

Protein Purification and Isolation Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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Abstracts

The global protein purification and isolation market size reached US\$ 7.5 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 13.4 Billion by 2027, exhibiting a growth rate (CAGR) of 9.91% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use sectors. These insights are included in the report as a major market contributor.

Protein purification and isolation refer to a series of processes undertaken for isolating a type of protein from a complex mixture of cells, organisms, or tissues. These processes are mandatory for performing protein studies, which isolate, concentrate, stabilize, and remove impurities like nucleic acid, endotoxins, and viruses. They involve determining the initial material and maintaining a purification table to track the progress of the enzyme. They are primarily utilized for the classification of the function, structure, and interactions of the protein. Some of the commonly used methods of protein purification and isolation include affinity chromatography, immunoprecipitation, proteomics, or enzyme assay.

Protein Purification and Isolation Market Trends:

The burgeoning pharmaceutical industry across the globe represents one of the primary factors strengthening the growth of the market. Besides this, governing agencies of numerous countries are coming up with favorable initiatives to provide tax incentives, grants, and investment-friendly regulations to the pharmaceutical and biotechnology sector. These initiatives are positively influencing the manufacturers to engage in the research and development (R&D) activities for the development of novel drugs, which is significantly contributing to the market growth. Furthermore, there is a rise in the need

for identifying new ligands and the development of purification kits that assist in the screening, preparing, purifying, and concentrating of protein samples. This is acting as another growth-inducing factor. Moreover, several technological advancements, including the introduction of magnetic and protein beads, ligand tagging systems, and automated analyzers, are creating a favorable market outlook. Other major factors like rising research initiatives in academic institutes for structural and functional proteomics, detailed kinetic analysis, and the increasing number of preclinical trials outsourced by drug development companies are anticipated to drive the market further.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global protein purification and isolation market report, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on technology, product, application and end user.

Breakup by Technology:

- Ultrafiltration
- Precipitation
- Preparative Chromatography
- Affinity Chromatography
- Ion Exchange Chromatography
- Reverse-Phase Chromatography
- Hydrophobic Charge Induction Chromatography
- Size Exclusion Chromatography
- Electrophoresis
- Gel Electrophoresis
- Isoelectric Focusing Electrophoresis
- Capillary Electrophoresis
- Western Blotting
- Dialysis and Diafiltration
- Centrifugation

Breakup by Product:

- Instruments
- Consumables
- Protein Purification Kits
- Protein Purification Reagents

Prepacked Columns
Protein Purification Resins
Magnetic Beads
Others

Breakup by Application:

Drug Screening
Protein-Protein Interaction Studies
Biomarker Discovery
Target Identification
Disease Diagnostics and Monitoring
Protein Therapeutics

Breakup by End User:

Hospitals and Diagnostic Centers
Academic Research Institutes
Pharmaceutical and Biotechnology Companies
contract research organizations (CROs)

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy

Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Abcam plc, Agilent Technologies Inc., Bio-Rad Laboratories Inc., General Electric Company, Merck KGaA, Norgen Biotek Corp., Promega Corporation, Purolite, Qiagen N.V. and Thermo Fisher Scientific Inc.

Key Questions Answered in This Report:

How has the global protein purification and isolation market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global protein purification and isolation market?

What are the key regional markets?

What is the breakup of the market based on the technology?

What is the breakup of the market based on the product?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global protein purification and isolation market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TECHNOLOGY

- 6.1 Ultrafiltration
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Precipitation
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Preparative Chromatography

- 6.3.1 Market Trends
- 6.3.2 Key Segments
 - 6.3.2.1 Affinity Chromatography
 - 6.3.2.2 Ion Exchange Chromatography
 - 6.3.2.3 Reverse-Phase Chromatography
 - 6.3.2.4 Hydrophobic Charge Induction Chromatography
 - 6.3.2.5 Size Exclusion Chromatography
- 6.3.3 Market Forecast
- 6.4 Electrophoresis
 - 6.4.1 Market Trends
 - 6.4.2 Key Segments
 - 6.4.2.1 Gel Electrophoresis
 - 6.4.2.2 Isoelectric Focusing Electrophoresis
 - 6.4.2.3 Capillary Electrophoresis
 - 6.4.3 Market Forecast
- 6.5 Western Blotting
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Dialysis and Diafiltration
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast
- 6.7 Centrifugation
 - 6.7.1 Market Trends
 - 6.7.2 Market Forecast

7 MARKET BREAKUP BY PRODUCT

- 7.1 Instruments
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Consumables
 - 7.2.1 Market Trends
 - 7.2.2 Key Segments
 - 7.2.2.1 Protein Purification Kits
 - 7.2.2.2 Protein Purification Reagents
 - 7.2.2.3 Prepacked Columns
 - 7.2.2.4 Protein Purification Resins
 - 7.2.2.5 Magnetic Beads
 - 7.2.2.6 Others

7.2.3 Market Forecast

8 MARKET BREAKUP BY APPLICATION

8.1 Drug Screening

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Protein-Protein Interaction Studies

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Biomarker Discovery

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Target Identification

8.4.1 Market Trends

8.4.2 Market Forecast

8.5 Disease Diagnostics and Monitoring

8.5.1 Market Trends

8.5.2 Market Forecast

8.6 Protein Therapeutics

8.6.1 Market Trends

8.6.2 Market Forecast

9 MARKET BREAKUP BY END USER

9.1 Hospitals and Diagnostic Centers

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Academic Research Institutes

9.2.1 Market Trends

9.2.2 Market Forecast

9.3 Pharmaceutical and Biotechnology Companies

9.3.1 Market Trends

9.3.2 Market Forecast

9.4 contract research organizations (CROs)

9.4.1 Market Trends

9.4.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
 - 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
 - 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
 - 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
 - 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends

- 10.3.3.2 Market Forecast
- 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
- 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Abcam plc
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.1.3 Financials
 - 15.3.1.4 SWOT Analysis
 - 15.3.2 Agilent Technologies Inc.
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.2.3 Financials
 - 15.3.2.4 SWOT Analysis
 - 15.3.3 Bio-Rad Laboratories Inc.
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.3.3 Financials
 - 15.3.3.4 SWOT Analysis
 - 15.3.4 General Electric Company
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
 - 15.3.4.3 Financials
 - 15.3.4.4 SWOT Analysis
 - 15.3.5 Merck KGaA
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
 - 15.3.5.3 Financials

- 15.3.5.4 SWOT Analysis
- 15.3.6 Norgen Biotek Corp.
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
- 15.3.7 Promega Corporation
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
- 15.3.8 Purolite
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
- 15.3.9 Qiagen N.V.
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
 - 15.3.9.3 Financials
 - 15.3.9.4 SWOT Analysis
- 15.3.10 Thermo Fisher Scientific Inc.
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
 - 15.3.10.3 Financials
 - 15.3.10.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Protein Purification and Isolation Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Protein Purification and Isolation Market Forecast: Breakup by Technology (in Million US\$), 2022-2027

Table 3: Global: Protein Purification and Isolation Market Forecast: Breakup by Product (in Million US\$), 2022-2027

Table 4: Global: Protein Purification and Isolation Market Forecast: Breakup by Application (in Million US\$), 2022-2027

Table 5: Global: Protein Purification and Isolation Market Forecast: Breakup by End User (in Million US\$), 2022-2027

Table 6: Global: Protein Purification and Isolation Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 7: Global: Protein Purification and Isolation Market: Competitive Structure

Table 8: Global: Protein Purification and Isolation Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Protein Purification and Isolation Market: Major Drivers and Challenges
- Figure 2: Global: Protein Purification and Isolation Market: Sales Value (in Billion US\$), 2016-2021
- Figure 3: Global: Protein Purification and Isolation Market Forecast: Sales Value (in Billion US\$), 2022-2027
- Figure 4: Global: Protein Purification and Isolation Market: Breakup by Technology (in %), 2021
- Figure 5: Global: Protein Purification and Isolation Market: Breakup by Product (in %), 2021
- Figure 6: Global: Protein Purification and Isolation Market: Breakup by Application (in %), 2021
- Figure 7: Global: Protein Purification and Isolation Market: Breakup by End User (in %), 2021
- Figure 8: Global: Protein Purification and Isolation Market: Breakup by Region (in %), 2021
- Figure 9: Global: Protein Purification and Isolation (Ultrafiltration) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 10: Global: Protein Purification and Isolation (Ultrafiltration) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 11: Global: Protein Purification and Isolation (Precipitation) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 12: Global: Protein Purification and Isolation (Precipitation) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 13: Global: Protein Purification and Isolation (Preparative Chromatography) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 14: Global: Protein Purification and Isolation (Preparative Chromatography) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 15: Global: Protein Purification and Isolation (Electrophoresis) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 16: Global: Protein Purification and Isolation (Electrophoresis) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 17: Global: Protein Purification and Isolation (Western Blotting) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 18: Global: Protein Purification and Isolation (Western Blotting) Market Forecast:

Sales Value (in Million US\$), 2022-2027

Figure 19: Global: Protein Purification and Isolation (Dialysis and Diafiltration) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 20: Global: Protein Purification and Isolation (Dialysis and Diafiltration) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 21: Global: Protein Purification and Isolation (Centrifugation) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 22: Global: Protein Purification and Isolation (Centrifugation) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 23: Global: Protein Purification and Isolation (Instruments) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 24: Global: Protein Purification and Isolation (Instruments) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 25: Global: Protein Purification and Isolation (Consumables) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 26: Global: Protein Purification and Isolation (Consumables) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 27: Global: Protein Purification and Isolation (Drug Screening) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 28: Global: Protein Purification and Isolation (Drug Screening) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 29: Global: Protein Purification and Isolation (Protein-Protein Interaction Studies) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 30: Global: Protein Purification and Isolation (Protein-Protein Interaction Studies) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 31: Global: Protein Purification and Isolation (Biomarker Discovery) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 32: Global: Protein Purification and Isolation (Biomarker Discovery) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 33: Global: Protein Purification and Isolation (Target Identification) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 34: Global: Protein Purification and Isolation (Target Identification) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 35: Global: Protein Purification and Isolation (Disease Diagnostics and Monitoring) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 36: Global: Protein Purification and Isolation (Disease Diagnostics and Monitoring) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 37: Global: Protein Purification and Isolation (Protein Therapeutics) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 38: Global: Protein Purification and Isolation (Protein Therapeutics) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 39: Global: Protein Purification and Isolation (Hospitals and Diagnostic Centers) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 40: Global: Protein Purification and Isolation (Hospitals and Diagnostic Centers) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 41: Global: Protein Purification and Isolation (Academic Research Institutes) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 42: Global: Protein Purification and Isolation (Academic Research Institutes) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 43: Global: Protein Purification and Isolation (Pharmaceutical and Biotechnology Companies) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 44: Global: Protein Purification and Isolation (Pharmaceutical and Biotechnology Companies) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 45: Global: Protein Purification and Isolation (Contract Research Organizations-CROs) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 46: Global: Protein Purification and Isolation (Contract Research Organizations-CROs) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 47: North America: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 48: North America: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 49: United States: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 50: United States: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 51: Canada: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 52: Canada: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 53: Asia-Pacific: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 54: Asia-Pacific: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 55: China: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 56: China: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 57: Japan: Protein Purification and Isolation Market: Sales Value (in Million US\$),

2016 & 2021

Figure 58: Japan: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 59: India: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 60: India: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 61: South Korea: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 62: South Korea: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 63: Australia: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 64: Australia: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 65: Indonesia: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 66: Indonesia: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 67: Others: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 68: Others: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 69: Europe: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 70: Europe: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 71: Germany: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 72: Germany: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 73: France: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 74: France: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 75: United Kingdom: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 76: United Kingdom: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 77: Italy: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 78: Italy: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 79: Spain: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 80: Spain: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 81: Russia: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 82: Russia: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 83: Others: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 84: Others: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 85: Latin America: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 86: Latin America: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 87: Brazil: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 88: Brazil: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 89: Mexico: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 90: Mexico: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 91: Others: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 92: Others: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 93: Middle East and Africa: Protein Purification and Isolation Market: Sales Value (in Million US\$), 2016 & 2021

Figure 94: Middle East and Africa: Protein Purification and Isolation Market: Breakup by Country (in %), 2021

Figure 95: Middle East and Africa: Protein Purification and Isolation Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 96: Global: Protein Purification and Isolation Industry: SWOT Analysis

Figure 97: Global: Protein Purification and Isolation Industry: Value Chain Analysis

Figure 98: Global: Protein Purification and Isolation Industry: Porter's Five Forces Analysis

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