

Professional Luminaires Market by Application (Commercial, Industrial, Residential), and Region 2023-2028

https://marketpublishers.com/r/P83FE6B21193EN.html

Date: July 2023

Pages: 144

Price: US\$ 2,499.00 (Single User License)

ID: P83FE6B21193EN

Abstracts

Market Overview:

The global professional luminaires market size reached US\$ 2.34 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 3.1 Billion by 2028, exhibiting a growth rate (CAGR) of 4.50% during 2023-2028. The increasing preference for visually appealing lighting designs among the masses, continuous advancements in lighting technologies, such as LED, OLED and smart lighting systems, and ongoing retrofitting and renovation activities represent some of the key factors driving the market.

Professional luminaires refer to lighting fixtures that are specifically designed for commercial, industrial, or institutional applications. These luminaires are built to meet the rigorous demands of professional settings, providing high-quality illumination and superior performance. They are engineered to deliver optimal light output, ensuring efficient and effective lighting solutions. These fixtures incorporate advanced technologies such as light-emitting diode (LED) or compact fluorescent lamps (CFL) to enhance energy efficiency and reduce maintenance costs. They are available in various styles, finishes, and sizes, enabling designers to create visually pleasing environments while meeting illumination standards. They also include features, including dimming capabilities, advanced controls, and integrated sensors for improved functionality and energy management. They are built to withstand the demands of continuous operation in challenging environments such as extreme temperatures, humidity, or vibrations. With their durability, energy efficiency, precise control options, and compatibility with smart systems, these luminaires contribute to creating well-lit environments that enhance productivity, comfort, and sustainability.



Professional Luminaires Market Trends:

The rising focus on energy conservation and sustainability is driving the global market. Moreover, various governments are implementing stringent regulations and standards to promote energy efficiency and reduce greenhouse gas emissions which in turn is contributing to the growth of the market. Apart from this, continual advancements such as miniaturization, improved thermal management, and advanced optics are providing a boost to the demand. Additionally, the integration of professional luminaires with IoT technology enables enhanced control, monitoring, and automation of lighting systems, thus propelling the growth of the market. Besides, the rising demand for efficient and aesthetically pleasing lighting solutions for commercial buildings, office spaces, retail establishments, hospitals, and educational institutions is catalyzing the demand. In line with this, ongoing retrofitting, and renovation activities to improve energy efficiency, lighting quality, and visual appearance is acting as another growth-inducing factor. Furthermore, the growing focus on safety and security is creating a positive market outlook as professional luminaires with features, such as motion sensors, adaptive lighting, and high-lumen output contribute to creating well-lit environments that deter crime, enhance visibility, and promote a sense of safety. Moreover, the expanding hospitality and retail sectors are impacting the market favorably as hotels, restaurants, shopping malls, and entertainment venues require effective lighting solutions to create inviting and visually appealing spaces that enhance customer experiences and drive sales.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global professional luminaires market, along with forecasts at the global, regional, and country levels from 2023-2028. Our report has categorized the market based on application.

Application Insights:

Commercial Industrial Residential

The report has provided a detailed breakup and analysis of the professional luminaires market based on the application. This includes commercial, industrial, and residential.

Regional Insights:



North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific was the largest market for professional luminaires. Some of the factors driving the Asia Pacific professional luminaires market included the expanding hospitality and retail sectors, the integration of professional luminaires with IoT technology, and the growing focus on safety and security.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global professional luminaires market. Detailed profiles of all major companies have been provided. Some of the companies covered include Acuity Brands Inc, Ams Osram



AG, Dongguan Kingsun Optoelectronics Co. Ltd, Eaton Corporation plc, Huayi Lighting Co.ltd, NVC International Holdings Limited, Opple Lighting Co Ltd, Panasonic Holdings Corporation, Shanxi Guangyu LED Lighting Co. Ltd., Signify Holding etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global professional luminaires market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global professional luminaires market?

What is the impact of each driver, restraint, and opportunity on the global professional luminaires market?

What are the key regional markets?

Which countries represent the most attractive professional luminaires market? What is the breakup of the market based on the application?

Which is the most attractive application in the professional luminaires market? What is the competitive structure of the global professional luminaires market? Who are the key players/companies in the global professional luminaires market?



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