

# **SaaS-based SCM Market Report by Solution (Software, Services), Deployment Mode (Public, Private, Hybrid), End User (Large Enterprises, Small and Medium Enterprises), Application (Transportation Management, Inventory and Warehouse Management, Sourcing and Procurement Management, Order Management, Demand and Operations Planning, and Others), Vertical (Consumer Goods and Retail, Food and Beverages, Healthcare and Life Sciences, Manufacturing, Transportation and Logistics, and Others), and Region 2024-2032**

<https://marketpublishers.com/r/S980628EB5D1EN.html>

Date: March 2024

Pages: 143

Price: US\$ 3,899.00 (Single User License)

ID: S980628EB5D1EN

## **Abstracts**

The global SaaS-based SCM market size reached US\$ 8.0 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 27.7 Billion by 2032, exhibiting a growth rate (CAGR) of 14.3% during 2024-2032.

Software-as-a-Service (SaaS)-based supply chain management (SCM) refers to a software application used for on-premise and on-cloud management of supply chain processes. The software maintains the record of the inventory to increase productivity, eliminate duplication of work and standardize processes. It acts as a flexible system that automatically re-configures business processes based upon the current requirements. It also aids in minimizing capital expenses and operating costs and provides a faster return on investment with a limited workforce. As a result, it is commonly used for sourcing and procurement, order management, demand and operations planning and inventory, warehouse, and transportation management.

Rapid industrialization, along with increasing digitization across the globe, is one of the key factors driving the growth of the market. Organizations and manufacturing units are adopting automated and pre-programmed machinery to minimize the costs and overall time taken to produce goods or cater services. SaaS-based SCM tools provide constant monitoring and operational security, which is increasing their demand across various sectors. In line with this, these tools also store data on servers, thereby preventing the sudden loss of information due to uncertainties. Additionally, various innovations, such as integration with the Internet of Things (IoT) and the development of hybrid and pay-as-you-go models for public and private deployments, are acting as other growth-inducing factors. Organizations are adopting these solutions for cost comparison, enhanced uptime, reliability and monitoring of supply and demand. Other factors, including the growing demand for solutions for improved traceability and visibility in the supply chain, along with developments in the information technology (IT) sector, are expected to drive the market further.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global SaaS-based SCM market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on solution, deployment mode, end user, application and vertical.

#### Breakup by Solution:

- Software
- Services

#### Breakup by Deployment Mode:

- Public
- Private
- Hybrid

#### Breakup by End User:

- Large Enterprises
- Small and Medium Enterprises

#### Breakup by Application:

Transportation Management  
Inventory and Warehouse Management  
Sourcing and Procurement Management  
Order Management  
Demand and Operations Planning  
Others

Breakup by Vertical:

Consumer Goods and Retail  
Food and Beverages  
Healthcare and Life Sciences  
Manufacturing  
Transportation and Logistics  
Others

Breakup by Region:

North America  
United States  
Canada  
Asia Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America

Brazil

Mexico

Others

Middle East and Africa

#### Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Blue Yonder Inc., Descartes Systems Group Inc., Epicor Software Corporation (KKR & Co. Inc.), Highjump Software Inc. (K?rber AG), International Business Machines Corporation, Infor Inc. (Koch Industries, Inc.), Kinaxis Inc., Logility Inc. (American Software Inc.), Manhattan Associates Inc., Oracle Corporation and SAP SE.

#### Key Questions Answered in This Report

1. What was the size of the global SaaS-based SCM market in 2023?
2. What is the expected growth rate of the global SaaS-based SCM market during 2024-2032?
3. What are the key factors driving the global SaaS-based SCM market?
4. What has been the impact of COVID-19 on the global SaaS-based SCM market?
5. What is the breakup of the global SaaS-based SCM market based on the solution?
6. What is the breakup of the global SaaS-based SCM market based on the deployment mode?
7. What is the breakup of the global SaaS-based SCM market based on the end user?
8. What is the breakup of the global SaaS-based SCM market based on the vertical?
9. What are the key regions in the global SaaS-based SCM market?
10. Who are the key players/companies in the global SaaS-based SCM market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL SAAS-BASED SCM MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY SOLUTION**

- 6.1 Software
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Services
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast

## **7 MARKET BREAKUP BY DEPLOYMENT MODE**

### 7.1 Public

7.1.1 Market Trends

7.1.2 Market Forecast

### 7.2 Private

7.2.1 Market Trends

7.2.2 Market Forecast

### 7.3 Hybrid

7.3.1 Market Trends

7.3.2 Market Forecast

## **8 MARKET BREAKUP BY END USER**

### 8.1 Large Enterprises

8.1.1 Market Trends

8.1.2 Market Forecast

### 8.2 Small and Medium Enterprises

8.2.1 Market Trends

8.2.2 Market Forecast

## **9 MARKET BREAKUP BY APPLICATION**

### 9.1 Transportation Management

9.1.1 Market Trends

9.1.2 Market Forecast

### 9.2 Inventory and Warehouse Management

9.2.1 Market Trends

9.2.2 Market Forecast

### 9.3 Sourcing and Procurement Management

9.3.1 Market Trends

9.3.2 Market Forecast

### 9.4 Order Management

9.4.1 Market Trends

9.4.2 Market Forecast

### 9.5 Demand and Operations Planning

9.5.1 Market Trends

9.5.2 Market Forecast

### 9.6 Others

9.6.1 Market Trends

9.6.2 Market Forecast

## **10 MARKET BREAKUP BY VERTICAL**

10.1 Consumer Goods and Retail

10.1.1 Market Trends

10.1.2 Market Forecast

10.2 Food and Beverages

10.2.1 Market Trends

10.2.2 Market Forecast

10.3 Healthcare and Life Sciences

10.3.1 Market Trends

10.3.2 Market Forecast

10.4 Manufacturing

10.4.1 Market Trends

10.4.2 Market Forecast

10.5 Transportation and Logistics

10.5.1 Market Trends

10.5.2 Market Forecast

10.6 Others

10.6.1 Market Trends

10.6.2 Market Forecast

## **11 MARKET BREAKUP BY REGION**

11.1 North America

11.1.1 United States

11.1.1.1 Market Trends

11.1.1.2 Market Forecast

11.1.2 Canada

11.1.2.1 Market Trends

11.1.2.2 Market Forecast

11.2 Asia Pacific

11.2.1 China

11.2.1.1 Market Trends

11.2.1.2 Market Forecast

11.2.2 Japan

11.2.2.1 Market Trends

- 11.2.2.2 Market Forecast
- 11.2.3 India
  - 11.2.3.1 Market Trends
  - 11.2.3.2 Market Forecast
- 11.2.4 South Korea
  - 11.2.4.1 Market Trends
  - 11.2.4.2 Market Forecast
- 11.2.5 Australia
  - 11.2.5.1 Market Trends
  - 11.2.5.2 Market Forecast
- 11.2.6 Indonesia
  - 11.2.6.1 Market Trends
  - 11.2.6.2 Market Forecast
- 11.2.7 Others
  - 11.2.7.1 Market Trends
  - 11.2.7.2 Market Forecast
- 11.3 Europe
  - 11.3.1 Germany
    - 11.3.1.1 Market Trends
    - 11.3.1.2 Market Forecast
  - 11.3.2 France
    - 11.3.2.1 Market Trends
    - 11.3.2.2 Market Forecast
  - 11.3.3 United Kingdom
    - 11.3.3.1 Market Trends
    - 11.3.3.2 Market Forecast
  - 11.3.4 Italy
    - 11.3.4.1 Market Trends
    - 11.3.4.2 Market Forecast
  - 11.3.5 Spain
    - 11.3.5.1 Market Trends
    - 11.3.5.2 Market Forecast
  - 11.3.6 Russia
    - 11.3.6.1 Market Trends
    - 11.3.6.2 Market Forecast
  - 11.3.7 Others
    - 11.3.7.1 Market Trends
    - 11.3.7.2 Market Forecast
- 11.4 Latin America



#### 11.4.1 Brazil

11.4.1.1 Market Trends

11.4.1.2 Market Forecast

#### 11.4.2 Mexico

11.4.2.1 Market Trends

11.4.2.2 Market Forecast

#### 11.4.3 Others

11.4.3.1 Market Trends

11.4.3.2 Market Forecast

#### 11.5 Middle East and Africa

11.5.1 Market Trends

11.5.2 Market Breakup by Country

11.5.3 Market Forecast

### **12 SWOT ANALYSIS**

12.1 Overview

12.2 Strengths

12.3 Weaknesses

12.4 Opportunities

12.5 Threats

### **13 VALUE CHAIN ANALYSIS**

### **14 PORTERS FIVE FORCES ANALYSIS**

14.1 Overview

14.2 Bargaining Power of Buyers

14.3 Bargaining Power of Suppliers

14.4 Degree of Competition

14.5 Threat of New Entrants

14.6 Threat of Substitutes

### **15 PRICE ANALYSIS**

### **16 COMPETITIVE LANDSCAPE**

16.1 Market Structure

16.2 Key Players

## 16.3 Profiles of Key Players

### 16.3.1 Blue Yonder Inc

16.3.1.1 Company Overview

16.3.1.2 Product Portfolio

16.3.1.3 SWOT Analysis

### 16.3.2 Descartes Systems Group Inc

16.3.2.1 Company Overview

16.3.2.2 Product Portfolio

16.3.2.3 Financials

### 16.3.3 Epicor Software Corporation (KKR & Co. Inc.)

16.3.3.1 Company Overview

16.3.3.2 Product Portfolio

16.3.3.3 SWOT Analysis

### 16.3.4 Highjump Software Inc. (K?rber AG)

16.3.4.1 Company Overview

16.3.4.2 Product Portfolio

16.3.4.3 SWOT Analysis

### 16.3.5 International Business Machines Corporation

16.3.5.1 Company Overview

16.3.5.2 Product Portfolio

16.3.5.3 Financials

16.3.5.4 SWOT Analysis

### 16.3.6 Infor Inc. (Koch Industries, Inc.)

16.3.6.1 Company Overview

16.3.6.2 Product Portfolio

### 16.3.7 Kinaxis Inc

16.3.7.1 Company Overview

16.3.7.2 Product Portfolio

16.3.7.3 Financials

### 16.3.8 Logility Inc. (American Software, Inc.)

16.3.8.1 Company Overview

16.3.8.2 Product Portfolio

### 16.3.9 Manhattan Associates Inc.

16.3.9.1 Company Overview

16.3.9.2 Product Portfolio

16.3.9.3 Financials

16.3.9.4 SWOT Analysis

### 16.3.10 Oracle Corporation

16.3.10.1 Company Overview

- 16.3.10.2 Product Portfolio
- 16.3.10.3 Financials
- 16.3.10.4 SWOT Analysis
- 16.3.11 SAP SE
  - 16.3.11.1 Company Overview
  - 16.3.11.2 Product Portfolio
  - 16.3.11.3 Financials
  - 16.3.11.4 SWOT Analysis

## List Of Tables

### LIST OF TABLES

Table 1: Global: SaaS-based SCM Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: SaaS-based SCM Market Forecast: Breakup by Solution (in Million US\$), 2024-2032

Table 3: Global: SaaS-based SCM Market Forecast: Breakup by Deployment Mode (in Million US\$), 2024-2032

Table 4: Global: SaaS-based SCM Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 5: Global: SaaS-based SCM Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 6: Global: SaaS-based SCM Market Forecast: Breakup by Vertical (in Million US\$), 2024-2032

Table 7: Global: SaaS-based SCM Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 8: Global: SaaS-based SCM Market Structure

Table 9: Global: SaaS-based SCM Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: SaaS-based SCM Market: Major Drivers and Challenges

Figure 2: Global: SaaS-based SCM Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: SaaS-based SCM Market: Breakup by Solution (in %), 2023

Figure 4: Global: SaaS-based SCM Market: Breakup by Deployment Mode (in %), 2023

Figure 5: Global: SaaS-based SCM Market: Breakup by End User (in %), 2023

Figure 6: Global: SaaS-based SCM Market: Breakup by Application (in %), 2023

Figure 7: Global: SaaS-based SCM Market: Breakup by Vertical (in %), 2023

Figure 8: Global: SaaS-based SCM Market: Breakup by Region (in %), 2023

Figure 9: Global: SaaS-based SCM Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 10: Global: SaaS-based SCM (Software) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: SaaS-based SCM (Software) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: SaaS-based SCM (Services) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: SaaS-based SCM (Services) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: SaaS-based SCM (Public) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: SaaS-based SCM (Public) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: SaaS-based SCM (Private) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: SaaS-based SCM (Private) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: SaaS-based SCM (Hybrid) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: SaaS-based SCM (Hybrid) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: SaaS-based SCM (Large Enterprises) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: SaaS-based SCM (Large Enterprises) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: SaaS-based SCM (Small and Medium Enterprises) Market: Sales

Value (in Million US\$), 2018 & 2023

Figure 23: Global: SaaS-based SCM (Small and Medium Enterprises) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: SaaS-based SCM (Transportation Management) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: SaaS-based SCM (Transportation Management) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: SaaS-based SCM (Inventory and Warehouse Management) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: SaaS-based SCM (Inventory and Warehouse Management) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: SaaS-based SCM (Sourcing and Procurement Management) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: SaaS-based SCM (Sourcing and Procurement Management) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: SaaS-based SCM (Order Management) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: SaaS-based SCM (Order Management) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Global: SaaS-based SCM (Demand and Operations Planning) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Global: SaaS-based SCM (Demand and Operations Planning) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Global: SaaS-based SCM (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Global: SaaS-based SCM (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Global: SaaS-based SCM (Consumer Goods and Retail) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Global: SaaS-based SCM (Consumer Goods and Retail) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Global: SaaS-based SCM (Food and Beverages) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Global: SaaS-based SCM (Food and Beverages) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Global: SaaS-based SCM (Healthcare and Life Sciences) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Global: SaaS-based SCM (Healthcare and Life Sciences) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Global: SaaS-based SCM (Manufacturing) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Global: SaaS-based SCM (Manufacturing) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: Global: SaaS-based SCM (Transportation and Logistics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Global: SaaS-based SCM (Transportation and Logistics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Global: SaaS-based SCM (Other Verticals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Global: SaaS-based SCM (Other Verticals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: North America: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: North America: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: United States: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: United States: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Canada: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Canada: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Asia Pacific: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Asia Pacific: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: China: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: China: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: Japan: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: Japan: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: India: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: India: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: South Korea: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: South Korea: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Australia: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Australia: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Indonesia: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Indonesia: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Others: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Others: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Europe: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Europe: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Germany: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Germany: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: France: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: France: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: United Kingdom: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: United Kingdom: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Italy: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 79: Italy: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 80: Spain: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 81: Spain: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 82: Russia: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 83: Russia: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 84: Others: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 85: Others: SaaS-based SCM Market Forecast: Sales Value (in Million US\$),



2024-2032

Figure 86: Latin America: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 87: Latin America: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 88: Brazil: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 89: Brazil: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 90: Mexico: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 91: Mexico: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 92: Others: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 93: Others: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 94: Middle East and Africa: SaaS-based SCM Market: Sales Value (in Million US\$), 2018 & 2023

Figure 95: Middle East and Africa: SaaS-based SCM Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 96: Global: SaaS-based SCM Industry: SWOT Analysis

Figure 97: Global: SaaS-based SCM Industry: Value Chain Analysis

Figure 98: Global: SaaS-based SCM Industry: Porter's Five Forces Analysis

## I would like to order

Product name: SaaS-based SCM Market Report by Solution (Software, Services), Deployment Mode (Public, Private, Hybrid), End User (Large Enterprises, Small and Medium Enterprises), Application (Transportation Management, Inventory and Warehouse Management, Sourcing and Procurement Management, Order Management, Demand and Operations Planning, and Others), Vertical (Consumer Goods and Retail, Food and Beverages, Healthcare and Life Sciences, Manufacturing, Transportation and Logistics, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/S980628EB5D1EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S980628EB5D1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970