

Safety Needles Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

<https://marketpublishers.com/r/S40EC452CC03EN.html>

Date: November 2022

Pages: 143

Price: US\$ 2,499.00 (Single User License)

ID: S40EC452CC03EN

Abstracts

The global safety needles market size reached US\$ 2.3 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 4.2 Billion by 2027, exhibiting a growth rate (CAGR) of 10.5% during 2022-2027.

Safety needles are used to deliver drugs, collect fluids from the body, and prevent the spread of needlestick injuries or infections associated with healthcare provision. They protect healthcare workers and patients from bloodborne pathogens and hazardous drug exposure. Some of the widely available safety needles are biopsy, Huber, cannula, pen, suture, prefilled, hypodermic, fine aspirating, intravenous (IV) catheter, blood collection, arteriovenous (AV) fistula, and spinal anesthesia and epidural. Nowadays, automated pen needles with built-in safety features are being introduced to provide various benefits in insulin injection.

Safety Needles Market Trends:

Injections are considered a main source of infection in transmitting bloodborne diseases, such as Hepatitis B, D, and C and Human Immunodeficiency Virus (HIV). As a result, health agencies of several countries are implementing laws for safe injection practices, which represents one of the major factors impelling the growth of the market. Safety needles help reduce the incidences of iatrogenic infection and save costs. In addition, they are used to prevent the transmission risk of bloodborne viruses and protect patients from needlestick injuries while administering coronavirus disease (COVID-19) vaccines. Apart from this, due to the growing prevalence of chronic diseases and awareness about the risk associated with filled syringes, there is a rise in the adoption of prefilled syringes across the globe, which, in turn, is driving the market. Moreover, several health firms are introducing needle-based safety devices that can be attached to a conventional or prefilled syringe. Furthermore, initiatives undertaken by

governing agencies of numerous countries for needle disposal are projected to aid the market growth. For instance, a program was launched in the City of Bloomington (United States) to install sharps containers in public parks and address the increasing number of used syringes.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global safety needles market report, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on product, application and end user.

Breakup by Product:

- Active Safety Needles
- Passive Safety Needles
- Others

Breakup by Application:

- Drug Delivery
- Sample Collection
- Injection

Breakup by End User:

- Hospitals and Ambulatory Surgery Centers
- Diabetic Patients
- Family Practice
- Psychiatry
- Others

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan

India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being B. Braun Melsungen AG, Becton Dickinson and Company, Boston Scientific Corporation, Cardinal Health Inc., Johnson & Johnson, Nipro Corporation, Novo Nordisk A/S, Retractable Technologies Inc., Smiths Group plc, Terumo Corporation and Vygon.

Key Questions Answered in This Report:

How has the global safety needles market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global safety needles market?

What are the key regional markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global safety needles market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL SAFETY NEEDLES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Active Safety Needles
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Passive Safety Needles
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Others

- 6.3.1 Market Trends
- 6.3.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Drug Delivery
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Sample Collection
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Injection
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY END USER

- 8.1 Hospitals and Ambulatory Surgery Centers
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Diabetic Patients
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Family Practice
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Psychiatry
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Others
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast

- 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain

- 9.3.5.1 Market Trends
- 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 B. Braun Melsungen AG

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.1.3 SWOT Analysis

14.3.2 Becton Dickinson and Company

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.2.3 Financials

14.3.2.4 SWOT Analysis

14.3.3 Boston Scientific Corporation

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.3.3 Financials

14.3.3.4 SWOT Analysis

14.3.4 Cardinal Health Inc.

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.4.3 Financials

14.3.4.4 SWOT Analysis

14.3.5 Johnson & Johnson

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.5.3 Financials

14.3.5.4 SWOT Analysis

14.3.6 Nipro Corporation

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

14.3.6.3 Financials

14.3.6.4 SWOT Analysis

- 14.3.7 Novo Nordisk A/S
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
 - 14.3.7.4 SWOT Analysis
- 14.3.8 Retractable Technologies Inc.
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
- 14.3.9 Smiths Group plc
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
 - 14.3.9.4 SWOT Analysis
- 14.3.10 Terumo Corporation
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
 - 14.3.10.4 SWOT Analysis
- 14.3.11 Vygon
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Safety Needles Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Safety Needles Market Forecast: Breakup by Product (in Million US\$), 2022-2027

Table 3: Global: Safety Needles Market Forecast: Breakup by Application (in Million US\$), 2022-2027

Table 4: Global: Safety Needles Market Forecast: Breakup by End User (in Million US\$), 2022-2027

Table 5: Global: Safety Needles Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 6: Global: Safety Needles Market: Competitive Structure

Table 7: Global: Safety Needles Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Safety Needles Market: Major Drivers and Challenges

Figure 2: Global: Safety Needles Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Safety Needles Market Forecast: Sales Value (in Billion US\$), 2022-2027

Figure 4: Global: Safety Needles Market: Breakup by Product (in %), 2021

Figure 5: Global: Safety Needles Market: Breakup by Application (in %), 2021

Figure 6: Global: Safety Needles Market: Breakup by End User (in %), 2021

Figure 7: Global: Safety Needles Market: Breakup by Region (in %), 2021

Figure 8: Global: Safety Needles (Active Safety Needles) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 9: Global: Safety Needles (Active Safety Needles) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 10: Global: Safety Needles (Passive Safety Needles) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 11: Global: Safety Needles (Passive Safety Needles) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 12: Global: Safety Needles (Other Products) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 13: Global: Safety Needles (Other Products) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 14: Global: Safety Needles (Drug Delivery) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 15: Global: Safety Needles (Drug Delivery) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 16: Global: Safety Needles (Sample Collection) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 17: Global: Safety Needles (Sample Collection) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 18: Global: Safety Needles (Injection) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 19: Global: Safety Needles (Injection) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 20: Global: Safety Needles (Hospitals and Ambulatory Surgery Centers) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 21: Global: Safety Needles (Hospitals and Ambulatory Surgery Centers) Market

Forecast: Sales Value (in Million US\$), 2022-2027

Figure 22: Global: Safety Needles (Diabetic Patients) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 23: Global: Safety Needles (Diabetic Patients) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 24: Global: Safety Needles (Family Practice) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 25: Global: Safety Needles (Family Practice) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 26: Global: Safety Needles (Psychiatry) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 27: Global: Safety Needles (Psychiatry) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 28: Global: Safety Needles (Other End Users) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 29: Global: Safety Needles (Other End Users) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 30: North America: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 31: North America: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 32: United States: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 33: United States: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 34: Canada: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 35: Canada: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 36: Asia-Pacific: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 37: Asia-Pacific: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 38: China: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 39: China: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 40: Japan: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 41: Japan: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 42: India: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 43: India: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 44: South Korea: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 45: South Korea: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 46: Australia: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 47: Australia: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 48: Indonesia: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 49: Indonesia: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 50: Others: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 51: Others: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 52: Europe: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 53: Europe: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 54: Germany: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 55: Germany: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 56: France: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 57: France: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 58: United Kingdom: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 59: United Kingdom: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 60: Italy: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 61: Italy: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 62: Spain: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 63: Spain: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 64: Russia: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 65: Russia: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 66: Others: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 67: Others: Safety Needles Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 68: Latin America: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 69: Latin America: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 70: Brazil: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 71: Brazil: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 72: Mexico: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 73: Mexico: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 74: Others: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 75: Others: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 76: Middle East and Africa: Safety Needles Market: Sales Value (in Million US\$), 2016 & 2021

Figure 77: Middle East and Africa: Safety Needles Market: Breakup by Country (in %), 2021

Figure 78: Middle East and Africa: Safety Needles Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 79: Global: Safety Needles Industry: SWOT Analysis

Figure 80: Global: Safety Needles Industry: Value Chain Analysis

Figure 81: Global: Safety Needles Industry: Porter's Five Forces Analysis

I would like to order

Product name: Safety Needles Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

Product link: <https://marketpublishers.com/r/S40EC452CC03EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S40EC452CC03EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

