

Recycled Glass Market Report by Product (Cullet, Crushed Glass, Glass Powder), Source (Deposit Program, Buy Back/Drop Off Centers, Curbside Pickups), Application (Bottle and Containers, Flat Glass, Fiber Glass, Highway Beads, and Others), and Region 2024-2032

<https://marketpublishers.com/r/R01BFFAE893EEN.html>

Date: September 2024

Pages: 144

Price: US\$ 3,509.00 (Single User License)

ID: R01BFFAE893EEN

Abstracts

The global recycled glass market size reached US\$ 4.7 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 7.3 Billion by 2032, exhibiting a growth rate (CAGR) of 4.7% during 2024-2032.

Recycled glass is made using broken pieces of waste glass, which undergoes sorting, cleaning, crushing, and mixing with raw materials like soda ash and sand. It is melted to form new products, such as bottles, jars, abrasives, containers, and insulation items, of varied colors and sizes. It assists in reducing emissions and consumption of raw materials, energy savings, and improving the overall air quality. As a result, it is utilized in different industry verticals, including food and beverage (F&B), construction, and water and wastewater treatment.

Recycled Glass Market Trends:

Discarded glass items usually end up in landfill waste that can take millions of years to decompose. This, in confluence with the rising use of glass for manufacturing various items, represents one of the major factors positively influencing the demand for glass recycling worldwide. Glass can be recycled completely without affecting its quality, purity, and other properties. As a result, recycled glass is widely being substituted for new glass to make packaging materials, which are employed in the food and beverage

(F&B) industry. In addition, consumer inclination towards ready-to-eat (RTE) food products on account of hectic lifestyles and inflating income levels is bolstering the market growth. Apart from this, governing agencies of numerous countries are undertaking initiatives to motivate citizens, manufacturers, and communities to take steps towards a cleaner, safer environment. As a result, they are implementing laws that allow consumers to receive a refund value for each empty glass container returned. This can also minimize large landfills of waste, improve the quality of glass collected for recycling, which, in turn, is anticipated to create a positive influence on the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global recycled glass market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on product, source and application.

Breakup by Product:

Cullet

Crushed Glass

Glass Powder

Breakup by Source:

Deposit Program

Buy Back/Drop Off Centers

Curbside Pickups

Breakup by Application:

Bottle and Containers

Flat Glass

Fiber Glass

Highway Beads

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Ardagh Group S.A., Coloured Aggregates Inc., Dlubak Glass Company, Gallo Glass Company, Glass Recycled Surfaces, Harsco Corporation, Momentum Recycling LLC, O-I Glass Inc., Reiling GmbH & Co. KG, Strategic Materials Inc, United Resource Management, Verallia and Vetropack Holding Ltd.

Key Questions Answered in This Report:

How has the global recycled glass market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global recycled glass market?

What are the key regional markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the source?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global recycled glass market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL RECYCLED GLASS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Cullet
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Crushed Glass
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Glass Powder

- 6.3.1 Market Trends
- 6.3.2 Market Forecast

7 MARKET BREAKUP BY SOURCE

- 7.1 Deposit Program
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Buy Back/Drop Off Centers
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Curbside Pickups
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Bottle and Containers
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Flat Glass
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Fiber Glass
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Highway Beads
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Others
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast

- 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain

- 9.3.5.1 Market Trends
- 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 Ardagh Group S.A.

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.2 Coloured Aggregates Inc.

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.3 Dlubak Glass Company

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.4 Gallo Glass Company

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.5 Glass Recycled Surfaces

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.6 Harsco Corporation

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

14.3.6.3 Financials

14.3.6.4 SWOT Analysis

14.3.7 Momentum Recycling LLC

14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

14.3.8 O-I Glass Inc.

14.3.8.1 Company Overview

14.3.8.2 Product Portfolio

14.3.8.3 Financials

14.3.8.4 SWOT Analysis

14.3.9 Reiling GmbH & Co. KG

- 14.3.9.1 Company Overview
- 14.3.9.2 Product Portfolio
- 14.3.10 Strategic Materials Inc
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
- 14.3.11 United Resource Management
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
- 14.3.12 Verallia
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
- 14.3.13 Vetropack Holding Ltd
 - 14.3.13.1 Company Overview
 - 14.3.13.2 Product Portfolio
 - 14.3.13.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: Recycled Glass Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Recycled Glass Market Forecast: Breakup by Product (in Million US\$), 2024-2032

Table 3: Global: Recycled Glass Market Forecast: Breakup by Source (in Million US\$), 2024-2032

Table 4: Global: Recycled Glass Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 5: Global: Recycled Glass Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Recycled Glass Market: Competitive Structure

Table 7: Global: Recycled Glass Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Recycled Glass Market: Major Drivers and Challenges

Figure 2: Global: Recycled Glass Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Recycled Glass Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Recycled Glass Market: Breakup by Product (in %), 2023

Figure 5: Global: Recycled Glass Market: Breakup by Source (in %), 2023

Figure 6: Global: Recycled Glass Market: Breakup by Application (in %), 2023

Figure 7: Global: Recycled Glass Market: Breakup by Region (in %), 2023

Figure 8: Global: Recycled Glass (Cullet) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Recycled Glass (Cullet) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Recycled Glass (Crushed Glass) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Recycled Glass (Crushed Glass) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Recycled Glass (Glass Powder) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Recycled Glass (Glass Powder) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Recycled Glass (Deposit Program) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Recycled Glass (Deposit Program) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Recycled Glass (Buy Back/Drop Off Centers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Recycled Glass (Buy Back/Drop Off Centers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Recycled Glass (Curbside Pickups) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Recycled Glass (Curbside Pickups) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Recycled Glass (Bottle and Containers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Recycled Glass (Bottle and Containers) Market Forecast: Sales

Value (in Million US\$), 2024-2032

Figure 22: Global: Recycled Glass (Flat Glass) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Recycled Glass (Flat Glass) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Recycled Glass (Fiber Glass) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Recycled Glass (Fiber Glass) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Recycled Glass (Highway Beads) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Recycled Glass (Highway Beads) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Recycled Glass (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Recycled Glass (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: North America: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: North America: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: United States: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: United States: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Canada: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Canada: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Asia-Pacific: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Asia-Pacific: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: China: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: China: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Japan: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Japan: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: India: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: India: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: South Korea: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: South Korea: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Australia: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Australia: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Indonesia: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Indonesia: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Others: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Others: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Europe: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Europe: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Germany: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Germany: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: France: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: France: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: United Kingdom: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: United Kingdom: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Italy: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Italy: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Spain: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Spain: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Russia: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Russia: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Others: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Others: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Latin America: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Latin America: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Brazil: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Brazil: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Mexico: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Mexico: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Others: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Others: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Middle East and Africa: Recycled Glass Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Middle East and Africa: Recycled Glass Market: Breakup by Country (in %), 2023

Figure 78: Middle East and Africa: Recycled Glass Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: Global: Recycled Glass Industry: SWOT Analysis

Figure 80: Global: Recycled Glass Industry: Value Chain Analysis

Figure 81: Global: Recycled Glass Industry: Porter's Five Forces Analysis

I would like to order

Product name: Recycled Glass Market Report by Product (Cullet, Crushed Glass, Glass Powder), Source (Deposit Program, Buy Back/Drop Off Centers, Curbside Pickups), Application (Bottle and Containers, Flat Glass, Fiber Glass, Highway Beads, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/R01BFFAE893EEN.html>

Price: US\$ 3,509.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R01BFFAE893EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970