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Public Safety LTE Market by Infrastructure and Services (Infrastructure, Services), Deployment Model (Private LTE, Commercial LTE, Hybrid LTE, and Others), Applications (Law Enforcement and Border Control, Firefighting Services, Emergency Medical Services, Disaster Management), End User (Public Safety Agencies, Industrial, Transport, Utilities), and Region 2024-2032

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Abstracts

The global public safety LTE market size reached US$ 16.8 Billion in 2023. Looking forward, IMARC Group expects the market to reach US$ 84.4 Billion by 2032, exhibiting a growth rate (CAGR) of 19.03% during 2024-2032. The global market is primarily driven by the increasing demand for real-time data and communication among public safety agencies, the ongoing transition from legacy systems to advanced LTE networks, and the enhanced security and reliability offered by LTE technology.

Public Safety LTE Market Trends:
Increasing demand for real-time data and communication

In today's rapidly changing technological landscape, first responders rely on instant access to critical information during emergencies and disaster situations. Public LTE, with its high-speed data transmission capabilities, is a crucial solution to meet this demand. Public safety agencies require access to live video feeds, mapping services, sensor data, and other real-time information to effectively respond to incidents. LTE technology, with its high bandwidth and low latency, enables the seamless transmission of these data types, allowing first responders to make informed decisions quickly and

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coordinate resources efficiently. Additionally, LTE networks provide reliable connectivity even in challenging environments, such as natural disasters or densely populated areas, where traditional communication systems may struggle to perform.

Transition from legacy systems

Many public safety agencies have traditionally relied on outdated analog or proprietary systems that are limited in terms of data capacity and interoperability. LTE technology offers a solution to these limitations by providing a standardized, IP-based communication platform. This transition allows agencies to benefit from the advantages of modern communication networks, such as high-speed data transmission, multimedia capabilities, and seamless interoperability between different agencies and jurisdictions. The need for improved interoperability and data sharing among various public safety entities, including police, fire departments, and emergency medical services, is a critical driver for this transition. Furthermore, the scalability of LTE networks allows public safety agencies to adapt to changing communication needs.

Enhanced security and reliability

LTE networks are designed with robust security features to safeguard sensitive data and ensure secure communication channels for first responders. These security measures include encryption protocols, authentication mechanisms, and network segmentation, making it extremely difficult for unauthorized individuals to intercept or tamper with critical information. Reliability is another crucial factor driving the adoption of the LTE. LTE networks are engineered for high availability and resilience, ensuring that communication remains operational even in adverse conditions or during natural disasters. Additionally, LTE technology allows for the prioritization of public safety traffic, ensuring that first responders have access to network resources even during times of network congestion.

Public Safety LTE Industry Segmentation:
IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on infrastructure and services, deployment model, applications, and end user.

Breakup by Infrastructure and Services:

Infrastructure

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Evolved UMTS Terrestrial Radio Access Network (E-UTRAN)
Evolved Packet Core (EPC)
End-use Devices
Services
Consulting Services
Integration Services
Maintenance Services
Other Services

Infrastructure accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the infrastructure and services. This includes infrastructure (evolved UMTS terrestrial radio access network (E-UTRAN), evolved packet core (EPC), and end-use devices) and services (consulting services, integration services, maintenance services, and other services). According to the report, infrastructure represented the largest segment.

Breakup by Deployment Model:

Private LTE
Commercial LTE
Hybrid LTE
Others

Commercial LTE holds the largest share in the industry

A detailed breakup and analysis of the market based on the deployment model have also been provided in the report. This includes private LTE, commercial LTE, hybrid LTE, and others. According to the report, commercial LTE accounted for the largest market share.

Breakup by Applications:

Law Enforcement and Border Control
Firefighting Services
Emergency Medical Services
Disaster Management

Law enforcement and border control represents the leading market segment

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The report has provided a detailed breakup and analysis of the market based on the applications. This includes law enforcement and border control, firefighting services, emergency medical services, and disaster management. According to the report, law enforcement and border control represented the largest segment.

Breakup by End User:

Public Safety Agencies
Industrial
Transport
Utilities

Public safety agencies exhibit a clear dominance in the market

A detailed breakup and analysis of the market based on the end user have also been provided in the report. This includes public safety agencies, industrial, transport, and utilities. According to the report, public safety agencies accounted for the largest market share.

Breakup by Region:

North America
United States
Canada
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Asia Pacific
China
Japan
India
South Korea
Australia

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Indonesia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Europe leads the market, accounting for the largest public safety LTE market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Europe accounted for the largest market share.

The market research report has provided a comprehensive analysis of the competitive landscape. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Airbus SE
Airspan Networks
AT&T Inc
Bittium Corporation
Cobham Limited
General Dynamics Corporation
Hytera Communications Corporation Limited
L3Harris Technologies Inc.
Motorola Solutions Inc.
Nokia Corporation
Samsung Electronics Co. Ltd.
Sierra Wireless
Telefonaktiebolaget LM Ericsson

Key Questions Answered in This Report:
How has the global public safety LTE market performed so far, and how will it perform in the coming years?
What are the drivers, restraints, and opportunities in the global public safety LTE

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market?
What is the impact of each driver, restraint, and opportunity on the global public safety LTE market?
What are the key regional markets?
Which countries represent the most attractive public safety LTE market?
What is the breakup of the market based on the infrastructure and services?
Which is the most attractive infrastructure and services in the public safety LTE market?
What is the breakup of the market based on the deployment model?
Which is the most attractive deployment model in the public safety LTE market?
What is the breakup of the market based on the applications?
Which is the most attractive applications in the public safety LTE market?
What is the breakup of the market based on the end user?
Which is the most attractive end user in the public safety LTE market?
What is the competitive structure of the market?
Who are the key players/companies in the global public safety LTE market?

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Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study
2.2 Stakeholders
2.3 Data Sources
  2.3.1 Primary Sources
  2.3.2 Secondary Sources
2.4 Market Estimation
  2.4.1 Bottom-Up Approach
  2.4.2 Top-Down Approach
2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview
4.2 Key Industry Trends

5 GLOBAL PUBLIC SAFETY LTE MARKET

5.1 Market Overview
5.2 Market Performance
5.3 Impact of COVID-19
5.4 Market Forecast

6 MARKET BREAKUP BY INFRASTRUCTURE AND SERVICES

6.1 Infrastructure
  6.1.1 Market Trends
  6.1.2 Key Segments
    6.1.2.1 Evolved UMTS Terrestrial Radio Access Network (E-UTRAN)
    6.1.2.2 Evolved Packet Core (EPC)

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6.1.2.3 End-use Devices
6.1.3 Market Forecast
6.2 Services
6.2.1 Market Trends
6.2.2 Key Segments
6.2.2.1 Consulting Services
6.2.2.2 Integration Services
6.2.2.3 Maintenance Services
6.2.2.4 Other Services
6.2.2 Market Forecast

7 MARKET BREAKUP BY DEPLOYMENT MODEL

7.1 Private LTE
7.1.1 Market Trends
7.1.2 Market Forecast
7.2 Commercial LTE
7.2.1 Market Trends
7.2.2 Market Forecast
7.3 Hybrid LTE
7.3.1 Market Trends
7.3.2 Market Forecast
7.4 Others
7.4.1 Market Trends
7.4.2 Market Forecast

8 MARKET BREAKUP BY APPLICATIONS

8.1 Law Enforcement and Border Control
8.1.1 Market Trends
8.1.2 Market Forecast
8.2 Firefighting Services
8.2.1 Market Trends
8.2.2 Market Forecast
8.3 Emergency Medical Services
8.3.1 Market Trends
8.3.2 Market Forecast
8.4 Disaster Management
8.4.1 Market Trends

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8.4.2 Market Forecast

9 MARKET BREAKUP BY END USER

9.1 Public Safety Agencies
9.1.1 Market Trends
9.1.2 Market Forecast
9.2 Industrial
9.2.1 Market Trends
9.2.2 Market Forecast
9.3 Transport
9.3.1 Market Trends
9.3.2 Market Forecast
9.4 Utilities
9.4.1 Market Trends
9.4.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America
10.1.1 United States
10.1.1.1 Market Trends
10.1.1.2 Market Forecast
10.1.2 Canada
10.1.2.1 Market Trends
10.1.2.2 Market Forecast
10.2 Asia-Pacific
10.2.1 China
10.2.1.1 Market Trends
10.2.1.2 Market Forecast
10.2.2 Japan
10.2.2.1 Market Trends
10.2.2.2 Market Forecast
10.2.3 India
10.2.3.1 Market Trends
10.2.3.2 Market Forecast
10.2.4 South Korea
10.2.4.1 Market Trends
10.2.4.2 Market Forecast

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10.2.5 Australia
10.2.5.1 Market Trends
10.2.5.2 Market Forecast
10.2.6 Indonesia
10.2.6.1 Market Trends
10.2.6.2 Market Forecast
10.2.7 Others
10.2.7.1 Market Trends
10.2.7.2 Market Forecast
10.3 Europe
10.3.1 Germany
10.3.1.1 Market Trends
10.3.1.2 Market Forecast
10.3.2 France
10.3.2.1 Market Trends
10.3.2.2 Market Forecast
10.3.3 United Kingdom
10.3.3.1 Market Trends
10.3.3.2 Market Forecast
10.3.4 Italy
10.3.4.1 Market Trends
10.3.4.2 Market Forecast
10.3.5 Spain
10.3.5.1 Market Trends
10.3.5.2 Market Forecast
10.3.6 Russia
10.3.6.1 Market Trends
10.3.6.2 Market Forecast
10.3.7 Others
10.3.7.1 Market Trends
10.3.7.2 Market Forecast
10.4 Latin America
10.4.1 Brazil
10.4.1.1 Market Trends
10.4.1.2 Market Forecast
10.4.2 Mexico
10.4.2.1 Market Trends
10.4.2.2 Market Forecast
10.4.3 Others

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10.4.3.1 Market Trends
10.4.3.2 Market Forecast
10.5 Middle East and Africa
10.5.1 Market Trends
10.5.2 Market Breakup by Country
10.5.3 Market Forecast

11 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

11.1 Overview
11.2 Drivers
11.3 Restraints
11.4 Opportunities

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

13.1 Overview
13.2 Bargaining Power of Buyers
13.3 Bargaining Power of Suppliers
13.4 Degree of Competition
13.5 Threat of New Entrants
13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

15.1 Market Structure
15.2 Key Players
15.3 Profiles of Key Players
15.3.1 Airbus SE
15.3.1.1 Company Overview
15.3.1.2 Product Portfolio
15.3.1.3 Financials
15.3.1.4 SWOT Analysis

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15.3.2 Airspan Networks
15.3.2.1 Company Overview
15.3.2.2 Product Portfolio
15.3.2.3 Financials
15.3.3 AT&T Inc
15.3.3.1 Company Overview
15.3.3.2 Product Portfolio
15.3.3.3 Financials
15.3.3.4 SWOT Analysis
15.3.4 Bittium Corporation
15.3.4.1 Company Overview
15.3.4.2 Product Portfolio
15.3.4.3 Financials
15.3.5 Cobham Limited
15.3.5.1 Company Overview
15.3.5.2 Product Portfolio
15.3.5.3 SWOT Analysis
15.3.6 General Dynamics Corporation
15.3.6.1 Company Overview
15.3.6.2 Product Portfolio
15.3.6.3 Financials
15.3.6.4 SWOT Analysis
15.3.7 Hytera Communications Corporation Limited
15.3.7.1 Company Overview
15.3.7.2 Product Portfolio
15.3.7.3 Financials
15.3.8 L3Harris Technologies Inc.
15.3.8.1 Company Overview
15.3.8.2 Product Portfolio
15.3.8.3 Financials
15.3.9 Motorola Solutions Inc.
15.3.9.1 Company Overview
15.3.9.2 Product Portfolio
15.3.9.3 Financials
15.3.9.4 SWOT Analysis
15.3.10 Nokia Corporation
15.3.10.1 Company Overview
15.3.10.2 Product Portfolio
15.3.10.3 Financials

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15.3.10.4 SWOT Analysis
15.3.11 Samsung Electronics Co. Ltd.
15.3.11.1 Company Overview
15.3.11.2 Product Portfolio
15.3.11.3 Financials
15.3.11.4 SWOT Analysis
15.3.12 Sierra Wireless
15.3.12.1 Company Overview
15.3.12.2 Product Portfolio
15.3.12.3 Financials
15.3.12.4 SWOT Analysis
15.3.13 Telefonaktiebolaget LM Ericsson
15.3.13.1 Company Overview
15.3.13.2 Product Portfolio
15.3.13.3 Financials
15.3.13.4 SWOT Analysis

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List Of Tables

LIST OF TABLES

Table 1: Global: Public Safety LTE Market: Key Industry Highlights, 2023 & 2032
Table 2: Global: Public Safety LTE Market Forecast: Breakup by Infrastructure and Services (in Million US$), 2024-2032
Table 3: Global: Public Safety LTE Market Forecast: Breakup by Deployment Model (in Million US$), 2024-2032
Table 4: Global: Public Safety LTE Market Forecast: Breakup by Applications (in Million US$), 2024-2032
Table 5: Global: Public Safety LTE Market Forecast: Breakup by End User (in Million US$), 2024-2032
Table 6: Global: Public Safety LTE Market Forecast: Breakup by Region (in Million US$), 2024-2032
Table 7: Global: Public Safety LTE Market: Competitive Structure
Table 8: Global: Public Safety LTE Market: Key Players

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List Of Figures

LIST OF FIGURES

Figure 1: Global: Public Safety LTE Market: Major Drivers and Challenges
Figure 2: Global: Public Safety LTE Market: Sales Value (in Billion US$), 2018-2023
Figure 3: Global: Public Safety LTE Market Forecast: Sales Value (in Billion US$), 2024-2032
Figure 4: Global: Public Safety LTE Market: Breakup by Infrastructure and Services (in %), 2023
Figure 5: Global: Public Safety LTE Market: Breakup by Deployment Model (in %), 2023
Figure 6: Global: Public Safety LTE Market: Breakup by Applications (in %), 2023
Figure 7: Global: Public Safety LTE Market: Breakup by End User (in %), 2023
Figure 8: Global: Public Safety LTE Market: Breakup by Region (in %), 2023
Figure 9: Global: Public Safety LTE (Infrastructure) Market: Sales Value (in Million US$), 2018 & 2023
Figure 10: Global: Public Safety LTE (Infrastructure) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 11: Global: Public Safety LTE (Services) Market: Sales Value (in Million US$), 2018 & 2023
Figure 12: Global: Public Safety LTE (Services) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 13: Global: Public Safety LTE (Private LTE) Market: Sales Value (in Million US$), 2018 & 2023
Figure 14: Global: Public Safety LTE (Private LTE) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 15: Global: Public Safety LTE (Commercial LTE) Market: Sales Value (in Million US$), 2018 & 2023
Figure 16: Global: Public Safety LTE (Commercial LTE) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 17: Global: Public Safety LTE (Hybrid LTE) Market: Sales Value (in Million US$), 2018 & 2023
Figure 18: Global: Public Safety LTE (Hybrid LTE) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 19: Global: Public Safety LTE (Other Deployment Models) Market: Sales Value (in Million US$), 2018 & 2023
Figure 20: Global: Public Safety LTE (Other Deployment Models) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 21: Global: Public Safety LTE (Law Enforcement and Border Control) Market:

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Sales Value (in Million US$), 2018 & 2023
Figure 22: Global: Public Safety LTE (Law Enforcement and Border Control) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 23: Global: Public Safety LTE (Firefighting Services) Market: Sales Value (in Million US$), 2018 & 2023
Figure 24: Global: Public Safety LTE (Firefighting Services) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 25: Global: Public Safety LTE (Emergency Medical Services) Market: Sales Value (in Million US$), 2018 & 2023
Figure 26: Global: Public Safety LTE (Emergency Medical Services) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 27: Global: Public Safety LTE (Disaster Management) Market: Sales Value (in Million US$), 2018 & 2023
Figure 28: Global: Public Safety LTE (Disaster Management) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 29: Global: Public Safety LTE (Public Safety Agencies) Market: Sales Value (in Million US$), 2018 & 2023
Figure 30: Global: Public Safety LTE (Public Safety Agencies) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 31: Global: Public Safety LTE (Industrial) Market: Sales Value (in Million US$), 2018 & 2023
Figure 32: Global: Public Safety LTE (Industrial) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 33: Global: Public Safety LTE (Transport) Market: Sales Value (in Million US$), 2018 & 2023
Figure 34: Global: Public Safety LTE (Transport) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 35: Global: Public Safety LTE (Utilities) Market: Sales Value (in Million US$), 2018 & 2023
Figure 36: Global: Public Safety LTE (Utilities) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 37: North America: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 38: North America: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 39: United States: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 40: United States: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032

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Figure 41: Canada: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 42: Canada: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 43: Asia-Pacific: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 44: Asia-Pacific: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 45: China: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 46: China: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 47: Japan: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 48: Japan: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 49: India: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 50: India: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 51: South Korea: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 52: South Korea: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 53: Australia: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 54: Australia: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 55: Indonesia: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 56: Indonesia: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 57: Others: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 58: Others: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 59: Europe: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 60: Europe: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 61: Germany: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 62: Germany: Public Safety LTE Market Forecast: Sales Value (in Million US$),

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2024-2032
Figure 63: France: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 64: France: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 65: United Kingdom: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 66: United Kingdom: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 67: Italy: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 68: Italy: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 69: Spain: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 70: Spain: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 71: Russia: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 72: Russia: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 73: Others: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 74: Others: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 75: Latin America: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 76: Latin America: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 77: Brazil: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 78: Brazil: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 79: Mexico: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 80: Mexico: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 81: Others: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 82: Others: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 83: Middle East and Africa: Public Safety LTE Market: Sales Value (in Million US$), 2018 & 2023
Figure 84: Middle East and Africa: Public Safety LTE Market: Breakup by Country (in %), 2023
Figure 85: Middle East and Africa: Public Safety LTE Market Forecast: Sales Value (in Million US$), 2024-2032

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Figure 86: Global: Public Safety LTE Industry: Drivers, Restraints, and Opportunities
Figure 87: Global: Public Safety LTE Industry: Value Chain Analysis
Figure 88: Global: Public Safety LTE Industry: Porter's Five Forces Analysis

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