufacturing processes. The capability of robots to operate in confined spaces makes them particularly suitable for the compact layouts often found in automotive manufacturing facilities.

Technological Advancements in Robot Capabilities

The global market is also propelled by continuous technological advancements enhancing robot capabilities. Innovations in AI and machine learning have led to more intelligent, adaptable, and efficient robots capable of complex tasks with minimal human intervention. These advancements extend the range of applications for robots beyond traditional uses, enabling their deployment in sectors, including electronics, healthcare, and food and beverage. Enhanced connectivity and integration with the Industrial Internet of Things (IIoT) enable the robots to work seamlessly within smart manufacturing environments, optimizing production lines and supply chain management. Such technological progress not only broadens the market scope but also increases the attractiveness of robots to a wider range of industries.

Growing need for supply chain efficiency

The growing need for supply chain efficiency across various industries. In an era where speed and efficiency are paramount, companies are turning to automation to streamline operations and reduce human error. The robots, known for their speed and precision, are ideally suited for tasks, such as packaging, sorting, and assembly in supply chain operations. Their application in warehouses for order fulfillment and inventory management is becoming increasingly popular, especially given the rise in e-commerce which demands rapid and accurate handling of goods. The ability to quickly adapt to different products and packaging types makes the robots invaluable in dynamic supply chain environments, thereby fueling their market growth.

SCARA Robot Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on payload capacity, application, and end use.

Breakup by Payload Capacity:

Up to 5.00 KG

5.01 KG to 15.00 KG
More than 15.00 KG

Up to 5.00 KG accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the payload capacity. This includes up to 5.00 KG, 5.01 KG to 15.00 KG, and more than 15.00 KG. According to the report, up to 5.00 KG represented the largest segment.

Breakup by Application:

Handling
Assembling and Disassembling
Welding and Soldering
Dispensing
Processing
Others

Handling holds the largest share in the industry

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes handling, assembling and disassembling, welding, and soldering, dispensing, processing, and others. According to the report, handling accounted for the largest market share.

Breakup by End Use:

Electrical and Electronics
Automotive
Metals and Machinery
Plastics, Rubbers, and Chemicals
Precision Engineering and Optics
Food and Beverages
Pharmaceuticals and Cosmetics
Others

Electrical and electronics represents the leading market segment

The report has provided a detailed breakup and analysis of the market based on the

end use. This includes electrical and electronics, automotive, metals and machinery, plastics, rubbers, and chemicals, precision engineering and optics, food and beverages, pharmaceuticals and cosmetics, and others. According to the report, electrical and electronics represented the largest segment.

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Asia Pacific leads the market, accounting for the largest SCARA robot market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report,

Asia Pacific accounted for the largest market share.

The market research report has provided a comprehensive analysis of the competitive landscape. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

ABB Ltd.
Comau SpA (Stellantis N.V.)
Delta Electronics, Inc.
DENSO Corporation
Fanuc Corporation
Kawasaki Robotics (usa), Inc. (Kawasaki Heavy Industries, Ltd.)
KUKA AG
Nachi-Fujikoshi Corp.
OMRON Corporation
Seiko Epson Corporation
St?ubli Holding AG
Yamaha Motor Co., Ltd
Yaskawa America, Inc.

Key Questions Answered in This Report:

How has the global SCARA robot market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global SCARA robot market?

What is the impact of each driver, restraint, and opportunity on the global SCARA robot market?

What are the key regional markets?

Which countries represent the most attractive SCARA robot market?

What is the breakup of the market based on the payload capacity?

Which is the most attractive payload capacity in the SCARA robot market?

What is the breakup of the market based on the application?

Which is the most attractive application in the SCARA robot market?

What is the breakup of the market based on the end use?

Which is the most attractive end use in the SCARA robot market?

What is the competitive structure of the market?

Who are the key players/companies in the global SCARA robot market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL SCARA ROBOT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PAYLOAD CAPACITY

- 6.1 Up to 5.00 KG
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 5.01 KG to 15.00 KG
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 More than 15.00 KG

- 6.3.1 Market Trends
- 6.3.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Handling
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Assembling and Disassembling
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Welding and Soldering
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Dispensing
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Processing
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 7.6 Others
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast

8 MARKET BREAKUP BY END USE

- 8.1 Electrical and Electronics
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Automotive
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Metals and Machinery
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Plastics, Rubbers, and Chemicals
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Precision Engineering and Optics

- 8.5.1 Market Trends
- 8.5.2 Market Forecast
- 8.6 Food and Beverages
 - 8.6.1 Market Trends
 - 8.6.2 Market Forecast
- 8.7 Pharmaceuticals and Cosmetics
 - 8.7.1 Market Trends
 - 8.7.2 Market Forecast
- 8.8 Others
 - 8.8.1 Market Trends
 - 8.8.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends

- 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

- 10.1 Overview
- 10.2 Drivers
- 10.3 Restraints
- 10.4 Opportunities

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 ABB Ltd
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 Comau SpA (Stellantis N.V.)
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.3 Delta Electronics, Inc.
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials

- 14.3.3.4 SWOT Analysis
- 14.3.4 DENSO Corporation
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.4.4 SWOT Analysis
- 14.3.5 Fanuc Corporation
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
 - 14.3.5.4 SWOT Analysis
- 14.3.6 Kawasaki Robotics (usa), Inc. (Kawasaki Heavy Industries, Ltd.)
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
- 14.3.7 KUKA AG
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
 - 14.3.7.4 SWOT Analysis
- 14.3.8 Nachi-Fujikoshi Corp.
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
 - 14.3.8.4 SWOT Analysis
- 14.3.9 OMRON Corporation
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
 - 14.3.9.4 SWOT Analysis
- 14.3.10 Seiko Epson Corporation
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
 - 14.3.10.4 SWOT Analysis
- 14.3.11 St?ubli Holding AG
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
- 14.3.12 Yamaha Motor Co., Ltd
 - 14.3.12.1 Company Overview

14.3.12.2 Product Portfolio

14.3.12.3 Financials

14.3.12.4 SWOT Analysis

14.3.13 Yaskawa America, Inc

14.3.13.1 Company Overview

14.3.13.2 Product Portfolio

14.3.13.3 Financials

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

List Of Tables

LIST OF TABLES

Table 1: Global: SCARA Robot Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: SCARA Robot Market Forecast: Breakup by Payload Capacity (in Million US\$), 2024-2032

Table 3: Global: SCARA Robot Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 4: Global: SCARA Robot Market Forecast: Breakup by End Use (in Million US\$), 2024-2032

Table 5: Global: SCARA Robot Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: SCARA Robot Market: Competitive Structure

Table 7: Global: SCARA Robot Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: SCARA Robot Market: Major Drivers and Challenges

Figure 2: Global: SCARA Robot Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: SCARA Robot Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: SCARA Robot Market: Breakup by Payload Capacity (in %), 2023

Figure 5: Global: SCARA Robot Market: Breakup by Application (in %), 2023

Figure 6: Global: SCARA Robot Market: Breakup by End Use (in %), 2023

Figure 7: Global: SCARA Robot Market: Breakup by Region (in %), 2023

Figure 8: Global: SCARA Robot (Up to 5.00 KG) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: SCARA Robot (Up to 5.00 KG) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: SCARA Robot (5.01 KG to 15.00 KG) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: SCARA Robot (5.01 KG to 15.00 KG) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: SCARA Robot (More than 15.00 KG) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: SCARA Robot (More than 15.00 KG) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: SCARA Robot (Handling) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: SCARA Robot (Handling) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: SCARA Robot (Assembling and Disassembling) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: SCARA Robot (Assembling and Disassembling) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: SCARA Robot (Welding and Soldering) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: SCARA Robot (Welding and Soldering) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: SCARA Robot (Dispensing) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: SCARA Robot (Dispensing) Market Forecast: Sales Value (in Million

US\$), 2024-2032

Figure 22: Global: SCARA Robot (Processing) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: SCARA Robot (Processing) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: SCARA Robot (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: SCARA Robot (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: SCARA Robot (Electrical and Electronics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: SCARA Robot (Electrical and Electronics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: SCARA Robot (Automotive) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: SCARA Robot (Automotive) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: SCARA Robot (Metals and Machinery) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: SCARA Robot (Metals and Machinery) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Global: SCARA Robot (Plastics, Rubbers, and Chemicals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Global: SCARA Robot (Plastics, Rubbers, and Chemicals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Global: SCARA Robot (Precision Engineering and Optics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Global: SCARA Robot (Precision Engineering and Optics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Global: SCARA Robot (Food and Beverages) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Global: SCARA Robot (Food and Beverages) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Global: SCARA Robot (Pharmaceuticals and Cosmetics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Global: SCARA Robot (Pharmaceuticals and Cosmetics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Global: SCARA Robot (Other End Uses) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Global: SCARA Robot (Other End Uses) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: North America: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: North America: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: United States: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: United States: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Canada: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Canada: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Asia-Pacific: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Asia-Pacific: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: China: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: China: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Japan: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Japan: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: India: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: India: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: South Korea: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: South Korea: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: Australia: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: Australia: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Indonesia: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Indonesia: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Others: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Others: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Europe: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Europe: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Germany: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Germany: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: France: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: France: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: United Kingdom: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: United Kingdom: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Italy: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Italy: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Spain: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Spain: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Russia: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Russia: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Others: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 79: Others: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 80: Latin America: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 81: Latin America: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 82: Brazil: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 83: Brazil: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 84: Mexico: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 85: Mexico: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 86: Others: SCARA Robot Market: Sales Value (in Million US\$), 2018 & 2023

Figure 87: Others: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 88: Middle East and Africa: SCARA Robot Market: Sales Value (in Million US\$),

2018 & 2023

Figure 89: Middle East and Africa: SCARA Robot Market: Breakup by Country (in %), 2023

Figure 90: Middle East and Africa: SCARA Robot Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 91: Global: SCARA Robot Industry: Drivers, Restraints, and Opportunities

Figure 92: Global: SCARA Robot Industry: Value Chain Analysis

Figure 93: Global: SCARA Robot Industry: Porter's Five Forces Analysis

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