

Retort Packaging Market Report by Packaging Type (Pouches, Cartons, Trays, and Others), Material Type (Polypropylene, Polyester, Aluminum Foil, Paper Board, Nylon, Food Grade Cast Polypropylene, and Others), End User (Food, Beverages, and Others), and Region 2024-2032

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Abstracts

The global retort packaging market size reached US\$ 4.2 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 7.2 Billion by 2032, exhibiting a growth rate (CAGR) of 6.11% during 2024-2032. The rising demand for shelf-stable food products, increasing awareness of sustainable packaging options, and numerous technological advancements in retort packaging materials and processes are some of the major factors propelling the market.

Retort packaging is a specialized method of packaging that provides extended shelf life and food safety for various products, particularly perishable goods. This packaging technique involves sealing food or other contents in airtight containers, such as metal cans, plastic pouches, or glass jars, and subjecting them to high-temperature sterilization. The intense heat and pressure kill harmful microorganisms, ensuring the long-term preservation of packed items without the need for refrigeration. Retort packaging is known for its enhanced convenience, as it allows for easy storage, transportation, and consumption of a wide range of items, from ready-to-eat (RTE) meals to pet food. In recent years, retort packaging has gained immense traction across the globe as this process maintains the nutritional value and flavor of the contents and minimizes the need for additives or preservatives.

The increasing consumer demand for convenient, ready-to-eat (RTE) food products will

stimulate the growth of the retort packaging market during the forecast period. Retort packaging caters to this demand by providing extended shelf life without the need for refrigeration, making it ideal for consumers with on-the-go lifestyles. Moreover, the growing awareness of environmental sustainability has accelerated the adoption of eco-friendly retort packaging solutions, as they minimize waste and reduce carbon footprint compared to traditional packaging methods. Additionally, numerous technological advancements in retort packaging materials and processes that improve efficiency, cost-effectiveness, and product safety, have catalyzed market growth. Apart from this, the rapid expansion of the food industry and the rising need for efficient and safe packaging solutions for international transportation is another major growth-inducing factor.

Retort Packaging Market Trends/Drivers:

Rising consumer demand for convenience

The modern lifestyle is characterized by fast-paced routines, and therefore, consumers are increasingly seeking convenience in their food choices. This demand has significantly fueled the market growth as retort packaging offers a practical solution by allowing manufacturers to seal products in airtight containers, extending their shelf life without the need for refrigeration. This is especially appealing for ready-to-eat (RTE) meals, snacks, and other food products that can be consumed on the go. Retort packaging ensures that these items remain safe, flavorful, and nutritious for prolonged periods. As a result, individuals can enjoy the convenience of quick and easy meal options without compromising on quality. This trend is expected to continue as consumer lifestyles become even busier, making retort packaging a key player in the food industry.

Rapid technological advancements

Advances in materials and processing techniques have made retort packaging more efficient, cost-effective, and safe. For instance, the development of high-barrier films and laminates enhances the packaging's ability to protect against oxygen and moisture, preserving the quality of the contents inside. Improvements in sealing technologies ensure the integrity of the packages, reducing the risk of leaks or contamination. Furthermore, automation and robotics have streamlined the manufacturing process, thus increasing productivity and reducing labor costs. Such technological innovations make retort packaging a reliable choice for food preservation and an attractive option for industries beyond food, including pharmaceuticals and pet care, where sterile packaging is crucial. As technology continues to advance, retort packaging remains at

the forefront of innovative packaging solutions.

Increasing concerns about environmental sustainability

With the growing concerns about environmental sustainability, businesses and consumers worldwide are increasingly looking for eco-friendly packaging options. Retort packaging is gaining prominence as a sustainable choice due to its ability to reduce waste and lower the carbon footprint. Unlike single-use plastics, retort packaging is often easily recyclable, and its compact design minimizes excess material. Additionally, the sterilization process used in retort packaging helps extend the shelf life of products, reducing food wastage. Manufacturers are also exploring alternative materials that are more environmentally friendly. This aligns with the rising global efforts to reduce plastic waste and adopt greener packaging solutions. As sustainability continues to be a key concern, retort packaging's eco-friendly attributes make it a favored choice for businesses and consumers alike.

Retort Packaging Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global retort packaging market report, along with forecasts at the global, regional and country levels from 2024-2032. Our report has categorized the market based on packaging type, material type and end user.

Breakup by Packaging Type:

- Pouches
- Cartons
- Trays
- Others

Pouches represent the most popular packaging type

The report has provided a detailed breakup and analysis of the market based on the packaging type. This includes pouches, cartons, trays, and others. According to the report, pouches represented the largest segment.

Pouches are flexible and heat-resistant containers typically made from materials such as laminated films or foil. They offer several advantages, including lightweight and space-efficient packaging, making them ideal for convenient, on-the-go consumption. They also provide excellent barrier properties, preserving the freshness and flavor of a

wide range of products, from ready-to-eat meals and snacks to pet food and beverages.

Additionally, pouches are easy to open and reseal, enhancing consumer convenience and reducing food waste. The heightened popularity of retort packaging pouches is further bolstered by their versatility, consumer appeal, and potential for innovative design and branding, attracting consumers in a visually competitive market. As a result, the adoption of pouches as a packaging solution is fostering the market growth, catering to the evolving preferences of modern consumers while ensuring product safety and quality.

Breakup by Material Type:

- Polypropylene
- Polyester
- Aluminum Foil
- Paper Board
- Nylon
- Food Grade Cast Polypropylene
- Others

Polypropylene accounts for the majority of the market share

A detailed breakup and analysis of the market based on the material type has also been provided in the report. This includes polypropylene, polyester, aluminum foil, paper board, nylon, food grade cast polypropylene, and others. According to the report, polypropylene accounted for the largest market share.

Polypropylene, commonly referred to as PP, is a versatile thermoplastic polymer used in the retort packaging market for its exceptional heat resistance and durability. It is a highly preferred material for the production of retort packaging pouches and containers. PP can withstand the high temperatures and pressures involved in the retort sterilization process, ensuring that the packaging remains intact and hermetically sealed while preserving the quality and safety of the contents. This heat-resistant property makes PP an ideal choice for retort packaging, allowing for prolonged shelf life of various products, including ready-to-eat meals, soups, and sauces.

Moreover, PP is lightweight, cost-effective, and environmentally friendly, aligning with the rising demand for sustainable packaging solutions. Its versatility and ability to maintain product integrity during retort processing contribute significantly to market

growth, making it a go-to material choice for both manufacturers and consumers seeking reliable and efficient retort packaging options.

Breakup by End User:

- Food
- Beverages
- Others

Food holds the largest share in the market

A detailed breakup and analysis of the market based on the end user mode has also been provided in the report. This includes food, beverages, and others. According to the report, food accounted for the largest market share.

The food industry encompasses the production, processing, packaging, distribution, and consumption of food and beverage products. The main factors that are driving the growth of the food segment is the industry's constant need for safe, efficient, and shelf-stable packaging solutions. Retort packaging plays a pivotal role in meeting these requirements by extending the shelf life of various food products through aseptic packaging processes. This is especially crucial for ready-to-eat meals, soups, sauces, and pet food, where maintaining product quality and safety is paramount. The growing demand for convenient, on-the-go meal options, coupled with the increasing need to reduce food waste and ensure product longevity, has spurred the adoption of retort packaging in the food sector.

Additionally, as the global food industry expands and consumers seek more diverse and innovative products, retort packaging offers a versatile and reliable solution for preserving the freshness and flavor of a wide range of food items, contributing significantly to the market growth.

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan

India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Asia Pacific exhibits a clear dominance in the market

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia-Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific accounted for the largest market share.

The Asia Pacific region held the biggest share in the market due to its expanding population and increasing urbanization that fuels the demand for convenience foods and ready-to-eat meals. This shift in consumer dietary preferences toward on-the-go and time-saving options has created a substantial market for retort packaging, which offers extended shelf life and food safety. Moreover, the food and beverage industry in Asia Pacific is experiencing robust growth, with a diverse range of products entering the market. Retort packaging caters to this diversity by providing a versatile solution suitable for various cuisines and culinary preferences.

Additionally, the region's focus on sustainability and eco-friendly packaging options aligns with the development of more environmentally responsible retort packaging

materials and practices. As a result, the dynamic food industry, changing consumer preferences, and heightened environmental awareness in Asia Pacific collectively drive the growth of the retort packaging market in this region.

Competitive Landscape:

The market is experiencing moderate growth as key players have been actively innovating to meet the evolving consumer and industry demands. They are developing advanced materials with enhanced barrier properties, ensuring longer shelf life and improved product protection. Additionally, some players are introducing smart packaging solutions equipped with sensors and indicators to monitor product freshness and safety in real time. Automation and robotics have also seen increased integration, leading to enhanced production efficiency and reduced operational costs. Moreover, eco-friendly options have gained traction, with the leading manufacturers exploring recyclable and biodegradable materials to address environmental concerns. These innovations by key players are geared toward providing safer, more sustainable, and convenient retort packaging solutions for a wide range of products, from food and beverages to pharmaceuticals and cosmetics, thus fostering market growth.

The market research report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Amcor plc
Clifton Packaging Group Limited
Constantia Flexibles
Coveris
DNP America LLC (Dai Nippon Printing Co. Ltd.)
FLAIR Flexible Packaging Corporation
Huhtam?ki Oyj
Mondi plc
Otsuka Holdings Co. Ltd.
ProAmpac
Sealed Air Corporation
Sonoco Products Company
Tetra Pak (Tetra Laval Group)

Recent Developments:

In April 2023, Huhtam?ki Oyj introduced three distinct and powerful sustainable solutions in mono-material flexible packaging. Unlike the conventional multilayered

materials, these solutions are engineered with recyclability in mind and require fewer resources during production. Huhtamaki's accomplishment is a result of their profound understanding of materials science, which has led to the development of revolutionary, environmentally friendly, and flexible packaging options in Paper, PE (Polyethylene), and PP (Polypropylene) Retort formats. These pioneering solutions address the growing demand for eco-friendly packaging and meet the diverse needs of the company's clients and the end users of their products.

In April 2022, ProAmpac introduced its distinctive ProActive PCR Retort pouches. These specialized pouches are designed for packaging both pet and human food and have received FDA and EU approvals for food contact in retort applications, ensuring their safety and suitability for a wide range of products. By integrating PCR materials into the production of these pouches, ProAmpac contributes to reducing the reliance on virgin resins, which is a significant step toward a more sustainable packaging industry. In June 2022, Tetra Pak collaborated with Stora Enso to develop a beverage carton recycling solution, representing a significant step toward sustainable packaging practices. As part of this joint effort, the companies are exploring the feasibility of a recycling plant at Stora Enso's facility in Langerbrugge, Belgium. This project aims to address the recycling needs of the Benelux market, which receives approximately 75,000 tonnes of beverage cartons annually. Impressively, over 70% of these cartons are already being collected for recycling, showcasing a strong commitment to reducing waste and promoting circular economy principles in the region.

Key Questions Answered in This Report

1. What was the size of the global retort packaging market in 2023?
2. What is the expected growth rate of the global retort packaging market during 2024-2032?
3. What are the key factors driving the global retort packaging market?
4. What has been the impact of COVID-19 on the global retort packaging market?
5. What is the breakup of the global retort packaging market based on the packaging type?
6. What is the breakup of the global retort packaging market based on material type?
7. What is the breakup of the global retort packaging market based on the end user?
8. What are the key regions in the global retort packaging market?
9. Who are the key players/companies in the global retort packaging market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL RETORT PACKAGING MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PACKAGING TYPE

- 6.1 Pouches
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Cartons
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Trays

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Others
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY MATERIAL TYPE

- 7.1 Polypropylene
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Polyester
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Aluminum Foil
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Paper Board
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Nylon
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 7.6 Food Grade Cast Polypropylene
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast
- 7.7 Others
 - 7.7.1 Market Trends
 - 7.7.2 Market Forecast

8 MARKET BREAKUP BY END USER

- 8.1 Food
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Beverages
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Others

8.3.1 Market Trends

8.3.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

9.2.7 Others

9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

- 9.3.2.1 Market Trends
- 9.3.2.2 Market Forecast
- 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
- 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Amcor plc
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.2 Clifton Packaging Group Limited
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.3 Constantia Flexibles
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.4 Coveris
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.5 DNP America LLC (Dai Nippon Printing Co. Ltd.)
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.6 FLAIR Flexible Packaging Corporation
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.7 Huhtam?ki Oyj
 - 14.3.7.1 Company Overview

- 14.3.7.2 Product Portfolio
- 14.3.7.3 Financials
- 14.3.8 Mondi plc
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
 - 14.3.8.4 SWOT Analysis
- 14.3.9 Otsuka Holdings Co. Ltd.
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
 - 14.3.9.4 SWOT Analysis
- 14.3.10 ProAmpac
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
- 14.3.11 Sealed Air Corporation
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
 - 14.3.11.3 Financials
 - 14.3.11.4 SWOT Analysis
- 14.3.12 Sonoco Products Company
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials
 - 14.3.12.4 SWOT Analysis
- 14.3.13 Tetra Pak (Tetra Laval Group)
 - 14.3.13.1 Company Overview
 - 14.3.13.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Retort Packaging Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Retort Packaging Market Forecast: Breakup by Packaging Type (in Million US\$), 2024-2032

Table 3: Global: Retort Packaging Market Forecast: Breakup by Material Type (in Million US\$), 2024-2032

Table 4: Global: Retort Packaging Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 5: Global: Retort Packaging Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Retort Packaging Market: Competitive Structure

Table 7: Global: Retort Packaging Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Retort Packaging Market: Major Drivers and Challenges

Figure 2: Global: Retort Packaging Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Retort Packaging Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Retort Packaging Market: Breakup by Packaging Type (in %), 2023

Figure 5: Global: Retort Packaging Market: Breakup by Material Type (in %), 2023

Figure 6: Global: Retort Packaging Market: Breakup by End User (in %), 2023

Figure 7: Global: Retort Packaging Market: Breakup by Region (in %), 2023

Figure 8: Global: Retort Packaging (Pouches) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Retort Packaging (Pouches) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Retort Packaging (Cartons) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Retort Packaging (Cartons) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Retort Packaging (Trays) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Retort Packaging (Trays) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Retort Packaging (Other Packaging Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Retort Packaging (Other Packaging Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Retort Packaging (Polypropylene) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Retort Packaging (Polypropylene) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Retort Packaging (Polyester) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Retort Packaging (Polyester) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Retort Packaging (Aluminum Foil) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Retort Packaging (Aluminum Foil) Market Forecast: Sales Value (in

Million US\$), 2024-2032

Figure 22: Global: Retort Packaging (Paper Board) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Retort Packaging (Paper Board) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Retort Packaging (Nylon) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Retort Packaging (Nylon) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Retort Packaging (Food Grade Cast Polypropylene) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Retort Packaging (Food Grade Cast Polypropylene) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Retort Packaging (Other Material Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Retort Packaging (Other Material Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: Retort Packaging (Food) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: Retort Packaging (Food) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Global: Retort Packaging (Beverages) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Global: Retort Packaging (Beverages) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Global: Retort Packaging (Other End Users) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Global: Retort Packaging (Other End Users) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: North America: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: North America: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: United States: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: United States: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Canada: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Canada: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Asia-Pacific: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Asia-Pacific: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: China: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: China: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Japan: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Japan: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: India: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: India: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: South Korea: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: South Korea: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Australia: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Australia: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Indonesia: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Indonesia: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: Others: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: Others: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: Europe: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: Europe: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Germany: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Germany: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: France: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: France: Retort Packaging Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 64: United Kingdom: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: United Kingdom: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Italy: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Italy: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Spain: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Spain: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Russia: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Russia: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Others: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Others: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Latin America: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Latin America: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Brazil: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Brazil: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Mexico: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 79: Mexico: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 80: Others: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 81: Others: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 82: Middle East and Africa: Retort Packaging Market: Sales Value (in Million US\$), 2018 & 2023

Figure 83: Middle East and Africa: Retort Packaging Market: Breakup by Country (in %), 2023

Figure 84: Middle East and Africa: Retort Packaging Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 85: Global: Retort Packaging Industry: SWOT Analysis

Figure 86: Global: Retort Packaging Industry: Value Chain Analysis

Figure 87: Global: Retort Packaging Industry: Porter's Five Forces Analysis

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