

Saudi Arabia Prefabricated Building and Structural Steel Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/SBC54723C8FEN.html>

Date: September 2023

Pages: 115

Price: US\$ 2,699.00 (Single User License)

ID: SBC54723C8FEN

Abstracts

Market Overview:

The Saudi Arabia prefabricated building and structural steel market size reached US\$ 1,683 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 2,191 Million by 2028, exhibiting a growth rate (CAGR) of 4.4% during 2023-2028.

Prefabricated buildings are structures that are manufactured off-site, and then transferred and assembled on the construction site. On the other hand, structural steel represents the basic framework wherein prefabricated parts are installed. As compared to conventionally constructed buildings, these structures offer numerous advantages, which include durability, design flexibility, ease of expansion, weather resistance, efficient material utilization, minimal maintenance and eco-friendly nature. These advantages, in confluence with rapid urbanization and escalating population, are increasing the usage of these structures in the construction of offices, housing complexes, camp facilities and warehouses in Saudi Arabia.

The economy of Saudi Arabia has primarily relied on the oil and gas industry for generating wealth. However, the Government started diversifying the economy after the fall of oil prices in 2014. As a result, it is investing in alternative sources of income by introducing infrastructural projects, such as Vision 2030, and the development of NEOM City, Jeddah Waterfront and Entertainment City. Furthermore, on account of the growing population and the increasing influx of expatriates, there is a rise in the shortage of affordable housing in Saudi Arabia. This, in confluence with the advantages offered by prefabricated building and structural steel such as affordable price point and time efficiency, has escalated the demand for prefabricated buildings in the country.

Apart from this, owing to the rising environmental concerns, there is an increase in the adoption of prefabricated buildings as they do not generate any on-site waste.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the Saudi Arabia prefabricated building and structural steel market report, along with forecasts at the regional and country levels from 2023-2028. Our report has categorized the market based on component and end use.

Breakup by Component:

Prefabricated Building:

- Floors and Roof
- Walls
- Staircase
- Panels and Lintels
- Others

Structural Steel:

- H-Type Beam
- I-Type Beam
- Columns
- Angles
- Others

At present, floors and roofs, and H-type beams account for the majority of the total market share in the Saudi Arabia prefabricated building and structural steel markets, respectively.

Breakup by End Use:

- Residential
- Institutional
- Commercial
- Industrial

The residential sector exhibits a clear dominance in the market, on account of rapid

urbanization and the increasing number of expatriates in the country.

Competitive Landscape:

The competitive landscape of the market has been analyzed in the report, along with the detailed profiles of the major players operating in the industry. Some of these players are:

Saudi Building Systems Mfg. Co.
Red Sea Housing Services
Kirby Building Systems
Zamil Steel Pre-Engineered Buildings Co. Ltd.

Key Questions Answered in This Report

1. How big is the Saudi Arabia prefabricated building and structural steel market?
2. What is the expected growth rate of the Saudi Arabia prefabricated building and structural steel market during 2023-2028?
3. What are the key factors driving the Saudi Arabia prefabricated building and structural steel market?
4. What has been the impact of COVID-19 on the Saudi Arabia prefabricated building and structural steel market?
5. What is the breakup of the Saudi Arabia prefabricated building market based on the component?
6. What is the breakup of the Saudi Arabia structural steel market based on the component?
7. What is the breakup of the Saudi Arabia prefabricated building and structural steel market based on the end use?
8. Who are the key players/companies in the Saudi Arabia prefabricated building and structural steel market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study

2.2 Stakeholders

2.3 Data Sources

2.3.1 Primary Sources

2.3.2 Secondary Sources

2.4 Market Estimation

2.4.1 Bottom-Up Approach

2.4.2 Top-Down Approach

2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview

4.2 Key Industry Trends

5 GLOBAL PREFABRICATED BUILDING AND STRUCTURAL STEEL MARKET

5.1 Market Overview

5.2 Market Performance

5.2.1 Volume Trends

5.2.2 Value Trends

5.3 Market Breakup by Product Type

5.4 Market Breakup by Region

5.5 Market Breakup by End Use

5.6 Market Forecast

6 GCC PREFABRICATED BUILDING AND STRUCTURAL STEEL MARKET

6.1 Market Overview

6.2 Market Performance

6.2.1 Volume Trends

- 6.2.2 Value Trends
- 6.3 Market Breakup by Product Type
- 6.4 Market Breakup by Region
- 6.5 Market Breakup by End Use
- 6.6 Market Forecast

7 SAUDI ARABIA PREFABRICATED BUILDING AND STRUCTURAL STEEL MARKET

- 7.1 Market Overview
- 7.2 Market Performance
 - 7.2.1 Volume Trends
 - 7.2.2 Value Trends
- 7.3 Impact of COVID-19
- 7.4 Market Breakup by Product Type
- 7.5 Market Breakup by End Use
- 7.6 Market Forecast
- 7.7 SWOT Analysis
 - 7.7.1 Overview
 - 7.7.2 Strengths
 - 7.7.3 Weaknesses
 - 7.7.4 Opportunities
 - 7.7.5 Threats
- 7.8 Value Chain Analysis
- 7.9 Porters Five Forces Analysis
 - 7.9.1 Overview
 - 7.9.2 Bargaining Power of Buyers
 - 7.9.3 Bargaining Power of Suppliers
 - 7.9.4 Degree of Competition
 - 7.9.5 Threat of New Entrants
 - 7.9.6 Threat of Substitutes
- 7.10 Price Analysis
 - 7.10.1 Key Price Indicators
 - 7.10.2 Price Structure

8 SAUDI ARABIA PREFABRICATED BUILDING MARKET: PERFORMANCE BY COMPONENT

- 8.1 Floors and Roof

- 8.1.1 Market Trends
- 8.1.2 Market Forecast
- 8.2 Walls
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Staircase
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Panels and Lintels
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Others
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast

9 SAUDI ARABIA STRUCTURAL STEEL MARKET: PERFORMANCE BY COMPONENTS

- 9.1 H-Type Beam
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 I-Type Beam
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Columns
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Angles
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
- 9.5 Others
 - 9.5.1 Market Trends
 - 9.5.2 Market Forecast

10 SAUDI ARABIA PREFABRICATED BUILDING AND STRUCTURAL STEEL MARKET: PERFORMANCE BY END USE

- 10.1 Residential
 - 10.1.1 Market Trends

- 10.1.2Market Forecast
- 10.2Institutional
 - 10.2.1Market Trends
 - 10.2.2Market Forecast
- 10.3Commercial
 - 10.3.1Market Trends
 - 10.3.2Market Forecast
- 10.4Industrial
 - 10.4.1Market Trends
 - 10.4.2Market Forecast

11 COMPETITIVE LANDSCAPE

- 11.1Competitive Structure
- 11.2Key Players

12 KEY PLAYER PROFILES

List Of Tables

LIST OF TABLES

Table 1: Global: Prefabricated Building and Structural Steel Market: Key Industry Highlights, 2022 and 2028

Table 2: GCC: Prefabricated Building and Structural Steel Market: Key Industry Highlights, 2022 and 2028

Table 3: Saudi Arabia: Prefabricated Building and Structural Steel Market: Key Industry Highlights, 2022 and 2028

Table 4: Saudi Arabia: Prefabricated Building Market Forecast: Breakup by Component (in Million US\$), 2023-2028

Table 5: Saudi Arabia: Structural Steel Market Forecast: Breakup by Component (in Million US\$), 2023-2028

Table 6: Saudi Arabia: Prefabricated Building and Structural Steel Market Forecast: Breakup by End Use (in Million US\$), 2023-2028

Table 7: Saudi Arabia: Prefabricated Building and Structural Steel Market: Competitive Structure

Table 8: Saudi Arabia: Prefabricated Building and Structural Steel Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Saudi Arabia: Prefabricated Building and Structural Steel Market: Major Drivers and Challenges

Figure 2: Global: Prefabricated Building Market: Volume Trends (in Million Units), 2017-2022

Figure 3: Global: Structural Steel Market: Volume Trends (in Million Tons), 2017-2022

Figure 4: Global: Prefabricated Building Market: Value Trends (in Billion US\$), 2017-2022

Figure 5: Global: Structural Steel Market: Value Trends (in Billion US\$), 2017-2022

Figure 6: Global: Prefabricated Building and Structural Steel Market: Breakup by Product Type (in %), 2022

Figure 7: Global: Prefabricated Building and Structural Steel Market: Breakup by Region (in %), 2022

Figure 8: Global: Prefabricated Building and Structural Steel Market: Breakup by End Use (in %), 2022

Figure 9: Global: Prefabricated Building Market Forecast: Volume Trends (in Million Units), 2023-2028

Figure 10: Global: Structural Steel Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 11: Global: Prefabricated Building Market Forecast: Value Trends (in Billion US\$), 2023-2028

Figure 12: Global: Structural Steel Market Forecast: Value Trends (in Billion US\$), 2023-2028

Figure 13: GCC: Prefabricated Building Market: Volume Trends (in '000 Units), 2017-2022

Figure 14: GCC: Structural Steel Market: Volume Trends (in Million Tons), 2017-2022

Figure 15: GCC: Prefabricated Building Market: Value Trends (in Billion US\$), 2017-2022

Figure 16: GCC: Structural Steel Market: Value Trends (in Billion US\$), 2017-2022

Figure 17: GCC: Prefabricated Building and Structural Steel Market: Breakup by Product Type (in %), 2022

Figure 18: GCC: Prefabricated Building and Structural Steel Market: Breakup by Region (in %), 2022

Figure 19: GCC: Prefabricated Building and Structural Steel Market: Breakup by End Use (in %), 2022

Figure 20: GCC: Prefabricated Building Market Forecast: Volume Trends (in '000

Units), 2023-2028

Figure 21: GCC: Structural Steel Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 22: GCC: Prefabricated Building Market Forecast: Value Trends (in Billion US\$), 2023-2028

Figure 23: GCC: Structural Steel Market Forecast: Value Trends (in Billion US\$), 2023-2028

Figure 24: Saudi Arabia: Prefabricated Building Market: Volume Trends (in '000 Units), 2017-2022

Figure 25: Saudi Arabia: Structural Steel Market: Volume Trends (in Million Tons), 2017-2022

Figure 26: Saudi Arabia: Prefabricated Building Market: Value Trends (in Million US\$), 2017-2022

Figure 27: Saudi Arabia: Structural Steel Market: Value Trends (in Million US\$), 2017-2022

Figure 28: Saudi Arabia: Prefabricated Building and Structural Steel Market: Breakup by Product Type (in %), 2022

Figure 29: Saudi Arabia: Prefabricated Building and Structural Steel Market: Breakup by End Use (in %), 2022

Figure 30: Saudi Arabia: Prefabricated Building Market Forecast: Volume Trends (in '000 Units), 2023-2028

Figure 31: Saudi Arabia: Structural Steel Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 32: Saudi Arabia: Prefabricated Building Market Forecast: Value Trends (in Million US\$), 2023-2028

Figure 33: Saudi Arabia: Structural Steel Market Forecast: Value Trends (in Million US\$), 2023-2028

Figure 34: Saudi Arabia: Prefabricated Building and Structural Steel Industry: SWOT Analysis

Figure 35: Saudi Arabia: Prefabricated Building and Structural Steel Industry: Value Chain Analysis

Figure 36: Saudi Arabia: Prefabricated Building and Structural Steel Industry: Porter's Five Forces Analysis

Figure 37: Saudi Arabia: Prefabricated Building Market: Price Structure

Figure 38: Saudi Arabia: Structural Steel Market: Price Structure

Figure 39: Saudi Arabia Prefabricated Building (Floors and Roofs) Market: Value Trends (in Million US\$), 2017 & 2022

Figure 40: Saudi Arabia Prefabricated Building (Floors and Roofs) Market Forecast: Value Trends (in Million US\$), 2023-2028

Figure 41: Saudi Arabia Prefabricated Building (Walls) Market: Value Trends (in Million US\$), 2017 & 2022

Figure 42: Saudi Arabia Prefabricated Building (Walls) Market Forecast: Value Trends (in Million US\$), 2023-2028

Figure 43: Saudi Arabia Prefabricated Building (Staircase) Market: Value Trends (in Million US\$), 2017 & 2022

Figure 44: Saudi Arabia Prefabricated Building (Staircase) Market Forecast: Value Trends (in Million US\$), 2023-2028

Figure 45: Saudi Arabia Prefabricated Building (Panels and Lintels) Market: Value Trends (in Million US\$), 2017 & 2022

Figure 46: Saudi Arabia Prefabricated Building (Panels and Lintels) Market Forecast: Value Trends (in Million US\$), 2023-2028

Figure 47: Saudi Arabia Prefabricated Building (Other Components) Market: Value Trends (in Million US\$), 2017 & 2022

Figure 48: Saudi Arabia Prefabricated Building (Other Components) Market Forecast: Value Trends (in Million US\$), 2023-2028

Figure 49: Saudi Arabia Structural Steel (H-Type Beam) Market: Value Trends (in Million US\$), 2017 & 2022

Figure 50: Saudi Arabia Structural Steel (H-Type Beam) Market Forecast: Value Trends (in Million US\$), 2023-2028

Figure 51: Saudi Arabia Structural Steel (I-Type Beam) Market: Value Trends (in Million US\$), 2017 & 2022

Figure 52: Saudi Arabia Structural Steel (I-Type Beam) Market Forecast: Value Trends (in Million US\$), 2023-2028

Figure 53: Saudi Arabia Structural Steel (Column) Market: Value Trends (in Million US\$), 2017 & 2022

Figure 54: Saudi Arabia Structural Steel (Column) Market Forecast: Value Trends (in Million US\$), 2023-2028

Figure 55: Saudi Arabia Structural Steel (Angles) Market: Value Trends (in Million US\$), 2017 & 2022

Figure 56: Saudi Arabia Structural Steel (Angles) Market Forecast: Value Trends (in Million US\$), 2023-2028

Figure 57: Saudi Arabia Structural Steel (Other Components) Market: Value Trends (in Million US\$), 2017 & 2022

Figure 58: Saudi Arabia Structural Steel (Other Components) Market Forecast: Value Trends (in Million US\$), 2023-2028

Figure 59: Saudi Arabia Prefabricated Building and Structural Steel Market (in Residential Sector): Value Trends (in Million US\$), 2017 & 2022

Figure 60: Saudi Arabia Prefabricated Building and Structural Steel Market Forecast (in

Residential Sector): Value Trends (in Million US\$), 2023-2028

Figure 61: Saudi Arabia Prefabricated Building and Structural Steel Market (in Institutional Sector): Value Trends (in Million US\$), 2017 & 2022

Figure 62: Saudi Arabia Prefabricated Building and Structural Steel Market Forecast (in Institutional Sector): Value Trends (in Million US\$), 2023-2028

Figure 63: Saudi Arabia Prefabricated Building and Structural Steel Market (in Commercial Sector): Value Trends (in Million US\$), 2017 & 2022

Figure 64: Saudi Arabia Prefabricated Building and Structural Steel Market Forecast (in Commercial Sector): Value Trends (in Million US\$), 2023-2028

Figure 65: Saudi Arabia Prefabricated Building and Structural Steel Market (in Industrial Sector): Value Trends (in Million US\$), 2017 & 2022

Figure 66: Saudi Arabia Prefabricated Building and Structural Steel Market Forecast (in Industrial Sector): Value Trends (in Million US\$), 2023-2028

I would like to order

Product name: Saudi Arabia Prefabricated Building and Structural Steel Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/SBC54723C8FEN.html>

Price: US\$ 2,699.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SBC54723C8FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

