

Reflective Material Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global reflective material market size reached US\$ 6.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 8.5 Billion by 2028, exhibiting a growth rate (CAGR) of 4.8% during 2022-2028. The increasing focus on safety among the masses, the rising government's investments in safety measures, and the growing demand for high-visibility clothing for workers are some of the key factors driving the market.

Reflective material is a form of material that is specifically designed to reflect light in a specific direction. It is generally manufactured from a combination of components that reflect light back to its source, including glass beads, micro prisms, or metallic coatings. Even in dim light or at night when little natural light is present, they are quite visible. It is based on the retro-reflectivity principle and is expressed in terms of candela per square meter, which refers to how much light a reflective substance reflects. In addition to silver, white, yellow, orange, and red, reflective materials are also offered in other hues. One of the most common types of reflective material is fluorescent pigments that can be used to color some materials to improve their daytime visibility. Additionally, reflective materials are frequently utilized in safety applications to aid improve visibility and decrease accidents, such as high-visibility apparel, traffic signs, and road markings. Moreover, it is utilized in a variety of applications, including high-visibility sportswear, emergency vehicles, road signs, and safety apparel.

Reflective Material Market Trends:

The escalating focus on safety among the masses majorly drives the global market. This can be supported by heavy investments done by governments and organizations across the globe in safety measures to prevent accidents on the roads and in other areas. Reflective materials play an essential role in this effort, as they make individuals and objects more visible in low-light conditions, reducing the risk of accidents, which is



driving the market. Along with this, the rising demand for high-visibility clothing for workers who work in low-light conditions or in areas with high traffic is significantly supporting the demand for reflective materials as they help to make workers visible and reduce the risk of accidents. In addition, the widespread adoption of reflective materials in the automotive industry, including the manufacturing of reflective tape used on vehicles and license plates, is also driving the market. Moreover, the growing demand for reflective materials in construction sites to improve visibility and reduce the risk of accidents is acting as another growth-inducing factor. Furthermore, continual innovations in the development of new materials, coatings, and manufacturing techniques are creating a positive market outlook.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global reflective material market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product and application.

Product Insights:

Fabrics

Sheet

Paints and Inks

Tape and Films

Coatings

Specialty Products

Others

The report has provided a detailed breakup and analysis of the reflective material market based on the product. This includes fabrics, sheet, paints and inks, tape and films, coatings, specialty products, and others. According to the report, sheet represented the largest segment.

Application Insights:

Textiles

Construction and Roads

Automotive

Electronics and Semiconductors

Others

A detailed breakup and analysis of the reflective material market based on the application have also been provided in the report. This includes textiles, construction and roads, automotive, electronics and semiconductors, and others. Amongst these, construction and roads represent the largest segment.

Regional Insights:

North America



United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (United States, Canada); Asia-Pacific (China, Japan, India, South Korea, Australia, Indonesia, others); Europe (Germany, France, United Kingdom, Italy, Spain, Russia, others); Latin America (Brazil, Mexico, others); and the Middle East and Africa. According to the report, Asia-Pacific was the largest market for the reflective material. Some of the factors driving Asia-Pacific reflective material market included rapid industrialization, favorable government regulations and technological advancements, etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global reflective material market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered are 3M Company, ALANOD GmbH & Co. KG, Avery Dennison Corporation, Changzhou Hua R Sheng Reflective Material Co. Ltd, Coats Group Plc, Daoming



Reflective Material India Pvt. Ltd., NIPPON CARBIDE INDUSTRIES CO. INC., ORAFOL Europe GmbH, Reflomax, SKC Co Ltd., Yeshili NEW Materials Co. Ltd, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report

- 1. What was the size of the global reflective material market in 2022?
- 2. What is the expected growth rate of the global reflective material market during 2023-2028?
- 3. What are the key factors driving the global reflective material market?
- 4. What has been the impact of COVID-19 on the global reflective material market?
- 5. What is the breakup of the global reflective material market based on the product?
- 6. What is the breakup of the global reflective material market based on the application?
- 7. What are the key regions in the global reflective material market?
- 8. Who are the key players/companies in the global reflective material market?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL REFLECTIVE MATERIAL MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Fabrics
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Sheet
 - 6.2.1 Market Trends



- 6.2.2 Market Forecast
- 6.3 Paints and Inks
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
- 6.4 Tape and Films
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Coatings
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Specialty Products
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast
- 6.7 Others
 - 6.7.1 Market Trends
 - 6.7.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Textiles
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Construction and Roads
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Automotive
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Electronics and Semiconductors
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Others
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America
 - 8.1.1 United States



- 8.1.1.1 Market Trends
- 8.1.1.2 Market Forecast
- 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
 - 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
 - 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
 - 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
 - 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
 - 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends



- 8.3.4.2 Market Forecast
- 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
- 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
- 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast
 - 8.4.3 Others
 - 8.4.3.1 Market Trends
 - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
 - 8.5.1 Market Trends
 - 8.5.2 Market Breakup by Country
 - 8.5.3 Market Forecast

9 SWOT ANALYSIS

- 9.1 Overview
- 9.2 Strengths
- 9.3 Weaknesses
- 9.4 Opportunities
- 9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview



- 11.2 Bargaining Power of Buyers
- 11.3 Bargaining Power of Suppliers
- 11.4 Degree of Competition
- 11.5 Threat of New Entrants
- 11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

- 13.1 Market Structure
- 13.2 Key Players
- 13.3 Profiles of Key Players
 - 13.3.1 3M Company
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.1.3 Financials
 - 13.3.1.4 SWOT Analysis
 - 13.3.2 ALANOD GmbH & Co. KG
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.3 Avery Dennison Corporation
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.3.3 Financials
 - 13.3.3.4 SWOT Analysis
 - 13.3.4 Changzhou Hua R Sheng Reflective Material Co. Ltd
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.5 Coats Group Plc
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.5.3 Financials
 - 13.3.6 Daoming Reflective Material India Pvt. Ltd.
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
- 13.3.7 NIPPON CARBIDE INDUSTRIES CO. INC.
 - 13.3.7.1 Company Overview



- 13.3.7.2 Product Portfolio
- 13.3.7.3 Financials
- 13.3.8 ORAFOL Europe GmbH
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
- 13.3.9 Reflomax
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
- 13.3.10 SKC Co Ltd
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio
 - 13.3.10.3 Financials
 - 13.3.10.4 SWOT Analysis
- 13.3.11 Yeshili NEW Materials Co. Ltd
 - 13.3.11.1 Company Overview
 - 13.3.11.2 Product Portfolio



List Of Tables

LIST OF TABLES

Table 1: Global: Reflective Material Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Reflective Material Market Forecast: Breakup by Product (in Million

US\$), 2023-2028

Table 3: Global: Reflective Material Market Forecast: Breakup by Application (in Million

US\$), 2023-2028

Table 4: Global: Reflective Material Market Forecast: Breakup by Region (in Million

US\$), 2023-2028

Table 5: Global: Reflective Material Market: Competitive Structure

Table 6: Global: Reflective Material Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Reflective Material Market: Major Drivers and Challenges

Figure 2: Global: Reflective Material Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Reflective Material Market Forecast: Sales Value (in Billion US\$),

2023-2028

Figure 4: Global: Reflective Material Market: Breakup by Product (in %), 2022

Figure 5: Global: Reflective Material Market: Breakup by Application (in %), 2022

Figure 6: Global: Reflective Material Market: Breakup by Region (in %), 2022

Figure 7: Global: Reflective Material (Fabrics) Market: Sales Value (in Million US\$),

2017 & 2022

Figure 8: Global: Reflective Material (Fabrics) Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 9: Global: Reflective Material (Sheet) Market: Sales Value (in Million US\$), 2017

& 2022

Figure 10: Global: Reflective Material (Sheet) Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 11: Global: Reflective Material (Paints and Inks) Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 12: Global: Reflective Material (Paints and Inks) Market Forecast: Sales Value

(in Million US\$), 2023-2028

Figure 13: Global: Reflective Material (Tape and Films) Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 14: Global: Reflective Material (Tape and Films) Market Forecast: Sales Value

(in Million US\$), 2023-2028

Figure 15: Global: Reflective Material (Coatings) Market: Sales Value (in Million US\$),

2017 & 2022

Figure 16: Global: Reflective Material (Coatings) Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 17: Global: Reflective Material (Specialty Products) Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 18: Global: Reflective Material (Specialty Products) Market Forecast: Sales

Value (in Million US\$), 2023-2028

Figure 19: Global: Reflective Material (Other Products) Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 20: Global: Reflective Material (Other Products) Market Forecast: Sales Value (in

Million US\$), 2023-2028



Figure 21: Global: Reflective Material (Textiles) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Reflective Material (Textiles) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Reflective Material (Construction and Roads) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Reflective Material (Construction and Roads) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Reflective Material (Automotive) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Reflective Material (Automotive) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Reflective Material (Electronics and Semiconductors) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Reflective Material (Electronics and Semiconductors) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Reflective Material (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Reflective Material (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: North America: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: North America: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: United States: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: United States: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Canada: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Canada: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Asia-Pacific: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Asia-Pacific: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: China: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022 Figure 40: China: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028



- Figure 41: Japan: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 42: Japan: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 43: India: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 44: India: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 45: South Korea: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 46: South Korea: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 47: Australia: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 48: Australia: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 49: Indonesia: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 50: Indonesia: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 51: Others: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 52: Others: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 53: Europe: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 54: Europe: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 55: Germany: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 56: Germany: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 57: France: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 58: France: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 59: United Kingdom: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 60: United Kingdom: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 61: Italy: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022



Figure 62: Italy: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Spain: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Spain: Reflective Material Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 65: Russia: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Russia: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Others: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Others: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Latin America: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Latin America: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Brazil: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Brazil: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Mexico: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Mexico: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Others: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Others: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Middle East and Africa: Reflective Material Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Middle East and Africa: Reflective Material Market: Breakup by Country (in %), 2022

Figure 79: Middle East and Africa: Reflective Material Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Global: Reflective Material Industry: SWOT Analysis

Figure 81: Global: Reflective Material Industry: Value Chain Analysis

Figure 82: Global: Reflective Material Industry: Porter's Five Forces Analysis



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