

Pulses Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/P05A9AFFB5AEN.html>

Date: March 2023

Pages: 136

Price: US\$ 2,499.00 (Single User License)

ID: P05A9AFFB5AEN

Abstracts

Market Overview:

The global pulses market size reached US\$ 91.8 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 118.9 Billion by 2028, exhibiting a growth rate (CAGR) of 4% during 2023-2028.

Pulses are considered as a superfood owing to the presence of high levels of dietary fiber, vitamins, minerals, phytochemicals and complex carbohydrates. Apart from the nutritional benefits, pulses also assist in improving digestion, reducing blood glucose, minimizing inflammation, lowering blood cholesterol, and preventing chronic health issues such as diabetes, heart diseases and obesity. However, their consumption differs from region to region depending on the dietary patterns, availability and prevailing conditions.

Global Pulses Industry Drivers:

Pulses can be processed into different forms such as whole pulses, split pulses, pulse flours and pulse fractions like protein, starch and fiber. The flour and fractions find diverse applications in industries like meat and snack food, bakery and beverages, and batter and breadings.

Pulses are now increasingly being used in the processing of ready-to-eat (RTE) food products. As a result of rapid urbanization, changing lifestyle and hectic work schedules, healthy snack foods are becoming popular amongst the working population.

As the global population is rapidly increasing, the gap between the demand and supply of pulses is widening. In order to minimize this difference, the governments of pulses-producing countries are providing assistance to the farmers, in turn, strengthening the

growth of the market.

As pulses are associated with various health benefits, the health-conscious consumers are increasingly incorporating dishes made from pulses into their everyday diets, in turn, propelling the growth of the global pulses market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global pulses market report, along with forecasts at the global and country level from 2023-2028. Our report has categorized the market based on type and end-use.

Breakup by Type:

- Chick Peas
- Kaspa Peas
- Lentils
- Pigeon Peas
- Fava Beans
- Black Gram
- Mung Beans
- Others

On the basis of type, the global pulses market has been segmented into chick peas, kaspa peas, lentils, pigeon peas, fava beans, black gram, mung beans and others. Presently, kaspa peas account for the majority of the market share.

Breakup by End-Use:

- Home Use
- Snack Food Industry
- Flour Industry
- Others

Based on end-use, the market has been segregated into home use, snack food industry and flour industry. The report finds that the home use currently accounts for the majority of the total global pulses consumption. This can be accredited to the rising population, improving living standards and the increasing trend of health consciousness among the

consumers.

Regional Insights:

India

Canada

Myanmar

China

Brazil

Others

On a geographical front, India represents the leading producer of pulses, holding around one-fourth of the total global market. Several programs have been launched by the Government of India in order to increase the awareness regarding modern crop production technologies and provide financial assistance to farmers.

Competitive Landscape:

The competitive landscape of the global pulses market has also been examined with detailed profiles of the key players.

This report provides a deep insight into the global pulses market covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. The report also provides a comprehensive analysis for setting up a pulses processing plant. The study analyses the processing requirements, project cost, project funding, project economics, expected returns on investment, profit margins, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the global pulses industry in any manner.

Key Questions Answered in This Report:

What was the size of the global pulses market in 2022?

What is the expected growth rate of the global pulses market during 2023-2028?

What are the key factors driving the global pulses market?

What has been the impact of COVID-19 on the global pulses market?

What is the breakup of the global pulses market based on the type?

What is the breakup of the global pulses market based on the end-use?

What are the key regions in the global pulses market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL PULSES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
 - 5.2.1 Volume Trends
 - 5.2.2 Value Trends
- 5.3 Impact of COVID-19
- 5.4 Price Analysis
 - 5.4.1 Key Price Indicators
 - 5.4.2 Price Structure
 - 5.4.3 Price Trends
- 5.5 Market Breakup by Region
- 5.6 Market Breakup by Type
- 5.7 Market Breakup by End-Use
- 5.8 Market Forecast
- 5.9 Trade Data

- 5.9.1 Imports by Major Countries
- 5.9.2 Exports by Major Countries
- 5.10 SWOT Analysis
 - 5.10.1 Overview
 - 5.10.2 Strengths
 - 5.10.3 Weaknesses
 - 5.10.4 Opportunities
 - 5.10.5 Threats
- 5.11 Value Chain Analysis
 - 5.11.1 Input Suppliers
 - 5.11.2 Farmers
 - 5.11.3 Collectors
 - 5.11.4 Processors
 - 5.11.5 Distributors
 - 5.11.6 Exporters
 - 5.11.7 Retailers
 - 5.11.8 End-Users
- 5.12 Porter's Five Forces Analysis
 - 5.12.1 Overview
 - 5.12.2 Bargaining Power of Buyers
 - 5.12.3 Bargaining Power of Suppliers
 - 5.12.4 Degree of Competition
 - 5.12.5 Threat of New Entrants
 - 5.12.6 Threat of Substitutes
- 5.13 Key Market Drivers and Success Factors

6 PERFORMANCE OF KEY REGIONS

- 6.1 India
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Canada
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Myanmar
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
- 6.4 China
 - 6.4.1 Market Trends

- 6.4.2 Market Forecast
- 6.5 Brazil
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Others
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast

7 MARKET BY TYPE

- 7.1 Chick Peas
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Kasper Peas
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Lentils
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Pigeon Peas
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Fava Beans
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 7.6 Black Gram
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast
- 7.7 Mung Beans
 - 7.7.1 Market Trends
 - 7.7.2 Market Forecast
- 7.8 Others
 - 7.8.1 Market Trends
 - 7.8.2 Market Forecast

8 MARKET BY END-USE

- 8.1 Home Use
 - 8.1.1 Market Trends

- 8.1.2 Market Forecast
- 8.2 Snack Food Industry
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Flour Industry
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Others
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast

9 COMPETITIVE STRUCTURE

- 9.1 Market Structure
- 9.2 Key Players

10 PULSES PROCESSING

- 10.1 Product Overview
- 10.2 Detailed Process Flow
- 10.3 Various Types of Unit Operations Involved
- 10.4 Mass Balance and Raw Material Requirements
 - 10.4.1 Lentils
 - 10.4.2 Chick Peas
 - 10.4.3 Mung Beans
 - 10.4.4 Black Gram
 - 10.4.5 Pigeon Peas
 - 10.4.6 Fava Beans
 - 10.4.7 Kaspas Peas

11 PROJECT DETAILS, REQUIREMENTS AND COSTS INVOLVED

- 11.1 Land Requirements and Expenditures
- 11.2 Construction Requirements and Expenditures
- 11.3 Plant Machinery
- 11.4 Machinery Pictures
- 11.5 Raw Material Requirements and Expenditures
- 11.6 Raw Material and Final Product Pictures
- 11.7 Packaging Requirements and Expenditures

- 11.8 Transportation Requirements and Expenditures
- 11.9 Utility Requirements and Expenditures
- 11.10 Manpower Requirements and Expenditures
- 11.11 Other Capital Investments

12 LOANS AND FINANCIAL ASSISTANCE

13 PROJECT ECONOMICS

- 13.1 Capital Cost of the Project
- 13.2 Techno-Economic Parameters
- 13.3 Product Pricing and Margins Across Various Levels of the Supply Chain
- 13.4 Taxation and Depreciation
- 13.5 Income Projections
- 13.6 Expenditure Projections
- 13.7 Financial Analysis
- 13.8 Profit Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Pulses Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Pulses Market Forecast: Breakup by Region (in Million Tons), 2023-2028

Table 3: Global: Pulses Market Forecast: Breakup by Type (in Million Tons), 2023-2028

Table 4: Global: Pulses Market Forecast: Breakup by End-Use (in Million Tons), 2023-2028

Table 5: Global: Pulses Market: Export Data of Major Countries

Table 6: Global: Pulses Market: Import Data of Major Countries

Table 7: Global: Pulses Market: Competitive Structure

Table 8: Global: Pulses Market: Major Players

Table 9: Pulses Processing Plant: Costs Related to Land and Site Development (in US\$)

Table 10: Pulses Processing Plant: Costs Related to Civil Works (in US\$)

Table 11: Pulses Processing Plant: Costs Related to Machinery (in US\$)

Table 12: Pulses Processing Plant: Raw Material Requirements (in Tons/Day) and Expenditures (in US\$/Ton)

Table 13: Pulses Processing Plant: Costs Related to Salaries and Wages (in US\$)

Table 14: Pulses Processing Plant: Costs Related to Other Capital Investments (in US\$)

Table 15: Details of Financial Assistance Offered by Financial Institutions

Table 16: Pulses Processing Plant: Capital Costs (in US\$)

Table 17: Pulses Processing Plant: Techno-Economic Parameters

Table 18: Pulses Processing Plant: Taxation and Depreciation

Table 19: Pulses Processing Plant: Income Projections (in US\$)

Table 20: Pulses Processing Plant: Expenditure Projections (in US\$)

Table 21: Pulses Processing Plant: Cash Flow Analysis Without Considering the Income Tax Liability (in US\$)

Table 22: Pulses Processing Plant: Cash Flow Analysis on Considering the Income Tax Liability (in US\$)

Table 23: Pulses Processing Plant: Profit and Loss Account (in US\$)

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Pulses Market: Major Drivers and Challenges
- Figure 2: Global: Pulses Market: Volume Trends (in Million Tons), 2017-2022
- Figure 3: Global: Pulses Market: Value Trends (in Billion US\$), 2017-2022
- Figure 4: Global: Pulses Market: Average Prices (in US\$/Ton), 2017-2022
- Figure 5: Pulses Market: Price Structure
- Figure 6: Global: Pulses Market: Breakup by Region (in %), 2022
- Figure 7: Global: Pulses Market: Breakup by Type (in %), 2022
- Figure 8: Global: Pulses Market: Breakup by End-Use (in %), 2022
- Figure 9: Global: Pulses Market Forecast: Volume Trends (in Million Tons), 2023-2028
- Figure 10: Global: Pulses Market Forecast: Value Trends (in Billion US\$), 2023-2028
- Figure 11: Global: Pulses Market: Export Volume Trends (in Tons)
- Figure 12: Global: Pulses Market: Breakup by Export Volume (in %)
- Figure 13: Global: Pulses Market: Import Volume Trends (in Tons)
- Figure 14: Global: Pulses Market: Breakup by Import Volume (in %)
- Figure 15: Global: Pulses Industry: SWOT Analysis
- Figure 16: Global: Pulses Industry: Value Chain Analysis
- Figure 17: Global: Pulses Industry: Porter's Five Forces Analysis
- Figure 18: India: Pulses Market (in Million Tons), 2017 & 2022
- Figure 19: India: Pulses Market Forecast (in Million Tons), 2023-2028
- Figure 20: Canada: Pulses Market (in Million Tons), 2017 & 2022
- Figure 21: Canada: Pulses Market Forecast (in Million Tons), 2023-2028
- Figure 22: Myanmar: Pulses Market (in Million Tons), 2017 & 2022
- Figure 23: Myanmar: Pulses Market Forecast (in Million Tons), 2023-2028
- Figure 24: China: Pulses Market (in Million Tons), 2017 & 2022
- Figure 25: China: Pulses Market Forecast (in Million Tons), 2023-2028
- Figure 26: Brazil: Pulses Market (in Million Tons), 2017 & 2022
- Figure 27: Brazil: Pulses Market Forecast (in Million Tons), 2023-2028
- Figure 28: Others: Pulses Market (in Million Tons), 2017 & 2022
- Figure 29: Others: Pulses Market Forecast (in Million Tons), 2023-2028
- Figure 30: Global: Pulses Market: Chick Peas (in Million Tons), 2017 & 2022
- Figure 31: Global: Pulses Market Forecast: Chick Peas (in Million Tons), 2023-2028
- Figure 32: Global: Pulses Market: Kaspas Peas (in Million Tons), 2017 & 2022
- Figure 33: Global: Pulses Market Forecast: Kaspas Peas (in Million Tons), 2023-2028
- Figure 34: Global: Pulses Market: Lentils (in Million Tons), 2017 & 2022
- Figure 35: Global: Pulses Market Forecast: Lentils (in Million Tons), 2023-2028

- Figure 36: Global: Pulses Market: Pigeon Peas (in Million Tons), 2017 & 2022
- Figure 37: Global: Pulses Market Forecast: Pigeon Peas (in Million Tons), 2023-2028
- Figure 38: Global: Pulses Market: Fava Beans (in Million Tons), 2017 & 2022
- Figure 39: Global: Pulses Market Forecast: Fava Beans (in Million Tons), 2023-2028
- Figure 40: Global: Pulses Market: Black Gram (in Million Tons), 2017 & 2022
- Figure 41: Global: Pulses Market Forecast: Black Gram (in Million Tons), 2023-2028
- Figure 42: Global: Pulses Market: Mung Beans (in Million Tons), 2017 & 2022
- Figure 43: Global: Pulses Market Forecast: Mung Beans (in Million Tons), 2023-2028
- Figure 44: Global: Pulses Market: Other Types (in Million Tons), 2017 & 2022
- Figure 45: Global: Pulses Market Forecast: Other Types (in Million Tons), 2023-2028
- Figure 46: Global: Pulses Market (Home Use): Volume Trends (in Million Tons), 2017 & 2022
- Figure 47: Global: Pulses Market Forecast (Home Use): Volume Trends (in Million Tons), 2023-2028
- Figure 48: Global: Pulses Market (End-Use in Snack Food Industry): Volume Trends (in Million Tons), 2017 & 2022
- Figure 49: Global: Pulses Market Forecast (End-Use in Snack Food Industry): Volume Trends (in Million Tons), 2023-2028
- Figure 50: Global: Pulses Market (End-Use in Flour Industry): Volume Trends (in Million Tons), 2017 & 2022
- Figure 51: Global: Pulses Market Forecast (End-Use in Flour Industry): Volume Trends (in Million Tons), 2023-2028
- Figure 52: Global: Pulses Market (Other End-Uses): Volume Trends (in Million Tons), 2017 & 2022
- Figure 53: Global: Pulses Market Forecast (Other End-Uses): Volume Trends (in Million Tons), 2023-2028
- Figure 54: Pulses Processing Plant: Detailed Process Flow
- Figure 55: Lentils Processing Plant: Conversion Rate of Feedstocks
- Figure 56: Chick Peas Processing Plant: Conversion Rate of Feedstocks
- Figure 57: Mung Beans Processing Plant: Conversion Rate of Feedstocks
- Figure 58: Black Gram Processing Plant: Conversion Rate of Feedstocks
- Figure 59: Pigeon Peas Processing Plant: Conversion Rate of Feedstocks
- Figure 60: Fava Beans Processing Plant: Conversion Rate of Feedstocks
- Figure 61: Kaspas Peas Processing Plant: Conversion Rate of Feedstocks
- Figure 62: Pulses Processing Plant: Breakup of Capital Costs (in %)
- Figure 63: Pulses Industry: Profit Margins at Various Levels of the Supply Chain
- Figure 64: Pulses Processing Plant: Manufacturing Cost Breakup (in %)

I would like to order

Product name: Pulses Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/P05A9AFFB5AEN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P05A9AFFB5AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

