

Sarcoidosis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major sarcoidosis markets reached a value of US\$ 194.7 Million in 2023. Looking forward, IMARC Group expects the 7MM to reach US\$ 289.7 Million by 2034, exhibiting a growth rate (CAGR) of 3.68% during 2024-2034.

The sarcoidosis market has been comprehensively analyzed in IMARC's new report titled "Sarcoidosis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Sarcoidosis is a systemic inflammatory disease that is characterized by the presence of granulomas in various organs of the body, particularly the lungs, lymph nodes, and skin. The most common symptoms that involve the lungs are coughing, shortness of breath, chest pain, wheezing, etc. Several other indications include skin rashes, joint pain, swollen lymph nodes, fever, night sweats, fatigue, weight loss, etc. In many cases, sarcoidosis can also affect the eyes, heart, liver, spleen, and nervous system, leading to additional symptoms like vision problems, irregular heartbeats, hepatitis, or neurological deficits. The duration and severity of the ailment can vary greatly between individuals, and some may experience flare-ups or periods of remission throughout the course of their disease. A diagnosis is usually made through a combination of medical history, physical examination, laboratory tests, imaging studies, and biopsy of affected tissues. Blood tests are used to detect markers of inflammation or to rule out possible conditions that may have similar symptoms. Numerous imaging procedures, such as X-rays, CT scans, MRIs, etc., help to identify the presence of granulomas or other abnormalities in the impacted organs.

The increasing prevalence of several associated risk factors, such as immune system dysfunction, genetic defects, exposure to certain chemicals or infectious agents, etc., is primarily driving the sarcoidosis market. Moreover, the widespread adoption of



immunosuppressants, including methotrexate, azathioprine, mycophenolate, etc., for suppressing the immune system and reducing inflammation is also propelling the market growth. Apart from this, the inflating utilization of pulmonary rehabilitation, which involves exercises to improve breathing and counseling to help manage stress and anxiety, is acting as another significant growth-inducing factor. Furthermore, several key players are making extensive investments in R&D activities to introduce novel treatments that target specific pathways involved in the development of sarcoidosis, such as cytokines or T-cell activation. This, in turn, is also creating a positive outlook for the market. Additionally, the emerging popularity of endobronchial ultrasound-guided transbronchial needle aspiration (EBUS-TBNA) as a less invasive option for diagnosing the ailment since it can reduce patient discomfort and the risk of complications associated with surgical biopsy, is expected to drive the sarcoidosis market in the coming years.

IMARC Group's new report provides an exhaustive analysis of the sarcoidosis market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for sarcoidosis and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the sarcoidosis market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023 Market Forecast: 2024-2034

Countries Covered

United States Germany France



United Kingdom Italy Spain Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario
Historical, current, and future performance of the sarcoidosis market
Historical, current, and future performance of various therapeutic categories in the market

Sales of various drugs across the sarcoidosis market Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current sarcoidosis marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report: Market Insights



How has the sarcoidosis market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the sarcoidosis market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the sarcoidosis market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of sarcoidosis across the seven major markets?

What is the number of prevalent cases (2018-2034) of sarcoidosis by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of sarcoidosis by gender across the seven major markets?

What is the number of prevalent cases (2018-2034) of sarcoidosis by type across the seven major markets?

How many patients are diagnosed (2018-2034) with sarcoidosis across the seven major markets?

What is the size of the sarcoidosis patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of sarcoidosis? What will be the growth rate of patients across the seven major markets?

Sarcoidosis: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance? What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies? How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for sarcoidosis drugs across the seven major markets?



Who are the key companies in the market and what are their market shares? What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the sarcoidosis market?

What are the key regulatory events related to the sarcoidosis market?

What is the structure of clinical trial landscape by status related to the sarcoidosis market?

What is the structure of clinical trial landscape by phase related to the sarcoidosis market?

What is the structure of clinical trial landscape by route of administration related to the sarcoidosis market?



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