

Pulse Flour Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/PF1CE69F13B6EN.html>

Date: October 2023

Pages: 144

Price: US\$ 2,499.00 (Single User License)

ID: PF1CE69F13B6EN

Abstracts

Market Overview:

The global pulse flour market size reached US\$ 27.0 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 39.3 Billion by 2028, exhibiting a growth rate (CAGR) of 6.1% during 2023-2028.

Pulse flour is produced from edible legumes such as dry beans, broad beans, chickpeas, lentils, lupins, and peas. It is obtained by milling and grinding pulses into flour, which is then refined for various applications. Pulse flour is generally used as a substitute for traditional flour like wheat, corn, and soy. Due to its versatile nature, pulse flour is used in various cuisines and the preparation of bakery products. It is also used in the snacks industry to improve the characteristics of the dough and increase the protein content of the product. Moreover, pulse flour is gaining traction globally due to the growing demand for gluten-free food products.

Pulse Flour Market Trends:

The global pulse flour market is primarily driven by the rising awareness among consumers regarding the inclusion of healthy and nutritious food in their daily diet. Pulse flour is a rich source of proteins and fiber with a low Glycemic Index (GI), which makes it a niche and specialty product. It is also used in dairy food items to increase their nutritional content and improve the amino acid profile. Besides this, there is a shift in the preferences of the urban working population toward pulse flour due to the numerous health benefits associated with its consumption. Other factors such as rapid urbanization and increasing disposable incomes have further resulted in higher incorporation of pulse flour, which is propelling the growth of the market. Furthermore,

governments worldwide are providing incentives for the increased cultivation of pulse crops, which has led to the easy availability of pulse flour across the globe.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global pulse flour market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on category, type, application and distribution channel.

Breakup by Category:

Organic Flour

Conventional Flour

Breakup by Type:

Pea

Bean

Chickpea

Lentil

Others

Breakup by Application:

Food

Bakery

Extruded Food

Meat Products

Beverages

Others

Feed

Others

Breakup by Distribution Channel:

Supermarkets/Hypermarkets

Departmental Stores

Online Stores

Specialty Stores

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being AGT Food and Ingredients, Anchor Ingredients, Archer-Daniels-Midland Company, Ardent Mills LLC, Avena Foods Limited, Batory Foods, Diefenbaker Spice & Pulse, Ingredion Incorporated, Limagrain and The Scoular Company.

Key Questions Answered in This Report

1. How big is the global pulse flour market?

2. What is the expected growth rate of the global pulse flour market during 2023-2028?
3. What are the key factors driving the global pulse flour market?
4. What has been the impact of COVID-19 on the global pulse flour market?
5. What is the breakup of the global pulse flour market based on the type?
6. What is the breakup of the global pulse flour market based on the application?
7. What are the key regions in the global pulse flour market?
8. Who are the key players/companies in the global pulse flour market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL PULSE FLOUR MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP CATEGORY

- 6.1 Organic Flour
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Conventional Flour
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY TYPE

7.1 Pea

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Bean

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Chickpea

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Lentil

7.4.1 Market Trends

7.4.2 Market Forecast

7.5 Others

7.5.1 Market Trends

7.5.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

8.1 Food

8.1.1 Market Trends

8.1.2 Key Segments

8.1.2.1 Bakery

8.1.2.2 Extruded Food

8.1.2.3 Meat Products

8.1.2.4 Beverages

8.1.2.5 Others

8.1.3 Market Forecast

8.2 Feed

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Others

8.3.1 Market Trends

8.3.2 Market Forecast

9 MARKET BREAKUP BY DISTRIBUTION CHANNEL

9.1 Supermarkets/Hypermarkets

- 9.1.1 Market Trends
- 9.1.2 Market Forecast
- 9.2 Departmental Stores
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Online Stores
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Specialty Stores
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
 - 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
 - 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
 - 10.2.6 Indonesia
 - 10.2.6.1 Market Trends

- 10.2.6.2 Market Forecast
- 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
 - 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
 - 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country

10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 AGT Food and Ingredients
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.2 Anchor Ingredients
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.3 Archer-Daniels-Midland Company
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.3.3 Financials
 - 15.3.3.4 SWOT Analysis

- 15.3.4 Ardent Mills LLC
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
- 15.3.5 Avena Foods Limited
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
- 15.3.6 Batory Foods
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
- 15.3.7 Diefenbaker Spice & Pulse
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
- 15.3.8 Ingredion Incorporated
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
 - 15.3.8.3 Financials
- 15.3.9 Limagrain
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
- 15.3.10 The Scoular Company
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
 - 15.3.10.3 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Pulse Flour Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Pulse Flour Market Forecast: Breakup by Category (in Million US\$), 2023-2028

Table 3: Global: Pulse Flour Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 4: Global: Pulse Flour Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: Pulse Flour Market Forecast: Breakup by Distribution Channel (in Million US\$), 2023-2028

Table 6: Global: Pulse Flour Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Pulse Flour Market: Competitive Structure

Table 8: Global: Pulse Flour Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Pulse Flour Market: Major Drivers and Challenges

Figure 2: Global: Pulse Flour Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Pulse Flour Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Pulse Flour Market: Breakup by Category (in %), 2022

Figure 5: Global: Pulse Flour Market: Breakup by Type (in %), 2022

Figure 6: Global: Pulse Flour Market: Breakup by Application (in %), 2022

Figure 7: Global: Pulse Flour Market: Breakup by Distribution Channel (in %), 2022

Figure 8: Global: Pulse Flour Market: Breakup by Region (in %), 2022

Figure 9: Global: Pulse Flour (Organic) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Pulse Flour (Organic) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Pulse Flour (Conventional) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Pulse Flour (Conventional) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Pulse Flour (Pea) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Pulse Flour (Pea) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Pulse Flour (Bean) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Pulse Flour (Bean) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Pulse Flour (Chickpea) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Pulse Flour (Chickpea) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Pulse Flour (Lentil) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Pulse Flour (Lentil) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Pulse Flour (Other Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Pulse Flour (Other Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Pulse Flour (Food) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Pulse Flour (Food) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Pulse Flour (Feed) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Pulse Flour (Feed) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Pulse Flour (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Pulse Flour (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Pulse Flour (Supermarkets/Hypermarkets) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Pulse Flour (Supermarkets/Hypermarkets) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Pulse Flour (Departmental Stores) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Pulse Flour (Departmental Stores) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: Pulse Flour (Online Stores) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: Pulse Flour (Online Stores) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: Pulse Flour (Specialty Stores) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Global: Pulse Flour (Specialty Stores) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: North America: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: North America: Pulse Flour Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: United States: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: United States: Pulse Flour Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Canada: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Canada: Pulse Flour Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Asia-Pacific: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Asia-Pacific: Pulse Flour Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: China: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: China: Pulse Flour Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Japan: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Japan: Pulse Flour Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: India: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: India: Pulse Flour Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: South Korea: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: South Korea: Pulse Flour Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Australia: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Australia: Pulse Flour Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Indonesia: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Indonesia: Pulse Flour Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Others: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Others: Pulse Flour Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Europe: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Europe: Pulse Flour Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Germany: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Germany: Pulse Flour Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: France: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: France: Pulse Flour Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: United Kingdom: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: United Kingdom: Pulse Flour Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Italy: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Italy: Pulse Flour Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Spain: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Spain: Pulse Flour Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Russia: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Russia: Pulse Flour Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 73: Others: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Others: Pulse Flour Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 75: Latin America: Pulse Flour Market: Sales Value (in Million US\$), 2017 &
2022

Figure 76: Latin America: Pulse Flour Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 77: Brazil: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Brazil: Pulse Flour Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: Mexico: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: Mexico: Pulse Flour Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 81: Others: Pulse Flour Market: Sales Value (in Million US\$), 2017 & 2022

Figure 82: Others: Pulse Flour Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 83: Middle East and Africa: Pulse Flour Market: Sales Value (in Million US\$),
2017 & 2022

Figure 84: Middle East and Africa: Pulse Flour Market: Breakup by Country (in %), 2022

Figure 85: Middle East and Africa: Pulse Flour Market Forecast: Sales Value (in Million
US\$), 2023-2028

Figure 86: Global: Pulse Flour Industry: SWOT Analysis

Figure 87: Global: Pulse Flour Industry: Value Chain Analysis

Figure 88: Global: Pulse Flour Industry: Porter's Five Forces Analysis

I would like to order

Product name: Pulse Flour Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/PF1CE69F13B6EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PF1CE69F13B6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

