

# Rice Protein Market Report by Product (Rice Protein Isolates, Rice Protein Concentrates, and Others), Application (Food and Beverages, Pharmaceutical, Cosmetics, Animal Feed), and Region 2024-2032

https://marketpublishers.com/r/RFAB90915B5BEN.html

Date: August 2024 Pages: 142 Price: US\$ 3,899.00 (Single User License) ID: RFAB90915B5BEN

# **Abstracts**

The global rice protein market size reached US\$ 792.6 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 1,020.9 Million by 2032, exhibiting a growth rate (CAGR) of 2.74% during 2024-2032.

Rice protein is derived from whole-grain brown rice through sifting, hydrolysis, separation washing, drying, sieving, and milling. It has several functional benefits, such as increasing water solubility, improving texture, promoting ease of dry flow, and masking off-flavors in food products. As a result, it is widely used as a formulation aid, stabilizer, thickener, and texturizer in baked goods, soup mixes, beverage bases, breakfast cereals, dairy product analogs, fats and oils, plant protein products, grain products and pasta, and processed fruits, vegetables, and juices. Nowadays, there is a rise in the demand for rice protein around the world as it is considered uniquely nutritious and hypoallergenic.

Rice Protein Market Trends:

The growing inclination towards a plant-based diet to avoid consumption of animal products due to allergens, concentration of toxins, unnecessary calories, and additional processing represents one of the main factors catalyzing the demand for rice protein worldwide. Moreover, it can be sprinkled on cereals and yogurt, added to cooked dishes to boost the protein content, and used for manufacturing infant food formula. Due to its high bioavailability and absorption, rice protein is easily digestible, thereby making it an alternative to soy in gluten-free products. Additionally, the increasing demand for gluten-



free products on account of a significant rise in the number of individuals suffering from bloating, gas, cramping, and digestive discomfort from dairy products is contributing to market growth. Apart from this, it aids in weight loss, fat burning, fast muscle recovery, and reduced cholesterol levels in plasma and liver. As a result, rice protein powder is gaining traction in sports nutritional supplements to increase muscle mass and build strength. The increasing number of athletes is anticipated to bolster the market growth further.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global rice protein market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on product and application.

Breakup by Product:

Rice Protein Isolates

Rice Protein Concentrates

Others

Breakup by Application:

Food and Beverages

Pharmaceutical

Cosmetics

Animal Feed

Breakup by Region:

North America

Rice Protein Market Report by Product (Rice Protein Isolates, Rice Protein Concentrates, and Others), Applicat...



**United States** 

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Rice Protein Market Report by Product (Rice Protein Isolates, Rice Protein Concentrates, and Others), Applicat...



Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being AIDP Inc., Axiom Foods Inc., Bioway (Xi'an) Organic Ingredients Co. Ltd., Golden Grain Group Limited, North Coast Naturals, Nutribiotic, RiceBran Technologies, Rollins International Pvt. Ltd. (RHA Holdings Private Ltd.), Shafi Gluco Chem Pvt. Ltd., The Green Labs LLC and Top Health Ingredients Inc.

Key Questions Answered in This Report:

How has the global rice protein market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global rice protein market?

What are the key regional markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global rice protein market and who are the key players?

What is the degree of competition in the industry?



# Contents

#### **1 PREFACE**

#### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
- 2.3.1 Primary Sources
- 2.3.2 Secondary Sources
- 2.4 Market Estimation
- 2.4.1 Bottom-Up Approach
- 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

#### **3 EXECUTIVE SUMMARY**

#### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

# **5 GLOBAL RICE PROTEIN MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

# 6 MARKET BREAKUP BY PRODUCT

6.1 Rice Protein Isolates
6.1.1 Market Trends
6.1.2 Market Forecast
6.2 Rice Protein Concentrates
6.2.1 Market Trends
6.2.2 Market Forecast
6.3 Others

Rice Protein Market Report by Product (Rice Protein Isolates, Rice Protein Concentrates, and Others), Applicat...



6.3.1 Market Trends

#### 6.3.2 Market Forecast

#### **7 MARKET BREAKUP BY APPLICATION**

7.1 Food and Beverages
7.1.1 Market Trends
7.1.2 Market Forecast
7.2 Pharmaceutical
7.2.1 Market Trends
7.2.2 Market Forecast
7.3 Cosmetics
7.3.1 Market Trends
7.3.2 Market Forecast
7.4 Animal Feed
7.4.1 Market Trends
7.4.2 Market Forecast

#### **8 MARKET BREAKUP BY REGION**

8.1 North America 8.1.1 United States 8.1.1.1 Market Trends 8.1.1.2 Market Forecast 8.1.2 Canada 8.1.2.1 Market Trends 8.1.2.2 Market Forecast 8.2 Asia-Pacific 8.2.1 China 8.2.1.1 Market Trends 8.2.1.2 Market Forecast 8.2.2 Japan 8.2.2.1 Market Trends 8.2.2.2 Market Forecast 8.2.3 India 8.2.3.1 Market Trends 8.2.3.2 Market Forecast 8.2.4 South Korea 8.2.4.1 Market Trends



8.2.4.2 Market Forecast 8.2.5 Australia 8.2.5.1 Market Trends 8.2.5.2 Market Forecast 8.2.6 Indonesia 8.2.6.1 Market Trends 8.2.6.2 Market Forecast 8.2.7 Others 8.2.7.1 Market Trends 8.2.7.2 Market Forecast 8.3 Europe 8.3.1 Germany 8.3.1.1 Market Trends 8.3.1.2 Market Forecast 8.3.2 France 8.3.2.1 Market Trends 8.3.2.2 Market Forecast 8.3.3 United Kingdom 8.3.3.1 Market Trends 8.3.3.2 Market Forecast 8.3.4 Italy 8.3.4.1 Market Trends 8.3.4.2 Market Forecast 8.3.5 Spain 8.3.5.1 Market Trends 8.3.5.2 Market Forecast 8.3.6 Russia 8.3.6.1 Market Trends 8.3.6.2 Market Forecast 8.3.7 Others 8.3.7.1 Market Trends 8.3.7.2 Market Forecast 8.4 Latin America 8.4.1 Brazil 8.4.1.1 Market Trends 8.4.1.2 Market Forecast 8.4.2 Mexico 8.4.2.1 Market Trends 8.4.2.2 Market Forecast



8.4.3 Others
8.4.3.1 Market Trends
8.4.3.2 Market Forecast
8.5 Middle East and Africa
8.5.1 Market Trends
8.5.2 Market Breakup by Country
8.5.3 Market Forecast

# 9 SWOT ANALYSIS

- 9.1 Overview
- 9.2 Strengths
- 9.3 Weaknesses
- 9.4 Opportunities
- 9.5 Threats

# **10 VALUE CHAIN ANALYSIS**

#### **11 PORTERS FIVE FORCES ANALYSIS**

- 11.1 Overview
- 11.2 Bargaining Power of Buyers
- 11.3 Bargaining Power of Suppliers
- 11.4 Degree of Competition
- 11.5 Threat of New Entrants
- 11.6 Threat of Substitutes

# **12 PRICE ANALYSIS**

# **13 COMPETITIVE LANDSCAPE**

- 13.1 Market Structure
- 13.2 Key Players
- 13.3 Profiles of Key Players
  - 13.3.1 AIDP Inc.
  - 13.3.1.1 Company Overview
  - 13.3.1.2 Product Portfolio
  - 13.3.2 Axiom Foods Inc.
    - 13.3.2.1 Company Overview



13.3.2.2 Product Portfolio

- 13.3.3 Bioway (Xi'an) Organic Ingredients Co. Ltd.
- 13.3.3.1 Company Overview
- 13.3.3.2 Product Portfolio
- 13.3.4 Golden Grain Group Limited
  - 13.3.4.1 Company Overview
  - 13.3.4.2 Product Portfolio
- 13.3.5 North Coast Naturals
- 13.3.5.1 Company Overview
- 13.3.5.2 Product Portfolio
- 13.3.6 Nutribiotic
- 13.3.6.1 Company Overview
- 13.3.6.2 Product Portfolio
- 13.3.7 RiceBran Technologies
- 13.3.7.1 Company Overview
- 13.3.7.2 Product Portfolio
- 13.3.7.3 Financials
- 13.3.7.4 SWOT Analysis
- 13.3.8 Rollins International Pvt. Ltd. (RHA Holdings Private Ltd.)
- 13.3.8.1 Company Overview
- 13.3.8.2 Product Portfolio
- 13.3.9 Shafi Gluco Chem Pvt. Ltd.
- 13.3.9.1 Company Overview
- 13.3.9.2 Product Portfolio
- 13.3.10 The Green Labs LLC
- 13.3.10.1 Company Overview
- 13.3.10.2 Product Portfolio
- 13.3.11 Top Health Ingredients Inc.
- 13.3.11.1 Company Overview
- 13.3.11.2 Product Portfolio



# **List Of Tables**

#### LIST OF TABLES

Table 1: Global: Rice Protein Market: Key Industry Highlights, 2023 and 2032
Table 2: Global: Rice Protein Market Forecast: Breakup by Product (in Million US\$), 2024-2032
Table 3: Global: Rice Protein Market Forecast: Breakup by Application (in Million US\$), 2024-2032
Table 4: Global: Rice Protein Market Forecast: Breakup by Region (in Million US\$), 2024-2032
Table 5: Global: Rice Protein Market: Competitive Structure
Table 6: Global: Rice Protein Market: Key Players



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Global: Rice Protein Market: Major Drivers and Challenges Figure 2: Global: Rice Protein Market: Sales Value (in Million US\$), 2018-2023 Figure 3: Global: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 4: Global: Rice Protein Market: Breakup by Product (in %), 2023 Figure 5: Global: Rice Protein Market: Breakup by Application (in %), 2023 Figure 6: Global: Rice Protein Market: Breakup by Region (in %), 2023 Figure 7: Global: Rice Protein (Rice Protein Isolates) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 8: Global: Rice Protein (Rice Protein Isolates) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 9: Global: Rice Protein (Rice Protein Concentrates) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 10: Global: Rice Protein (Rice Protein Concentrates) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 11: Global: Rice Protein (Other Products) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 12: Global: Rice Protein (Other Products) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 13: Global: Rice Protein (Food and Beverages) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 14: Global: Rice Protein (Food and Beverages) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 15: Global: Rice Protein (Pharmaceutical) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 16: Global: Rice Protein (Pharmaceutical) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 17: Global: Rice Protein (Cosmetics) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 18: Global: Rice Protein (Cosmetics) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 19: Global: Rice Protein (Animal Feed) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 20: Global: Rice Protein (Animal Feed) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 21: North America: Rice Protein Market: Sales Value (in Million US\$), 2018 &



2023

Figure 22: North America: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: United States: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: United States: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Canada: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023 Figure 26: Canada: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Asia-Pacific: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023 Figure 28: Asia-Pacific: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: China: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023 Figure 30: China: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Japan: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023 Figure 32: Japan: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: India: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: India: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 35: South Korea: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023 Figure 36: South Korea: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Australia: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023 Figure 38: Australia: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Indonesia: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023 Figure 40: Indonesia: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Others: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023 Figure 42: Others: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Europe: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023 Figure 44: Europe: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Germany: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023 Figure 46: Germany: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032



Figure 47: France: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023 Figure 48: France: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: United Kingdom: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: United Kingdom: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Italy: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Italy: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Spain: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Spain: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Russia: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023 Figure 56: Russia: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Others: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023 Figure 58: Others: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Latin America: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Latin America: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Brazil: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023 Figure 62: Brazil: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Mexico: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023 Figure 64: Mexico: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Others: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023 Figure 66: Others: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Middle East and Africa: Rice Protein Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Middle East and Africa: Rice Protein Market: Breakup by Country (in %), 2023

Figure 69: Middle East and Africa: Rice Protein Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Global: Rice Protein Industry: SWOT Analysis

Figure 71: Global: Rice Protein Industry: Value Chain Analysis



Figure 72: Global: Rice Protein Industry: Porter's Five Forces Analysis



#### I would like to order

Product name: Rice Protein Market Report by Product (Rice Protein Isolates, Rice Protein Concentrates, and Others), Application (Food and Beverages, Pharmaceutical, Cosmetics, Animal Feed), and Region 2024-2032

Product link: https://marketpublishers.com/r/RFAB90915B5BEN.html

Price: US\$ 3,899.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer

Service: info@marketpublishers.com

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/RFAB90915B5BEN.html</u>