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Robotic Vacuum Cleaner Market Report by Type (Robotic Floor Vacuum Cleaner, Robotic Pool Vacuum Cleaner), Type of Charging (Manual Charging, Automatic Charging), Distribution Channel (Institutional/Direct Sales, Retail Sales), Application (Vacuum Cleaning Only, Vacuum Cleaning and Mopping), End User (Residential, Commercial), and Region 2024-2032

https://marketpublishers.com/r/R49F39F928D9EN.html
Date: January 2024
Pages: 148
Price: US$ 3,899.00 (Single User License)
ID: R49F39F928D9EN

Abstracts

The global robotic vacuum cleaner market size reached US$ 7.8 Billion in 2023. Looking forward, IMARC Group expects the market to reach US$ 30.2 Billion by 2032, exhibiting a growth rate (CAGR) of 15.7% during 2024-2032. The increasing demand for automated cleaning solutions, rising awareness of time-saving and convenience-enhancing smart home devices, and numerous technological advancements in navigation are some of the major factors propelling the market.

Robotic vacuum cleaners, also known as robot vacuums, are compact and autonomous cleaning devices designed to automate the process of floor cleaning in homes and commercial spaces. These devices utilize advanced technologies, including sensors, cameras, and artificial intelligence (AI) algorithms, to navigate and clean various floor surfaces, such as carpets, hardwood, and tile. Robot vacuums are equipped with brushes and suction mechanisms to remove dirt, dust, pet hair, and debris from floors. They can move around obstacles, avoid stairs, and return to their charging stations autonomously when their battery is low. Users can typically program these devices or control them remotely through smartphone apps or voice commands, making them convenient and user-friendly.

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The escalating demand for automated and time-saving cleaning solutions in households and commercial spaces will stimulate the growth of the robotic vacuum cleaner market during the forecast period. Consumers are increasingly valuing the convenience and efficiency offered by these devices. Moreover, numerous advancements in technology, including improved navigation systems, AI algorithms, and sensor technology, that enhance the cleaning capabilities and user-friendliness of robot vacuums, has accelerated the product adoption rate. Apart from this, the rising awareness about hygiene and cleanliness among the masses, particularly during the coronavirus (COVID-19) pandemic, has heightened the importance of regular and efficient cleaning, thereby driving the demand for robotic vacuum cleaners. Additionally, the shifting trend toward smart homes and the integration of these devices with home automation systems and voice assistants are other major growth-inducing factors. Furthermore, various manufacturers are offering competitive pricing and a wide range of product options, making robot vacuums more accessible to a broader consumer base, thus contributing to market growth.

Robotic Vacuum Cleaner Market Trends/Drivers:
Rising demand for convenience

One of the primary drivers of the robotic vacuum cleaner market is the increasing demand for convenience in daily life. Modern consumers are often pressed for time and seek automated solutions that can ease their household chores. Robotic vacuum cleaners offer a hassle-free and time-saving approach to cleaning. They can autonomously navigate through spaces, clean different floor surfaces, and return to their docking stations when their batteries run low. Users can schedule cleanings or control these devices remotely via smartphone apps, providing unprecedented convenience. The growing desire for a hands-free and efficient cleaning solution is propelling the adoption of these devices, particularly among busy households and working professionals with hectic schedules.

Rapid advancements in technology

The continuous advancements in technology are a major driving force behind the robotic vacuum cleaner market. Manufacturers are constantly improving the components and capabilities of these devices. Advanced navigation systems, such as laser mapping and simultaneous localization and mapping (SLAM), enable precise and efficient cleaning patterns. Moreover, enhanced sensor technology helps robots detect obstacles and avoid collisions. Artificial intelligence (AI) algorithms can analyze data to

optimize cleaning routes and adapt to different floor surfaces. Furthermore, innovations like self-emptying dustbins and longer-lasting batteries contribute to a better user experience. These technological improvements enhance the overall cleaning performance and make robotic vacuum cleaners more user-friendly and appealing to a wider audience, thus fostering market growth.

Increasing hygiene and health awareness

The growing awareness of hygiene and health, particularly in the wake of the COVID-19 pandemic, has significantly influenced the robotic vacuum cleaner market. Consumers are increasingly becoming conscious of the cleanliness of their living spaces and workplaces. Robotic vacuum cleaners provide a consistent and thorough cleaning routine, which is especially important for maintaining a healthy environment. These devices can efficiently remove dust, allergens, and pet dander, improving indoor air quality. Moreover, the hands-free operation reduces the need for direct contact with potentially contaminated surfaces, addressing hygiene concerns. As individuals prioritize health and cleanliness, robotic vacuum cleaners have become valuable tools in maintaining a clean and sanitized living and working environment, spurring their adoption in both residential and commercial settings.

Robotic Vacuum Cleaner Industry Segmentation:
IMARC Group provides an analysis of the key trends in each sub-segment of the global robotic vacuum cleaner market report, along with forecasts at the global and regional levels for 2024-2032. Our report has categorized the market based on type, type of charging, distribution channel, application, and end user.

Breakup by Type:

Robotic Floor Vacuum Cleaner
Robotic Pool Vacuum Cleaner

Robotic floor vacuum cleaner represents the most popular type

The report has provided a detailed breakup and analysis of the market based on the type. This includes robotic floor and robotic pool vacuum cleaners. According to the report, robotic floor vacuum cleaners represented the largest segment.

Robotic floor vacuum cleaners are household cleaning appliances designed to remove dirt, dust, debris, and allergens from various floor surfaces, such as carpets, hardwood,

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and tile. Traditional floor vacuum cleaners typically require manual operation, including pushing and guiding the device across the floor. Moreover, the rise of robotic vacuum cleaners has been driven by the desire for automation and convenience in cleaning routines. Robotic vacuum cleaners are autonomous devices equipped with sensors, AI algorithms, and brushes that can navigate and clean floors without human intervention. This shift toward automation in cleaning has catalyzed the growth of the robotic vacuum cleaner market. Consumers seek the time-saving and hassle-free benefits of these devices, as they can schedule cleanings, control them remotely, and enjoy hands-free floor cleaning. The enhanced convenience and efficiency offered by robotic vacuum cleaners have fueled their adoption and growth, making them a popular choice for modern households.

Breakup by Type of Charging:

Manual Charging
Automatic Charging

A detailed breakup and analysis of the market based on the type of charging has also been provided in the report. This includes manual and automatic charging.

Manual charging requires users to physically connect the robot vacuum to a charging dock when the device's battery is depleted. In contrast, automatic charging is a more advanced feature where the robot vacuum autonomously returns to its charging dock when it senses a low battery, ensuring it is always ready for the next cleaning cycle.

Automatic charging is gaining immense popularity among the masses as it enhances the overall user experience by reducing the need for manual intervention, making the device more convenient and user-friendly. It ensures that the robot vacuum maintains a consistent cleaning routine without human oversight, which aligns with the growing demand for automation and convenience. Additionally, the ability to automatically recharge and resume cleaning further enhances the efficiency of these devices, making them attractive to consumers seeking hands-free cleaning solutions for their homes, which is propelling the market growth.

Breakup by Distribution Channel:

Institutional/Direct Sales
Retail Sales

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A detailed breakup and analysis of the market based on the distribution channel has also been provided in the report. This includes institutional/direct sales, and retail sales.

Institutional/direct sales involve manufacturers or distributors selling their products directly to institutions, businesses, or consumers through online platforms or dedicated sales teams. This channel allows for personalized product recommendations and efficient customer support. In contrast, retail sales involve selling robotic vacuum cleaners through physical or online retail stores, making them accessible to a broader consumer base.

Institutional/direct sales provide a direct link between manufacturers and consumers, allowing for better product education, customization, and support, which can lead to higher customer satisfaction and loyalty. On the other hand, retail sales expand market reach by making these devices readily available in brick-and-mortar stores and e-commerce platforms, appealing to consumers seeking convenience and immediate access to products. Together, these distribution channels cater to different consumer preferences, contributing to the widespread adoption of robotic vacuum cleaners in both residential and commercial settings, thus supporting market growth.

Breakup by Application:

Vacuum Cleaning Only
Vacuum Cleaning and Mopping

A detailed breakup and analysis of the market based on the application has also been provided in the report. This includes vacuum cleaning only and vacuum cleaning and mopping.

Vacuum cleaning only models are designed specifically for efficient dry vacuuming, targeting the removal of dust, dirt, and debris from floors. On the other hand, vacuum cleaning and mopping models offer a versatile two-in-one solution by combining vacuuming and wet mopping capabilities, effectively cleaning and maintaining hard floors. These distinct applications cater to different cleaning needs and preferences, driving the robotic vacuum cleaner market by offering consumers tailored options to suit their specific requirements.

Vacuum cleaning only robots are favored for their efficiency in dry cleaning, making them suitable for homes with primarily carpeted floors. Meanwhile, vacuum cleaning and mopping robots are gaining popularity owing to their ability to handle both dry and

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wet cleaning tasks, providing a comprehensive cleaning solution. These diverse applications address a broader range of consumer needs, expanding the market's appeal and driving product adoption.

Breakup by End User:

Residential
Commercial
Hospitality
Offices
Healthcare
Retail
Others

The report has provided a detailed breakup and analysis of the market based on the end user. This includes residential and commercial (hospitality, offices, healthcare, retail, and others).

In the residential sector, consumers seek convenient and efficient cleaning solutions for their homes. Robotic vacuum cleaners offer time-saving benefits and hands-free operation, making them increasingly popular among homeowners. The desire for clean and well-maintained living spaces, combined with the growing trend of smart homes, fuels the demand for these devices.

In the commercial sector, businesses, offices, and public spaces opt for robotic vacuum cleaners to maintain cleanliness efficiently and cost-effectively. These devices can handle large areas and contribute to maintaining a professional and welcoming environment. The adoption of robotic vacuum cleaners in commercial settings reduces labor costs and ensures consistent cleaning standards. Both residential and commercial end users contribute to market growth by seeking automation, convenience, and improved cleaning performance, making robotic vacuum cleaners a staple in modern cleaning practices.

Breakup by Region:

Europe
North America
Asia Pacific
Middle East and Africa

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Latin America

Asia Pacific exhibits a clear dominance in the market

The market research report has also provided a comprehensive analysis of all the major regional markets, which include Europe, North America, Asia Pacific, the Middle East and Africa, and Latin America. According to the report, Asia Pacific accounted for the largest market share.

Asia Pacific held the biggest share in the market due to rapid urbanization and a burgeoning middle class in the region that increases the demand for modern household appliances that offer convenience and time-saving benefits, making robotic vacuum cleaners an attractive choice for busy urban lifestyles. Moreover, the growing awareness of cleanliness and hygiene, particularly in densely populated urban areas, has accelerated the adoption of these devices in both residential and commercial settings. Apart from this, the presence of prominent manufacturers in various Asia Pacific countries like China and South Korea has led to competitive pricing, making robotic vacuum cleaners more accessible to a broader consumer base. Additionally, advancements in technology, particularly in AI and sensors, are driving product innovation and enhancing cleaning efficiency, thereby contributing to market growth in the Asia Pacific region.

Competitive Landscape:
The market is experiencing steady growth as key players in the robotic vacuum cleaner industry have introduced impressive innovations to enhance these cleaning devices. The emergence of advanced AI-driven navigation systems, enabling robots to map and clean spaces more efficiently while avoiding obstacles effectively. Some models now feature self-emptying dustbins, reducing the need for frequent user intervention. In addition, the integration of robotic vacuum cleaners with smart home ecosystems, voice assistants, and mobile apps has become standard, offering greater convenience and control to users. Multi-floor mapping and room recognition technology allow robots to navigate and clean different areas within a home intelligently. Furthermore, battery technology has seen significant improvements, resulting in extended runtime and shorter charging times. These innovative features collectively elevate the user experience, making the latest generation of robotic vacuum cleaners more efficient, versatile, and user-friendly, and reinforcing their role as indispensable household cleaning tools.

The market research report has provided a comprehensive analysis of the competitive

landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

iRobot Corporation
ECOVACS ROBOTICS
Neato Robotics
Dyson Ltd.
Samsung Electronics Co. Ltd.
Maytronics Ltd.
Metapo, Inc
Koninklijke Philips N.V.
LG Electronics Inc.
Panasonic Corporation
Miele & Cie. KG
Hayward Industries, Inc.
Haier Electronics Group Co Ltd
Sharp Corporation
ILIFE Robotics Technology
Vorwerk & Co. KG
Taurus Group
Groupe Seb Deutschland Gmbh
Pentair plc
bObsweep Inc.
Recent Developments:
In August 2020, ECOVACS ROBOTICS introduced the DEEBOT OZMO T8, a flagship product in their T8 series. This robotic vacuum cleaner represents a leap forward in cleaning technology, leveraging advanced features to enhance the user experience. One of the standout features of the DEEBOT OZMO T8 is its advanced object detection technology which allows the robot to intelligently navigate around obstacles, avoiding collisions and ensuring efficient cleaning. It is a crucial innovation that improves cleaning performance and minimizes potential damage to furniture and other objects in the home.
In September 2020, Neato Robotics announced the launch of its latest intelligent robot vacuum cleaner models under the premium product line at IFA Berlin 2020. These models include the Neato D10, D9, and D8, signifying the company's commitment to innovation and cutting-edge technology in the robotic cleaning industry. The Neato D10, D9, and D8 are poised to elevate the user experience with advanced features. These models likely incorporate improved navigation systems, enhanced cleaning capabilities, and more efficient cleaning algorithms, ensuring thorough and efficient cleaning

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performance.
In March 2023, Samsung Electronics Co. Ltd. introduced the Bespoke Jet and Robotic Jet Bot+ premium vacuum cleaners in India. The introduction of robotic vacuum cleaners in India reflects the increasing demand for convenient and efficient cleaning solutions. The inclusion of the clean station, which charges the vacuum and empties the dustbin automatically, enhances user convenience and reflects the company's commitment to user-friendly and automated cleaning experiences.

Key Questions Answered in This Report

1. What was the size of the global robotic vacuum cleaner market in 2023?
2. What is the expected growth rate of the global robotic vacuum cleaner market during 2024-2032?
3. What are the key factors driving the global robotic vacuum cleaner market?
4. What has been the impact of COVID-19 on the global robotic vacuum cleaner market?
5. What is the breakup of the global robotic vacuum cleaner market based on the type?
6. What is the breakup of the global robotic vacuum cleaner market based on the type of charging?
7. What is the breakup of the global robotic vacuum cleaner market based on the distribution channel?
8. What is the breakup of the global robotic vacuum cleaner market based on the application?
9. What is the breakup of the global robotic vacuum cleaner market based on the end-user?
10. What are the key regions in the global robotic vacuum cleaner market?
11. Who are the key players/companies in the global robotic vacuum cleaner market?

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