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Riot Control System Market Report by Product (Defensive Weapons, Offensive Weapons), Technology (Electromagnetic, Mechanical and Kinetic, Chemical, and Others), End User (Law Enforcement, Military), and Region 2024-2032

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Abstracts

The global riot control system market size reached US$ 11.1 Billion in 2023. Looking forward, IMARC Group expects the market to reach US$ 16.7 Billion by 2032, exhibiting a growth rate (CAGR) of 4.5% during 2024-2032.

Riot control systems consist of various agents, such as irritants, lacrimators and tear gases, for controlling, dispersing or arresting the individuals involved in protests and riots. They are primarily used by law enforcement agencies and military forces to prevent and control the instances of riots or other public violence. These agents cause pain, burning sensation and excessive discomfort when exposed to the skin or mucous membranes. In comparison to other liquid agents, riot control systems are solids with low vapor pressures and are dispersed as fine particles through small hand-held spray cans, large spray tanks, smoke grenades and water cannons. Apart from this, these systems also include non-lethal equipment, such as helmets, body armors, knee pads, neck protectors, riot shields and gas masks.

The market is primarily driven by increasing instances of communal violence and protests across the globe. The growing need for efficient public management solutions is also acting as another major growth-inducing factor. Riot control systems enable the authorities to control the crowds and prevent instances of riots or other activities that can disrupt law and order. Furthermore, the implementation of favorable government policies to diminish domestic insurgencies and promote national security is also augmenting the market growth. Other factors, such as widespread adoption of

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technologically advanced weapons and security solutions, control systems integration with the cloud, Internet of Things (IoT) and machine learning (ML) solutions and are expected to drive the market further in the coming years.

Key Market Segmentation:
IMARC Group provides an analysis of the key trends in each sub-segment of the global riot control system market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on product, technology and end user.

Breakup by Product:

Defensive Weapons
Personal Protective Equipment
Surveillance Systems
Offensive Weapons
Direct Contact Weapons
Directed Energy Weapons

Breakup by Technology:

Electromagnetic
Mechanical and Kinetic
Chemical
Others

Breakup by End User:

Law Enforcement
Military

Breakup by Region:

North America
United States
Canada
Asia Pacific
China
Japan

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India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:
The report has also analysed the competitive landscape of the market with some of the key players being Amtec Less Lethal Systems Inc. (PACEM Defense LLC), Armament Systems and Procedures Inc., Axon Enterprise Inc., B&T AG, BAE Systems Plc, Combined Systems Inc., Eagle Industries Inc., Lamperd Less Lethal Inc., NonLethal Technologies Inc., Raytheon Technologies Corporation and Safariland LLC (Maui Acquisition Corp.).

Key Questions Answered in This Report

1. What was the size of the global riot control system market in 2023?
2. What is the expected growth rate of the global riot control system market during 2024-2032?
3. What are the key factors driving the global riot control system market?
4. What has been the impact of COVID-19 on the global riot control system market?
5. What is the breakup of the global riot control system market based on the end user?
6. What are the key regions in the global riot control system market?
7. Who are the key players/companies in the global riot control system market?

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