

# Robotic Total Stations (RTS) Market Report by Type (0.5"- 1" Accuracy, 2"- Others Accuracy), Application (Surveying, Engineering and Construction, Excavation), End User (Construction, Utilities, Mining, and Others), and Region 2024-2032

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## **Abstracts**

The global robotic total stations (RTS) market size reached US\$ 838.3 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 1,398.3 Million by 2032, exhibiting a growth rate (CAGR) of 5.7% during 2024-2032.

A robotic total station (RTS) refers to an electronic instrument that allows remote operation. It is extensively used to measure vertical and horizontal angles, surveying, excavating, and constructing dams and plant chimneys. It is utilized to perform calculations and inspection as it consists of a combination of an electronic distance meter and electronic theodolite. RTS is an integrated system that consists of a microprocessor, integrated camera, and electronic data collector. It provides more accurate measurements, enhanced speed, quality assurance, reduced errors, and cost-effectiveness. RTS includes distance measurement, data processing, coordinate measurement, and angle measurement. It finds extensive application across various industries, such as utilities, mining, and construction.

### Robotic Total Stations (RTS) Market Trends:

Significant growth in the construction industry across the globe is a prime factor driving the market growth. RTS is widely used to increase productivity and accuracy as it significantly simplifies the construction layout process. In line with this, the increasing demand for robotic total stations for modernizing surveying tools and techniques for accurate calculation of coordinates, land surveying, and eliminating manual errors of recording and reading is driving the growth of the market. Moreover, various



technological advancements, such as the integration of the Internet of Things (IoT) and global positioning system (GPS) for real-time monitoring of productivity and safety, are providing an impetus to the market growth. Additionally, the increasing product demand for accident investigation on highways, crime scene locations, and land investigations is positively impacting the market growth. Apart from this, the rapid product adoption in precision farming, transportation planning, highway and roadway management, and the increasing product demand by manufacturers for the development of smart cities are creating a positive outlook for the market.

## Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global robotic total stations (RTS) market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on type, application and end user.

Breakup by Type:

0.5"- 1" Accuracy
2"- Others Accuracy

Breakup by Application:

Surveying
Engineering and Construction
Excavation

Breakup by End User:

Construction
Utilities
Mining
Others

Breakup by Region:

North America
United States
Canada
Asia-Pacific



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Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

## Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Carlson Software, Changzhou Dadi Surveying Science & Technology Co. Ltd., GPS Lands (Singapore) Pte. Ltd., Guangdong Kolida Instrument Co. Ltd., Hexagon AB, Hilti Corporation, STONEX Srl, Suzhou FOIF Co. Ltd., Topcon Corporation and Trimble Inc.

### Key Questions Answered in This Report:

How has the global robotic total stations (RTS) market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global robotic total stations (RTS) market?

What are the key regional markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?



What is the structure of the global robotic total stations (RTS) market and who are the key players?

What is the degree of competition in the industry?



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