

PVC Stabilizers Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global PVC stabilizers market size reached US\$ 4.1 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 5.6 Billion by 2028, exhibiting a growth rate (CAGR) of 5% during 2023-2028.

PVC stabilizers are organic or inorganic substances added to polyvinyl chloride (PVC) to avoid the degradation of plastics, allow its processing, and improve resistance, especially in outdoor applications. These stabilizers aid in enhancing resistance to daylight, weathering, and heat aging of PVC. They are used in wires and cables, windows, and technical profiles to enhance their heat sensitivity, lubrication, flexibility, durability, and strength. They are also used in various types of pipes, such as soil and sewer, foam core, pressure, corrugated, land drainage, and cable ducting, to increase resistance against chemical attacks. At present, several types of PVC stabilizers are available, which includes lead, tin, organic, and mixed metal.

PVC Stabilizers Market Trends:

The increasing use of stabilizers in plastic manufacturing companies for extrusion and injection molding of rigid and plasticized PVC is enabling plastic manufacturers in achieving higher output rates and increased efficiency without affecting the quality of the final product. In addition, the escalating demand for PVC materials in consumer applications due to their low cost and water resistance properties is supporting the market growth. Apart from this, the increasing use of tin stabilizers in food contact and potable water applications is strengthening the market growth. Some tin stabilizers are

also used in injection and rigid medical applications, such as blow molding, extrusion, and calendaring. In addition, various innovations by leading market players are contributing to market growth. For instance, the development of bio-based and organic stabilizers for PVC pipe production is replacing conventional lead stabilizers and calcium zinc stabilizers. Moreover, increasing investments by manufacturers in research and development (R&D) activities to introduce advanced product variants are expected to propel the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global PVC stabilizers market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, form, application and end use industry.

Breakup by Type:

- Calcium-based
- Lead-based
- Tin-based
- Barium-based
- Others

Breakup by Form:

- Powder
- Granules
- Pastilles
- Flakes
- Liquid

Breakup by Application:

- Pipes and Fittings
- Window Profiles
- Rigid and Semi-rigid Films
- Wires and Cables
- Coatings and Flooring
- Others

Breakup by End Use Industry:

Building and Construction
Automotive
Electrical and Electronics
Packaging
Footwear
Others

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being ADEKA Corporation, Akdeniz Chemson, Arkema S.A., Baerlocher GmbH, Clariant AG, KD Chem Co. Ltd., Reagens SPA, Shital Industries Pvt. Ltd., Songwon Industrial, Sun Ace Kakoh (Pte.) Ltd., Valtris Specialty Chemicals Limited and Vikas Ecotech Ltd.

Key Questions Answered in This Report

1. What was the size of the global PVC stabilizers market in 2022?
2. What is the expected growth rate of the global PVC stabilizers market during 2023-2028?
3. What are the key factors driving the global PVC stabilizers market?
4. What has been the impact of COVID-19 on the global PVC stabilizers market?
5. What is the breakup of the global PVC stabilizers market based on the type?
6. What is the breakup of the global PVC stabilizers market based on the application?
7. What is the breakup of the global PVC stabilizers market based on end use industry?
8. What are the key regions in the global PVC stabilizers market?
9. Who are the key players/companies in the global PVC stabilizers market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL PVC STABILIZERS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Calcium-based
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Lead-based
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Tin-based

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Barium-based
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY FORM

- 7.1 Powder
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Granules
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Pastilles
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Flakes
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Liquid
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Pipes and Fittings
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Window Profiles
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Rigid and Semi-rigid Films
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Wires and Cables

- 8.4.1 Market Trends
- 8.4.2 Market Forecast
- 8.5 Coatings and Flooring
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast
- 8.6 Others
 - 8.6.1 Market Trends
 - 8.6.2 Market Forecast

9 MARKET BREAKUP BY END USE INDUSTRY

- 9.1 Building and Construction
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Automotive
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Electrical and Electronics
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Packaging
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
- 9.5 Footwear
 - 9.5.1 Market Trends
 - 9.5.2 Market Forecast
- 9.6 Others
 - 9.6.1 Market Trends
 - 9.6.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
 - 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast

10.2 Asia-Pacific

10.2.1 China

10.2.1.1 Market Trends

10.2.1.2 Market Forecast

10.2.2 Japan

10.2.2.1 Market Trends

10.2.2.2 Market Forecast

10.2.3 India

10.2.3.1 Market Trends

10.2.3.2 Market Forecast

10.2.4 South Korea

10.2.4.1 Market Trends

10.2.4.2 Market Forecast

10.2.5 Australia

10.2.5.1 Market Trends

10.2.5.2 Market Forecast

10.2.6 Indonesia

10.2.6.1 Market Trends

10.2.6.2 Market Forecast

10.2.7 Others

10.2.7.1 Market Trends

10.2.7.2 Market Forecast

10.3 Europe

10.3.1 Germany

10.3.1.1 Market Trends

10.3.1.2 Market Forecast

10.3.2 France

10.3.2.1 Market Trends

10.3.2.2 Market Forecast

10.3.3 United Kingdom

10.3.3.1 Market Trends

10.3.3.2 Market Forecast

10.3.4 Italy

10.3.4.1 Market Trends

10.3.4.2 Market Forecast

10.3.5 Spain

10.3.5.1 Market Trends

10.3.5.2 Market Forecast

10.3.6 Russia

- 10.3.6.1 Market Trends
- 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

15.1 Market Structure

15.2 Key Players

15.3 Profiles of Key Players

15.3.1 ADEKA Corporation

15.3.1.1 Company Overview

15.3.1.2 Product Portfolio

15.3.1.3 Financials

15.3.2 Akdeniz Chemson

15.3.2.1 Company Overview

15.3.2.2 Product Portfolio

15.3.3 Arkema S.A.

15.3.3.1 Company Overview

15.3.3.2 Product Portfolio

15.3.3.3 Financials

15.3.3.4 SWOT Analysis

15.3.4 Baerlocher GmbH

15.3.4.1 Company Overview

15.3.4.2 Product Portfolio

15.3.5 Clariant AG

15.3.5.1 Company Overview

15.3.5.2 Product Portfolio

15.3.5.3 Financials

15.3.6 KD Chem Co. Ltd.

15.3.6.1 Company Overview

15.3.6.2 Product Portfolio

15.3.7 Reagens SPA

15.3.7.1 Company Overview

15.3.7.2 Product Portfolio

15.3.8 Shital Industries Pvt. Ltd.

15.3.8.1 Company Overview

15.3.8.2 Product Portfolio

15.3.9 Songwon Industrial

15.3.9.1 Company Overview

15.3.9.2 Product Portfolio

15.3.9.3 Financials

- 15.3.9.4 SWOT Analysis
- 15.3.10 Sun Ace Kakoh (Pte.) Ltd
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
- 15.3.11 Valtris Specialty Chemicals Limited
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
- 15.3.12 Vikas Ecotech Ltd.
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio
 - 15.3.12.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: PVC Stabilizers Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: PVC Stabilizers Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 3: Global: PVC Stabilizers Market Forecast: Breakup by Form (in Million US\$), 2023-2028

Table 4: Global: PVC Stabilizers Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: PVC Stabilizers Market Forecast: Breakup by End Use Industry (in Million US\$), 2023-2028

Table 6: Global: PVC Stabilizers Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: PVC Stabilizers Market: Competitive Structure

Table 8: Global: PVC Stabilizers Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: PVC Stabilizers Market: Major Drivers and Challenges

Figure 2: Global: PVC Stabilizers Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: PVC Stabilizers Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: PVC Stabilizers Market: Breakup by Type (in %), 2022

Figure 5: Global: PVC Stabilizers Market: Breakup by Form (in %), 2022

Figure 6: Global: PVC Stabilizers Market: Breakup by Application (in %), 2022

Figure 7: Global: PVC Stabilizers Market: Breakup by End Use Industry (in %), 2022

Figure 8: Global: PVC Stabilizers Market: Breakup by Region (in %), 2022

Figure 9: Global: PVC Stabilizers (Calcium-based) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: PVC Stabilizers (Calcium-based) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: PVC Stabilizers (Lead-based) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: PVC Stabilizers (Lead-based) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: PVC Stabilizers (Tin-based) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: PVC Stabilizers (Tin-based) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: PVC Stabilizers (Barium-based) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: PVC Stabilizers (Barium-based) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: PVC Stabilizers (Other Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: PVC Stabilizers (Other Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: PVC Stabilizers (Powder) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: PVC Stabilizers (Powder) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: PVC Stabilizers (Granules) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: PVC Stabilizers (Granules) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: PVC Stabilizers (Pastilles) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: PVC Stabilizers (Pastilles) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: PVC Stabilizers (Flakes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: PVC Stabilizers (Flakes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: PVC Stabilizers (Liquid) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: PVC Stabilizers (Liquid) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: PVC Stabilizers (Pipes and Fittings) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: PVC Stabilizers (Pipes and Fittings) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: PVC Stabilizers (Window Profiles) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: PVC Stabilizers (Window Profiles) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: PVC Stabilizers (Rigid and Semi-rigid Films) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: PVC Stabilizers (Rigid and Semi-rigid Films) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: PVC Stabilizers (Wires and Cables) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Global: PVC Stabilizers (Wires and Cables) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Global: PVC Stabilizers (Coatings and Flooring) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Global: PVC Stabilizers (Coatings and Flooring) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Global: PVC Stabilizers (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Global: PVC Stabilizers (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Global: PVC Stabilizers (Building and Construction) Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 42: Global: PVC Stabilizers (Building and Construction) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Global: PVC Stabilizers (Automotive) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Global: PVC Stabilizers (Automotive) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Global: PVC Stabilizers (Electrical and Electronics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Global: PVC Stabilizers (Electrical and Electronics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Global: PVC Stabilizers (Packaging) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Global: PVC Stabilizers (Packaging) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Global: PVC Stabilizers (Footwear) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Global: PVC Stabilizers (Footwear) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Global: PVC Stabilizers (Other End Use Industries) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Global: PVC Stabilizers (Other End Use Industries) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: North America: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: North America: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: United States: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: United States: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Canada: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Canada: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Asia-Pacific: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Asia-Pacific: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: China: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: China: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Japan: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Japan: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: India: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: India: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: South Korea: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: South Korea: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Australia: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Australia: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Indonesia: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Indonesia: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Others: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Others: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Europe: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Europe: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Germany: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Germany: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: France: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: France: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: United Kingdom: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 82: United Kingdom: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 83: Italy: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 84: Italy: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 85: Spain: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 86: Spain: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 87: Russia: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 88: Russia: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 89: Others: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 90: Others: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 91: Latin America: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 92: Latin America: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 93: Brazil: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 94: Brazil: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 95: Mexico: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 96: Mexico: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 97: Others: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 98: Others: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 99: Middle East and Africa: PVC Stabilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 100: Middle East and Africa: PVC Stabilizers Market: Breakup by Country (in %), 2022

Figure 101: Middle East and Africa: PVC Stabilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 102: Global: PVC Stabilizers Industry: SWOT Analysis

Figure 103: Global: PVC Stabilizers Industry: Value Chain Analysis

Figure 104: Global: PVC Stabilizers Industry: Porter's Five Forces Analysis

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