

Quantum Sensors Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

https://marketpublishers.com/r/Q7AAD1A693A9EN.html

Date: January 2023 Pages: 142 Price: US\$ 2,499.00 (Single User License) ID: Q7AAD1A693A9EN

Abstracts

The global quantum sensors market size reached US\$ 506.8 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 786.6 Million by 2028, exhibiting a growth rate (CAGR) of 6.9% during 2023-2028.

Quantum sensors are devices that rely on quantum coherence to measure dynamic and static physical quantities of force, pressure, light intensity and electromagnetic field. They comprise magnetometers, atomic clocks, and avalanche photodiode (ADP), which makes them highly-efficient sensitivity measurement instruments. Moreover, as they offer considered credible and offer accurate results, quantum sensors find applications in magnetic resonance imaging (MRI), nuclear magnetic resonance spectroscopy, positioning systems, transistors, light-emitting diodes (LED), solar panels, and lasers. Besides this, the rising penetration of GPS systems in the aerospace industry is also positively influencing their demand around the world.

Quantum Sensors Market Trends:

The increasing utilization of quantum sensors in naval forces for calculating accurate positioning data of submarines in the ocean represents one of the major factors propelling the market growth. Moreover, there is a rise in the use of quantum sensors for measuring photosynthetic photon flux (PPF) in plant canopies. This, along with the development of quantum sensing solutions in material science, is contributing to the growth of the market. In addition, rising technological advancements in quantum imaging, simulation, and sensing across the globe, in confluence with the utilization of quantum sensors in detecting gas, oil and mineral deposits, are driving the market. Additionally, the integration of quantum sensors in vehicle-to-everything (V2X) communications to detect pedestrians beforehand is minimizing road accidents. Apart



from this, the growing implementation of quantum entanglement technology in the healthcare industry for monitoring patients remotely, assisting diagnosis, and enhancing consumer healthcare experiences is stimulating the growth of the market. Furthermore, key market players are extensively investing in research and development (R&D) activities to introduce early-warning systems for earthquakes, volcanic eruptions, and underwater storms, which is projected to bolster the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global quantum sensors market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product and application.

Breakup by Product:

Atomic Clocks Magnetic Sensors PAR Quantum Sensors Gravity Sensors

Breakup by Application:

Military and Defense Automotive Agriculture Oil and Gas Healthcare Others

Breakup by Region:

North America United States Canada Asia-Pacific China Japan India South Korea





Australia Indonesia Others Europe Germany France United Kingdom Italy Spain Russia Others Latin America Brazil Mexico Others Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being AOSense Inc., Apogee Instruments Inc., Campbell Scientific Inc., GWR Instruments Inc., Impedans Ltd., LI-COR Inc., M Squared Lasers Limited, Muquans SAS (iXblue), Robert Bosch GmbH, Sea-Bird Scientific and Skye Instruments Limited.

Key Questions Answered in This Report

1. What was the size of the global quantum sensors market in 2022?

2. What is the expected growth rate of the global quantum sensors market during 2023-2028?

- 3. What has been the impact of COVID-19 on the global quantum sensors market?
- 4. What are the key factors driving the global quantum sensors market?
- 5. What is the breakup of the global quantum sensors market based on the product?
- 6. What is the breakup of the global quantum sensors market based on the application?
- 7. What are the key regions in the global quantum sensors market?
- 8. Who are the key players/companies in the global quantum sensors market?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
- 2.3.1 Primary Sources
- 2.3.2 Secondary Sources
- 2.4 Market Estimation
- 2.4.1 Bottom-Up Approach
- 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL QUANTUM SENSORS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Atomic Clocks
- 6.1.1 Market Trends
- 6.1.2 Market Forecast
- 6.2 Magnetic Sensors
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 PAR Quantum Sensors



6.3.1 Market Trends6.3.2 Market Forecast6.4 Gravity Sensors

6.4.1 Market Trends

6.4.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

7.1 Military and Defense

- 7.1.1 Market Trends
- 7.1.2 Market Forecast
- 7.2 Automotive
- 7.2.1 Market Trends
- 7.2.2 Market Forecast
- 7.3 Agriculture
- 7.3.1 Market Trends
- 7.3.2 Market Forecast
- 7.4 Oil and Gas
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Healthcare
 - 7.5.1 Market Trends
- 7.5.2 Market Forecast
- 7.6 Others
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast

8 MARKET BREAKUP BY REGION

8.1 North America
8.1.1 United States
8.1.1.1 Market Trends
8.1.2 Market Forecast
8.1.2 Canada
8.1.2.1 Market Trends
8.1.2.2 Market Forecast
8.2 Asia-Pacific
8.2.1 China
8.2.1.1 Market Trends



8.2.1.2 Market Forecast 8.2.2 Japan 8.2.2.1 Market Trends 8.2.2.2 Market Forecast 8.2.3 India 8.2.3.1 Market Trends 8.2.3.2 Market Forecast 8.2.4 South Korea 8.2.4.1 Market Trends 8.2.4.2 Market Forecast 8.2.5 Australia 8.2.5.1 Market Trends 8.2.5.2 Market Forecast 8.2.6 Indonesia 8.2.6.1 Market Trends 8.2.6.2 Market Forecast 8.2.7 Others 8.2.7.1 Market Trends 8.2.7.2 Market Forecast 8.3 Europe 8.3.1 Germany 8.3.1.1 Market Trends 8.3.1.2 Market Forecast 8.3.2 France 8.3.2.1 Market Trends 8.3.2.2 Market Forecast 8.3.3 United Kingdom 8.3.3.1 Market Trends 8.3.3.2 Market Forecast 8.3.4 Italy 8.3.4.1 Market Trends 8.3.4.2 Market Forecast 8.3.5 Spain 8.3.5.1 Market Trends 8.3.5.2 Market Forecast 8.3.6 Russia 8.3.6.1 Market Trends 8.3.6.2 Market Forecast 8.3.7 Others



8.3.7.1 Market Trends 8.3.7.2 Market Forecast 8.4 Latin America 8.4.1 Brazil 8.4.1.1 Market Trends 8.4.1.2 Market Forecast 8.4.2 Mexico 8.4.2.1 Market Trends 8.4.2.2 Market Forecast 8.4.3 Others 8.4.3.1 Market Trends 8.4.3.2 Market Forecast 8.5 Middle East and Africa 8.5.1 Market Trends 8.5.2 Market Breakup by Country 8.5.3 Market Forecast

9 SWOT ANALYSIS

- 9.1 Overview
- 9.2 Strengths
- 9.3 Weaknesses
- 9.4 Opportunities
- 9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

- 11.1 Overview
- 11.2 Bargaining Power of Buyers
- 11.3 Bargaining Power of Suppliers
- 11.4 Degree of Competition
- 11.5 Threat of New Entrants
- 11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

Quantum Sensors Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028



13.1 Market Structure 13.2 Key Players 13.3 Profiles of Key Players 13.3.1 AOSense Inc. 13.3.1.1 Company Overview 13.3.1.2 Product Portfolio 13.3.2 Apogee Instruments Inc. 13.3.2.1 Company Overview 13.3.2.2 Product Portfolio 13.3.3 Campbell Scientific Inc. 13.3.3.1 Company Overview 13.3.3.2 Product Portfolio 13.3.4 GWR Instruments Inc. 13.3.4.1 Company Overview 13.3.4.2 Product Portfolio 13.3.5 Impedans Ltd. 13.3.5.1 Company Overview 13.3.5.2 Product Portfolio 13.3.6 LI-COR Inc. 13.3.6.1 Company Overview 13.3.6.2 Product Portfolio 13.3.7 M Squared Lasers Limited 13.3.7.1 Company Overview 13.3.7.2 Product Portfolio 13.3.8 Muquans SAS (iXblue) 13.3.8.1 Company Overview 13.3.8.2 Product Portfolio 13.3.9 Robert Bosch GmbH 13.3.9.1 Company Overview 13.3.9.2 Product Portfolio 13.3.9.3 SWOT Analysis 13.3.10 Sea-Bird Scientific 13.3.10.1 Company Overview 13.3.10.2 Product Portfolio 13.3.11 Skye Instruments Limited 13.3.11.1 Company Overview 13.3.11.2 Product Portfolio



List Of Tables

LIST OF TABLES

Table 1: Global: Quantum Sensors Market: Key Industry Highlights, 2022 and 2028
Table 2: Global: Quantum Sensors Market Forecast: Breakup by Product (in Million US\$), 2023-2028
Table 3: Global: Quantum Sensors Market Forecast: Breakup by Application (in Million US\$), 2023-2028
Table 4: Global: Quantum Sensors Market Forecast: Breakup by Region (in Million US\$), 2023-2028
Table 5: Global: Quantum Sensors Market: Competitive Structure
Table 5: Global: Quantum Sensors Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Quantum Sensors Market: Major Drivers and Challenges Figure 2: Global: Quantum Sensors Market: Sales Value (in Million US\$), 2017-2022 Figure 3: Global: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 4: Global: Quantum Sensors Market: Breakup by Product (in %), 2022 Figure 5: Global: Quantum Sensors Market: Breakup by Application (in %), 2022 Figure 6: Global: Quantum Sensors Market: Breakup by Region (in %), 2022 Figure 7: Global: Quantum Sensors (Atomic Clocks) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 8: Global: Quantum Sensors (Atomic Clocks) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 9: Global: Quantum Sensors (Magnetic Sensors) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 10: Global: Quantum Sensors (Magnetic Sensors) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 11: Global: Quantum Sensors (PAR Quantum Sensors) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 12: Global: Quantum Sensors (PAR Quantum Sensors) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 13: Global: Quantum Sensors (Gravity Sensors) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 14: Global: Quantum Sensors (Gravity Sensors) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 15: Global: Quantum Sensors (Military and Defense) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 16: Global: Quantum Sensors (Military and Defense) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 17: Global: Quantum Sensors (Automotive) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 18: Global: Quantum Sensors (Automotive) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 19: Global: Quantum Sensors (Agriculture) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 20: Global: Quantum Sensors (Agriculture) Market Forecast: Sales Value (in Million US\$), 2023-2028



Figure 21: Global: Quantum Sensors (Oil and Gas) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Quantum Sensors (Oil and Gas) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Quantum Sensors (Healthcare) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Quantum Sensors (Healthcare) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Quantum Sensors (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Quantum Sensors (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: North America: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: North America: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: United States: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: United States: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Canada: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Canada: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Asia-Pacific: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Asia-Pacific: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: China: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022 Figure 36: China: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Japan: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022 Figure 38: Japan: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: India: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022 Figure 40: India: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: South Korea: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022



Figure 42: South Korea: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Australia: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Australia: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Indonesia: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Indonesia: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Others: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022 Figure 48: Others: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Europe: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Europe: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Germany: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Germany: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: France: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: France: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: United Kingdom: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: United Kingdom: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Italy: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022 Figure 58: Italy: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Spain: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022 Figure 60: Spain: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Russia: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022 Figure 62: Russia: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Others: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022



Figure 64: Others: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Latin America: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Latin America: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Brazil: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022 Figure 68: Brazil: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Mexico: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Mexico: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Others: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022 Figure 72: Others: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Middle East and Africa: Quantum Sensors Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Middle East and Africa: Quantum Sensors Market: Breakup by Country (in %), 2022

Figure 75: Middle East and Africa: Quantum Sensors Market Forecast: Sales Value (in Million US\$), 2023-2028

- Figure 76: Global: Quantum Sensors Industry: SWOT Analysis
- Figure 77: Global: Quantum Sensors Industry: Value Chain Analysis

Figure 78: Global: Quantum Sensors Industry: Porter's Five Forces Analysis



I would like to order

Product name: Quantum Sensors Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: https://marketpublishers.com/r/Q7AAD1A693A9EN.html

Price: US\$ 2,499.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/Q7AAD1A693A9EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Quantum Sensors Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028