

# **Processed Meat Market Report by Meat Type (Poultry, Beef, Mutton, Pork, and Others), Product Type (Fresh-Processed Meat, Raw Fermented Meat, Raw-Cooked Meat, Pre-Cooked Meat, Cured Meat, Dried Meat, and Others), Processing Type (Chilled, Frozen, Canned), Distribution (Institutional Sales (HoReCa), Retail Sales), and Region 2024-2032**

<https://marketpublishers.com/r/PD9F3E9AFBD4EN.html>

Date: March 2024

Pages: 138

Price: US\$ 3,899.00 (Single User License)

ID: PD9F3E9AFBD4EN

## **Abstracts**

The global processed meat market size reached US\$ 599.6 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 933.4 Billion by 2032, exhibiting a growth rate (CAGR) of 4.9% during 2024-2032. The global market is primarily driven by the increasing consumer demand for convenience and protein-rich diets, continual technological advancements in food processing, the globalization of food cultures, rising disposable income levels, and changing consumer preferences.

### **Processed Meat Market Analysis:**

**Market Growth and Size:** The market is experiencing robust growth, driven by increasing consumer demand for convenience and protein-rich diets. With North America leading in market size, the global industry is expanding due to diverse dietary habits and rising disposable incomes, reflecting a broad trend towards more convenient, high-quality food options.

**Major Market Drivers:** Key drivers include the shift towards fast-paced lifestyles requiring convenient meal solutions, a growing preference for protein-rich foods, and the globalization of food cultures which has expanded consumer tastes and preferences for meats.

**Technological Advancements:** Innovations in processing and preservation technologies, such as high-pressure processing (HPP) and improved freezing techniques, have

significantly enhanced the safety, quality, and shelf life of meat products, playing a crucial role in market growth.

**Industry Applications:** Meats find extensive applications across retail and institutional sectors, with retail sales dominating due to consumer preference for shopping at supermarkets, hypermarkets, and online platforms, while the HoReCa sector drives demand in the food service industry.

**Key Market Trends:** The market is witnessing a shift towards healthier and premium meat options, with consumers increasingly looking for products with reduced fat, sodium, and additives. Sustainable and ethical meat processing practices are also becoming important factors influencing consumer choices.

**Geographical Trends:** While North America holds the largest market share, the Asia Pacific region is seeing rapid growth due to changing dietary habits and economic development. Europe remains focused on high-quality and traditionally meats, whereas emerging markets in Latin America and the Middle East and Africa are exploring growth opportunities.

**Competitive Landscape:** The meat market is highly competitive, with key players engaging in product innovation, strategic mergers, and acquisitions, and expanding their global presence to strengthen market position and cater to the changing consumer demands.

**Challenges and Opportunities:** Challenges include addressing health and environmental concerns associated with meat consumption and processing. However, these challenges also present opportunities for innovation in product development and market expansion, particularly in offering healthier, sustainable meat options and tapping into emerging markets with growing consumer bases.

#### Processed Meat Market Trends:

Increased convenience and busy lifestyles

With more individuals juggling work, personal commitments, and social activities, the demand for convenient and quick meal options has increased. Meats, such as sausages, ham, and ready-to-eat meat products, cater to this need by offering time-saving solutions for meal preparation. The ease of cooking and the minimal preparation time make meats a preferred choice for people seeking both efficiency and nutritional value in their diets. Furthermore, the availability of a wide range of meat products across various retail formats enhances consumer access and convenience, further fueling market growth. This trend is underscored by the expansion of the global food processing technology and services sector, which continuously innovates to improve the quality, safety, and shelf life of meat products, aligning with consumer expectations for convenience without compromising on taste or health.

## Growing demand for protein-rich diets

The global increase in health consciousness among consumers has led to a heightened demand for protein-rich diets, positioning meats as a focal dietary component for many. Protein is essential for various bodily functions, including muscle building, repair, and the overall maintenance of good health. Meats, being high in protein, offer a convenient source to meet these dietary needs. The market is responding to this demand by diversifying its product offerings to include a variety of meats processed in ways that retain nutritional value while enhancing flavor and shelf life. Innovations in meat processing techniques have also allowed for the reduction of unhealthy additives and preservatives, making meats more appealing to health conscious consumers.

## Technological advancements in food processing

Modern technologies such as high-pressure processing (HPP), smoking, curing, and vacuum packaging have significantly enhanced the safety, quality, and shelf life of meat products. These advancements ensure that meat products retain their nutritional value, taste, and texture over longer periods, making them more appealing to consumers who prioritize both convenience and quality. Additionally, technology has enabled manufacturers to scale up production and ensure consistency in product quality, meeting the growing global demand efficiently. Innovations in processing technologies also facilitate the reduction of food waste, a concern for both consumers and producers, by extending the usability of meat products. As consumers become more aware of food safety and sustainability issues, the adoption of advanced processing technologies reassures them of the integrity of the products they consume, thereby propelling market growth.

## Processed Meat Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on meat type, product type, processing type and distribution.

## Breakup by Meat Type:

Poultry

Beef

Mutton

Pork  
Others

Poultry accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the meat type. This includes poultry, beef, mutton, pork, and others. According to the report, poultry represented the largest segment.

Breakup by Product Type:

Fresh-Processed Meat  
Raw Fermented Meat  
Raw-Cooked Meat  
Pre-Cooked Meat  
Cured Meat  
Dried Meat  
Others

Fresh-processed meat holds the largest share in the industry

A detailed breakup and analysis of the market based on the product type have also been provided in the report. This includes fresh-processed meat, raw fermented meat, raw-cooked meat, pre-cooked meat, cured meat, dried meat, and others. According to the report, fresh-processed meat accounted for the largest market share.

Breakup by Processing Type:

Chilled  
Frozen  
Canned

Chilled represents the leading market segment

The report has provided a detailed breakup and analysis of the market based on the processing type. This includes chilled, frozen, and canned. According to the report, chilled represented the largest segment.

Breakup by Distribution:

Institutional Sales (HoReCa)  
Retail Sales  
Supermarkets and Hypermarkets  
Grocery Stores  
Specialty Retailers  
Online Stores  
Others

Retail sales exhibits a clear dominance in the market

A detailed breakup and analysis of the market based on the distribution have also been provided in the report. This includes institutional sales (HoReCa) and retail sales (supermarkets and hypermarkets, grocery stores, specialty retailers, online stores, and others). According to the report, retail sales accounted for the largest market share.

Breakup by Region:

North America  
United States  
Canada  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Asia Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Latin America  
Brazil

Mexico  
Argentina  
Colombia  
Chile  
Peru  
Others  
Middle East and Africa  
Turkey  
Saudi Arabia  
Iran  
United Arab Emirates  
Others

North America leads the market, accounting for the largest processed meat market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada), Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others), Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others), Latin America (Brazil, Mexico, Argentina, Colombia, Chile, Peru, and others), and Middle East and Africa (Turkey, Saudi Arabia, Iran, the United Arab Emirates, and others). According to the report, North America accounted for the largest market share.

The market research report has provided a comprehensive analysis of the competitive landscape. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

BRF SA  
Cargill Inc.  
Foster Farms  
Hormel Foods Corporation  
JBS SA  
Marel hf  
Marfrig  
National Beef  
Nippon Ham Foods Ltd.  
OSI Group  
Perdue Farms

Pilgrim's Pride

Sadia

Sanderson Farms Inc

Sysco

Tyson Foods

### Key Questions Answered in This Report

1. What was the size of the global processed meat market in 2023?
2. What is the expected growth rate of the global processed meat market during 2024-2032?
3. What are the key factors driving the global processed meat market?
4. What has been the impact of COVID-19 on the global processed meat market?
5. What is the breakup of the global processed meat market based on the meat type?
6. What is the breakup of the global processed meat market based on the product type?
7. What is the breakup of the global processed meat market based on the processing type?
8. What is the breakup of the global processed meat market based on the distribution?
9. What are the key regions in the global processed meat market?
10. Who are the key players/companies in the global processed meat market?

## Contents

### 1 PREFACE

### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### 3 EXECUTIVE SUMMARY

### 4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

### 5 GLOBAL PROCESSED MEAT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### 6 MARKET BREAKUP BY MEAT TYPE

- 6.1 Poultry
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Beef
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Mutton



- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Pork
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast
- 6.5 Others
  - 6.5.1 Market Trends
  - 6.5.2 Market Forecast

## **7 MARKET BREAKUP BY PRODUCT TYPE**

- 7.1 Fresh-Processed Meat
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Raw Fermented Meat
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Raw-Cooked Meat
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Pre-Cooked Meat
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast
- 7.5 Cured Meat
  - 7.5.1 Market Trends
  - 7.5.2 Market Forecast
- 7.6 Dried Meat
  - 7.6.1 Market Trends
  - 7.6.2 Market Forecast
- 7.7 Others
  - 7.7.1 Market Trends
  - 7.7.2 Market Forecast

## **8 MARKET BREAKUP BY PROCESSING TYPE**

- 8.1 Chilled
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Frozen

- 8.2.1 Market Trends
- 8.2.2 Market Forecast
- 8.3 Canned
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast

## **9 MARKET BREAKUP BY DISTRIBUTION**

- 9.1 Institutional Sales (HoReCa)
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2 Retail Sales
  - 9.2.1 Market Trends
  - 9.2.2 Market Breakup by Channel
    - 9.2.2.1 Supermarkets and Hypermarkets
      - 9.2.2.1.1 Market Trends
      - 9.2.2.1.2 Market Forecast
    - 9.2.2.2 Grocery Stores
      - 9.2.2.2.1 Market Trends
      - 9.2.2.2.2 Market Forecast
    - 9.2.2.3 Specialty Retailers
      - 9.2.2.3.1 Market Trends
      - 9.2.2.3.2 Market Forecast
    - 9.2.2.4 Online Stores
      - 9.2.2.4.1 Market Trends
      - 9.2.2.4.2 Market Forecast
    - 9.2.2.5 Others
      - 9.2.2.5.1 Market Trends
      - 9.2.2.5.2 Market Forecast
  - 9.2.3 Market Forecast

## **10 MARKET BREAKUP BY REGION**

- 10.1 North America
  - 10.1.1 United States
    - 10.1.1.1 Market Trends
    - 10.1.1.2 Market Forecast
  - 10.1.2 Canada
    - 10.1.2.1 Market Trends

- 10.1.2.2 Market Forecast
- 10.2 Europe
  - 10.2.1 Germany
    - 10.2.1.1 Market Trends
    - 10.2.1.2 Market Forecast
  - 10.2.2 France
    - 10.2.2.1 Market Trends
    - 10.2.2.2 Market Forecast
  - 10.2.3 United Kingdom
    - 10.2.3.1 Market Trends
    - 10.2.3.2 Market Forecast
  - 10.2.4 Italy
    - 10.2.4.1 Market Trends
    - 10.2.4.2 Market Forecast
  - 10.2.5 Spain
    - 10.2.5.1 Market Trends
    - 10.2.5.2 Market Forecast
  - 10.2.6 Russia
    - 10.2.6.1 Market Trends
    - 10.2.6.2 Market Forecast
  - 10.2.7 Others
    - 10.2.7.1 Market Trends
    - 10.2.7.2 Market Forecast
- 10.3 Asia Pacific
  - 10.3.1 China
    - 10.3.1.1 Market Trends
    - 10.3.1.2 Market Forecast
  - 10.3.2 Japan
    - 10.3.2.1 Market Trends
    - 10.3.2.2 Market Forecast
  - 10.3.3 India
    - 10.3.3.1 Market Trends
    - 10.3.3.2 Market Forecast
  - 10.3.4 South Korea
    - 10.3.4.1 Market Trends
    - 10.3.4.2 Market Forecast
  - 10.3.5 Australia
    - 10.3.5.1 Market Trends
    - 10.3.5.2 Market Forecast

- 10.3.6 Indonesia
  - 10.3.6.1 Market Trends
  - 10.3.6.2 Market Forecast
- 10.3.7 Others
  - 10.3.7.1 Market Trends
  - 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast
  - 10.4.2 Mexico
    - 10.4.2.1 Market Trends
    - 10.4.2.2 Market Forecast
  - 10.4.3 Argentina
    - 10.4.3.1 Market Trends
    - 10.4.3.2 Market Forecast
  - 10.4.4 Colombia
    - 10.4.4.1 Market Trends
    - 10.4.4.2 Market Forecast
  - 10.4.5 Chile
    - 10.4.5.1 Market Trends
    - 10.4.5.2 Market Forecast
  - 10.4.6 Peru
    - 10.4.6.1 Market Trends
    - 10.4.6.2 Market Forecast
  - 10.4.7 Others
    - 10.4.7.1 Market Trends
    - 10.4.7.2 Market Forecast
- 10.5 Middle East and Africa
  - 10.5.1 Turkey
    - 10.5.1.1 Market Trends
    - 10.5.1.2 Market Forecast
  - 10.5.2 Saudi Arabia
    - 10.5.2.1 Market Trends
    - 10.5.2.2 Market Forecast
  - 10.5.3 Iran
    - 10.5.3.1 Market Trends
    - 10.5.3.2 Market Forecast
  - 10.5.4 United Arab Emirates

- 10.5.4.1 Market Trends
- 10.5.4.2 Market Forecast
- 10.5.5 Others
  - 10.5.5.1 Market Trends
  - 10.5.5.2 Market Forecast

## **11 SWOT ANALYSIS**

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

## **12 VALUE CHAIN ANALYSIS**

## **13 PORTERS FIVE FORCES ANALYSIS**

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

## **14 PRICE INDICATORS**

## **15 COMPETITIVE LANDSCAPE**

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
  - 15.3.1 BRF SA
    - 15.3.1.1 Company Overview
    - 15.3.1.2 Product Portfolio
    - 15.3.1.3 Financials
    - 15.3.1.4 SWOT Analysis
  - 15.3.2 Cargill Inc.
    - 15.3.2.1 Company Overview

- 15.3.2.2 Product Portfolio
- 15.3.3 Foster Farms
  - 15.3.3.1 Company Overview
  - 15.3.3.2 Product Portfolio
- 15.3.4 Hormel Foods Corporation
  - 15.3.4.1 Company Overview
  - 15.3.4.2 Product Portfolio
  - 15.3.4.3 Financials
  - 15.3.4.4 SWOT Analysis
- 15.3.5 JBS SA
  - 15.3.5.1 Company Overview
  - 15.3.5.2 Product Portfolio
- 15.3.6 Marel hf
  - 15.3.6.1 Company Overview
  - 15.3.6.2 Product Portfolio
- 15.3.7 Marfrig
  - 15.3.7.1 Company Overview
  - 15.3.7.2 Product Portfolio
  - 15.3.7.3 Financials
- 15.3.8 National Beef
  - 15.3.8.1 Company Overview
  - 15.3.8.2 Product Portfolio
- 15.3.9 Nippon Ham Foods Ltd.
  - 15.3.9.1 Company Overview
  - 15.3.9.2 Product Portfolio
  - 15.3.9.3 Financials
- 15.3.10 OSI Group
  - 15.3.10.1 Company Overview
  - 15.3.10.2 Product Portfolio
- 15.3.11 Perdue Farms
  - 15.3.11.1 Company Overview
  - 15.3.11.2 Product Portfolio
- 15.3.12 Pilgrim's Pride
  - 15.3.12.1 Company Overview
  - 15.3.12.2 Product Portfolio
  - 15.3.12.3 Financials
  - 15.3.12.4 SWOT Analysis
- 15.3.13 Sadia
  - 15.3.13.1 Company Overview

- 15.3.13.2 Product Portfolio
- 15.3.14 Sanderson Farms Inc
  - 15.3.14.1 Company Overview
  - 15.3.14.2 Product Portfolio
  - 15.3.14.3 Financials
  - 15.3.14.4 SWOT Analysis
- 15.3.15 Sysco
  - 15.3.15.1 Company Overview
  - 15.3.15.2 Product Portfolio
- 15.3.16 Tyson Foods
  - 15.3.16.1 Company Overview
  - 15.3.16.2 Product Portfolio

## List Of Tables

### LIST OF TABLES

Table 1: Global: Processed Meat Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Processed Meat Market Forecast: Breakup by Meat Type (in Billion US\$), 2024-2032

Table 3: Global: Processed Meat Market Forecast: Breakup by Product Type (in Billion US\$), 2024-2032

Table 4: Global: Processed Meat Market Forecast: Breakup by Processing Type (in Billion US\$), 2024-2032

Table 5: Global: Processed Meat Market Forecast: Breakup by Distribution (in Billion US\$), 2024-2032

Table 6: Global: Processed Meat Market Forecast: Breakup by Region (in Billion US\$), 2024-2032

Table 7: Global: Processed Meat Market: Competitive Structure

Table 8: Global: Processed Meat Market: Key Players



## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Processed Meat Market: Major Drivers and Challenges

Figure 2: Global: Processed Meat Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Processed Meat Market: Breakup by Meat Type (in %), 2023

Figure 4: Global: Processed Meat Market: Breakup by Product Type (in %), 2023

Figure 5: Global: Processed Meat Market: Breakup by Processing Type (in %), 2023

Figure 6: Global: Processed Meat Market: Breakup by Distribution (in %), 2023

Figure 7: Global: Processed Meat Market: Breakup by Region (in %), 2023

Figure 8: Global: Processed Meat Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 9: Global: Processed Meat (Poultry) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 10: Global: Processed Meat (Poultry) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 11: Global: Processed Meat (Beef) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 12: Global: Processed Meat (Beef) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 13: Global: Processed Meat (Mutton) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 14: Global: Processed Meat (Mutton) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 15: Global: Processed Meat (Pork) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 16: Global: Processed Meat (Pork) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 17: Global: Processed Meat (Other Meat Types) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 18: Global: Processed Meat (Other Meat Types) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 19: Global: Processed Meat (Fresh-Processed Meat) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 20: Global: Processed Meat (Fresh-Processed Meat) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 21: Global: Processed Meat (Raw Fermented Meat) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 22: Global: Processed Meat (Raw Fermented Meat) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 23: Global: Processed Meat (Raw-Cooked Meat) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 24: Global: Processed Meat (Raw-Cooked Meat) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 25: Global: Processed Meat (Pre-Cooked Meat) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 26: Global: Processed Meat (Pre-Cooked Meat) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 27: Global: Processed Meat (Cured Meat) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 28: Global: Processed Meat (Cured Meat) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 29: Global: Processed Meat (Dried Meat) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 30: Global: Processed Meat (Dried Meat) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 31: Global: Processed Meat (Other Product Types) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 32: Global: Processed Meat (Other Product Types) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 33: Global: Processed Meat (Chilled) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 34: Global: Processed Meat (Chilled) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 35: Global: Processed Meat (Frozen) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 36: Global: Processed Meat (Frozen) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 37: Global: Processed Meat (Canned) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 38: Global: Processed Meat (Canned) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 39: Global: Processed Meat Market: Institutional Sales (in Billion US\$), 2018 & 2023

Figure 40: Global: Processed Meat Market Forecast: Institutional Sales (in Billion US\$), 2024-2032

Figure 41: Global: Processed Meat Market: Retail Sales (in Billion US\$), 2018 & 2023

Figure 42: Global: Processed Meat Market Forecast: Retail Sales (in Billion US\$), 2024-2032

Figure 43: Global: Processed Meat Market: Sales through Supermarkets and Hypermarkets (in Billion US\$), 2018 & 2023

Figure 44: Global: Processed Meat Market Forecast: Sales through Supermarkets and Hypermarkets (in Billion US\$), 2024-2032

Figure 45: Global: Processed Meat Market: Sales through Grocery Stores (in Billion US\$), 2018 & 2023

Figure 46: Global: Processed Meat Market Forecast: Sales through Grocery Stores (in Billion US\$), 2024-2032

Figure 47: Global: Processed Meat Market: Sales through Specialty Retailers (in Billion US\$), 2018 & 2023

Figure 48: Global: Processed Meat Market Forecast: Sales through Specialty Retailers (in Billion US\$), 2024-2032

Figure 49: Global: Processed Meat Market: Sales through Online Stores (in Billion US\$), 2018 & 2023

Figure 50: Global: Processed Meat Market Forecast: Sales through Online Stores (in Billion US\$), 2024-2032

Figure 51: Global: Processed Meat Market: Sales through Other Distribution Channels (in Billion US\$), 2018 & 2023

Figure 52: Global: Processed Meat Market Forecast: Sales through Other Distribution Channels (in Billion US\$), 2024-2032

Figure 53: North America: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 54: North America: Processed Meat Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 55: United States: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 56: United States: Processed Meat Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 57: Canada: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 58: Canada: Processed Meat Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 59: Europe: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 60: Europe: Processed Meat Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 61: Germany: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 62: Germany: Processed Meat Market Forecast: Sales Value (in Billion US\$),

2024-2032

Figure 63: France: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 64: France: Processed Meat Market Forecast: Sales Value (in Billion US\$),  
2024-2032

Figure 65: United Kingdom: Processed Meat Market: Sales Value (in Billion US\$), 2018  
& 2023

Figure 66: United Kingdom: Processed Meat Market Forecast: Sales Value (in Billion  
US\$), 2024-2032

Figure 67: Italy: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 68: Italy: Processed Meat Market Forecast: Sales Value (in Billion US\$),  
2024-2032

Figure 69: Spain: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 70: Spain: Processed Meat Market Forecast: Sales Value (in Billion US\$),  
2024-2032

Figure 71: Russia: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 72: Russia: Processed Meat Market Forecast: Sales Value (in Billion US\$),  
2024-2032

Figure 73: Others: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 74: Others: Processed Meat Market Forecast: Sales Value (in Billion US\$),  
2024-2032

Figure 75: Asia Pacific: Processed Meat Market: Sales Value (in Billion US\$), 2018 &  
2023

Figure 76: Asia Pacific: Processed Meat Market Forecast: Sales Value (in Billion US\$),  
2024-2032

Figure 77: China: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 78: China: Processed Meat Market Forecast: Sales Value (in Billion US\$),  
2024-2032

Figure 79: Japan: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 80: Japan: Processed Meat Market Forecast: Sales Value (in Billion US\$),  
2024-2032

Figure 81: India: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 82: India: Processed Meat Market Forecast: Sales Value (in Billion US\$),  
2024-2032

Figure 83: South Korea: Processed Meat Market: Sales Value (in Billion US\$), 2018 &  
2023

Figure 84: South Korea: Processed Meat Market Forecast: Sales Value (in Billion US\$),  
2024-2032

Figure 85: Australia: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 86: Australia: Processed Meat Market Forecast: Sales Value (in Billion US\$),

2024-2032

Figure 87: Indonesia: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 88: Indonesia: Processed Meat Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 89: Others: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 90: Others: Processed Meat Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 91: Latin America: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 92: Latin America: Processed Meat Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 93: Brazil: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 94: Brazil: Processed Meat Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 95: Mexico: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 96: Mexico: Processed Meat Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 97: Argentina: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 98: Argentina: Processed Meat Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 99: Colombia: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 100: Colombia: Processed Meat Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 101: Chile: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 102: Chile: Processed Meat Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 103: Peru: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 104: Peru: Processed Meat Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 105: Others: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 106: Others: Processed Meat Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 107: Middle East and Africa: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 108: Middle East and Africa: Processed Meat Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 109: Turkey: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 110: Turkey: Processed Meat Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 111: Saudi Arabia: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 112: Saudi Arabia: Processed Meat Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 113: Iran: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 114: Iran: Processed Meat Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 115: United Arab Emirates: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 116: United Arab Emirates: Processed Meat Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 117: Others: Processed Meat Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 118: Others: Processed Meat Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 119: Global: Processed Meat Industry: SWOT Analysis

Figure 120: Global: Processed Meat Industry: Value Chain Analysis

Figure 121: Global: Processed Meat Industry: Porter's Five Forces Analysis

## I would like to order

Product name: Processed Meat Market Report by Meat Type (Poultry, Beef, Mutton, Pork, and Others), Product Type (Fresh-Processed Meat, Raw Fermented Meat, Raw-Cooked Meat, Pre-Cooked Meat, Cured Meat, Dried Meat, and Others), Processing Type (Chilled, Frozen, Canned), Distribution (Institutional Sales (HoReCa), Retail Sales), and Region 2024-2032

Product link: <https://marketpublishers.com/r/PD9F3E9AFBD4EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PD9F3E9AFBD4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970