

Saudi Arabia In-Vitro Diagnostics (IVD) Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/S20AD477E34EN.html>

Date: March 2023

Pages: 182

Price: US\$ 2,699.00 (Single User License)

ID: S20AD477E34EN

Abstracts

Market Overview:

The Saudi Arabia in-vitro diagnostics (IVD) market size reached US\$ 696.2 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 917.1 Million by 2028, exhibiting a growth rate (CAGR) of 4.6% during 2023-2028.

Saudi Arabia currently represents the largest market for in-vitro diagnostics in the GCC region. In-vitro diagnostics, plays a significant role in in the Saudi Arabia healthcare system by providing accurate diagnosis and prognosis, which enables improved monitoring and treatment. Diagnostics represent only a small share of the total healthcare spending but are critical in medical decision making and reducing the burden of diseases and healthcare expenditures.

There has been a steady growth in the adoption of in-vitro diagnostics in Saudi Arabia. Increasing incidence rates of various infectious and chronic diseases represent some of the key drivers of the in-vitro diagnostics market in Saudi Arabia. The country's population is currently around 33 Million and is growing annually at around 2%. According to Saudi Arabia's General Authority of Statistics, elderly constituted 4.2% of the total Saudi population and are expected to increase further in the coming years. With an increasing elderly population, we expect the prevalence of a number of chronic diseases to increase significantly in the next few years. Moreover, catalyzed by rising physical inactivity and consumption of unhealthy diets, the prevalence of a number of lifestyle diseases have been increasing in the country. Saudi Arabia has one of the highest rates of obesity in the world. It is estimated that around 36% of the total population are obese. Additionally, the prevalence of hypertension was around 29%

among males and around 24% among females. Saudi Arabia also has one of the highest prevalence of diabetes with around 19% of the adult population suffering from diabetes in the country. Some of the other factors catalyzing the growth of in-vitro diagnostics in Saudi Arabia include rising healthcare expenditures, improving healthcare infrastructure, initiatives by the government, rising awareness levels, etc.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the Saudi Arabia in-vitro diagnostics (IVD) market report, along with forecasts for the period 2023-2028. Our report has categorized the market based on application and end-user.

Breakup by Application:

- Infectious Diseases
- Diabetes
- Blood Test
- Nephrology
- Cardiology
- Oncology
- Autoimmune Diseases
- Others

On the basis of application, the market has been segmented into infectious diseases, diabetes, blood test, nephrology, cardiology, oncology, autoimmune diseases and others.

Breakup by End-User:

- Hospital-Based Centres
- Diagnostics Chains
- Standalone Centres
- Others

Based on end-user, the report finds that hospital-based centers currently represent the leading end-user of in-vitro diagnostics in Saudi Arabia.

Competitive Landscape:

The report also provides the competitive landscape and the profiles of key players operating in this market.

This report provides a deep insight into the Saudi Arabia in-vitro diagnostics (IVD) devices market covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Saudi Arabia in-vitro diagnostics (IVD) market in any manner.

Key Questions Answered in This Report:

How has the Saudi Arabia in-vitro diagnostics (IVD) market performed so far and how will it perform in the coming years?

What are the key application segments in the Saudi Arabia in-vitro diagnostics (IVD) market?

What has been the impact of COVID-19 on the Saudi Arabia in-vitro diagnostics (IVD) market?

What are the major end-users in the Saudi Arabia in-vitro diagnostics (IVD) market?

What are the various stages in the value chain of the Saudi Arabia in-vitro diagnostics (IVD) market?

What are the key driving factors and challenges in the Saudi Arabia in-vitro diagnostics (IVD) market?

What is the degree of competition in the Saudi Arabia in-vitro diagnostics (IVD) market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 SAUDI ARABIA IN-VITRO DIAGNOSTICS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by End-User
- 5.5 Market Breakup by Application
- 5.6 Market Forecast
- 5.7 SWOT Analysis
 - 5.7.1 Overview
 - 5.7.2 Strengths
 - 5.7.3 Weaknesses
 - 5.7.4 Opportunities
 - 5.7.5 Threats
- 5.8 Value Chain Analysis
- 5.9 Porters Five Forces Analysis

- 5.9.1 Overview
- 5.9.2 Bargaining Power of Buyers
- 5.9.3 Bargaining Power of Suppliers
- 5.9.4 Degree of Competition
- 5.9.5 Threat of New Entrants
- 5.9.6 Threat of Substitutes

6 MARKET BREAKUP BY END-USER

- 6.1 Hospital-Based Centres
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Diagnostics Chains
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Standalone Centres
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
- 6.4 Others
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Infectious Diseases
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Diabetes
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Blood Test
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Nephrology
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Cardiology
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

7.6 Oncology

7.6.1 Market Trends

7.6.2 Market Forecast

7.7 Autoimmune Diseases

7.7.1 Market Trends

7.7.2 Market Forecast

7.8 Others

7.8.1 Market Trends

7.8.2 Market Forecast

8 COMPETITIVE LANDSCAPE

8.1 Market Structure

8.2 Key Players

8.3 Profiles of Key Players

List Of Tables

LIST OF TABLES

Table 1: Saudi Arabia: In-Vitro Diagnostics Market: Key Industry Highlights, 2022 and 2028

Table 2: Saudi Arabia: In-Vitro Diagnostics Market Forecast: Breakup by End-User (in US\$ Million), 2023-2028

Table 3: Saudi Arabia: In-Vitro Diagnostics Market Forecast: Breakup by Application (in US\$ Million), 2023-2028

Table 4: Saudi Arabia: In-Vitro Diagnostics Market: Competitive Structure

Table 5: Saudi Arabia: In-Vitro Diagnostics Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Saudi Arabia: In-Vitro Diagnostics Market: Major Drivers and Challenges

Figure 2: Saudi Arabia: In-Vitro Diagnostics Market: Sales Value (in US\$ Million), 2017-2022

Figure 3: Saudi Arabia: In-Vitro Diagnostics Market: Breakup by End-User (in %), 2022

Figure 4: Saudi Arabia: In-Vitro Diagnostics Market: Breakup by Application (in %), 2022

Figure 5: Saudi Arabia: In-Vitro Diagnostics Market Forecast: Sales Value (in US\$ Million), 2023-2028

Figure 6: Saudi Arabia: In-Vitro Diagnostics Devices Industry: SWOT Analysis

Figure 7: Saudi Arabia: In-Vitro Diagnostics Devices Industry: Value Chain Analysis

Figure 8: Saudi Arabia: In-Vitro Diagnostics Devices Industry: Porter's Five Forces Analysis

Figure 9: Saudi Arabia: In-Vitro Diagnostics Market (Hospital-Based Centres): Sales Value (in US\$ Million), 2017 & 2022

Figure 10: Saudi Arabia: In-Vitro Diagnostics Market Forecast (Hospital-Based Centres): Sales Value (in US\$ Million), 2023-2028

Figure 11: Saudi Arabia: In-Vitro Diagnostics Market (Diagnostics Chains): Sales Value (in US\$ Million), 2017 & 2022

Figure 12: Saudi Arabia: In-Vitro Diagnostics Market Forecast (Diagnostics Chains): Sales Value (in US\$ Million), 2023-2028

Figure 13: Saudi Arabia: In-Vitro Diagnostics Market (Standalone Centres): Sales Value (in US\$ Million), 2017 & 2022

Figure 14: Saudi Arabia: In-Vitro Diagnostics Market Forecast (Standalone Centres): Sales Value (in US\$ Million), 2023-2028

Figure 15: Saudi Arabia: In-Vitro Diagnostics Market (Others): Sales Value (in US\$ Million), 2017 & 2022

Figure 16: Saudi Arabia: In-Vitro Diagnostics Market Forecast (Others): Sales Value (in US\$ Million), 2023-2028

Figure 17: Saudi Arabia: In-Vitro Diagnostics Market (Infectious Diseases): Sales Value (in US\$ Million), 2017 & 2022

Figure 18: Saudi Arabia: In-Vitro Diagnostics Market Forecast (Infectious Diseases): Sales Value (in US\$ Million), 2023-2028

Figure 19: Saudi Arabia: In-Vitro Diagnostics Market (Diabetes): Sales Value (in US\$ Million), 2017 & 2022

Figure 20: Saudi Arabia: In-Vitro Diagnostics Market Forecast (Diabetes): Sales Value (in US\$ Million), 2023-2028

Figure 21: Saudi Arabia: In-Vitro Diagnostics Market (Blood Test): Sales Value (in US\$ Million), 2017 & 2022

Figure 22: Saudi Arabia: In-Vitro Diagnostics Market Forecast (Blood Test): Sales Value (in US\$ Million), 2023-2028

Figure 23: Saudi Arabia: In-Vitro Diagnostics Market (Nephrology): Sales Value (in US\$ Million), 2017 & 2022

Figure 24: Saudi Arabia: In-Vitro Diagnostics Market Forecast (Nephrology): Sales Value (in US\$ Million), 2023-2028

Figure 25: Saudi Arabia: In-Vitro Diagnostics Market (Cardiology): Sales Value (in US\$ Million), 2017 & 2022

Figure 26: Saudi Arabia: In-Vitro Diagnostics Market Forecast (Cardiology): Sales Value (in US\$ Million), 2023-2028

Figure 27: Saudi Arabia: In-Vitro Diagnostics Market (Oncology): Sales Value (in US\$ Million), 2017 & 2022

Figure 28: Saudi Arabia: In-Vitro Diagnostics Market Forecast (Oncology): Sales Value (in US\$ Million), 2023-2028

Figure 29: Saudi Arabia: In-Vitro Diagnostics Market (Autoimmune Diseases): Sales Value (in US\$ Million), 2017 & 2022

Figure 30: Saudi Arabia: In-Vitro Diagnostics Market Forecast (Autoimmune Diseases): Sales Value (in US\$ Million), 2023-2028

Figure 31: Saudi Arabia: In-Vitro Diagnostics Market (Other Applications): Sales Value (in US\$ Million), 2017 & 2022

Figure 32: Saudi Arabia: In-Vitro Diagnostics Market Forecast (Other Applications): Sales Value (in US\$ Million), 2023-2028

I would like to order

Product name: Saudi Arabia In-Vitro Diagnostics (IVD) Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/S20AD477E34EN.html>

Price: US\$ 2,699.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S20AD477E34EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

