

Rubber Additives Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/R729899CA3F2EN.html>

Date: March 2023

Pages: 143

Price: US\$ 2,499.00 (Single User License)

ID: R729899CA3F2EN

Abstracts

The global rubber additives market size reached US\$ 5.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 7.0 Billion by 2028, exhibiting a growth rate (CAGR) of 4.1% during 2023-2028.

Rubber additives are ingredients added to natural and synthetic latex to obtain desirable properties. They include tackifiers, process aids, lubricants, protectants, stabilizers, emulsions, surfactants, polymers, vulcanizing agents, curing agents, antioxidants, crosslinkers, flame retardants, chain transfer agents, and modifiers to control molecular weight. They also comprise plasticizers to improve flexibility, fillers to enhance durability and performance, and plasticizers to provide flow and reduce compound viscosity. Nowadays, manufacturers are offering an innovative range of rubber additives like dispersions that eliminate cross-contamination of dry pigments, enhance color consistency, and increase product quality, depending on the specific requirements of end users.

Rubber Additives Market Trends:

As rubber additives find extensive application in the production of tires, the boosting sales of automobiles represent one of the key factors strengthening the market growth. Moreover, rubber is employed in the construction of residential and commercial buildings on account of its heat, mechanical stress, and vibration-resistant properties. This, in confluence with the rising consumer spending on real estate properties, is providing a positive outlook to the market. Apart from this, due to the growing adoption of smart irrigation practices, there is an increase in the usage of rubber additives in the agriculture industry for making hoses that assist in the optimal distribution of water across the fields. Furthermore, rubber additives are used in electricity transmission and

distribution (T&D) networks to protect against the hazardous impact of electricity. Additionally, rising investments by governing agencies of numerous countries in the refurbishment of aging grid technology and establishing sustainable electrical networks in remote areas are propelling the market growth. In line with this, market players are offering specialty additives that can significantly improve the endurance, efficiency, and performance of rubber compounds, which is anticipated to drive the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global rubber additives market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, rubber type and application.

Breakup by Type:

- Activators
- Accelerators
- Vulcanization Inhibitors
- Plasticizers
- Others

Breakup by Rubber Type:

- Natural Rubber
- Synthetic Rubber

Breakup by Application:

- Tire
- Conveyor Belts
- Electric Cables
- Others

Breakup by Region:

- North America
- United States
- Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Akrochem Corporation, Arkema S.A., BASF SE, Behn Meyer Holding AG, China Petroleum & Chemical Corporation, China Sunshine Chemical Holdings Ltd., Eastman Chemical Company, Lanxess AG, Nocil Ltd., Solvay S.A., Struktol Company of America LLC (Schill + Seilacher GmbH), Sumitomo Chemical Co. Ltd. and Thomas Swan & Co. Ltd.

Key Questions Answered in This Report

1. What was the size of the global rubber additives market in 2022?
2. What is the expected growth rate of the global rubber additives market during 2023-2028?
3. What are the key factors driving the global rubber additives market?
4. What has been the impact of COVID-19 on the global rubber additives market?
5. What is the breakup of the global rubber additives market based on the type?
6. What is the breakup of the global rubber additives market based on the application?

7. What are the key regions in the global rubber additives market?
8. Who are the key players/companies in the global rubber additives market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL RUBBER ADDITIVES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Activators
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Accelerators
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Vulcanization Inhibitors

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Plasticizers
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY RUBBER TYPE

- 7.1 Natural Rubber
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Synthetic Rubber
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Tire
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Conveyor Belts
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Electric Cables
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Others
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

9.2.7 Others

9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

9.3.2.1 Market Trends

9.3.2.2 Market Forecast

9.3.3 United Kingdom

9.3.3.1 Market Trends

9.3.3.2 Market Forecast

9.3.4 Italy

9.3.4.1 Market Trends

9.3.4.2 Market Forecast

9.3.5 Spain

- 9.3.5.1 Market Trends
- 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 Akrochem Corporation

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.2 Arkema S.A.

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.2.3 Financials

14.3.2.4 SWOT Analysis

14.3.3 BASF SE

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.3.3 Financials

14.3.3.4 SWOT Analysis

14.3.4 Behn Meyer Holding AG

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.5 China Petroleum & Chemical Corporation

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.5.3 Financials

14.3.5.4 SWOT Analysis

14.3.6 China Sunshine Chemical Holdings Ltd.

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

14.3.6.3 Financials

14.3.6.4 SWOT Analysis

14.3.7 Eastman Chemical Company

14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

- 14.3.7.3 Financials
- 14.3.7.4 SWOT Analysis
- 14.3.8 Lanxess AG
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
 - 14.3.8.4 SWOT Analysis
- 14.3.9 Nocil Ltd.
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
- 14.3.10 Solvay S.A.
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
 - 14.3.10.4 SWOT Analysis
- 14.3.11 Struktol Company of America LLC (Schill + Seilacher GmbH)
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
- 14.3.12 Sumitomo Chemical Co. Ltd.
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials
 - 14.3.12.4 SWOT Analysis
- 14.3.13 Thomas Swan & Co. Ltd.
 - 14.3.13.1 Company Overview
 - 14.3.13.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Rubber Additives Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Rubber Additives Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 3: Global: Rubber Additives Market Forecast: Breakup by Rubber Type (in Million US\$), 2023-2028

Table 4: Global: Rubber Additives Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: Rubber Additives Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Rubber Additives Market: Competitive Structure

Table 7: Global: Rubber Additives Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Rubber Additives Market: Major Drivers and Challenges

Figure 2: Global: Rubber Additives Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Rubber Additives Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Rubber Additives Market: Breakup by Type (in %), 2022

Figure 5: Global: Rubber Additives Market: Breakup by Rubber Type (in %), 2022

Figure 6: Global: Rubber Additives Market: Breakup by Application (in %), 2022

Figure 7: Global: Rubber Additives Market: Breakup by Region (in %), 2022

Figure 8: Global: Rubber Additives (Activators) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Rubber Additives (Activators) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Rubber Additives (Accelerators) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Rubber Additives (Accelerators) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Rubber Additives (Vulcanization Inhibitors) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Rubber Additives (Vulcanization Inhibitors) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Rubber Additives (Plasticizers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Rubber Additives (Plasticizers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Rubber Additives (Other Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Rubber Additives (Other Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Rubber Additives (Natural Rubber) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Rubber Additives (Natural Rubber) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Rubber Additives (Synthetic Rubber) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Rubber Additives (Synthetic Rubber) Market Forecast: Sales Value

(in Million US\$), 2023-2028

Figure 22: Global: Rubber Additives (Tire) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Rubber Additives (Tire) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Rubber Additives (Conveyor Belts) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Rubber Additives (Conveyor Belts) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Rubber Additives (Electric Cables) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Rubber Additives (Electric Cables) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Rubber Additives (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Rubber Additives (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: North America: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: North America: Rubber Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: United States: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: United States: Rubber Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Canada: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Canada: Rubber Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Asia-Pacific: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Asia-Pacific: Rubber Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: China: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: China: Rubber Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Japan: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Japan: Rubber Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: India: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: India: Rubber Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: South Korea: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: South Korea: Rubber Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Australia: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Australia: Rubber Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Indonesia: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Indonesia: Rubber Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Others: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Others: Rubber Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Europe: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Europe: Rubber Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Germany: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Germany: Rubber Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: France: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: France: Rubber Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: United Kingdom: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: United Kingdom: Rubber Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Italy: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Italy: Rubber Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Spain: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Spain: Rubber Additives Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Russia: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Russia: Rubber Additives Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 66: Others: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Others: Rubber Additives Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 68: Latin America: Rubber Additives Market: Sales Value (in Million US\$), 2017
& 2022

Figure 69: Latin America: Rubber Additives Market Forecast: Sales Value (in Million
US\$), 2023-2028

Figure 70: Brazil: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Brazil: Rubber Additives Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 72: Mexico: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Mexico: Rubber Additives Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 74: Others: Rubber Additives Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Others: Rubber Additives Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 76: Middle East and Africa: Rubber Additives Market: Sales Value (in Million
US\$), 2017 & 2022

Figure 77: Middle East and Africa: Rubber Additives Market: Breakup by Country (in %),
2022

Figure 78: Middle East and Africa: Rubber Additives Market Forecast: Sales Value (in
Million US\$), 2023-2028

Figure 79: Global: Rubber Additives Industry: SWOT Analysis

Figure 80: Global: Rubber Additives Industry: Value Chain Analysis

Figure 81: Global: Rubber Additives Industry: Porter's Five Forces Analysis

I would like to order

Product name: Rubber Additives Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/R729899CA3F2EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R729899CA3F2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

