

# **Rubber Gloves Market Report by Product (Disposable, Reusable), Type (Powdered, Powder Free), Material (Latex, Nitrile, Vinyl, and Others), End Use Industry (Healthcare, Food and Beverage, Automotive, Metal and Machinery, and Others), and Region 2024-2032**

<https://marketpublishers.com/r/R4126AB196D7EN.html>

Date: July 2024

Pages: 148

Price: US\$ 3,899.00 (Single User License)

ID: R4126AB196D7EN

## **Abstracts**

The global rubber gloves market size reached US\$ 16.7 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 38.1 Billion by 2032, exhibiting a growth rate (CAGR) of 9.4% during 2024-2032.

Rubber gloves are protective hand covers that help minimize exposure to dangerous or harmful environments. They safeguard individuals from chemicals, stains, dust, oily substances, and infections. They are manufactured by dipping a ceramic or metal former that mimics the shape of a hand in a liquid compounded latex. At present, there is a surge in the requirement for personal protective equipment (PPE) on account of the coronavirus disease (COVID-19) outbreak. This, in turn, is catalyzing the demand for rubber gloves across the globe.

### **Rubber Gloves Market Trends:**

The increasing awareness among the masses about personal hygiene represents one of the key factors bolstering the growth of the market. Moreover, there is a prevalence of healthcare-associated infections (HAIs) around the world. As a result, rubber gloves are increasingly being employed in the healthcare industry as they help protect the hands of medical professionals from coming into contact with bodily fluids, such as blood, urine, feces, and mucous membranes. Besides this, rubber gloves are utilized in gardening as they are water-resistant, cost-effective, and reusable. In addition, they protect hands from harmful chemicals, such as insecticides and herbicides. Apart from this, rubber gloves find extensive applications in battery manufacturing, food

processing, graphic arts, and automotive and aircraft assembly. Furthermore, they can be used when handling meat or chopping hot peppers like jalapenos, wherein the spicy oils can be transferred from hands to the face or eyes. Rubber gloves can also be utilized in personal-care activities, such as dyeing hair, as they shield hands from dyes that are not easy to remove. This, coupled with stringent government policies concerning industrial safety, is augmenting the overall sales and profitability.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global rubber gloves market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on product, type, material, and end use industry.

#### Breakup by Product:

- Disposable
- Reusable

#### Breakup by Type:

- Powdered
- Powder Free

#### Breakup by Material:

- Latex
- Nitrile
- Vinyl
- Others

#### Breakup by End Use Industry:

- Healthcare
- Food and Beverage
- Automotive
- Metal and Machinery
- Others

#### Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Adenna LLC, Ammex Corporation, Ansell Ltd., Atlantic Safety Products, Hartalega Holdings Berhad, Kimberly-Clark Corporation, Kossan Rubber Industries Bhd, Newell Brands, Shield Scientific B.V., Supermax Corporation Berhad, Top Glove Corporation Berhad and Unigloves (UK) Ltd.

#### Key Questions Answered in This Report

1. What was the size of the global rubber gloves market in 2023?
2. What is the expected growth rate of the global rubber gloves market during 2024-2032?
3. What are the key factors driving the global rubber gloves market?

4. What has been the impact of COVID-19 on the global rubber gloves market?
5. What is the breakup of the global rubber gloves market based on the product?
6. What is the breakup of the global rubber gloves market based on the type?
7. What is the breakup of the global rubber gloves market based on the end use industry?
8. What are the key regions in the global rubber gloves market?
9. Who are the key players/companies in the global rubber gloves market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL RUBBER GLOVES MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY PRODUCT**

- 6.1 Disposable
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Reusable
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast

## **7 MARKET BREAKUP BY TYPE**

### 7.1 Powdered

7.1.1 Market Trends

7.1.2 Market Forecast

### 7.2 Powder Free

7.2.1 Market Trends

7.2.2 Market Forecast

## **8 MARKET BREAKUP BY MATERIAL**

### 8.1 Latex

8.1.1 Market Trends

8.1.2 Market Forecast

### 8.2 Nitrile

8.2.1 Market Trends

8.2.2 Market Forecast

### 8.3 Vinyl

8.3.1 Market Trends

8.3.2 Market Forecast

### 8.4 Others

8.4.1 Market Trends

8.4.2 Market Forecast

## **9 MARKET BREAKUP BY END USE INDUSTRY**

### 9.1 Healthcare

9.1.1 Market Trends

9.1.2 Market Forecast

### 9.2 Food and Beverage

9.2.1 Market Trends

9.2.2 Market Forecast

### 9.3 Automotive

9.3.1 Market Trends

9.3.2 Market Forecast

### 9.4 Metal and Machinery

9.4.1 Market Trends

9.4.2 Market Forecast

### 9.5 Others

9.5.1 Market Trends

9.5.2 Market Forecast

## **10 MARKET BREAKUP BY REGION**

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

10.1.2 Canada

10.1.2.1 Market Trends

10.1.2.2 Market Forecast

10.2 Asia-Pacific

10.2.1 China

10.2.1.1 Market Trends

10.2.1.2 Market Forecast

10.2.2 Japan

10.2.2.1 Market Trends

10.2.2.2 Market Forecast

10.2.3 India

10.2.3.1 Market Trends

10.2.3.2 Market Forecast

10.2.4 South Korea

10.2.4.1 Market Trends

10.2.4.2 Market Forecast

10.2.5 Australia

10.2.5.1 Market Trends

10.2.5.2 Market Forecast

10.2.6 Indonesia

10.2.6.1 Market Trends

10.2.6.2 Market Forecast

10.2.7 Others

10.2.7.1 Market Trends

10.2.7.2 Market Forecast

10.3 Europe

10.3.1 Germany

10.3.1.1 Market Trends

10.3.1.2 Market Forecast

10.3.2 France

- 10.3.2.1 Market Trends
- 10.3.2.2 Market Forecast
- 10.3.3 United Kingdom
  - 10.3.3.1 Market Trends
  - 10.3.3.2 Market Forecast
- 10.3.4 Italy
  - 10.3.4.1 Market Trends
  - 10.3.4.2 Market Forecast
- 10.3.5 Spain
  - 10.3.5.1 Market Trends
  - 10.3.5.2 Market Forecast
- 10.3.6 Russia
  - 10.3.6.1 Market Trends
  - 10.3.6.2 Market Forecast
- 10.3.7 Others
  - 10.3.7.1 Market Trends
  - 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast
  - 10.4.2 Mexico
    - 10.4.2.1 Market Trends
    - 10.4.2.2 Market Forecast
  - 10.4.3 Others
    - 10.4.3.1 Market Trends
    - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
  - 10.5.1 Market Trends
  - 10.5.2 Market Breakup by Country
  - 10.5.3 Market Forecast

## **11 SWOT ANALYSIS**

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats



## **12 VALUE CHAIN ANALYSIS**

## **13 PORTERS FIVE FORCES ANALYSIS**

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

## **14 PRICE ANALYSIS**

## **15 COMPETITIVE LANDSCAPE**

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
  - 15.3.1 Adenna LLC
    - 15.3.1.1 Company Overview
    - 15.3.1.2 Product Portfolio
  - 15.3.2 Ammex Corporation
    - 15.3.2.1 Company Overview
    - 15.3.2.2 Product Portfolio
  - 15.3.3 Ansell Ltd.
    - 15.3.3.1 Company Overview
    - 15.3.3.2 Product Portfolio
    - 15.3.3.3 Financials
    - 15.3.3.4 SWOT Analysis
  - 15.3.4 Atlantic Safety Products
    - 15.3.4.1 Company Overview
    - 15.3.4.2 Product Portfolio
  - 15.3.5 Hartalega Holdings Berhad
    - 15.3.5.1 Company Overview
    - 15.3.5.2 Product Portfolio
    - 15.3.5.3 Financials
  - 15.3.6 Kimberly-Clark Corporation
    - 15.3.6.1 Company Overview

- 15.3.6.2 Product Portfolio
- 15.3.6.3 Financials
- 15.3.6.4 SWOT Analysis
- 15.3.7 Kossan Rubber Industries Bhd
  - 15.3.7.1 Company Overview
  - 15.3.7.2 Product Portfolio
  - 15.3.7.3 Financials
- 15.3.8 Newell Brands
  - 15.3.8.1 Company Overview
  - 15.3.8.2 Product Portfolio
  - 15.3.8.3 Financials
  - 15.3.8.4 SWOT Analysis
- 15.3.9 Shield Scientific B.V.
  - 15.3.9.1 Company Overview
  - 15.3.9.2 Product Portfolio
- 15.3.10 Supermax Corporation Berhad
  - 15.3.10.1 Company Overview
  - 15.3.10.2 Product Portfolio
  - 15.3.10.3 Financials
- 15.3.11 Top Glove Corporation Berhad
  - 15.3.11.1 Company Overview
  - 15.3.11.2 Product Portfolio
  - 15.3.11.3 Financials
- 15.3.12 Unigloves (UK) Ltd.
  - 15.3.12.1 Company Overview
  - 15.3.12.2 Product Portfolio

## I would like to order

Product name: Rubber Gloves Market Report by Product (Disposable, Reusable), Type (Powdered, Powder Free), Material (Latex, Nitrile, Vinyl, and Others), End Use Industry (Healthcare, Food and Beverage, Automotive, Metal and Machinery, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/R4126AB196D7EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R4126AB196D7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970