

Protein Hydrolysate Ingredient Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global protein hydrolysate ingredient market size reached US\$ 3.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 4.6 Billion by 2028, exhibiting a growth rate (CAGR) of 4.9% during 2023-2028.

Protein hydrolysate ingredients are a mixture of a highly purified form of proteins containing amino acids, peptides, and oligopeptides that are pressed by partial or complete hydrolysis. They also include branched-chain amino acids, isoleucine, valine, and leucine, which play a critical role in building and maintaining muscles. Milk, casein, and meat are some common product types. Protein hydrolysate ingredients assist in reducing several pediatric conditions, such as asthma, food allergies, malnutrition, and eczema. They also exhibit antimicrobial, antihypertensive, antioxidant, immunostimulatory, antithrombotic, and anti-diabetic properties. As a result, these ingredients are widely used in sports nutrition, infant formulas, and functional food products.

Protein Hydrolysate Ingredient Market Trends:

The rising health consciousness among the masses across the globe is creating a positive outlook for the market. Regular protein consumption helps build new cells, fix damaged tissues, and develop muscle cells. Additionally, the widespread utilization of protein hydrolysate for preparing diets for poultry, fish, pigs, and companion animals, as they help enhance the overall health of the animal, is acting as another growth-inducing factor. Apart from this, the introduction of whey protein hydrolysates that offer high nutritional value, easy digestibility, faster recovery, and aid in weight management is providing an impetus to the market growth. In line with this, the increasing demand for plant-based protein hydrolysate manufactured from old standbys, including pea, rice,

hemp, and soy, that promotes clean eating, environmental friendliness, and sustainability are propelling the market growth. Furthermore, the increasing product demand for sports nutrition and diet food products that improve muscle recovery and strength and maintain lean muscle mass during intense training sessions is positively influencing the market growth. Besides this, the widespread product adoption for infant formulas, due to the increasing lactose intolerance and gastrointestinal disorders in children, is supporting the market growth. Other factors, including the rising expenditure capacities of consumers and the increasing awareness about product benefits, are anticipated to drive the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global protein hydrolysate ingredient market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, product form and application.

Breakup by Type:

- Milk Protein Hydrolysate
 - Whey
 - Caesin
- Plant Protein Hydrolysate
 - Soy
 - Others
- Animal Protein Hydrolysate

Breakup by Product Form:

- Powder
- Liquid
- Bar

Breakup by Application:

- Infant Formula
- Sports Nutrition
- Clinical Nutrition
- Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being A. Costantino & C. spa, Abbott Laboratories, Agropur Cooperative, AMCO Proteins, Arla Foods amba, Armor Proteins (Savencia Fromage & Dairy), Carbery Group Limited, Fonterra Co-operative Group Limited, Glanbia PLC, Hilmar Ingredients, Kerry Group plc, Milk Specialties Global, Nestlé S.A. and Royal FrieslandCampina N.V. (Zuivelcooperatie FrieslandCampina U.A.).

Key Questions Answered in This Report:

How has the global protein hydrolysate ingredient market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global protein hydrolysate ingredient market?

What are the key regional markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the product form?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global protein hydrolysate ingredient market and who are the key players?

What is the degree of competition in the industry?

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