

Robotic Paint Booth Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global robotic paint booth market size reached US\$ 3.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 5.6 Billion by 2028, exhibiting a growth rate (CAGR) of 8.4% during 2023-2028.

A robotic paint booth is a mechanical device that performs various painting functions such as applying primer, and base, clear and finish coats. It is also utilized for spray dispensing water-, solvent- and powder-based materials. Paint booths can efficiently cover intricate parts, curves, recesses and shapes of all sizes. An efficiently programmed robot can evenly apply complex spray patterns with varying film thickness while delivering optimum finish quality with speed and accuracy. The end users are preferring robotic paint booths owing to benefits including reduced operational costs, waste generation and human exposure to harmful volatile organic compound (VOC) emissions.

The rising utilization of robotics, along with the adoption of automated production technology across various industries, is one of the key factors driving the growth of the market. This equipment makes the overall process faster and cost-effective, while reducing the risk of errors. Furthermore, robotic paint booths are highly customizable and involve low training costs, owing to which there is a significant increase in product demand. Additionally, increasing expenditure in the defense and automotive industries is acting as another major growth-inducing factor. In the defense industry, various components are camouflaged using this technology. While in the automotive industry, it is used to paint the exterior body and interiors of vehicles with quality and consistent

dust-free painting, while generating minimal waste. Moreover, technological advancements such as auto-learning programming are also favoring the market growth, as it enables robots to record and memorize the operator's movements and then replicate them with perfection while painting.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global robotic paint booth market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, product type, component, distribution and applications.

Breakup by Type:

Explosion Proof Type

Non-Explosion Proof Type

Breakup by Product Type:

Paint Booth

Paint Booth Robots

Breakup by Component:

Hardware

Software

Services

Breakup by Distribution:

Direct Sales

Indirect Sales

Breakup by Applications:

Automotive Applications

Non-Automotive Applications

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being ABB Ltd, Durr AG, Eisenmann SE, FANUC Corporation, Giffin Inc., Kawasaki Heavy Industries Ltd., Stäubli International AG, Yaskawa Electric Corporation, etc.

Key Questions Answered in This Report:

How has the global robotic paint booth market performed so far and how will it perform in the coming years?

What are the key regional markets?

What has been the impact of COVID-19 on the global robotic paint booth market?

What is the breakup of the market based on the type?

What is the breakup of the market based on the product type?

What is the breakup of the market based on the component?

What is the breakup of the market based on the distribution?

What is the breakup of the market based on the applications?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global robotic paint booth market and who are the key players?

What is the degree of competition in the industry?

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